AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jarbou, Hala Y.	U.S. Distrct Court, Western District of Michigan	05/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U.S. Courthouse 113 Federal Building 315 W. Allegan Street Lansing, MI 48933		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1997	Defined Pension Plan - Healthcare Percentage Reimbursement (Oakland County, Michigan)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Bar Association, Western District of Michigan Bankruptcy Section	7/26/24-7/28/24	Harbor Springs, MI	36th Annual Bankruptcy Section Seminar	Transportation, Meals, Lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jarbou, Hala Y.	05/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Chase Bank Cash Accounts	A	Interest	M	T					
2. Huntington Bank Cash Accounts	A	Interest	L	T					
3. Flagstar Bank Cash Accounts (X)	D	Interest	N	T					
4. UBS Traditional IRA Account (H)									
5. - UBS Bank Cash and Money Balance	A	Interest	J	T					
6. - Vanguard Mid-Cap ETF (VO)	A	Dividend	K	T	Sold (part)	05/01/24	J	B	
7.					Sold (part)	10/16/24	J	A	
8. - Vanguard S&P 500 ETF (VOO)	B	Dividend	M	T	Sold (part)	05/01/24	J	B	
9.					Sold (part)	10/16/24	J	B	
10. - Vanguard Russell 2000 ETF (VTWO)	A	Dividend	J	T	Sold (part)	05/01/24	J	B	
11. - Vanguard FTSE Developed Mkt ETF (VEA)	A	Dividend	K	T					
12. - Allspring Special Small Cap Value Fund f/k/a Wells Fargo (ESPNX)	B	Dividend	J	T	Sold (part)	05/01/24	J	B	
13. - Amer Funds New World Fund Class F2 (NFFX)	B	Dividend	K	T	Sold (part)	05/01/24	J	A	
14. - Columbia Overseas Value Fund Class Institutional (COSZX)	B	Dividend	K	T	Buy (add'l)	05/01/24	J		
15. - DFA US Small Cap Growth Fund (DSCGX)	A	Dividend	K	T	Buy	11/21/24	K		
16. - Federated Hermes MDT Mid Cap Growth Fund (FGSIX)	B	Dividend	L	T	Buy	05/01/24	K		
17.					Sold (part)	10/16/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Jarbou, Hala Y.	05/13/2025

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18. - Fidelity Advisor Intl Growth Fund CL I (FIIIX)	A	Dividend	K	T	Sold (part)	05/01/24	J	A	
19.					Buy (add'l)	10/16/24	J		
20. - Fidelity Advisor Small Cap Growth Fund CL I (FCIGX)	A	Dividend			Buy	05/01/24	K		
21.					Sold	11/21/24	K	C	
22. - John Hancock Disciplined Value Mid Cap Fund Class I (JVMIX)	D	Dividend	K	T	Buy (add'l)	05/01/24	J		
23. - JP Morgan Large Cap Growth Fund Class I (SEEGX)	B	Dividend	M	T	Sold (part)	05/01/24	J	C	
24.					Sold (part)	10/16/24	J	C	
25. - MFS Mid Cap Growth CL I (OTCIX)		None			Sold	05/01/24	K	C	
26. - MFS Value Fund Class I (MEIIX)	D	Dividend	M	T	Sold (part)	05/01/24	J	A	
27.					Sold (part)	10/16/24	J	A	
28. - INVESCO Bulletshares 2024 Corporate Bond ETF (BSCO)	A	Dividend			Buy (add'l)	05/01/24	J		
29.					Sold	10/16/24	K	A	
30. - INVESCO Bulletshares 2025 Corporate Bond ETF (BSCP)	A	Dividend	K	T	Buy (add'l)	05/01/24	J		
31.					Sold (part)	10/16/24	J	A	
32. - INVESCO Bulletshares 2027 Corporate Bond ETF (BSCR)	A	Dividend	K	T	Buy (add'l)	05/01/24	J		
33.					Buy (add'l)	10/16/24	J		
34. - INVESCO Bulletshares 2026 Corporate Bond ETF (BSCQ)	B	Dividend	K	T	Buy (add'l)	05/01/24	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35.						Buy (add'l)	10/05/24	J		
36.	- INVESCO Bulletshares 2028 Corporate Bond ETF (BSCS)	A	Dividend	K	T	Buy	10/16/24	K		
37.	- Ishares 1-3 Yr Treasury Bond ETF (SHY)	B	Dividend	L	T	Buy (add'l)	05/01/24	J		
38.						Buy (add'l)	10/16/24	J		
39.	- Blackrock Strategic Income Opportunities Portfolioinstitutio (BSIIX)	B	Dividend	K	T	Buy (add'l)	05/01/24	J		
40.						Buy (add'l)	10/16/24	J		
41.	- Loomis Sayles Investment Grade Bond Class Y (LSIIX)	C	Dividend	M	T	Buy (add'l)	05/01/24	J		
42.						Buy (add'l)	10/16/24	J		
43.	UBS Roth IRA Account (H)									
44.	- UBS Bank Cash and Money Balance	A	Interest	J	T					
45.	- Vanguard Mid-Cap ETF (VO)	A	Dividend	J	T	Sold (part)	04/30/24	J	A	
46.	- Vanguard S&P 500 ETF (VOO)	A	Dividend	K	T	Sold (part)	04/30/24	J	A	
47.	- Vanguard Russell 200 ETF (VTWO)	A	Dividend	J	T	Sold (part)	04/30/24	J	A	
48.	- Vanguard FTSE Developed Mkt ETF (VEA)	A	Dividend	J	T					
49.	- Allspring Special Small Cap Value Fund f/k/a Wells Fargo (ESPNX)	A	Dividend	J	T	Sold (part)	04/30/24	J	A	
50.	- Amer Funds New World Fund Class F2 (NFFFX)	A	Dividend	J	T					
51.	- Columbia Overseas Value Fund Class Institutional (COSZX)	A	Dividend	J	T					

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52. - DFA US Small Cap Growth Fund (DSCGX)	A	Dividend	J	T	Buy	11/21/24	J		
53. - Federated Hermes MDT Mid Cap Growth Fund (FGSIX)	A	Dividend	J	T	Buy	04/30/24	J		
54. - Fidelity Advisor Intl Growth (FIIIX)	A	Dividend	J	T					
55. - Fidelity Advisor Small Cap Growth Fund (FCIGX)	A	Dividend			Buy	04/30/24	J		
56.					Sold	11/21/24	J	A	
57. - John Hancock Disciplined Value Mid Cap Fund Class (JVMIX)	B	Dividend	J	T	Buy (add'l)	04/30/24	J		
58. - JP Morgan Large Cap Growth Fund Class I (SEEGX)	A	Dividend	K	T	Sold (part)	04/30/24	J	A	
59. - MFS Mid Cap Growth CL I (OTCIX)		None			Sold	04/30/24	J	A	
60. - MFS Value Fund Class I (MEIIX)	B	Dividend	K	T					
61. Hunters Square Holdings LLC -Ownership Interest =1.25% (see Part VIII)		None	M	U	Buy	03/25/24	M		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Jarbou, Hala Y.	05/13/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

RE: Part II, since I have more than 17 years combined service to Oakland County, when I retire I am eligible for 68% reimbursement of my health care costs.

RE: Part VII: Hunters Square Holdings LLC is a Michigan limited liability real estate company which owns a retail business renting space in Farmington HIlls, Michigan. I am a limited partner in Hunters Square Holdings LLC with a 1.25% interest in the real estate partnership. The purchase date for the investment was 3/25/2024. The actual purchase price for this investment was $225,000.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Hala Y. Jarbou

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544