Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Jennings, Rebecca Grady
U.S. District Court - Kentucky Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Jennings, Rebecca Grady [electronically signed on Aug 7, 2026 2:16pm by Jennings, Rebecca Grady in JEFS]
/s/ Jennings, Rebecca Grady [electronically signed on May 15, 2026 8:54am by Jennings, Rebecca Grady in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Commonwealth Alliances LLC	Government Relations Services Income	No	$0.00	
2.	Commonweatlh Alliances Events LLC	Events coordinator - ALEC	No	$0.00	
3.	Owsley LLC	Rental Income related to Commonwealth Alliances LLC (above)	No	$0.00	
4.	Macklin House Holdings LLC	Rental Income related to Commonwealth Alliances LLC (above)	No	$0.00	
5.	Parsyd LLC	Govenrment Relations Services Income/Self employed Lobbyist	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

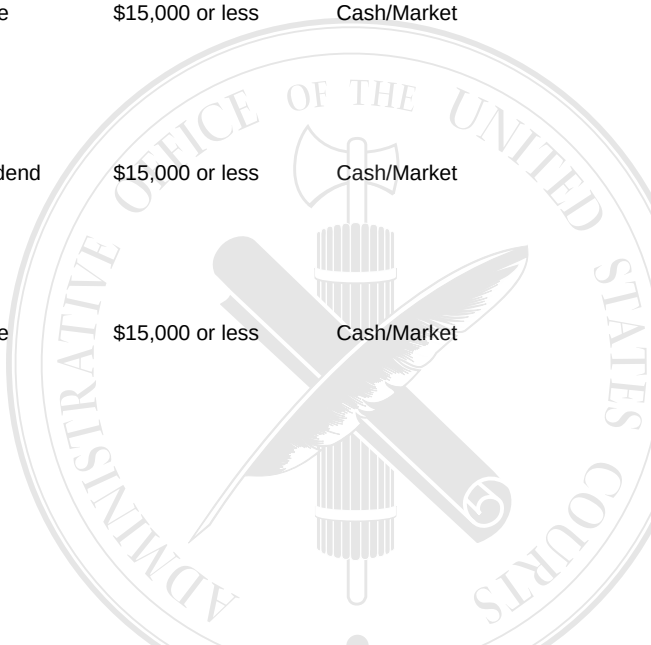
I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Baird Acct #2**				
1-A.	SCHW, SCHWAB CHARLES CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-B.	META, Meta Platforms, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-C.	KMX, CARMAX INC		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-D.	TJX, TJX COMPANIES INC /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-E.	AAPL, Apple Inc.		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 11, 2025 $15,000 or less				
1-F.	JNJ, JOHNSON & JOHNSON	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-G.	UNP, UNION PACIFIC CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-H.	DHR, DANAHER CORP /DE/		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-I.	OMC, OMNICOM GROUP INC.		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-J.	JP Morgan Chase & Co		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-K.	GE AEROSPACE		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-L.	GOOG, Alphabet Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-M.	FAST, FASTENAL CO		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-N.	HD, HOME DEPOT, INC.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-O.	BAC, BANK OF AMERICA CORP /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-P.	DIS, Walt Disney Co		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-Q.	TEL, TE Connectivity Ltd.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 14, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
1-R.	PH, PARKER HANNIFIN CORP		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Dec 4, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1-S.	EXPD, EXPEDITORS INTERNATIONAL OF WASHINGTON INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 4, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,000 or less

1-T.	ORLY, O REILLY AUTOMOTIVE INC		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 4, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,000 or less

2.	**(H) Baird Acct #1**				
2-A.	Vanguard Federal Money Market Investor CL	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 31, 2025	$15,000 or less
(2).	Sold (part)	Dec 30, 2025	$15,000 or less
(3).	Sold (part)	Nov 25, 2025	$15,000 or less
(4).	Buy	Nov 7, 2025	$250,001 - $500,000

3.	**(H) 529 #1**				
3-A.	Capital World Growth & Income CL 529 A	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 17, 2025	$15,000 or less

3-B.	American US Govt MM	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 1, 2025	$15,000 or less

4.	**(H) Bank Cash Accounts**				
4-A.	UMB Health Savings	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-B.	Truist	$15,001 - $50,000	Interest	$500,001 - $1,000,000	Cash/Market
4-C.	Wells Fargo	$1,000 or less	Interest	$15,000 or less	Cash/Market

5.	**(H) 529 #2**				
5-A.	American College 2030	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 24, 2025	$15,000 or less

5-B.	Capital World Growth & Income CL 529 A	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 17, 2025	$15,000 or less

6.	**(H) SEP IRA**				
6-A.	JPM US VAL R6	$15,001 - $50,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$100,001 - $250,000

6-B.	BAIRD AGGRT BD I	$2,501 - $5,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$50,001 - $100,000

6-C.	JPM INTL EQ R6	$5,001 - $15,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$15,001 - $50,000

6-D.	META, Meta Platforms, Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-E. Ishares MSCI EAFE Value — $1,001 - $2,500 — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$50,001 - $100,000

6-F. RIG, Transocean Ltd. — None

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 14, 2025	$15,000 or less

6-G. DIS, Walt Disney Co — None — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-H. Blackrock Strategic Income — $1,001 - $2,500 — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$15,001 - $50,000

6-I. Growth Fund of America CL A — None

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 14, 2025	$15,000 or less

6-J. UNP, UNION PACIFIC CORP — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,000 or less

6-K. GEV, GE Vernova Inc. — None — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-L. DHR, DANAHER CORP /DE/ — None — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-M. BAIRD CHAUTAUQUA INTERNATIONAL GROWTH FUND — $15,001 - $50,000 — Gain

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$50,001 - $100,000
(2).	Buy (add'l)	Apr 28, 2025	$15,001 - $50,000

6-N. TEL, TE Connectivity Ltd. — $1,000 or less — Dividend — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-O. ISHARES CORE S&P SMALL-CAP ETF — $1,000 or less — Dividend — $50,001 - $100,000 — Cash/Market

6-P. Blackrock Strategic Income — $1,001 - $2,500 — Gain

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$15,001 - $50,000

6-Q. BLACKROCK EMERGING MARKETS FUND INC K SHARES — $5,001 - $15,000 — Gain

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$15,001 - $50,000

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
6-R.	EXPD, EXPEDITORS INTERNATIONAL OF WASHINGTON INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,000 or less

6-S.	Dreyfus Government C Mgt Wealth	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-T.	BAC, BANK OF AMERICA CORP /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,000 or less

6-U.	GOOG, Alphabet Inc.	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$50,001 - $100,000

6-V.	Vanguard FTSE Emerging	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-W.	GE AEROSPACE		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-X.	O'Reilly Automotive		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-Y.	MSFT, MICROSOFT CORP	$50,001 - $100,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 14, 2025	$50,001 - $100,000

6-Z.	Vanguard Short Term Treasury	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 12, 2025	$100,001 - $250,000

6-AA.	RUSSELL US SMCP EQ	$1,001 - $2,500	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$15,000 or less

6-AB.	TJX, TJX COMPANIES INC /DE/	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-AC.	iShares S&P 500 Value	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$100,001 - $250,000

6-AD.	Blackrock Unconstrained Equity	$2,501 - $5,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$15,001 - $50,000

6-AE.	NEW WRLD A		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 14, 2025	$15,000 or less



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
6-AF.	Vanguard Intermediate Term Corp	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 12, 2025	$100,001 - $250,000

6-AG.	KMX, CARMAX INC		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,000 or less

6-AH.	SMALLCAP WRLD A		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 14, 2025	$15,000 or less

6-AI.	JNJ, JOHNSON & JOHNSON	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-AJ.	BAIRD MDCP I		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$15,001 - $50,000

6-AK.	Investment Company of America	$1,001 - $2,500	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 14, 2025	$15,000 or less

6-AL.	PH, Parker-Hannifin Corp		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-AM.	HD, HOME DEPOT, INC.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-AN.	Blackrock Total Return CL K	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$50,001 - $100,000

6-AO.	DELTA ARLNS INC NEW	$1,001 - $2,500	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 14, 2025	$15,000 or less

6-AP.	Vanguard FTSE Developed	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,001 - $50,000
(2).	Buy	Nov 12, 2025	$100,001 - $250,000

6-AQ.	iShares S&P 500 Growth	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$100,001 - $250,000
(2).	Buy (add'l)	Apr 28, 2025	$15,000 or less

6-AR.	AAPL, Apple Inc.		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 14, 2025	$15,000 or less
(2).	Buy	Nov 12, 2025	$15,001 - $50,000

6-AS.	SCHW, SCHWAB CHARLES CORP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 14, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,001 - $50,000				
6-AT.	FAST, FASTENAL CO		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 14, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
6-AU.	BLACKROCK EMERGING MARKETS FUND INC K SHARES	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 28, 2025 $15,000 or less				
	(2). Sold Nov 12, 2025 $15,001 - $50,000				
6-AV.	OMC, OMNICOM GROUP INC.		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 14, 2025 $15,000 or less				
	(2). Buy Nov 12, 2025 $15,000 or less				
7.	**(H) Roth IRA**				
7-A.	ISHARES CORE MSCI EAFE ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 4, 2025 $15,000 or less				
7-B.	American Capital World Growth	$15,001 - $50,000	Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 4, 2025 $15,001 - $50,000				
7-C.	ISHARES RUSSELL 1000 GROWTH	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 5, 2025 $15,001 - $50,000				
7-D.	ISHARES RUSSELL MID CAP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 5, 2025 $15,000 or less				
7-E.	VANGUARD FTSE ALL WORLD EX US	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 5, 2025 $15,000 or less				
7-F.	Capital Income Builder Cl A	$15,001 - $50,000	Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 4, 2025 $15,001 - $50,000				
7-G.	ISHARES CORE S&P SMALL CAP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 5, 2025 $15,000 or less				
7-H.	ISHARES RUSSELL 1000 VALUE	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 5, 2025 $15,001 - $50,000				

VIII. Additional Information or Explanations

ADDITIONAL INFORMATION OR EXPLANATION

1. In lieu of amending 2023 and 2024 below are the items that were inadvertently left off:
Roth IRA
Asset 1) Capital Income Builder (2023 Value $15,000 or less; 2023 Income $1,000 or less/2024 Value $15,001-$50,000; 2024 Income $1,000 or less)
Asset 2) Capital World Groth and Income (2023 Value $15,000-$50,000; 2023 Income $1,000 or less/2024 Value $15,001-$50,000; 2024 Income $1,000 or less)

HSA #1
Asset 1) American Funds US Gov't MM Fund (2023 Value $15,001-$50,000; 2023 Income $1,000 or less/2024 Value $15,001-$50,000; 2024 Income $1,000 or less)

Produced by Administrative Office of the United States Courts