AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jones, Edith H.	5th Circuit Court of Appeals	06/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge, Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
12505 U.S. Courthouse 515 Rusk Houston, TX 77002-2600		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	President	Garland Walker Inn of Court
2.	Trustee	Trust#1
3.	Trustee	Trust #2
4.	Trustee	Trust #3
5.	Secretary-Treasurer	[redacted] LLC
6.	Vestry Member	St. Martin's Episcopal Church

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Prudential Ins. Co., Pension Annuity, Occidental Petrol
2.		
3.		
4.		

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Calvin Coolidge Pres. Fdn.	03/07-09/24	Washington, DC	Speaker at Conference	Hotel and some meals
2.	Fed. Soc. Univ. of Miami Law School	03/25-26/24	Miami, FL	Speaker	Airfare, ground transportation, hotel, meals
3.	Fed Soc. Columbia Univ. Law School	04/01-02/24	New York, NY	Speaker	Airfare, ground transportation, hotel, meals
4.	Claremont Marshall Fellowship	08/12-14/24	Newport Beach, CA	Speaker	Airfare, hotel, meals
5.	Calvin Coolidge Pres. Fdn.	08/14-17/24	Plymouth Notch, VT	Speaker	Airfare, hotel, meals
6.	Fed. Soc. Lawyers Conference	11/11-13/24	Washington, DC	Speaker	Airfare, ground transportation, hotel, meals

Name of Person Reporting	Date of Report
Jones, Edith H.	06/13/2025

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable agreements.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1. Morgan Stanley	Promissory Note	M
2. Morgan Stanley	Promissory Note	K
3.		
4.		
5.		

Name of Person Reporting	Date of Report
Jones, Edith H.	06/13/2025

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. BANK ACCOUNTS									
2. Bank of America - Accounts	A	Interest	K	T					
3. J.P. Morgan Chase Bank - Accounts	A	Interest	J	T					
4. Morgan Stanley Bank	B	Interest	L	T					
5. STOCKS, BONDS & NOTES									
6. AT&T Common Stock	A	Dividend	J	T					
7. Invesco Comstock A (ACSTX) (fmr. Invest. Co. of America)	B	Dividend	L	T					
8. Dowdupont - common	A	Dividend	J	T					
9. Nestle - common	A	Dividend	J	T					
10. Newmont Gold - common	A	Dividend	J	T					
11. Procter & Gamble	A	Dividend	J	T					
12. Pepsico	A	Dividend	K	T					
13. NCR		None	J	T					
14. MS Global Infrastructure A, (MTIPX)	A	Dividend			Sold All	10/23/24	K	A	
15. Am. Inv. Co. (AIVSX)	B	Dividend	M	T					
16. Franklin Insd. Tax Free Fund-FKTIX	B	Interest	K	T					
17. Franklin Mut. Shares Fund TESIX	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Oneok Inc. (OKE)	B	Dividend	K	T					
19. Verizon Comm	A	Dividend	J	T					
20. Lord Abbett Sht. Fund (LALDX)	D	Dividend	M	T					
21. Pioneer Mlti Ast Ult (MAFRX)	D	Dividend	L	T					
22. Aberdeen HLTC Opp Fund (THQ)	A	Dividend	K	T					
23. AmCap Fund (AMCPX)	B	Dividend	M	T					
24. Fidelity Puritan Trust (FPURX)	A	Dividend	K	T					
25. Fidelity Sec's Fd. (FBGRX)	A	Dividend	K	T					
26. Columbia Funds (AUGAX)	A	Dividend	J	T					
27. Wash. Mut. Inv's Fund (AWSHX)	C	Dividend	M	T					
28. First Tr. En Income (EIPI)	A	Dividend	J	T					
29. USA Cornerstone (USCRX)	C	Dividend	K	T					
30. Vanguard Stock Market Index Fund (VTSAX)	C	Dividend	M	T					
31. [redacted] LLC, property in [redacted]	A	Rent	N	W					
32. Alphabet Inc.	A	Dividend	K	T					
33. Blackstone Group	B	Dividend	L	T					
34. Enterprise Prod. Ptnrs LP	B	Dividend	K	T					

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Jones, Edith H.	06/13/2025

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35. Rio Tinto PLC	B	Dividend	K	T					
36. Visa, Inc.	A	Dividend	L	T					
37. Corteva	A	Dividend	J	T					
38. Walmart	A	Dividend	L	T					
39. Accenture	B	Dividend	K	T					
40. United Health Gp.	A	Dividend	J	T					
41. Permanent Portfolio (PRPHX)	A	Dividend	L	T					
42. Astrazeneca	A	Dividend	K	T					
43. BHP Grp.	B	Dividend	L	T					
44. ConocoPhillips	B	Dividend	K	T					
45. Glencore	B	Dividend	K	T					
46. Eli Lilly	A	Dividend	L	T					
47. Marathon Petroleum	B	Dividend	L	T					
48. Novo Nordisk	A	Dividend	K	T					
49. MSILF Treas. Sec's (MSUXX)	E	Dividend	N	T					
50. Trust #1									
51. Accenture	A	Dividend	J	T					

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52. Astrazeneca	A	Dividend	J	T					
53. BHP Grp.	A	Dividend	J	T					
54. Marathon Petroleum	A	Dividend	J	T					
55. MSILF Treas. Sec's (MSUXX)	A	Dividend	K	T					
56. -Invesco Comstock A (ACSTX)	B	Dividend	K	T					
57. -Oneok Inc. (OKE)	A	Dividend	K	T					
58. -Morgan Stanley Bank	A	Interest	J	T					
59. Trust #2									
60. Accenture	A	Dividend	J	T					
61. Astrazeneca	A	Dividend	J	T					
62. BHP Grp.	A	Dividend	J	T					
63. Marathon Petroleum	A	Dividend	J	T					
64. MSILF Treas. Sec's (MSUXX)	A	Dividend	K	T					
65. -Coca Cola	A	Dividend	J	T					
66. -Eastman Chem	A	Dividend	J	T					
67. -Morgan Stanley Bank	A	Interest	J	T					

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68. -Wabtec	A	Dividend	J	T					
69. Trust #3									
70. Accenture	A	Dividend	J	T					
71. Astrazeneca	A	Dividend	J	T					
72. BHP Grp.	A	Dividend	J	T					
73. Marathon Petroleum	A	Dividend	J	T					
74. MSILF Treas. Sec's (MSUXX)	A	Dividend	K	T					
75. -American Elec Power	A	Dividend	J	T					
76. -Dow Dupont	A	Dividend	J	T					
77. -Emerson Elec Co.	A	Dividend	J	T					
78. -Hershey Co.	A	Dividend	J	T					
79. -Dominion Energy	A	Dividend	J	T					
80. -Morgan Stanley Bank	A	Interest	J	T					
81. -Corteva	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII. Investments and Trusts

Name of Person Reporting	Date of Report
Jones, Edith H.	06/13/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: [redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544