AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jones, Steve C.	United States District Court, Northern District of Georgia	04/25/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Court Judge-Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
1967 United States Courthouse 75 Ted Turner Drive, SW Atlanta, Georgia 30303-3309		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Russell Foundation
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1995	Steve C. Jones & Georgia Judicial Retirement System Pension upon age 60 and minimum of 10 years of service.
2.	1978	Steve C. Jones & Unified Government of Athens-Clarke County, Georgia Pension upon retirement at age 62 with eligibility for receipt of early benefits at age 56.
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Unified Government of Athens-Clarke County Ga., fixed benefits from vested pension plan .	$12,691.00
2.	2023	Georgia Judicial Retirement System	$91,293.84
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2023	Self-Employed Seamstress
2.	2023	Clarke County School District (Retirement Compensation)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of Georgia Athletic Association	12/28/2023 to 12/31/2023	Miami, Florida	Orange Bowl	Transportation, Lodging, Food, and Ticket
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	University of Georgia Athletic Association	Championship Ring	$415.00
2.	University of Georgia Athletic Association	Football Tickets	$820.00
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Wells Fargo	Mortage on Rental Property #1 (Athens, Ga., part VII, Line 1)	L
2.	Wells Fargo	Mortgage on Rental Property #2 (Athens, Ga., part VII, Line 2)	J
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jones, Steve C.	04/25/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Rental Property #1, Athens, Ga.	E	Rent	N	W					
2. Rental Property #2, Athens, Ga.	D	Rent	M	W					
3. Rental Property #3, Athens, Ga.	C	Rent	M	W					
4. Rental Property #4, Athens, Ga.	D	Rent	N	W					
5. Rental Property #5, Athens, Ga.	E	Rent	N	W					
6. Rental Property #6, Athens, Ga.	D	Rent	M	W					
7. Truist	A	Interest	J	T					
8. IRA #1									
9. Clarke Co. Bd. of Ed. 457 Plan-100% Fixed Account Plus.	B	Interest	L	T					
10. Voya Financial	B	Interest	L	T					
11. Invesco American Franchise Fund Class C	A	Interest	J	T					
12. ISHARES RUSSELL 2000 ETF	A	Dividend	J	T	Buy	02/06/23	J		
13. Ishares Russell Mid-Cap Value ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
14. ISHARES TR 7-10 YR TRSY BD	A	Dividend	J	T	Buy	10/02/23	J		
15. Ishares MSCI EAFE ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
16. Ishares TR RUS MD CP GR ETF	A	Dividend	J	T	Sold (part)	08/07/23	J		
17. Ishares Russell 1000 Value ETF	A	Dividend	K	T	Sold (part)	10/04/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Jones, Steve C.	04/25/2024

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Ishares TR US TREAS BD ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
19. ISHARES TR 7-10 YR BD	A	Dividend	J	T	Sold (part)	10/04/23	J		
20. SPDR Gold TR SHS	A	Dividend	J	T	Sold (part)	10/04/23	J	A	
21. Ishares TR RUS 1000 GRW ETF	A	Dividend	K	T	Sold (part)	08/07/23	J	A	
22. SPDR MSCI ACWI EX US ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
23. SPDR Portfolio Short Term Treasury ETF	A	Dividend	K	T	Sold (part)	10/04/23	J		
24. Vanguard Specialized Funds Div. App ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
25. Vanguard INTL Equality Index FDS FTSE Europe ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
26. ISHARES TR RUS MD CP GR ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
27. ISHARES RUSSELL 2000 ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
28. Vanguard Scottdale FDS INTER Term Treasury	A	Dividend	J	T	Sold (part)	10/04/23	J		
29. SPDR PORTFOLIO S & P 500 GROWTH	A	Dividend	J	T	Sold (part)	10/04/23	J		
30. VANECK ETF VANECK GOLD MINERS	A	Dividend	J	T	Sold (part)	10/04/23	J	A	
31. APTIV PLC COM USDO	A	Dividend	J	T	Buy (add'l)	12/18/23	J		
32. ISHARES TR RUS 1000 GRW ETF	A	Dividend	J	T					
33. ISHARES MSCI EAFE ETF	A	Dividend	J	T					
34. ISHARES TR IBONDS 27 TRM TS	A	Dividend	J	T	Buy (add'l)	12/04/23	J		

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35. ISHARES TR RUS MD CP GR ETF	A	Dividend	J	T					
36. LUMENTUM HLDGS INC COM	A	Dividend	J	T	Sold (part)	09/26/23	J		
37. FORTREA HLDGS INC	A	Dividend			Sold	07/10/23	J		
38. FAIR ISSAC CORP	A	Dividend	J	T	Buy	07/28/23	J		
39. SPDR PORTFOLIO SHORT TERM TREASURY ETF	A	Dividend	J	T					
40. VANGUARD SCOTTDALE FDR INTER TERM TREAS	A	Dividend	J	T					
41. VANGUARD REAL ESTATE ETF	A	Dividend			Sold	03/20/23	J		
42. VANGUARD INT EQUALITY INDEX FDS FTSE EUROPE ETF	A	Dividend	J	T					
43. VANGUARD INT EQUALITY INDEX FDS FTSE EMR MKT ETF	A	Dividend	J	T					
44. AMERICAN WATER WORKS COMPANY INC	A	Dividend	J	T					
45. SBA COMMUNICATIONS CORP NEW CLA	A	Dividend	J	T					
46. MONOLITHIC POWER SYSTEMS INC	A	Dividend			Sold	06/01/23	J		
47. VERALTO CORP.	A	Dividend	J	T	Buy	10/05/23	J		
48. TETRA TECH INC	A	Dividend	J	T					
49. BRUKER CORP	A	Dividend	J	T	Sold (part)	03/03/23	J		
50. HEXCEL CORP	A	Dividend	J	T					
51. SVB FINANCIAL GROUP COM	A	Dividend			Sold	02/03/23	J		

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52. TOPBUILD CORP COM	A	Dividend	J	T					
53. MSCI INC	A	Dividend	J	T	Buy	02/03/23	J		
54. MAXIMUMS INC	A	Dividend	J	T					
55. BENTLEY SYS INC COM	A	Dividend	J	T	Buy	09/26/23	J		
56. NEXTERA ENERGY INC	A	Dividend	J	T	Buy (add'l)	07/28/23	J		
57. ROCKWELL AUTOMATION INC COM USDI	A	Dividend	J	T					
58. ADVANCED MICRO INC	A	Dividend	J	T	Buy	02/28/23	J		
59. TE CONNRCTIVITY LTD	A	Dividend	J	T					
60. CIENA CORP	A	Dividend			Sold	12/14/23	J		
61. LUMENTUM HLDGS INC COM	A	Dividend			Sold	03/03/23	J		
62. ADVANCED MICRO INC	A	Dividend	J	T	Buy (add'l)	03/02/23	J		
63. STERIS PLC ORD USDO 001	A	Dividend	J	T	Sold (part)	09/26/23	J	A	
64. DANAHER CORP COM	A	Dividend	J	T					
65. NEXTERA ENERGY INC	A	Dividend	J	T	Sold (part)	02/03/23	J		
66. FLEX LTD COM USDO 01	A	Dividend	J	T	Sold (part)	07/28/23	J	A	
67. AFLAC INC COM USDO 01	A	Dividend	J	T					
68. VERALTO CORP.	A	Dividend	J	T	Buy (add'l)	12/19/23	J		

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69. DELL TECHNOLOGY	A	Dividend			Sold	03/03/23	J		
70. PALO ALTO NETWORKS	A	Dividend	J	T	Buy	03/27/23	J		
71. NVIDIA CORP COM	A	Dividend	J	T	Sold (part)	06/01/23	J	A	
72. INTERCONTINENTAL EXCHANGE INC COM	A	Dividend	J	T					
73. ADVANCED MICRO DEVICES	A	Dividend	J	T	Sold (part)	06/01/23	J		
74. MONOLITHIC POWER SYSTEMS INC	A	Dividend	J	T	Sold (part)	03/02/23	J		
75. LABORATORY CORP AMER HLDGS COM	A	Dividend	J	T	Buy	09/26/23	J		
76. XYLEM INC USDO	A	Dividend			Buy	07/28/23	J		
77. XYLEM INC USDO	A	Dividend			Sold	09/25/23	J		
78. FAIR ISSAC CORP. EXEC.	A	Dividend	J	T	Buy (add'l)	09/26/23	J		
79. KEYSIGHT TECHNOLOGIES INC COM USDO 01 WD	A	Dividend	J	T	Buy	03/27/23	J		
80. NIKE INC CLASS B COM NPV	A	Dividend	J	T					
81. ALCON INC	A	Dividend	J	T	Buy	07/28/23	J		
82. NEXTERA ENERGY INC COM USDO 01	A	Dividend	J	T	Sold (part)	02/03/23	J		
83. ADOBE SYSTEMS INC.	A	Dividend	J	T	Sold (part)	07/28/23	J		
84. ADOBE SYSTEMS INCOPORATED COM	A	Dividend	J	T	Buy	06/01/23	J		
85. APTIV COM USDO 01	A	Dividend	J	T	Buy	03/02/23	J		

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86. NXP SEMICONDUCTORS N V	A	Dividend	J	T	Sold (part)	03/03/23	J		
87. MSCI INC	A	Dividend	J	T	Sold (part)	07/28/23	J		
88. MICROSOFT CORP	A	Dividend	J	T					
89. HOME DEPOT INC	A	Dividend	J	T					
90. UNITEDHEALTH GROUP INC	A	Dividend	J	T	Buy	03/27/23	J		
91. VISA INC	A	Dividend	J	T	Buy	12/18/23	J		
92. DEERE CO	A	Dividend	J	T					
93. BECTON DICKINSON & CO COM USD1.00	A	Dividend	J	T					
94. SPDR PORTFOLIO LONG TERM	A	Dividend	J	T	Sold (part)	10/04/23	J		
95. SPDR SIR TR PORTFOLIO INTRM IT	A	Dividend	J	T	Sold (part)	10/04/23	J		
96. SPDR PORTFOLIO LONG TERM	A	Dividend	J	T	Sold (part)	12/04/23	J		
97. KEYSIGHT TECHNOLOGIES INC COM	A	Dividend	J	T	Buy (add'l)	09/26/23	J		
98. ICON PLC ORD EURO .06	A	Dividend	J	T	Buy (add'l)	03/02/23	J		
99. WEST PHARMACEUTICAL SERVICES INC	A	Dividend	J	T	Sold (part)	07/28/23	J		
100. NEXTERA ENERGY INC COM	A	Dividend	J	T	Buy (add'l)	09/26/23	J		
101. UNITED HEALTH GROUP INC	A	Dividend	J	T	Buy (add'l)	09/26/23	J		
102. OWEN CORNING COM USDO .01	A	Dividend			Sold	12/18/23	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
103. INTUIT INC	A	Dividend	J	T	Buy	02/27/23	J		
104. ACCENTURE PLC	A	Dividend	J	T					
105. ON SEMICONDUCTOR CORP COM USDA .01	A	Dividend	J	T	Sold (part)	07/28/23	J		
106. DEERE & CO CROSS TRADE	A	Dividend	J	T	Sold (part)	09/26/23	J		
107. UNILEVER PLC SPON ADR NEW	A	Dividend	J	T					
108. HALE ON PLC ADS EACH REP 2 ORD SHS	A	Dividend	J	T	Buy	03/28/23	J		
109. HALE ON PLC ADS EACH REP 2 ORD SHS	A	Dividend	J	T	Sold (part)	06/01/23	J	A	
110. JOHNSON & JOHNSON COM USD 1.00	A	Dividend	J	T	Buy	03/22/23	J		
111. NEXTERA ENERGY INC	A	Dividend	J	T	Buy (add'l)	12/18/23	J		
112. NVIDIA CORP. COM	A	Dividend	J	T	Buy (add'l)	12/18/23	J		
113. VERALTO CORP. COM SHS	A	Dividend	J	T	Buy (add'l)	12/19/23	J		
114. IRA#2									
115. COMMERCIAL BANK-CD	A	Interest	J	T					
116. SYNOVUS		None	J	T					
117. IRA#3									
118. ISHARES TR RUS 1000 GRW ETF	A	Dividend	K	T	Sold (part)	01/06/23	J		
119. ISHARES TR US TREAS BD ETF	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Jones, Steve C.	04/25/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120. SPDR GOLD TR GOLD SHS	B	Dividend	J	T	Sold (part)	02/06/23	J	A	
121. SPDR MSCI ACWI EX US ETF	B	Dividend	J	T					
122. VANGUARD ETF TR VANECK GOLD MINERS ETF	B	Dividend	J	T					
123. VANGUARD SPECIALIZED FUNDS DIV	A	Dividend	K	T	Sold (part)	07/07/23	J		
124. ISHARES RUSSELL 2000 ETF	A	Dividend	J	T	Buy	02/06/23	J		
125. VANGUARD INTL EQUALITY INDEX FDS EMR MKT	A	Dividend	J	T					
126. ISHARES TR 7-10-YR TRSY BD	A	Dividend	J	T	Buy	10/02/23	J		
127. VANGUARD SCOTTSDALE FDS INTER TERM TREAS	A	Dividend	J	T					
128. VANGUARD REAL ESTATE ETF	A	Dividend			Sold	02/06/23	J	A	
129. ISHARES TR IBONDS 27 TRM TS	A	Dividend	J	T	Buy	12/04/23	J		
130. ISHARES MSCI EAFE ETF	A	Dividend	J	T					
131. SPDR PORTFOLIO S&P 500 GROWTH ETF	A	Dividend	K	T	Sold (part)	04/05/23	J		
132. ISHARES TR IBONDS 25 TRM TS	A	Dividend			Sold	02/06/23	J	A	
133. SPOR PORTFOLIO LONG TERM TREASURY ETF	B	Dividend			Sold	12/04/23	J		
134. SPDR SER TR PORTFOLIO INTRMDIT	A	Dividend	J	T					
135. ISHARES RUSSELL MID-CAP-VALUE ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
136. ISHARES TR RUS MD CP GR ETF	A	Dividend	K	T	Sold (part)	05/10/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Jones, Steve C.	04/25/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. ISHARES RUSSELL 1000 VALUE ETF	B	Dividend	K	T	Sold (part)	01/06/23	J		
138. ISHARES RUSSELL 1000 VALUE ETF	B	Dividend	K	T	Sold (part)	03/10/23	J		
139. ISHARES TR RUS 1000 GRW ETF	A	Dividend	J	T	Sold (part)	07/07/23	J		
140. SPDR GOLD TR GOLD SHS	A	Dividend	J	T	Sold (part)	09/22/23	J	A	
141. ISHARES TR RUS 1000 GRW ETF	A	Dividend	J	T	Sold (part)	08/07/23	J		
142. ISHARES TR RUS 1000 GRW ETF	A	Dividend	J	T	Sold (part)	09/22/23	J		
143. ISHARES TR RUS MD CP GR ETF	A	Dividend	J	T	Sold (part)	08/07/23	J		
144. SPDR PORTFOLIO SHORT TERM	A	Dividend	J	T					
145. SPDR PORTFOLIO S & P 500 GROWTH ETF	A	Dividend	J	T	Sold (part)	10/04/23	J		
146. ISHARES RUSSELL 1000 VALUE ETF	B	Dividend	K	T	Sold (part)	09/22/23	J		
147. ISHARES TR RUS 1000 GRW ETF	A	Dividend	J	T	Sold (part)	04/05/23	J		
148.									
149.									
150.									
151.									
152.									
153.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Name of Person Reporting	Date of Report
Jones, Steve C.	04/25/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

THERE ARE FIVE(5) ASSETS UNDER IRA#1 THAT APPEAR ON MY 2022 FDR THAT DO NOT APPEAR ON MY 2023 FDR. THESE ASSETS WERE SOLD IN 2022.

1. MOTOROLA SOLUTIONS COM-02/18/2022.
2. ISHARES TR FLTG RATE NT ETF-05/18/2022.
3. ISHARES TR 20 YR BD ETF- 06/22/2022.
4. ANSY'S INC. COM. USDO-08/10/2022.
5. VESTA WIND SYS AS UNSP ADR-11/25/2022(LESS THAN $1000.00).
6. VESTA WIND SYS AS UNSP ADR-11/28/2022(LESS THAN $1000.00).

Name of Person Reporting	Date of Report
Jones, Steve C.	04/25/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Steve C. Jones

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544