AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jones, Steve C.	United States District Court, Northern District of Georgia	04/26/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Court Judge-Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
1967 United States Courthouse 75 Ted Turner Drive, SW Atlanta, Georgia 30303-3309		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Ivan Allen, Jr. Committee
2.	Board Member	Frances Wood Wilson Foundation
3.	Board Member	Russell Foundation
4.	Member	Old War Horse Lawyers Club
5.	Member	Lawyers' Club of Atlanta

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1995	Steve C. Jones & Georgia Judicial Retirement System Pension upon age 60 and minimum of 10 years of service.
2.	1978	Steve C. Jones & Unified Government of Athens-Clarke County, Georgia Pension upon retirement at age 62 with eligibility for receipt of early benefits at age 56.
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Unified Government of Athens-Clarke County, Ga., fixed benefits from vested pension plan.	$12,691.00
2.	2024	Georgia Judicial Retirement System	$91,750.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2024	Self-Employed Seamstress
2.	2024	Clarke County School District (Retirement Compensation)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	UGA Athletic Association	12/30/2024 -01/02/2025	New Orleans, Louisiana	Sugar Bowl	Tranportation, Lodging, Food, and Tickets.
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	University of Georgia Athletic Association	Footbal Tickets	$1,120.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Wells Fargo	Mortage on Rental Property #1 (Athens, Ga., part VII, Line 1)	L
2.	Wells Fargo	Mortage on Rental Property #2 (Athens, Ga., part VII, Line 2)	J
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Rental Property #1, Athens, Ga.	E	Rent	N	W					
2. Rental Property #2, Athens, Ga.	D	Rent	M	W					
3. Rental Property #3, Athens, Ga.	C	Rent	M	W					
4. Rental Property #4, Athens, Ga.	D	Rent	N	W					
5. Rental Property #5, Athens, Ga.	E	Rent	M	W					
6. Rental Property #6, Athens, Ga.	D	Rent	J	W					
7. Truist	A	Interest	J	W					
8. IRA #1									
9. Clarke Co. Bd. of Ed. 457 Plan-100% Fixed Account Plus	D	Interest	M	T					
10. Voya Financial	B	Interest	L	T					
11. Invesco American Franchise Fund Class C	C	Interest	J	T					
12. AMERICAN WATER WORKS COMPANY INC	A	Dividend			Sold	02/26/24	J		
13. SBA COMMUNICATIONS CORP NEW CLA	A	Dividend			Sold	02/23/24	J		
14. TOPBUILD CORP COM	A	Dividend	J	T	Sold (part)	05/07/24	J		
15. MSCI INC	A	Dividend			Sold	05/07/24	J		
16. MAXIMUMS INC	A	Dividend			Sold	11/22/24	J		
17. ADVANCED MICRO INC	A	Dividend			Sold	05/07/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. STERIS PLC ORD USDO 001	A	Dividend			Sold	10/17/24	J		
19. LABORATORY CORP AMER HLDGS COM	A	Dividend			Sold	02/26/24	J		
20. MSCI INC	A	Dividend			Sold	05/07/24	J		
21. HOME DEPOT INC	A	Dividend			Sold	05/07/24	J		
22. VISA INC	A	Dividend	J	T	Sold (part)	05/07/24	J		
23. DEERE CO	A	Dividend			Sold	05/07/24	J		
24. ON SEMICONDUCTOR CORP COM USDA	A	Dividend			Sold	05/07/24	J		
25. HALE ON PLC ADS EACH REP 2 ORD SHS	A	Dividend			Sold	05/10/24	J		
26. ISHARES MSCI EAFE ETF	A	Dividend	J	T	Buy	03/14/24	J		
27. ISHARES RUSSELL MID-CAP VALUE ETF	A	Dividend	J	T	Buy	03/14/24	J		
28. ISHARES RUSSELL 1000 VALUE ETF	A	Dividend	K	T	Buy	03/14/24	K		
29. ISHARES RUSSELL 2000 ETF	A	Dividend	J	T	Buy	03/14/24	J		
30. ISHARES TR RUS MD CP GR ETF	A	Dividend	J	T	Buy	03/14/24	J		
31. ISHARES TR RUS 1000 GRW ETF	A	Dividend	L	T	Buy	03/14/24	K		
32. SPDR MSCI ACWI EX US ETF WHEN ISSUED	A	Dividend	J	T	Buy	03/14/24	J		
33. VANECK ETF TR VANECK GOLD MINERS ETF	A	Dividend	J	T	Buy	03/14/24	J		
34. VANGUARD INTL EQUITY INDEX FDS FTSE EMR	A	Dividend	J	T	Buy	03/14/24	J		

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35. VANGUARD SPECIALIZED FUNDS DIV APP ETF	A	Dividend	J	T	Buy	03/14/24	J		
36. ISHARES TR IBONDS DEC 2033	A	Dividend	J	T	Buy	11/06/24	J		
37. ISHARES TR IBONDS 27 TRM TS	A	Dividend	J	T					
38. SPDR PORTFOLIO LONG TERM TREASURY ETF	A	Dividend	K	T	Buy	11/27/24	J		
39. SPDR PORTFOLIO SHORT TERM TREASURY ETF	A	Dividend	K	T	Buy	03/14/24	J		
40. SPDR SER TR PORTFLI INTRMDIT	A	Dividend	J	T	Buy	03/28/24	J		
41. SPDR SERIES TRUST PORTFOLIO TREASURY ETF	A	Dividend	J	T	Buy	11/05/24	J		
42. VANGUARD SCOTTSDALE FDS INTER TERM TREA.	A	Dividend	J	T	Buy	03/14/24	J		
43. SPDR GOLD TR GOLD SHS	A	Dividend	K	T	Buy	03/14/24	J		
44. MISCROSOFT CORP	A	Dividend	J	T	Buy	12/19/24	J		
45. MONOLITHIC POWER SYSTEMS INC	A	Dividend	J	T					
46. NEXTERA ENERGY INC COM USDO O1	A	Dividend	J	T					
47. NVIDIA CORPORATION COM	A	Dividend	J	T					
48. NXP SEMICONDUCTORS NV	A	Dividend	J	T					
49. ON HLDNG AG CHFO.1 CLASS A	A	Dividend	J	T	Buy	11/22/24	J		
50. PALO ALTO NETWORKS INC COM USDO.0001	A	Dividend	J	T					
51. PROCTER AND GAMBLE CO COM	A	Dividend	J	T					

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52. ROCKWELL AUTOMATION INC COM USD1	A	Dividend	J	T					
53. TAIWAN SEMICONDUCTOR MANUFACTURING SPON	A	Dividend	J	T	Buy	05/07/24	J		
54. TE CONNECTIVITY PLC COM USDO.1	A	Dividend	J	T					
55. TETRA TECH INC	A	Dividend	J	T					
56. TOPBUILD CORP COM	A	Dividend	J	T					
57. UNILEVER PLC SPON ADR NEW	A	Dividend	J	T					
58. UNITEDHEALTH GROUP INC	A	Dividend	J	T					
59. VERALTOCORP COM SHS	A	Dividend	J	T					
60. VISA INC	A	Dividend	J	T					
61. WASTE MANAGEMENT INC	A	Dividend	J	T					
62. BRUKER CORP	A	Dividend	J	T					
63. CADENCE DESIGN SYSTEMS INC COM	A	Dividend	J	T					
64. DANAHER CORP COM	A	Dividend	J	T					
65. FAIR ISAAC CORP	A	Dividend	J	T					
66. FISERV INC COM STK USDO.01	A	Dividend	J	T					
67. FLEX LTD COM USDO.01	A	Dividend	J	T					
68. GE HEALTHCARE TECHNOLOGIES INC COMMON	A	Dividend	J	T					

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69. HEXCEL CORP	A	Dividend	J	T					
70. HOLOGIC INC	A	Dividend	J	T					
71. ICON PLC ORD EUR.06	A	Dividend	J	T					
72. INTERCONTINENTAL EXCHANGE INC COM	A	Dividend	J	T					
73. INTUIT INC	A	Dividend	J	T					
74. JEFFERIES FINAL GROUP INC COM	A	Dividend	J	T	Buy	12/27/24	J		
75. JOHNSON & JOHNSON COM	A	Dividend	J	T					
76. AECOM	A	Dividend	J	T					
77. AFLAC INC COM	A	Dividend	J	T					
78. ALCON INC	A	Dividend	J	T					
79. APTIV PLC ORD USDO.01	A	Dividend	J	T					
80. ARISTA NETWORKS INC COM SHS	A	Dividend	J	T	Buy	05/07/24	J		
81. BECTON DICKINSON & COM USD1.00	A	Dividend	J	T					
82. BENTLEY SYS INC COM CL B	A	Dividend	J	T					
83. ACCENTURE PLC	A	Dividend	J	T					
84. ADOBE INC COM	A	Dividend	J	T					
85. IRA #2									

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86. COMMERCE BANK-CD	A	Interest	J	T					
87. SYNOVUS		None	J	T					
88. IRA #3									
89. ISHARES TR RUS 1000 GRW ETF	A	Dividend			Sold	09/11/24	L		
90. ISHARES TR US TREAS BD ETF	A	Dividend			Sold	09/11/24	K		
91. SPDR MISCI ACWI EX US ETF	B	Dividend			Sold	09/11/24	J		
92. VANGUARD ETF TR VANECK GOLD MINERS ETF	B	Dividend			Sold	09/11/24	J		
93. VANGUARD SPECIALIZED FUNDS DIV	A	Dividend			Sold	09/11/24	K		
94. ISHARES RUSSELL 2000 ETF	A	Dividend			Sold	09/11/24	K		
95. VANGUARD INTL EQUALITY INDEX FDS EMR MKT	A	Dividend			Sold	09/11/24	J		
96. ISHARES TR-7-10 YR TRSY BD	A	Dividend			Sold	09/11/24	J		
97. VANGUARD SCOTTSDALE FDS INTER TERM TRAS	A	Dividend			Sold	09/11/24	J		
98. ISHARES TR IBONDS 27 TRM TS	A	Dividend			Sold	09/11/24	J		
99. SPDR PORTFOLIO S&P 500 GROWTH ETF	A	Dividend			Sold	09/11/24	J		
100. SPDR SER TR PORTFOLIO INTRMDIT	A	Dividend			Sold	09/11/24	J		
101. ISHARES RUSSELL MID-CAP VALUE ETF	A	Dividend			Sold	09/11/24	K		
102. ISHARES RUSSELL 1000 VALUE ETF	B	Dividend			Sold	09/11/24	L		

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103. SPDR GOLD TR GOLD SHS	A	Dividend			Sold	09/11/24	K		
104. SPDR PORTFOLIO SHORT TERM	A	Dividend			Sold	09/11/24	J		
105. SPDR PORTFOLIO S&P 500 GROWTH ETF	A	Dividend			Sold	09/11/24	J		
106. ISHARES RUSSELL 1000 VALUE ETF	B	Dividend			Sold	09/11/24	L		
107. BLACKROCK HIGH EQUALITY INCOME INSTL	B	Dividend	K	T	Buy	10/30/24	J		
108. BLAVKROCK DYNAMIC HIGH INCOME INSTL	C	Dividend	L	T	Buy	10/17/24	L		
109. BLACKROCK FLOATING RATE INC PORT INSRL	B	Dividend	K	T	Buy	10/30/24	K		
110. BLACKROCK HIGH YIELD PORTFOLIO INSTL	C	Dividend	K	T	Buy	10/30/24	K		
111. BLACKROCK ETF TRUST INTERNATIONAL	A	Dividend	J	T	Buy	10/30/24	J		
112. ISHARES ADVANTAGE LARGE CAP INCOME ETF	A	Dividend	J	T	Buy	10/30/24	J		
113. ISHARES TRUST CORE DIVID GWTH	A	Dividend	J	T	Buy	10/30/24	J		
114. VANGUARD WHITEHALL FDS HIGH DIV YLD	A	Dividend	J	T	Buy	10/30/24	J		
115. ISHARES AAA CLO ACTIVE ETF	B	Dividend	K	T	Buy	10/30/24	K		
116. ISHARES FLEXIBLE INCOME ACTIVE ETF	B	Dividend	K	T	Buy	10/30/24	K		
117. ISHARES IBOXX $ INV GRADE COPORATE BOND ETF	B	Dividend	K	T	Buy	10/30/24	K		
118. ISHARES TR 7-10 YR TRSY BD	A	Dividend	K	T	Buy	10/30/24	K		
119. ISHARES AAA- A RATED CORP BD ETF	B	Dividend	K	T	Buy	10/30/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Jones, Steve C.	04/26/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120. ISHARES TRUST HIGH YIELD COPORATE BOND	B	Dividend	K	T	Buy	10/30/24	K		
121.									
122.									
123.									
124.									
125.									
126.									
127.									
128.									
129.									
130.									
131.									
132.									
133.									
134.									
135.									
136.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Jones, Steve C.	04/26/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
137.									
138.									
139.									
140.									
141.									
142.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jones, Steve C.	04/26/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Steve C. Jones

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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