AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jonker, Robert J.	U.S. Dist. Court, Western Dist of MI	05/12/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief US District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
685 Federal Building 110 Michigan Street N.W. Grand Rapids, MI 49503		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Self-employed psychology practice with executive coaching
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jonker, Robert J.	05/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Deposit Accounts at Fifth Third Bank	A	Interest	L	T					
2. Fifth Third Bank - Stock	A	Dividend	J	T					
3. Deposit Account at Lake Michigan Credit Union	A	Interest	K	T					
4.									
5. RETAIL ACCOUNT (H)									
6. - Morgan Stanley - Money Market	A	Interest	J	T					
7. - Berkshire Hathaway CI B	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
8. - Ark Innovation ETF	A	Dividend	J	T	Buy (add'l)	09/09/21	J		
9.					Sold (part)	09/09/21	J	A	
10. - First Trust Consumer Discret	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
11. - First Trust DJ Internet IDX	A	Dividend	J	T	Sold (part)	09/09/21	J	B	
12. - First Trust Health Care Alpha ETF	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
13. - First Trust Larg Cap Value AL	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
14. - First Trust NASDAQ 100-Tech	A	Dividend	J	T	Sold (part)	09/09/21	J	B	
15. - First Trust Tech Alpha ETF	A	Dividend	J	T	Sold (part)	09/09/21	J	B	
16. - Global X Cybersecurity ETF	A	Dividend	J	T	Buy	09/09/21	J		
17. - Hartford Multifactor Development	A	Dividend	J	T	Sold (part)	09/09/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. - Highland Income Fund Trading	A	Dividend	J	T					
19. - Invesco QQQ Trust Series 1	A	Dividend	J	T	Buy	12/21/21	J		
20. Ishares Barclays 1-3 yr Tsy Bd	A	Dividend	J	T	Buy	09/09/21	J		
21. - Ishares Core S&P Total US Stock	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
22. - Ishares Russell 2000 ETF	A	Dividend	J	T	Buy	09/09/21	J		
23. - Proshares Tr S&P 500 DV Arist	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
24. - American Gr Fd of America	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
25. - Calamos Market Neutral Inc I	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
26. - Goldman Sachs GQG Intl Opp	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
27. - Lord Abbett Alpha Strat F		None			Sold	09/09/21	J	C	
28. - Pimco GMNA&Gov Securities 12		None			Sold	09/09/21	J	A	
29. - Pimco Investment Grade Cred Bd 12	A	Dividend	J	T	Buy (add'l)	09/09/21	J		
30. - Pioneer High Income Muni Y	A	Dividend	J	T	Buy (add'l)	09/09/21	J		
31. - Virtus Vontobel Emerg Mrkt Opp I	A	Dividend	J	T					
32. - Vertus Nwflt Mltsec Shtm Bd I	A	Dividend	J	T	Sold (part)	09/09/21	K	A	
33.									
34. IRA ACCOUNT (H)									

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. - Morgan Stanley - Bank Deposit Money Market	A	Interest	J	T					
36. - Highland Income Fund Trading	B	Dividend	K	T					
37. - American Amcap A	A	Dividend	M	T	Sold (part)	04/26/21	K	E	
38. - American Cap Inc Builder	B	Dividend	L	T					
39. - American Cap World Bond	A	Dividend	L	T					
40. - American Cap World Gr & Inc	A	Dividend	K	T					
41. - American Europacific Growth	B	Dividend	L	T					
42. - American Fundamental Inv	A	Dividend	M	T	Sold (part)	04/27/21	K	E	
43. - American Gr Fd of America	A	Dividend	L	T	Sold (part)	04/26/21	L	E	
44. - American New Perspective	A	Dividend	M	T					
45. - JLL Income Prop Trust CI A	A	Dividend	L	T	Buy	06/01/21	K		
46. - Partners Group PE-A	A	Dividend	L	T	Buy	06/01/21	K		
47. - Skybridge Multi-Adsr Hf Ser G	A	Dividend	L	T					
48. - CPG Vintage Access Fund II	A	Dividend	K	T					
49. - TCG BDC II	A	Dividend	K	T					
50. - Blackstone BCRED	A	Dividend	K	T	Buy	06/01/21	K		
51.									

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. IRA ACCOUNT-2 (H)									
53. - Morgan Stanley Money Market Acct	A	Interest	J	T					
54. - Birshire Hathaway Cl B	A	Dividend	K	T	Buy (add'l)	09/09/21	J		
55. - Ark Innovations ETF	A	Dividend	K	T	Buy (add'l)	09/09/21	J		
56. - First Trust Health Care Alpha ETF	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
57.					Sold (part)	09/09/21	J	B	
58. - First Trust Consumer Discret	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
59.					Sold (part)	09/09/21	J	B	
60. - First Trust DJ Internet IDX	A	Dividend	K	T	Sold (part)	09/09/21	J	C	
61. - First Trust Larg Cap Value AL	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
62.					Sold (part)	04/27/21	K	D	
63.					Buy (add'l)	09/09/21	K		
64. - First Trust NASDAQ 100 - Tech	A	Dividend	K	T	Sold (part)	09/09/21	J	C	
65. - First Trust Tech Alpha ETF	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
66.					Sold (part)	09/09/21	J	C	
67. - Global X Cybersecurity ETF	A	Dividend	K	T	Buy	09/09/21	K		
68. - Highland Income Fund Trading	B	Dividend	K	T	Sold (part)	01/22/21	J	A	

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69. - Ishares Barclays 1-3 Yr Tsy Bd	A	Dividend	K	T	Buy	09/09/21	K		
70. - Ishares Core S&P Total US Stock	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
71.					Sold (part)	04/27/21	K	E	
72.					Buy (add'l)	09/09/21	K		
73. - Ishares Russell 2000 ETF	A	Dividend	K	T	Buy	09/09/21	K		
74. - American Gr Fd of America	A	Dividend	K	T	Sold (part)	09/09/21	J	B	
75. - BNY Mellon Glb Fixed Income	A	Dividend	K	T	Buy (add'l)	09/09/21	J		
76. - Calamos Market Neutral	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
77.					Sold (part)	09/09/21	J	A	
78. - Goldman Sachs GQG Intl Opp I	A	Dividend	J	T	Sold (part)	01/22/21	J	A	
79.					Sold (part)	09/09/21	J	A	
80. - Guggenheim Total Return Bd I	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
81.					Buy (add'l)	09/09/21	J		
82.					Sold (part)	10/21/21	J	A	
83. - Lord Abbett Allpha Strat		None			Sold (part)	01/22/21	J	A	
84.					Sold	09/09/21	K	D	
85. - Pimco GNMA&Gov Securities 12		None			Sold (part)	01/22/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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86.					Sold	09/09/21	K	A	
87. - Pimco Stockplus Intl 12	B	Dividend	K	T	Sold (part)	01/22/21	J	A	
88.					Sold (part)	09/09/21	K	B	
89. - Virtus Nwflt Mltsec Shtm Bd I	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
90.					Buy (add'l)	09/09/21	J		
91. - Virtus Vontobel Emerg Mrkt Opp I (Prev Vertus Insight Emerging Mkt)	A	Dividend	K	T	Sold (part)	01/22/21	J	A	
92.					Buy (add'l)	09/09/21	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert J. Jonker

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544