AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jonker, Robert J.	U.S. Dist. Court, Western Dist of MI	10/25/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
685 Federal Building 110 Michigan Street N.W. Grand Rapids, MI 49503		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Self-employed psychology practice with executive coaching
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Local Bar Association	7/28/2022 to 7/31/2022	Mackinac Island, MI	Bench / Bar Program	Some meals, transportation, and hotel
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Deposit Accounts at Fifth Third Bank	A	Int./Div.	L	T					
2.	Deposit Account at Lake Michigan Credit Union	A	Int./Div.	L	T					
3.										
4.	RETAIL ACCOUNT (H1)									
5.	-Morgan Stanley - Money Market	A	Interest	J	T					
6.	-Birkshire Hathaway CI B		None	J	T	Sold (part)	05/17/22	J	B	
7.	-Ark Innovation ETF	A	Dividend			Sold	05/17/22	J	A	
8.	-Fifth Third Bankcorp Ohio	A	Dividend	J	T		06/23/22			
9.	-First Trust Consumer Discret	A	Dividend	J	T	Buy (add'l)	05/17/22	J		
10.	-First Trust DJ Internet IDX	A	Dividend	J	T	Buy (add'l)	05/17/22	J		
11.	-First Trust Dorsey Wright	A	Dividend	J	T	Buy	05/17/22	J		
12.	-First Trust Health Care Alpha ETF	A	Dividend	J	T	Buy (add'l)	05/17/22	J		
13.	-First Trust Small Cap Core ETF	A	Dividend			Buy	05/17/22	J		
14.	-First Trust Small Cap Core ETF					Sold	09/23/22	J	A	
15.	-First Trust Larg Cap Value AL	A	Dividend	J	T	Sold (part)	05/17/22	J	A	
16.	-First Trust NASDAQ 100-Tech	A	Dividend			Sold	05/17/22	J	C	
17.	-First Trust NASDAQ 100 Index Fd	A	Dividend	J	T	Buy	09/23/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. -First Trust Tech Alpha ETF	A	Dividend			Sold	05/17/22	J	C	
19. -Global X Cybersecurity ETF	A	Dividend			Buy (add'l)	05/17/22	J	A	
20. -Global X Cybersecurity ETF					Sold	11/04/22	J	A	
21. -Global X Fintech ETF	A	Dividend			Buy	05/17/22	J		
22. -Global X Fintech ETF					Sold	11/04/22	J	A	
23. -Hartford Multifactor Development	A	Dividend	J	T	Sold (part)	05/17/22	J	A	
24. -Highland Income Fund Trading	A	Dividend	J	T	Buy (add'l)	05/17/22	J		
25. -Invesco QQQ Trust Series 1	A	Dividend			Sold	05/17/22	J	A	
26. -Invesco Nasdaq 100 ETF	A	Dividend			Buy	05/17/22	J		
27. -Invesco Nasdaq 100 ETF					Sold	09/23/22	J	A	
28. -Ishares Barclays 1-3 yr Tsy Bd	A	Dividend			Sold (part)	05/17/22	J	A	
29. -Ishares Barclays 1-3 yr Tsy Bd					Sold	11/04/22	J	A	
30. -Ishares Core S&P Total US Stock	A	Dividend	J	T	Sold (part)	05/17/22	J	A	
31. -Ishares Cybersecurity & Tech	A	Dividend	J	T	Buy	11/04/22	J		
32. -Ishares Russell 2000 ETF	A	Dividend	J	T	Buy (add'l)	09/23/22	J		
33. -Ishares Russell 2000 ETF					Sold (part)	05/17/22	J	A	
34. -Proshares Tr S&P 500 DV Arist	A	Dividend	J	T	Sold (part)	05/17/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35. -Aam/Insight Select Income I	A	Dividend	J	T	Buy	11/04/22	J		
36. -American Gr Fd of America	A	Dividend	J	T	Buy (add'l)	05/17/22	J		
37. -Calamos Convertible Fund I	A	Dividend	J	T	Buy	11/04/22	J		
38. -Calamos Market Neutral Inc I	A	Dividend	J	T	Sold (part)	05/17/22	J	A	
39. -Goldman Sachs Emer Mkt Eq Inst	A	Dividend	J	T	Buy	05/17/22	J		
40. -Goldman Sachs GQG Intl Opp	A	Dividend	J	T	Sold (part)	05/17/22	J	A	
41. -Pimco Investment Grade Cred Bd 12	A	Dividend			Sold	11/04/22	K	A	
42. -Pioneer Bond Y	A	Dividend	J	T	Buy	11/04/22	J		
43. -Pioneer High Income Muni Y	A	Dividend	J	T	Sold (part)	05/17/22	J	A	
44. -Virtus Nwflt mltsec Shtm Bd I	A	Dividend	J	T	Sold (part)	05/17/22	J	A	
45. -Virtus Vontobel Emerg Mrkt Opp I	A	Dividend			Sold	05/17/22	K	A	
46.									
47. IRA ACCOUNT (H1)									
48. -Morgan Stanley - Bank Deposit Money Market	A	Interest	J	T					
49. -Highland Income Fund Trading	B	Dividend	K	T					
50. -American Amcap A	A	Dividend	L	T					
51. -American Cap Inc Builder	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52. -American Cap World Bond	A	Dividend	K	T					
53. -American Cap World Gr & Inc	A	Dividend	K	T					
54. -American Europacific Growth	A	Dividend	L	T					
55. -American Fundamental Inv	A	Dividend	L	T					
56. -American Gr Fd of America	A	Dividend	L	T					
57. -American New Perspective	A	Dividend	L	T					
58. -Blackstone BCRED	A	Dividend	L	T					
59. -JLL Income Prop Trust Cl A	A	Dividend	L	T					
60. -Partners Group PE - A	A	Dividend	L	T					
61. -Skybridge Multi-Adsr Hf Ser G	A	Dividend	K	T	Sold (part)	09/30/22	J	A	
62. -CPG Vintage Access Fund II	A	Dividend	K	T					
63. -Carlyle Credit Solutions (formerly known as TCG BDC II)	A	Dividend	L	T					
64.									
65. IRA ACCOUNT-2 (H1)									
66. -Morgan Stanley - Bank Deposit Money Market	A	Interest	J	T					
67. -Birkshire Hathaway Cl B	A	Dividend	K	T	Sold (part)	02/10/22	J	A	
68. -Birkshire Hathaway Cl B					Sold (part)	05/17/22	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69. -Ark Innovation ETF	A	Dividend			Sold (part)	02/10/22	J	A	
70. -Ark Innovation ETF					Sold	05/17/22	J	A	
71. -First Trust Health Care Alpha ETF	A	Dividend	J	T					
72. -First Trust Consumer Discret	A	Dividend	J	T	Buy (add'l)	05/17/22	J		
73. -First Trust Consumer Discret					Sold (part)	02/10/22	J	A	
74. -First Trust DJ Internet IDX	A	Dividend	J	T	Buy (add'l)	05/17/22	J		
75. -First Trust Dorsey Wright	A	Dividend	K	T	Buy	05/17/22	K		
76. -First Trust Larg Cap Value AL	A	Dividend	K	T	Sold (part)	02/10/22	J	A	
77. -First Trust Larg Cap Value AL					Sold (part)	05/17/22	J	A	
78. -First Trust NASDAQ 100 Index Fd	A	Dividend	J	T	Buy	11/04/22	J		
79. -First Trust NASDAQ 100 - Tech	A	Dividend			Sold (part)	02/10/22	J	A	
80. -First Trust NASDAQ 100 - Tech					Sold	05/17/22	J	D	
81. -First Trust Small Cap Core ETF	A	Dividend	K	T	Buy	05/17/22	K		
82. -First Trust Tech Alpha ETF	A	Dividend			Sold	05/17/22	J	D	
83. -Global X Cybersecurity ETF	A	Dividend			Buy (add'l)	05/17/22	J		
84. -Global X Cybersecurity ETF					Sold (part)	02/10/22	J	A	
85. -Global X Cybersecurity ETF					Sold	11/04/22	K	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
86. -Global X Fintech ETF	A	Dividend			Buy	05/17/22	J		
87. -Global X Fintech ETF					Sold	11/04/22	J	A	
88. -Highland Income Fund Trading	B	Dividend	K	T	Buy (add'l)	05/17/22	J		
89. -Highland Income Fund Trading					Sold (part)	02/10/22	J	A	
90. -Invesco Nasdaq 100 ETF	A	Dividend			Buy	05/17/22	K		
91. -Invesco Nasdaq 100 ETF					Sold	11/04/22	J	A	
92. -Ishares Barclays 1-3 Yr Tsy Bd	A	Dividend			Sold (part)	02/10/22	J	A	
93. -Ishares Barclays 1-3 Yr Tsy Bd					Sold (part)	05/17/22	J	A	
94. -Ishares Barclays 1-3 Yr Tsy Bd					Sold	11/04/22	K	A	
95. -Ishares Core S&P Total US Stock	A	Dividend	K	T	Sold (part)	02/10/22	J	A	
96. -Ishares Core S&P Total US Stock					Sold (part)	05/17/22	J	A	
97. -Ishares Russell 2000 ETF	A	Dividend			Sold (part)	02/10/22	J	A	
98. -Ishares Russell 2000 ETF					Sold	05/17/22	K	A	
99. -Ishares Cybersecurity & Tech	A	Dividend	K	T	Buy	11/04/22	K		
100. -American Gr Fd of America	A	Dividend	K	T	Buy (add'l)	05/17/22	J		
101. -American Gr Fd of America					Sold (part)	02/10/22	J	A	
102. -BNY Mellon Glb Fixed Income	B	Dividend	K	T	Sold (part)	02/10/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103. -BNY Mellon Glb Fixed Income					Sold (part)	05/17/22	J	A	
104. -Calamos Convertible Fund	A	Dividend	J	T	Buy	11/04/22	J		
105. -Calamos Market Neutral	A	Dividend	K	T	Sold (part)	02/10/22	J	A	
106. -Calamos Market Neutral					Sold (part)	05/17/22	J	A	
107. -Goldman Sachs Emer Mkt Equ Inst	A	Dividend	K	T	Buy	05/17/22	K		
108. -Goldman Sachs GQG Intl Opp I	A	Dividend	J	T	Sold (part)	05/17/22	J	A	
109. -Guggenheim Total Return Bd I	A	Dividend	K	T	Sold (part)	02/10/22	J	A	
110. -Guggenheim Total Return Bd I					Sold (part)	05/17/22	J	A	
111. -Pimco Stockplus Intl 12	A	Dividend	K	T	Sold (part)	02/10/22	J	A	
112. -Pimco Stockplus Intl 12					Sold (part)	05/17/22	J	A	
113. -Pioneer Bond Y	A	Dividend	K	T	Buy	11/04/22	K		
114. -Virtus Nwflt Mltsec Shtm Bd I	A	Dividend	K	T	Sold (part)	02/10/22	K	A	
115. -Virtus Nwflt Mltsec Shtm Bd I					Sold (part)	05/17/22	J	A	
116. -Virtus Vontobel Emerg Mrkt Opp I	A	Dividend			Sold (part)	02/10/22	J	A	
117. -Virtus Vontobel Emerg Mrkt Opp I					Sold	05/17/22	L	A	
118.									
119.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.									
121.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 8. Fifth Third Bankcorp Ohio
In earlier years, this was held and reported as a separate asset. As of June 23, 2022, the asset was moved into the Retail Account.

Name of Person Reporting	Date of Report
Jonker, Robert J.	10/25/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert J. Jonker

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544