AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jonker, Robert J.	U.S. Dist. Court, Western Dist of MI	5/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
685 Federal Building 110 Michigan Street N.W. Grand Rapids, MI 49503		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Self-employed psychology practice with executive coaching
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.	FBA Bankruptcy Seminar	7/26/2023 - 7/29/2023	Traverse City, Michigan	Bench / Bar Program	Some meals, transportation, and hotel
3.	LEC Hill Country Colloquium	12/03/2023 - 12/09/2023	San Antonio, Texas	Education	Some meals, transportation, and hotel
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jonker, Robert J.	5/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Deposit Accounts at Fifth Third Bank	A	Interest	L	T					
2.	Deposit Account at Lake Michigan Credit Union	A	Interest	L	T					
3.										
4.	RETAIL ACCOUNT (H1)									
5.	-Morgan Stanley - Money Market	A	Interest	J	T					
6.	-Birkshire Hathaway CI B	A	Dividend	J	T	Buy (add'l)	02/23/23	J		
7.	-					Sold (part)	10/23/23	J	A	
8.	-Fifth Third Bankcorp Ohio	A	Dividend	J	T					
9.	-First Trust Consumer Discret	A	Dividend			Sold	02/23/23	J	B	
10.	-First Trust DJ Internet IDX	A	Dividend	J	T	Sold (part)	02/23/23	J	A	
11.	-					Sold (part)	10/23/23	J	A	
12.	-First Trust Dorsey Wright Dyna	A	Dividend			Buy	02/23/23	J		
13.	-					Sold	10/23/23	J	A	
14.	-First Trust Dorsey Wright Fo (Formerly First Trust Dorsey Wright)					Sold (part)	02/23/23	J	A	
15.	-	A	Dividend	K	T	Buy (add'l)	10/23/23	J		
16.	-First Trust Health Care Alpha ETF	A	Dividend			Sold	02/23/23	J	B	
17.	-First Trust Larg Cap Value AL	A	Dividend	J	T	Sold (part)	02/23/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -First Trust Larg Cap Value AL					Sold (part)	10/23/23	J	A	
19. -First Trust NASDAQ 100 Index Fd	A	Dividend	J	T	Buy (add'l)	10/23/23	J		
20. -					Sold (part)	02/23/23	J	A	
21. -First Trust Rising Div Achiev	A	Dividend	J	T	Buy	10/23/23	J		
22. -Invesco S&P 500 Equal Weight E	A	Dividend	J	T	Buy	10/23/23	J		
23. -Hartford Multifactor Development	A	Dividend			Sold	10/23/23	J	A	
24. -Highland Opp Highlanincome (Formerly Highland Income Fund Trading)	A	Dividend			Sold (part)	02/23/23	J	A	
25. -					Sold (part)	10/23/23	J	A	
26. -					Sold	12/27/23	J	A	
27. -Ishares Core S&P Total US Stock	A	Dividend	K	T	Buy (add'l)	10/23/23	J		
28. -Ishares Core US Aggregate	A	Dividend	K	T	Buy	10/23/23	K		
29. -Pacer US Sml Cap Cash Cows ETF	A	Dividend	K	T	Buy	10/23/23	J		
30. -Ishares Cybersecurity & Tech	A	Dividend			Sold	02/23/23	J	A	
31. -Ishares Russell 2000 ETF	A	Dividend			Buy (add'l)	02/23/23	J		
32. -					Sold	10/23/23	J	A	
33. -Proshares Tr S&P 500 DV Arist	A	Dividend			Sold	10/23/23	J	A	
34. -Aam/Insight Select Income I	A	Dividend	J	T	Buy (add'l)	02/23/23	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. -					Buy (add'l)	10/23/23	J		
36. -American Gr Fd of America	A	Dividend	J	T	Sold (part)	02/23/23	J	A	
37. -					Sold (part)	10/23/23	J	A	
38. -Angel Oak Multi Strat Inc	A	Dividend			Buy	02/23/23	J		
39. -					Sold	10/23/23	J	A	
40. -Calamos Convertible Fund I	A	Dividend	J	T	Buy (add'l)	02/23/23	J		
41. -					Buy (add'l)	10/23/23	J		
42. -Calamos Market Neutral Inc I	A	Dividend	J	T	Sold (part)	02/23/23	J	A	
43. -					Sold (part)	10/23/23	J	A	
44. -First Eagle Overseas I	A	Dividend	J	T	Buy	02/23/23	J		
45. -					Buy (add'l)	10/23/23	J		
46. -Goldman Sachs Emer Mkt Eq Inst	A	Dividend	J	T	Buy (add'l)	02/23/23	J		
47. -					Sold (part)	10/23/23	J	A	
48. -Goldman Sachs GQG Intl Opp	A	Dividend	J	T	Buy (add'l)	10/23/23	J		
49. -					Sold (part)	10/23/23	J	A	
50. -Pimco High Yield Muni Bd 12	A	Dividend	J	T	Buy	02/23/23	J		
51. -					Sold (part)	10/23/23	J	A	

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52. -Pioneer Bond Y	A	Distribution			Sold (part)	02/23/23	J	A	
53. -					Sold	10/23/23	J	A	
54. -Pioneer High Income Muni Y	A	Dividend			Sold	10/23/23	J	A	
55. -Virtus Nwflt mltsec Shtm Bd I	A	Dividend	J	T	Sold (part)	02/23/23	J	A	
56. -					Sold (part)	10/23/23	J	A	
57.									
58. IRA ACCOUNT									
59. -Morgan Stanley - Bank Deposit Money Market	A	Interest	K	T					
60. -Highland Income Fund Trading	B	Dividend	K	T					
61. -American Amcap A	A	Dividend	M	T					
62. -American Cap Inc Builder	B	Dividend	L	T					
63. -American Cap World Bond	B	Dividend	K	T					
64. -American Cap World Gr & Inc	A	Dividend	K	T					
65. -American Europacifc Growth	B	Dividend	L	T					
66. -American Fundamental Inv	B	Dividend	M	T					
67. -American Gr Fd of America	A	Dividend	L	T					
68. -American New Perspective	A	Dividend	L	T					

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69. -Blackstone BCRED	A	Dividend	L	T					
70. -JLL Income Prop Trust CI A	A	Dividend	L	T					
71. -Partners Group PE - A	A	Dividend	L	T					
72. -Skybridge Multi-Adsr HF Ser G	A	Dividend	K	T	Sold (part)	03/31/23	J	A	
73. -					Sold (part)	09/30/23	J	A	
74. -CPG Vintage Access Fund II	A	Dividend	L	T					
75. -Carlyle Credit Solutions (Formerly known as TCG BDC II)	A	Dividend	K	T					
76.									
77. IRA ACCOUNT-2									
78. -Morgan Stanley Money Market Acc	A	Interest	J	T					
79. -Birkshire Hathaway CI B	A	Dividend	K	T	Buy (add'l)	02/23/23	J		
80. -					Sold (part)	10/23/23	J	C	
81. -First Trust Health Care Alpha ETF	A	Dividend			Sold	02/23/23	J	C	
82. -First Trust Consumer Discret	A	Dividend			Sold	02/23/23	J	C	
83. -First Trust DJ Internet IDX	A	Dividend	J	T	Sold (part)	02/23/23	J	A	
84. -					Sold (part)	10/23/23	J	A	
85. -First Trust Dorsey Wright Fo (Formerly First Trust Dorsey Wright					Sold (part)	02/23/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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86. -	A	Distribution	K	T	Buy (add'l)	10/23/23	J		
87. -First Trust Dorsey Wright Dyna	A	Dividend			Buy	02/23/23	K		
88. -					Sold	10/23/23	K	A	
89. -First Trust Larg Cap Value AL	A	Dividend	K	T	Sold (part)	02/23/23	J	A	
90. -					Sold (part)	10/23/23	J	A	
91. -First Trust NASDAQ 100 Index Fd	A	Dividend	K	T	Buy (add'l)	10/23/23	J		
92. -First Trust Rising Div Achiev	A	Dividend	J	T	Buy	10/23/23	J		
93. -First Trust Small Cap Core ETF	A	Dividend			Sold (part)	02/23/23	J	A	
94. -					Sold	10/23/23	K	A	
95. -Highland Opp Highlanincome (Formerly Highland Income Fund Trading)	A	Dividend	J	T	Sold (part)	02/23/23	J		
96. -					Sold (part)	10/23/23	J	A	
97. - Invesco S&P 500 Equal Weight E	A	Dividend	K	T	Buy	10/23/23	J		
98. -Ishares Core S&P Total US Stock	A	Dividend	K	T	Buy (add'l)	10/23/23	J		
99. -					Sold (part)	02/23/23	J	A	
100. Ishares Cybersecurity & Tech	A	Dividend			Sold	02/23/23	J	A	
101. -Ishares Core US Aggregate	B	Dividend	K	T	Buy	10/23/23	K		
102. -Pacer US Sml Cap Cash Cows ETF	A	Dividend	K	T	Buy	10/23/23	K		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. -AAM/Insight Select Income I	B	Dividend	K	T	Buy (add'l)	10/23/23	J		
104. -Angel Oak Multi Strat Inc	A	Dividend			Buy	02/23/23	J		
105. -					Sold	10/23/23	J	A	
106. -American Gr Fd of America	A	Dividend	K	T	Buy (add'l)	02/23/23	J		
107. -					Sold (part)	10/23/23	J	A	
108. -BNY Mellon Glb Fixed Income	A	Dividend	K	T	Buy (add'l)	02/23/23	J		
109. -					Sold (part)	10/23/23	J	A	
110. -Calamos Convertible Fund	A	Dividend	K	T	Buy (add'l)	02/23/23	J		
111. -					Buy (add'l)	10/23/23	J		
112. -Calamos Market Neutral	A	Dividend	J	T	Sold (part)	02/23/23	J	A	
113. -					Sold (part)	10/23/23	J	A	
114. -First Eagle Overseas I	A	Dividend	J	T	Buy	02/23/23	J		
115. -					Sold (part)	10/23/23	J	A	
116. -Goldman Sachs Emer Mkt Equ Inst	A	Dividend	K	T	Buy (add'l)	02/23/23	J		
117. -					Sold (part)	10/23/23	J	A	
118. -Goldman Sachs GQG Intl Opp I	A	Dividend	J	T	Buy (add'l)	02/23/23	J		
119. -					Sold (part)	10/23/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Jonker, Robert J.	5/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. -Guggenheim Total Return Bd I	A	Dividend			Buy (add'l)	02/23/23	J		
121. -					Sold	10/23/23	K	A	
122. -Pimco Stockplus Intl 12	B	Dividend	J	T	Sold (part)	02/23/23	J	A	
123. -					Sold (part)	10/23/23	J	A	
124. Pioneer Bond Y	A	Dividend			Sold (part)	02/23/23	J	A	
125. -					Sold	10/23/23	K	A	
126. -Virtus Nwfit Mltsec Shtm Bd I	A	Dividend	K	T	Buy (add'l)	02/23/23	J		
127. -					Sold (part)	10/23/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 8. Fifth Third Bankcorp Ohio
In earlier years, this was held and reported as a separate asset. As of June 23, 2022, the asset was moved into the Retail Account.

Name of Person Reporting	Date of Report
Jonker, Robert J.	5/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert J. Jonker

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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