AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jorgenson, Cindy K.	United States District Court - Arizona	05/08/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior Article III Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
405 W Congress, Suite 6180 Tucson, AZ 85701-5701		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	Arizona Elected Officials Retirement Plan	$33,862.80
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Arizona Public Safety Retirement System (retired)
2.	2022	Arizona State Retirement System
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jorgenson, Cindy K.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. MORGAN DEPOSIT PROGRAM	A	Int./Div.	K	T					
2. INVESCO S&P 500 EQUAL WEIGHT E (RSP)	A	Int./Div.	J	T	Sold (part)	12/01/22	J	A	
3.					Sold (part)	10/03/22	J	A	
4.					Sold (part)	08/01/22	J	B	
5.					Sold (part)	06/01/22	J	B	
6.					Sold (part)	04/01/22	J	A	
7.					Sold (part)	02/01/22	J	A	
8.					Buy (add'l)	01/03/22	J		
9. INVESCO S&P 500 PURE GROWTH ET (RPG)	A	Int./Div.	J	T	Sold (part)	08/01/22	J	B	
10.					Sold (part)	06/01/22	J	A	
11.					Sold (part)	04/01/22	J	A	
12.					Buy (add'l)	02/03/22	J		
13. INVESCO S&P 500 PURE VALUE ETF (RPV)	A	Int./Div.	J	T	Buy (add'l)	10/03/22	J		
14.					Sold (part)	08/01/22	J	B	
15.					Sold (part)	06/01/22	J	A	
16.					Sold (part)	02/01/22	J		
17.					Buy (add'l)	01/03/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jorgenson, Cindy K.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. ISHARES CORE MSCI EAFE ETF (IEFA)	A	Int./Div.	K	T	Sold (part)	12/01/22	J		
19.					Buy (add'l)	10/03/22	J		
20.					Buy (add'l)	08/01/22	J		
21.					Buy (add'l)	04/01/22	J		
22.					Buy (add'l)	01/03/22	J		
23. ISHARES CORE MSCI EMERGING (IEMG)	A	Int./Div.	K	T	Buy (add'l)	12/01/22	J		
24.					Buy (add'l)	10/03/22	J		
25.					Sold (part)	06/01/22	J		
26.					Buy (add'l)	04/01/22	J		
27.					Buy (add'l)	01/03/22	J		
28. ISHARES EDGE MSCI MIN VOL EAFE (EFAV)	A	Int./Div.	K	T	Buy (add'l)	10/03/22	J		
29.					Buy (add'l)	06/01/22	J		
30.					Sold (part)	04/05/22	J		
31.					Buy (add'l)	01/03/22	J		
32. ISHARES EDGE MSCI MIN VOL (EEMV)	A	Int./Div.	K	T	Buy (add'l)	12/01/22	J		
33.					Buy (add'l)	10/03/22	J		
34.					Sold (part)	08/01/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35.					Sold (part)	06/01/22	J		
36.					Buy (add'l)	02/03/22	J		
37.					Buy (add'l)	01/03/22	J		
38. ISHARES EDGE MSCI MIN VOL USA (USMV)	A	Int./Div.	K	T	Sold (part)	12/01/22	J		
39.					Sold (part)	10/03/22	J		
40.					Buy (add'l)	08/01/22	J		
41.					Buy (add'l)	06/01/22	J		
42.					Buy (add'l)	04/01/22	J		
43.					Buy (add'l)	02/01/22	J		
44.					Buy (add'l)	01/03/22	J		
45. ISHARES EDGE MSCI US MOMENTUM (MTUM)	A	Int./Div.	K	T	Sold (part)	12/01/22	J		
46.					Sold (part)	10/03/22	J		
47.					Sold (part)	08/01/22	J		
48.					Buy (add'l)	06/03/22	J		
49.					Sold (part)	04/05/22	J		
50.					Buy (add'l)	02/01/22	J		
51.					Buy (add'l)	01/03/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. ISHARES EDGE MSCI US QLTY FAC (QUAL)	A	Int./Div.	K	T	Sold (part)	12/01/22	J		
53.					Sold (part)	10/03/22	J		
54.					Buy (add'l)	08/01/22	J		
55.					Buy (add'l)	06/01/22	J		
56.					Buy (add'l)	04/01/22	J		
57.					Buy (add'l)	02/01/22	J		
58.					Buy (add'l)	01/05/22	J		
59. ISHARES INC MSCI JAPAN ETF (EWJ)	A	Int./Div.	J	T	Buy (add'l)	12/01/22	J		
60.					Sold (part)	10/03/22	J		
61.					Buy (add'l)	08/01/22	J		
62.					Sold (part)	06/01/22	J		
63.					Buy (add'l)	04/01/22	J		
64.					Buy (add'l)	02/01/22	J		
65.					Buy (add'l)	01/03/22	J		
66. ISHARES MSCI PAC EX-JPN ETF (EPP)	A	Int./Div.	J	T	Buy (add'l)	12/01/22	J		
67.					Buy (add'l)	10/03/22	J		
68.					Buy (add'l)	08/01/22	J		

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69.					Sold (part)	06/01/22	J		
70.					Sold (part)	04/01/22	J		
71.					Buy (add'l)	02/01/22	J		
72. ISHARES RUSSELL 1000 GRW ETF (IWF)	A	Int./Div.	L	T	Buy (add'l)	12/01/22	J		
73.					Sold (part)	10/03/22	J	A	
74.					Sold (part)	08/01/22	J		
75.					Buy (add'l)	06/01/22	J		
76.					Buy (add'l)	04/01/22	J		
77.					Sold (part)	02/01/22	J		
78.					Buy (add'l)	01/03/22	J		
79. ISHARES RUSSELL 1000 VALUE ETF (IWD)	B	Int./Div.	L	T	Sold (part)	12/01/22	J	A	
80.					Sold (part)	10/03/22	J	A	
81.					Sold (part)	08/01/22	J	A	
82.					Sold (part)	06/01/22	J	A	
83.					Buy (add'l)	01/03/22	J		
84. ISHARES RUSSELL 2000 VALUE ETF (IWO)	A	Int./Div.	J	T	Buy (add'l)	12/01/22	J		
85.					Sold (part)	10/03/22	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86.					Buy (add'l)	06/01/22	J		
87.					Sold (part)	04/01/22	J	A	
88.					Buy (add'l)	02/01/22	J		
89. ISHARES RUSSELL 2000 VALUE ETF (IWN)	A	Int./Div.	J	T	Buy (add'l)	12/01/22	J		
90.					Sold (part)	10/03/22	J	A	
91.					Sold (part)	08/01/22	J	A	
92.					Sold (part)	06/01/22	J	B	
93.					Buy (add'l)	02/01/22	J		
94. ISHARES RUSSELL MIDCAP G ETF (IWP)	A	Int./Div.	J	T	Buy (add'l)	12/05/22	J		
95.					Sold (part)	10/03/22	J	A	
96.					Sold (part)	08/01/22	J	A	
97. ISHARES RUSSELL MIDCAP V ETF (IWS)	A	Int./Div.	J	T	Buy (add'l)	12/01/22	J		
98.					Sold (part)	10/03/22	J	A	
99.					Sold (part)	08/01/22	J	A	
100.					Sold (part)	06/01/22	J	B	
101.					Sold (part)	04/01/22	J	A	
102.					Sold (part)	02/01/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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103. JPMORGAN ULTRA-SHORT INCOME (JPST)	A	Int./Div.	K	T	Sold (part)	12/01/22	J		
104.					Buy (add'l)	10/03/22	J		
105.					Buy (add'l)	08/01/22	J		
106.					Buy (add'l)	06/01/22	J		
107.					Sold (part)	04/01/22	J		
108.					Sold (part)	02/01/22	J		
109.					Buy (add'l)	01/03/22	J		
110. SCH FND EM LG ETF (FNDE)	B	Int./Div.	K	T	Buy (add'l)	12/01/22	J		
111.					Buy (add'l)	10/03/22	J		
112.					Buy (add'l)	08/01/22	J		
113.					Sold (part)	06/01/22	J		
114.					Buy (add'l)	04/01/22	J		
115.					Sold (part)	02/01/22	J		
116.					Buy (add'l)	01/03/22	J		
117. SCH FND INTL LG ETF (FNDF)	B	Int./Div.	K	T	Sold (part)	12/01/22	J		
118.					Buy (add'l)	10/03/22	J		
119.					Buy (add'l)	08/01/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	06/01/22	J		
121. SPDR S&P DIVIDEND (SDY)	A	Int./Div.	K	T	Sold (part)	12/01/22	J	A	
122.					Buy (add'l)	10/03/22	J		
123.					Buy (add'l)	08/01/22	J		
124.					Buy (add'l)	06/01/22	J		
125.					Sold (part)	04/01/22	J	A	
126.					Buy (add'l)	02/01/22	J		
127. VANGUARD FTSE EUROPE ETF (VGK)	A	Int./Div.	K	T	Buy (add'l)	12/01/22	J		
128.					Sold (part)	10/03/22	J		
129.					Buy (add'l)	08/01/22	J		
130.					Sold (part)	06/01/22	J		
131.					Sold (part)	04/01/22	J		
132.					Buy (add'l)	02/01/22	J		
133.					Buy (add'l)	01/03/22	J		
134. WISDOMTREE TRUST JAPN HEDGE EQ (DXJ)	A	Int./Div.	J	T	Sold (part)	12/01/22	J	A	
135.					Buy (add'l)	10/03/22	J		
136.					Buy (add'l)	08/01/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Sold (part)	06/01/22	J	A	
138.					Sold (part)	04/01/22	J	A	
139.					Buy (add'l)	02/01/22	J		
140.					Buy (add'l)	01/03/22	J		
141. DBX ETF TR XTRACK MSCI EURP DBEU	A	Int./Div.			Sold	12/01/22	J	A	
142.					Buy (add'l)	10/03/22	J		
143.					Sold (part)	08/01/22	J		
144.					Buy (add'l)	06/01/22	J		
145.					Buy (add'l)	04/01/22	J		
146.					Sold (part)	02/01/22	J	B	
147. INVESCO RUSSELL 1000 R DYN ETF OMFL	A	Int./Div.	K	T	Sold (part)	12/01/22	J	A	
148.					Sold (part)	10/03/22	J		
149.					Buy (add'l)	06/01/22	K		
150. ISHARES INTERNATIONAL EQUITY INTF	A	Int./Div.			Sold	06/01/22	K		
151.					Sold (part)	04/01/22	J		
152.					Buy (add'l)	01/05/22	J		
153. ISHARES MSCI USA MULTIFACTOR LRGF	A	Int./Div.			Sold	06/01/22	K	B	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Sold (part)	04/01/22	J	B	
155.					Sold (part)	02/01/22	J	B	
156. ABBVIE INC COM (ABBV)	A	Int./Div.	J	T					
157. ADOBE INC (ADBE)		None	J	T	Buy (add'l)	03/29/22	J		
158. ADVANCED MICRO DEVICES (AMD)		None	J	T	Buy (add'l)	03/29/22	J		
159. AIR PROD & CHEM INC (APD)	A	Int./Div.	J	T	Sold (part)	09/26/22	J		
160. AMAZON COM INC (AMZN)		None	J	T	Buy (add'l)	03/29/22	J		
161. AMGEN INC (AMGN)	A	Int./Div.	J	T	Sold (part)	09/22/22	J		
162. APPLE INC (AAPL)		None	K	T	Buy (add'l)	03/29/22	J		
163. APPLIED MATERIALS INC (BRK'B)	A	Int./Div.	J	T	Buy (add'l)	03/29/22	J		
164. BERKSHIRE HATHAWAY CL-B NEW (BRK'B)		None	J	T					
165. BLACKROCK INC (BLK)	A	Int./Div.	J	T	Sold (part)	09/26/22	J		
166.					Buy (add'l)	03/29/22	J		
167. BLACKSTONE INC (BX)	A	Int./Div.	J	T	Buy (add'l)	03/29/22	J		
168. CHEVRON CORP (CVX)	A	Distribution	J	T					
169. COSTCO WHOLESALE CORP NEW (COST)	A	Int./Div.	K	T					
170. CUMMINS INC (CMI)	A	Int./Div.	J	T	Buy (add'l)	09/19/22	J		

1. Income Gain Codes: (See Columns B1 and D4)
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H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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171. DEVON ENERGY CORP NEW (DVN)	A	Int./Div.	J	T	Buy (add'l)	03/29/22	J		
172.					Buy (add'l)	03/03/22	J		
173. DOMINION ENERGY INC (D)	A	Int./Div.	J	T	Sold (part)	03/29/22	J	A	
174. DTE ENERGY COMPANY (DTE)	A	Int./Div.	J	T					
175. DUKE ENERGY CORPORATION (DUK)	A	Dividend	J	T					
176. ELI LILLY & CO (LLY)	A	Int./Div.	J	T	Buy (add'l)	11/01/22	J		
177. ESSENTIAL UTILS INC (WTRG)	A	Int./Div.	J	T	Sold (part)	09/22/22	J		
178. HOME DEPOT INC (HD)	A	Int./Div.	J	T					
179. ILL TOLL WORKS INC (ITW)	A	Int./Div.	J	T					
180. INTEL CORP (INTC)	A	Int./Div.	J	T					
181. INTL BUSINESS MACHINES CORP (IBM)	A	Int./Div.	J	T					
182. JOHNSON & JOHNSON (JNJ)	A	Int./Div.	J	T	Sold (part)	09/22/22	J		
183. JPMORGAN CHASE & CO (JPM)	A	Int./Div.	J	T	Sold (part)	09/22/22	J		
184. LOCKHEED MARTIN CORP (LMT)	A	Int./Div.	J	T	Buy (add'l)	06/22/22	J		
185.					Buy (add'l)	03/29/22	J		
186. MARATHON PETROLEUM CORP (MPC)	A	Int./Div.	J	T					
187. MARSTERCARD INC CL A (MA)	A	Int./Div.	J	T	Buy (add'l)	03/29/22	J		

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188. MC DONALDS CORP (MCD)	A	Int./Div.	J	T	Sold (part)	09/22/22	J	A	
189. MICROSOFT CORP (MSFT)	A	Int./Div.	J	T					
190. NVIDIA CORPORATION (NVDA)	A	Int./Div.	J	T					
191. ONEOK INC (OKE)	A	Int./Div.	J	T					
192. PHILLIPS 66 COM (PSX)	A	Int./Div.	J	T	Sold (part)	09/22/22	J		
193. PNC FINL SVCS GP (PNC)	A	Int./Div.	J	T					
194. PROCTER & GAMBLE (PG)	A	Int./Div.	J	T	Sold (part)	09/26/22	J		
195. STARBUCKS CORP WASHINGTON (SBUX)	A	Int./Div.	J	T	Buy	10/05/22	J		
196. STRYKER CORP (SYK)	A	Int./Div.	K	T					
197. UNION PACIFIC CORP (UNP)	A	Int./Div.	J	T					
198. UNITEDHEALTH GP INC (UNH)	A	Int./Div.	J	T	Buy	08/25/22	J		
199. VERIZON COMMUNICATIONS (VZ)	A	Int./Div.	J	T	Sold (part)	09/22/22	J		
200.					Sold (part)	08/25/22	J		
201.					Buy (add'l)	03/29/22	J		
202. WALT DISNEY CO HLDG CO (DIS)		None	J	T					
203. WILLIAMS CO INC (WMB)	A	Int./Div.	J	T					
204. PACER TRENDPILOT US LARGE CAP (PTLC)	A	Int./Div.	J	T	Sold (part)	09/22/22	J	A	

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205. PACER US CASH COWS 100 ETF (COWZ)	A	Int./Div.	J	T	Buy (add'l)	11/23/22	J		
206. SPDR S&P 500 ETF TRUST (SPY)	A	Int./Div.	J	T					
207. SPDR S&P DIVIDEND (SDY)	A	Int./Div.	J	T					
208. UTILITIES SEL SECT SPDR FUND (XLU)	A	Int./Div.	J	T	Buy	03/29/22	J		
209. GILEAD SCIENCE (GILD)		None			Sold	03/07/22	J		
210. ISHARES TRANSPORTATION AVE ETF (IYT)	A	Int./Div.			Sold	07/25/22	J		
211. RAYTHEON TECHNOLOGIES CORP (RTX)	A	Int./Div.			Sold	09/27/22	J		
212. SALESFORCE INC (CRM)		None			Sold	07/21/22	J		
213. UNITED RENTALS INC (URI)		None			Buy	04/20/22	J		
214. UNITED RENTALS INC (URI)		None			Sold	06/15/22	J		
215. ISHARES IBONDS DEC 2022 CORP (IBDN)	A	Int./Div.			Sold	11/18/22	J		
216.					Sold (part)	09/22/22	J		
217. PACER TRENDPILOT US LARGE CAP (PTLC)	A	Int./Div.			Sold	09/27/22	J		
218. ISHARES IBONDS DEC 23 TRM CORP VPF (IBDO)	A	Int./Div.			Sold	11/18/22	J		
219.					Sold (part)	09/22/22	J	A	
220.					Sold	11/18/22	J	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jorgenson, Cindy K.	05/08/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Cindy K. Jorgenson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544