AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jorgenson , Cindy K.	United States District Court - District of Arizona	05/02/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior United States District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023

7. Chambers or Office Address

United States District Court - District of Arizona
Evo A. DeConcini U.S. Courthouse
405 West Congress Street, Suite 6180
Tucson, AZ 85701-5010

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Arizona Elected Officials Retirement Plan	$34,540.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Arizona Public Safety Retirement System (retired)
2.	2023	Arizona State Retirement System
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jorgenson , Cindy K.	05/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Morgan Stanley Private Bank NA	A	Interest	J	T					
2.	Wells Fargo Bank (X)	A	Interest	K	T					
3.	Kelly Family Revocable Trust U/A (X)		None			Distributed	03/21/23	M		
4.	Real Estate - Pima County (X)	B	Interest	O	T					
5.	Abbvie Inc Com	A	Dividend	J	T	Sold (part)	04/20/23	J	A	
6.						Sold (part)	06/01/23	J	A	
7.	Adobe Inc	A	Int./Div.	J	T					
8.	Advanced Micro Devices (AMD)	A	Int./Div.	J	T	Buy (add'l)	08/02/23	J		
9.	Air Prod & Chem Inc (APD)	A	Dividend	J	T					
10.	Amazon Com Inc (AMZN)	A	Int./Div.	J	T					
11.	American Express Co (AXP)	A	Dividend	J	T	Buy (add'l)	04/17/23	J		
12.	Amgen, Inc	A	Dividend	J	T	Sold (part)	08/02/23	J	A	
13.	Analog Devices Inc (ADI) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
14.						Sold (part)	04/20/23	J	A	
15.	Apple Inc (AAPL) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
16.	Applied Materials Inc (AMAT)	A	Dividend	J	T					
17.	Berkshire Hathaway CL-B New (BRK'B)	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Jorgenson , Cindy K.	05/02/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. BlackRock Inc (BLK) (X)	A	Int./Div.	K	T	Buy (add'l)	03/16/23	J		
19. Blackstone Inc (BX)	A	Dividend	K	T	Buy (add'l)	03/16/23	J		
20. Boston Scientific Corp (BSX)	A	Int./Div.	J	T	Buy	10/10/23	J		
21. Chevron Corp (CVX) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
22.					Sold (part)	04/20/23	J	A	
23. Cisco Sys Inc (CSCO) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
24. Costco Wholesale Corp New (COST) (X)	A	Int./Div.	K	T	Buy (add'l)	03/16/23	J		
25. Cummins Inc (CMI)	A	Dividend	J	T					
26. Devon Energy Corp New (DVN)	A	Dividend	J	T	Buy (add'l)	03/16/23	J		
27.					Sold (part)	04/20/23	J	A	
28. Dominion Energy Inc	A	Dividend	J	T	Sold (part)	05/26/23	J	A	
29. DT Midstream Inc (DTM)	A	Dividend	J	T	Buy (add'l)	03/16/23	J		
30. DTE Energy Company (DTE) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
31.					Sold (part)	04/20/23	J	A	
32. Duke Energy Corporation (DUK) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
33. Eli Lilly & Co (LLY)	A	Dividend	J	T					
34. Essential Util Inc	A	Int./Div.			Sold	08/02/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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35. Exxon Mobil Corp (XOM) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
36.					Sold (part)	04/20/23	J	A	
37. General Mills Inc (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
38.					Sold (part)	04/20/23	J	A	
39.					Sold (part)	08/08/23	J	A	
40. Home Depot Inc (HD) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
41. Ill Tool Works Inc (ITW)	A	Dividend	J	T	Buy (add'l)	03/16/23	J		
42.					Sold (part)	04/20/23	J	A	
43.					Buy (add'l)	08/02/23	J		
44. Intel Corp (INTC)	A	Dividend	J	T					
45. Intl Business Machines Corp (IBM) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
46. Johnson & Johnson (JNJ) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
47. JPMorgan Chase & Co (JPM) (X)	A	Int./Div.	K	T	Buy (add'l)	03/16/23	J		
48.					Sold (part)	04/20/23	J	A	
49. Lockheed Martin Corp (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
50.					Sold (part)	09/25/23	J	A	
51. Marathon Petroleum Corp (MPC)	A	Dividend	J	T					

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52. Mastercard Inc CL A (MA)	A	Dividend	J	T					
53. Mc Donalds Corp (MCD) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
54. Microsoft Corp (MSFT) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
55. Mondelez Intl Inc Com (MDLZ) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
56. Nextera Energy Inc (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
57.					Sold (part)	04/20/23	J	A	
58.					Sold (part)	08/15/23	J	A	
59. Novartis AG ADR (NVS) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
60. Nvidia Corporation (NVDA)	A	Dividend	J	T	Buy (add'l)	08/02/23	J		
61.					Buy (add'l)	08/02/23	J		
62. Oneok Inc (OKE) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
63.					Sold (part)	04/20/23	J	A	
64. Pepsico Inc NC (PEP) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
65. Phillips 66 Com (PSX)	A	Dividend	J	T					
66. PNC Finl Svcs Gp (PNC)	A	Dividend	J	T					
67. Procter & Gamble (PG)	A	Dividend	J	T					
68. Qualcomm Inc (QCOM) (X)	A	Dividend	J	T	Buy (add'l)	03/16/23	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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69. Raytheon Technologies (X)	A	Int./Div.			Buy (add'l)	03/16/23	J		
70.	A	Int./Div.	J	T	Sold (part)	04/20/23	J	A	
71. RTX Corporation	A	Int./Div.			Sold	08/02/23	J	A	
72. Sandoz Group AG ADR (SDZNY)	A	Int./Div.	J	T	Buy	03/16/23	J		
73.					Spinoff (from line 59)	10/06/23	J		
74.					Sold (part)	10/09/23	J	A	
75. Starbucks Corp Washington (SBUX)	A	Dividend	J	T					
76. Starwood Property Trust Inc (STWD) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
77. Stryker Corp (SYK)	A	Dividend	K	T					
78. Union Pacific Corp (UNP) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
79. United States Steel Corp (X)	A	Int./Div.	J	T	Buy	03/16/23	J		
80.					Buy (add'l)	11/07/23	J		
81. Unitedhealth GP Inc (UNH)	A	Dividend	J	T					
82. Verizon Communications (VZ) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
83. Walmart Inc (WMT) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
84. Walt Disney Co Hldg Co (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
85.					Sold (part)	08/02/23	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. Williams Co Inc (WMB) (X)	A	Int./Div.	J	T	Buy (add'l)	03/16/23	J		
87.					Sold (part)	04/20/23	J	A	
88. PACER Trendpilot UL Large Cap	A	Int./Div.			Sold	08/02/23	J	B	
89. PACER US Cash Cows 100 ETF (COWZ)	A	Dividend	K	T					
90. SPDR S&P 500 ETF Trust (SPY)	B	Dividend	J	T					
91. SPDR S&P Dividend (SDY)	A	Dividend	J	T					
92. Invesco Prem US Govt Mny Inst (IUGXX)	A	Dividend	J	T	Buy (add'l)	06/13/23	J		
93.					Sold (part)	10/10/23	J	A	
94.					Sold (part)	11/07/23	J	A	
95.					Buy (add'l)	12/01/23	J		
96. DBX ETF TR XTRACK MSCI EURP (DBEU)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
97.					Sold (part)	06/01/23	J	A	
98.					Buy (add'l)	08/01/23	J		
99.					Sold (part)	10/02/23	J	A	
100.					Buy (add'l)	12/01/23	J		
101. Invesco Russell 1000 R DYN ETF (AMFL)	A	Dividend	K	T	Buy (add'l)	04/03/23	J		
102.					Sold (part)	06/01/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Sold (part)	08/01/23	J	A	
104. Invesco S&P 500 Equal Weight E (RSP)	A	Dividend	K	T	Buy (add'l)	02/01/23	K		
105.					Sold (part)	04/03/23	J	A	
106.					Buy (add'l)	06/01/23	J		
107.					Buy (add'l)	08/01/23	J		
108.					Sold (part)	10/02/23	J	A	
109. Invesco S&P 500 Pure Growth ET (RPG)	A	Dividend	J	T	Buy (add'l)	06/01/23	J		
110.					Sold (part)	07/17/23	J	A	
111.					Buy (add'l)	08/01/23	J		
112.					Buy (add'l)	12/01/23	J		
113. Invesco S&P 500 Pure Value ETF (RPV)	A	Dividend	K	T	Buy (add'l)	02/01/23	J		
114.					Buy (add'l)	04/03/23	J		
115.					Buy (add'l)	06/01/23	J		
116.					Sold (part)	08/01/23	J	A	
117.					Buy (add'l)	10/02/23	J		
118. IShares Core MSCI EAFE ETF (IEFA)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
119.					Sold (part)	04/03/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	06/01/23	J		
121.					Buy (add'l)	08/01/23	J		
122.					Buy (add'l)	10/02/23	J		
123. IShares Core MSCI Emerging (IEMG)	A	Int./Div.	K	T	Buy (add'l)	02/01/23	J		
124.					Sold (part)	04/03/23	J	A	
125.					Buy (add'l)	06/01/23	J		
126.					Buy (add'l)	08/01/23	J		
127.					Sold (part)	12/01/23	J	A	
128. IShares Edge MSCI MIN VOL EAFE (EFAV)	A	Dividend	K	T	Buy (add'l)	06/01/23	J		
129.					Buy (add'l)	08/01/23	J		
130.					Sold (part)	10/02/23	J	A	
131.					Sold (part)	12/01/23	J	A	
132. IShares Edge MSCI MIN VOL EMER (EEMV)	A	Dividend	K	T	Buy (add'l)	02/01/23	J		
133.					Sold (part)	04/03/23	J	A	
134.					Buy (add'l)	06/01/23	J		
135.					Sold (part)	10/02/23	J	A	
136.					Buy (add'l)	08/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Sold (part)	12/01/23	J	A	
138. IShares Edge MSCI MIN VOL USA (USMV)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
139.					Sold (part)	06/01/23	J	A	
140.					Sold (part)	08/01/23	J	A	
141.					Buy (add'l)	10/02/23	J		
142.					Sold (part)	12/01/23	J	A	
143. IShares Edge MSCI US Momentum (MTUM)	A	Dividend	K	T	Sold (part)	04/03/23	J	A	
144.					Sold (part)	06/01/23	J	A	
145.					Sold (part)	08/01/23	J	A	
146.					Buy (add'l)	10/02/23	J		
147.					Buy (add'l)	12/01/23	J		
148. IShares Edge MSCI US QLTY FAC (QUAL)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
149.					Sold (part)	04/03/23	J	A	
150.					Sold (part)	06/01/23	J	A	
151.					Sold (part)	08/01/23	J	A	
152.					Sold (part)	10/02/23	J	A	
153.					Buy (add'l)	12/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. IShares Inc MSCI Japan ETF (EWJ)	A	Dividend	J	T	Sold (part)	04/03/23	J	A	
155.					Sold (part)	06/01/23	J	A	
156.					Sold (part)	08/01/23	J	A	
157.					Buy (add'l)	10/02/23	J		
158.					Sold (part)	12/01/23	J	A	
159. IShares MSCI PAC EX-JPN ETF (EPP)	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
160.					Buy (add'l)	04/03/23	J		
161.					Buy (add'l)	06/01/23	J		
162.					Buy (add'l)	08/01/23	J		
163.					Sold (part)	10/02/23	J	A	
164.					Sold (part)	12/01/23	J	A	
165. IShares Russell 1000 GRW ETF (IWF)	A	Dividend	L	T	Buy (add'l)	02/01/23	J		
166.					Sold (part)	06/01/23	J	B	
167.					Sold (part)	08/01/23	J	A	
168.					Buy (add'l)	10/02/23	J		
169.					Buy (add'l)	12/01/23	J		
170. IShares Russell 1000 Value ETF (IWD)	A	Dividend	L	T	Buy (add'l)	02/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.					Buy (add'l)	04/03/23	J		
172.					Buy (add'l)	06/01/23	J		
173.					Sold (part)	10/02/23	J	A	
174.					Sold (part)	12/01/23	J	A	
175. IShares Russell 2000 GRWTH ETF (IWO)	A	Dividend	K	T	Buy (add'l)	02/01/23	J		
176.					Buy (add'l)	04/03/23	J		
177.					Buy (add'l)	06/03/23	J		
178.					Buy (add'l)	08/01/23	J		
179.					Sold (part)	10/02/23	J	A	
180.					Sold (part)	12/01/23	J	A	
181. IShares Russell 2000 Value ETF (IWN)	A	Dividend	K	T	Buy (add'l)	02/01/23	J		
182.					Buy (add'l)	04/03/23	J		
183.					Buy (add'l)	06/01/23	J		
184.					Buy (add'l)	08/01/23	J		
185.					Sold (part)	10/02/23	J	A	
186.					Sold (part)	12/01/23	J	A	
187. IShares Russell Midcap G ETF (IWP)	A	Dividend	J	T	Buy (add'l)	02/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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188.					Buy (add'l)	04/03/23	J		
189.					Sold (part)	10/02/23	J	A	
190.					Buy (add'l)	12/01/23	J		
191. IShares Russell Midcap V ETF (IWS)	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
192.					Buy (add'l)	04/03/23	J		
193.					Buy (add'l)	06/01/23	J		
194.					Buy (add'l)	08/01/23	J		
195.					Sold (part)	10/02/23	J	A	
196.					Sold (part)	12/01/23	J	A	
197. JP Morgan Ultra-Short Income (JPST)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
198.					Buy (add'l)	12/01/23	J		
199.					Sold (part)	04/03/23	J	A	
200.					Sold (part)	06/01/23	J	A	
201.					Sold (part)	08/01/23	J	A	
202.					Buy (add'l)	10/02/23	J		
203. SCH FND EM LG ETF (FNDE)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
204.					Sold (part)	04/03/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205.					Sold (part)	06/01/23	J	A	
206.					Sold (part)	08/01/23	J	A	
207.					Buy (add'l)	10/02/23	J		
208.					Buy (add'l)	12/01/23	J		
209. SCH FND INTL LG ETF (FNDF)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
210.					Sold (part)	04/03/23	J	A	
211.					Sold (part)	06/01/23	J	A	
212.					Sold (part)	08/01/23	J	A	
213.					Buy (add'l)	10/02/23	J		
214. SPDR S&P Dividend (SDY)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
215.					Buy (add'l)	04/03/23	J		
216.					Sold (part)	12/01/23	J	A	
217. Utilities SEL SECT SPDR FUND	A	Int./Div.			Sold	02/27/23	J	A	
218. Vanguard FTSE Europe ETF (VGK)	A	Dividend	K	T	Buy (add'l)	02/01/23	J		
219.					Buy (add'l)	08/01/23	J		
220.					Sold (part)	10/02/23	L	A	
221.					Sold (part)	12/01/23	L	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
222. Wisdomtree Trust JAPN Hedge EQ (DXJ)	A	Dividend	K	T	Buy (add'l)	04/03/23	J		
223.					Buy (add'l)	06/01/23	J		
224.					Buy (add'l)	08/01/23	J		
225.					Buy (add'l)	08/01/23	J		
226.					Sold (part)	10/02/23	J	A	
227.					Sold (part)	12/01/23	J	A	
228.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jorgenson , Cindy K.	05/02/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jorgenson , Cindy K.	05/02/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Cindy K. Jorgenson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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