Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Jorgenson, Cindy K.
U.S. District Court - Arizona
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Jorgenson, Cindy K. [electronically signed on Aug 11, 2026 11:04am by Jorgenson, Cindy K. in JEFS]
/s/ Jorgenson, Cindy K. [electronically signed on Jul 14, 2026 3:17pm by Jorgenson, Cindy K. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Trust #1	Trust	Trustee

Additional Explanation: Reportable assets are listed in Part VII.

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	State of Arizona	Defined benefit pension plan	April	2001

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	AZ Elected Officials Retirement	Fixed Retirement / Pension Benefits	$35,935.56	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Arizona Public Safety	Retirement System	No	$0.00	
2.	Arizona State	Retirement System	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Individual Assets**				
1-A.	WELLS FARGO (cash)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2.	**(H) Account #1**				
2-A.	MORGAN STANLEY (cash)	$1,000 or less	Interest	$15,000 or less	Cash/Market
2-B.	DBX ETF TR XTRACK MSCI EURP (DBEU)	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Sold (part)	Apr 1, 2025	$15,000 or less
(3).	Sold (part)	Jun 2, 2025	$15,000 or less
(4).	Sold (part)	Oct 1, 2025	$15,000 or less
(5).	Buy (add'l)	Dec 1, 2025	$15,000 or less

2-C.	INVESCO RUSSELL 1000 R DYN ETF (OMFL)	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 2, 2025	$15,000 or less
(2).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(3).	Buy (add'l)	Dec 1, 2025	$15,000 or less

2-D.	INVESCO S&P 500 EQUAL WEIGHT E (RSP)	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

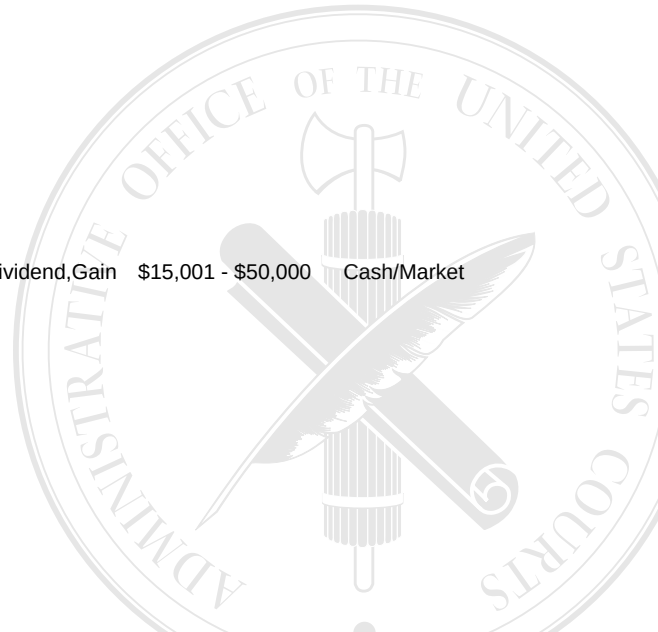
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 1, 2025	$15,000 or less
(2).	Sold (part)	Oct 1, 2025	$15,000 or less
(3).	Buy (add'l)	Dec 1, 2025	$15,000 or less

2-E.	INVESCO S&P 500 PURE GROWTH ET (RPG)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Sold (part)	Apr 1, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(4).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(5).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(6).	Sold (part)	Dec 1, 2025	$15,000 or less

2-F.	INVESCO S&P 500 PURE VALUE ETF (RPV)	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Sold (part)	Apr 1, 2025	$15,000 or less
(3).	Sold (part)	Jun 2, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 1, 2025	$15,000 or less



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
2-G.	ISHARES CORE MSCI EAFE ETF (IEFA)	$1,001 - $2,500	Dividend,Gain	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(3).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(4).	Buy (add'l)	Oct 1, 2025	$15,000 or less

2-H.	ISHARES CORE MSCI EMERGING (IEMG)	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(3).	Sold (part)	Dec 1, 2025	$15,000 or less

2-I.	ISHARES EDGE MSCI MIN VOL EAFE (EFAV)	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(3).	Sold (part)	Dec 1, 2025	$15,000 or less

2-J.	ISHARES EDGE MSCI MIN VOL EMER (EEMV)	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(3).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(4).	Sold (part)	Dec 1, 2025	$15,000 or less

2-K.	ISHARES EDGE MSCI MIN VOL USA (USMV)	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 2, 2025	$15,000 or less

2-L.	ISHARES EDGE MSCI US MOMENTUM (MTUM)	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Sold (part)	Apr 1, 2025	$15,000 or less
(3).	Sold (part)	Jun 2, 2025	$15,000 or less
(4).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(5).	Sold (part)	Dec 1, 2025	$15,000 or less

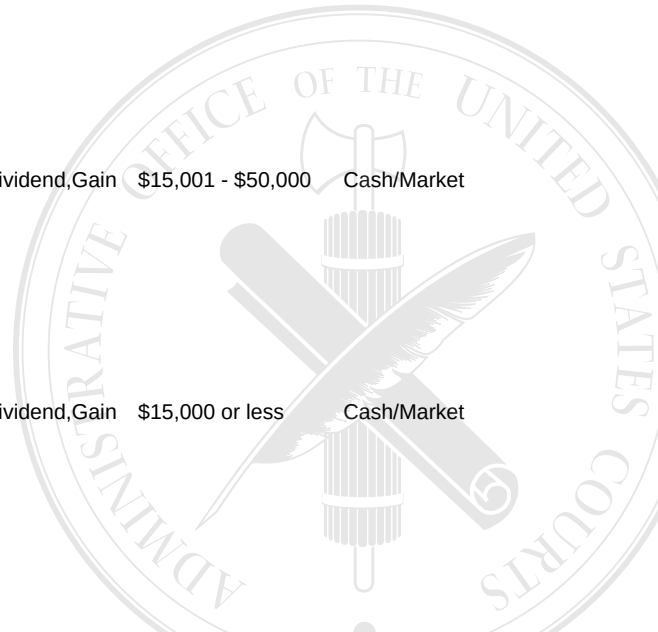
2-M.	ISHARES EDGE MSCI US QLTY FAC (QUAL)	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(4).	Sold (part)	Aug 1, 2025	$15,000 or less
(5).	Sold (part)	Oct 1, 2025	$15,000 or less
(6).	Sold (part)	Dec 1, 2025	$15,000 or less

2-N.	ISHARES INC MSCI JAPAN ETF (EWJ)	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(2).	Sold (part)	Jun 2, 2025	$15,000 or less
(3).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(4).	Sold (part)	Dec 1, 2025	$15,000 or less

2-O.	ISHARES MSCI PAC EX-JPN ETF (EPP)	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(3).	Sold (part)	Dec 1, 2025	$15,000 or less

2-P.	ISHARES RUSSELL 1000 GRW ETF (IWF)	$2,501 - $5,000	Dividend,Gain	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(3).	Sold (part)	Jun 2, 2025	$15,000 or less
(4).	Sold (part)	Aug 1, 2025	$15,000 or less
(5).	Sold (part)	Oct 1, 2025	$15,000 or less
(6).	Buy (add'l)	Dec 1, 2025	$15,001 - $50,000

2-Q.	ISHARES RUSSELL 1000 VALUE ETF (IWD)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(4).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(5).	Buy (add'l)	Oct 1, 2025	$15,000 or less

2-R.	ISHARES RUSSELL 2000 GRWTH ETF (IWO)	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(2).	Sold (part)	Aug 1, 2025	$15,000 or less
(3).	Sold (part)	Oct 1, 2025	$15,000 or less

2-S.	ISHARES RUSSELL 2000 VALUE ETF (IWN)	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 1, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(3).	Sold (part)	Aug 1, 2025	$15,000 or less
(4).	Sold (part)	Oct 1, 2025	$15,000 or less

2-T.	ISHARES RUSSELL MIDCAP G ETF (IWP)	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(2).	Sold (part)	Aug 1, 2025	$15,000 or less
(3).	Sold (part)	Dec 1, 2025	$15,000 or less

2-U.	ISHARES RUSSELL MIDCAP V ETF (IWS)	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Sold (part)	Apr 1, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(4).	Sold (part)	Aug 1, 2025	$15,000 or less

2-V.	JPMORGAN ULTRA-SHORT INCOME (JPST)	$1,001 - $2,500	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(3).	Sold (part)	Aug 1, 2025	$15,000 or less
(4).	Sold (part)	Oct 1, 2025	$15,000 or less
(5).	Sold (part)	Dec 1, 2025	$15,000 or less

2-W.	SCHWAB FUNDAMENTAL EMERGING (FNDE)	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(3).	Sold (part)	Oct 1, 2025	$15,000 or less
(4).	Sold (part)	Dec 1, 2025	$15,000 or less

2-X.	SCHWAB FUNDAMENTAL INTERNATI (FNDF)	$2,501 - $5,000	Dividend,Gain	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Sold (part)	Dec 1, 2025	$15,000 or less

2-Y.	SPDR S&P DIVIDEND (SDY)	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 2, 2025	$15,000 or less
(2).	Sold (part)	Aug 1, 2025	$15,000 or less
(3).	Sold (part)	Oct 1, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 1, 2025	$15,000 or less

2-Z.	VANGUARD FTSE EUROPE ETF (VGK)	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(4).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(5).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(6).	Sold (part)	Dec 1, 2025	$15,000 or less

2-AA.	WISDOMTREE TRUST JAPN HEDGE EQ (DXJ)	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 1, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(3).	Sold (part)	Oct 1, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 1, 2025	$15,000 or less

3.	**(H) Account #2**				
3-A.	MORGAN STANLEY (cash)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
3-B.	ADOBE INC (ADBE)		None	$15,000 or less	Cash/Market
3-C.	ADVANCED MICRO DEVICES (AMD)		None	$15,001 - $50,000	Cash/Market
3-D.	AMAZON COM INC (AMZN)		None	$15,000 or less	Cash/Market
3-E.	AMERICAN EXPRESS CO (AXP)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-F.	AMGEN INC (AMGN)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-G.	ANALOG DEVICES INC (ADI)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-H.	APPLE INC (AAPL)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-I.	APPLIED MATERIALS INC (AMAT)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-J.	ASML HOLDING NV NY REG NEW (ASML)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 9, 2025	$15,000 or less

3-K.	BLACKROCK INC (BLK)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-L.	BLACKSTONE INC (BX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-M.	BOSTON SCIENTIFIC CORP (BSX)		None	$15,001 - $50,000	Cash/Market
3-N.	CHEVRON CORP (CVX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-O.	CISCO SYS INC (CSCO)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-P.	COSTCO WHOLESALE CORP NEW (COST)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-Q.	CUMMINS INC (CMI)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-R.	DTE ENERGY COMPANY (DTE)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-S.	DUKE ENERGY CORPORATION (DUK)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
3-T.	ELI LILLY & CO (LLY)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-U.	EXXON MOBIL CORP (XOM)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-V.	HOME DEPOT INC (HD)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-W.	ILL TOOL WORKS INC (ITW)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-X.	INTL BUSINESS MACHINES CORP (IBM)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-Y.	JPMORGAN CHASE & CO (JPM)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-Z.	MARATHON PETROLEUM CORP (MPC)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AA.	MASTERCARD INC CL A (MA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AB.	MICROSOFT CORP (MSFT)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-AC.	MONDELEZ INTL INC COM (MDLZ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AD.	NOVARTIS AG ADR (NVS)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AE.	NVIDIA CORPORATION (NVDA)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-AF.	ONEOK INC (OKE)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AG.	PHILLIPS 66 COM (PSX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AH.	PNC FINL SVCS GP (PNC)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AI.	PROCTER & GAMBLE (PG)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AJ.	QUALCOMM INC (QCOM)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AK.	STARBUCKS CORP WASHINGTON (SBUX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AL.	STARWOOD PROPERTY TRUST INC (STWD)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AM.	STRYKER CORP (SYK)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-AN.	TRANE TECHNOLOGIES PLC (TT)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 23, 2025	$15,000 or less

3-AO.	UNION PACIFIC CORP (UNP)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AP.	VERIZON COMMUNICATIONS (VZ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AQ.	WALMART INC (WMT)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AR.	WILLIAMS CO INC (WMB)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AS.	ISHARES RUSSELL 2000 ETF (IWM)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 8, 2025	$15,001 - $50,000

3-AT.	PACER US CASH COWS 100 ETF (COWZ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AU.	SPDR S&P 500 ETF TRUST (SPY)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AV.	SPDR S&P DIVIDEND (SDY)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-AW.	INVESCO PREM US GOVT MNY INST (IUGXX) (cash eq.)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4.	**(H) Account #3**				
4-A.	MORGAN STANLEY (cash)	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section