AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kernodle, Jeremy D.	US District Court - Eastern District of Texas	07/25/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
William M. Steger Federal Building & US Courthouse 221 West Ferguson St. Tyler, Texas 75702		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Self-employed (tutor)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federalist Society	Feburary 7-11, 2022	Cape Coral, FL	Educational Seminar	Meals, travel, lodging
2.	George Mason University Center for Law & Economics	April 27 - May 1, 2022	Laguana Beach, CA	Educational Seminar and Discussion Leader	Meals, travel, lodging
3.	George Mason University Center for Law & Economics	September 25 - October 1, 2022	Pray, MT	Educational Seminar	Meals, travel, lodging
4.	Judicial Education Institute	October 9-14, 2022	Deer Valley, UT	Educational Seminar	Meals, travel, lodging
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Kernodle, Jeremy D.	07/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. INDIVIDUAL ASSETS (H)									
2. BANK OF AMERICA (cash)	A	Interest	K	T					
3. RENTAL PROPERTY, SMITH COUNTY, TX	E	Rent	M	W					
4. ACCOUNT #1 (H)									
5. CHARLES SCHWAB SWEEP ACCOUNT (cash)	A	Interest	K	T					
6. CHARLES SCHWAB US REIT ETF (SCHH)	A	Dividend	J	T					
7. ISHARES CORE MSCI EMERGING ETF (IEMG)	A	Dividend	K	T	Buy (add'l)	04/26/22	J		
8.					Sold (part)	07/07/22	J		
9. ISHARES CORE MSCI EAF ETF (IEFA)	A	Dividend	K	T	Buy	04/26/22	K		
10. ISHARES CORE S&P SMALL CAP ETF (IJR)	A	Dividend	J	T	Buy	04/26/22	J		
11. ISHARES CORE US AGGREGATE BOND ETF (AGG)	B	Dividend			Sold (part)	04/26/22	L		
12.					Sold (part)	07/07/22	K		
13.					Sold (part)	08/25/22	K		
14.					Sold	09/20/22	K		
15. ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	E	Dividend	L	T					
16. SCHWAB EMERGING MARKETS EQUITY ETF (SCHE)	A	Dividend			Sold	07/07/22	J		
17. SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Kernodle, Jeremy D.	07/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. SCHWAB US LARGE CAP ETF (SCHX)	D	Dividend	N	T					
19. SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	K	T					
20. SPDR BLOOMBERG BARCLAYS HIGH YIELD BOND ETF (JNK)	D	Dividend	L	T	Buy (add'l)	04/26/22	K		
21. VANGUARD GLBAL EX US REAL ESTATE ETF (VNQI)	A	Dividend	K	T	Buy (add'l)	04/26/22	J		
22. VANGUARD INTERMEDIATE TERM BOND ETF (BIV)	A	Dividend	K	T	Buy	07/07/22	J		
23.					Buy (add'l)	08/25/22	J		
24.					Buy (add'l)	09/20/22	J		
25. VANGUARD S&P 500 ETF (VOO)	A	Dividend	K	T	Buy	04/26/22	K		
26.					Buy (add'l)	07/07/22	J		
27.					Buy (add'l)	10/07/22	J		
28. VANGUARD SHORT-TERM BOND ETF (BSV)	A	Dividend	L	T	Buy	07/07/22	K		
29.					Buy (add'l)	08/25/22	K		
30.					Buy (add'l)	09/20/22	K		
31.					Sold (part)	10/07/22	J		
32. VANGUARD SMALL CAP VALUE ETF IV (VBR)	A	Dividend	K	T	Buy (add'l)	04/26/22	J		
33. VANGUARD VALUE ETF IV (VTV)	A	Dividend	J	T	Sold (part)	04/26/22	J		
34. ACCOUNT #2 (H)									

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35. ISHARES CORE MSCI EMERGING ETF (IEMG)	A	Dividend	J	T					
36. ISHARES CORE US AGGREGATE BOND ETF (AGG)	A	Dividend			Sold (part)	07/07/22	J		
37.					Sold (part)	08/25/22	J		
38.					Sold	09/20/22	J		
39. ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	A	Dividend	J	T					
40. SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	A	Dividend	J	T					
41. SCHWAB US LARGE CAP ETF (SCHX)	A	Dividend	K	T					
42. SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	J	T					
43. SPDR BLOOMBERG BARCLAYS HIGH YIELD BOND ETF (JNK)	A	Dividend	J	T	Buy (add'l)	04/26/22	J		
44. VANGUARD INTERMEDIATE TERM BOND ETF (BIV) (X)	A	Dividend	J	T					
45. VANGUARD S&P 500 ETF (VOO)	A	Dividend	J	T	Buy	04/26/22	J		
46. VANGUARD SHORT-TERM BOND ETF (BSV)	A	Dividend	J	T	Buy	07/07/22	J		
47. ACCOUNT #3 (H)									
48. ISHARES CORE US AGGREGATE BOND ETF (AGG)	A	Dividend			Sold	04/26/22	J		
49. ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	A	Dividend	J	T					
50. SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	A	Dividend	J	T					
51. SCHWAB US LARGE CAP ETF (SCHX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52.	SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	J	T					
53.	SPDR BLOOMBERG BARCLAYS HIGH YIELD BOND ETF (JNK)	A	Dividend	J	T					
54.	VANGUARD S&P 500 ETF (VOO)	A	Dividend	J	T	Buy	04/26/22	J		
55.	VANGUARD SHORT-TERM BOND ETF (BSV) (X)	A	Dividend	J	T					
56.	ACCOUNT #4 (H)									
57.	ISHARES CORE US AGGREGATE BOND ETF (AGG)	A	Dividend			Sold	04/06/22	J		
58.	SCHWAB INTERNATIONAL EQUITY ETF (SCHF) (Y)									
59.	SCHWAB US LARGE CAP ETF (SCHX)	A	Dividend	J	T					
60.	VANGUARD S&P 500 ETF (VOO)	A	Dividend	J	T	Buy	04/26/22	J		
61.	ACCOUNT #5 (H)									
62.	CHARLES SCHWAB SWEEP ACCOUNT (cash)	A	Interest	M	T					
63.	CHARLES SCHWAB US REIT ETF (SCHH)	A	Dividend	J	T	Sold (part)	05/10/22	J		
64.	ISHARES CORE MSCI EMERGING ETF (IEMG)	A	Dividend	J	T	Buy (add'l)	05/10/22	J		
65.						Sold (part)	07/07/22	J		
66.	ISHARES CORE S&P SMALL CAP ETF (IJR)	A	Dividend	J	T	Buy	05/10/22	J		
67.	ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	C	Dividend	K	T	Sold (part)	05/10/22	J		
68.						Sold (part)	08/25/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Kernodle, Jeremy D.	07/25/2023

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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69. ISHARES NATIONAL MUNI BOND ETF (MUB)	A	Dividend			Sold	04/27/22	K		
70. SCHWAB EMERGING MARKETS EQUITY ETF (SCHE)	A	Dividend			Sold	07/07/22	J		
71. SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	A	Dividend	K	T	Sold (part)	08/25/22	J		
72. SCHWAB US LARGE CAP ETF (SCHX)	B	Dividend	L	T	Sold (part)	05/10/22	J		
73. SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	J	T					
74. SPDR NUVEEN BLMBRG BRCLYS HG ETF IV (HYMB)	A	Dividend	K	T					
75. SPDR NUVEEN BLOOMBERG BARCLAYS SHORTTERM MUNICIPAL BOND ETF (SHM)	A	Dividend			Sold	04/27/22	L		
76. VANGUARD GLBAL EX US REAL ESTATE ETF (VNQI)	A	Dividend	J	T	Sold (part)	05/10/22	J		
77. VANGUARD S&P 500 ETF (VOO)	A	Dividend	K	T	Buy (add'l)	07/07/22	J		
78. VANGUARD SMALL CAP VALUE ETF IV (VBR)	A	Dividend	J	T					
79. VANGUARD VALUE ETF IV (VTV)	A	Dividend	J	T					
80. ACCOUNT #6 (H)									
81. CHARLES SCHWAB SWEEP ACCOUNT (cash)	A	Interest	K	T					
82. CHARLES SCHWAB US REIT ETF (SCHH)	A	Dividend	J	T					
83. ISHARES CORE MSCI EMERGING ETF (IEMG)	A	Dividend	J	T					
84. ISHARES CORE MSCI EAFE ETF (IEFA)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
85. ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	B	Dividend	J	T	Sold (part)	04/01/22	J		
86.					Sold (part)	05/10/22	J		
87. ISHARES NATIONAL MUNI BOND ETF (MUB)	A	Dividend			Sold (part)	04/01/22	J		
88.					Sold	04/27/22	J		
89. SCHWAB EMERGING MARKETS EQUITY ETF (SCHE) (Y)									
90. SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	A	Dividend	J	T	Sold (part)	04/01/22	J		
91. SCHWAB US LARGE CAP ETF (SCHX)	A	Dividend	K	T	Sold (part)	04/01/22	J		
92. SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	J	T					
93. SPDR NUVEEN BLMBRG BRCLYS HG ETF IV (HYMB)	A	Dividend	J	T					
94. SPDR NUVEEN BLOOMBERG BARCLAYS SHORTTERMd MUNICIPAL BOND ETF (SHM)	A	Dividend			Sold (part)	04/01/22	J		
95.					Sold	04/27/22	K		
96. VANGUARD GLBAL EX US REAL ESTATE ETF (VNQI)	A	Dividend	J	T					
97. VANGUARD S&P 500 ETF (VOO)	A	Dividend	K	T	Buy (add'l)	07/07/22	J		
98. VANGUARD SMALL CAP VALUE ETF IV (VBR)	A	Dividend	J	T					
99. VANGUARD VALUE ETF IV (VTV)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Kernodle, Jeremy D.	07/25/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Kernodle, Jeremy D.	07/25/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jeremy D. Kernodle

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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