AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kernodle, Jeremy D.	US District Court - Eastern District of Texas	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
William M. Steger Federal Building & US Courthouse 221 West Ferguson St. Tyler, Texas 75702		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Self-employed (tutor)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	George Mason University Antonin Scalia Law School	May 3 - 6, 2023	Arlington, VA	Educational Seminar	Travel, meals, lodging
2.	George Mason Center for Law and Economics	June 10-17, 2023	Girdwood, AK	Educational Seminar	Travel, meals, lodging
3.	Federalist Society (Houston Lawyers Chapter)	Sept 21-23, 2023	Houston, TX	Panelist	Travel, meals, lodging
4.	Eastern District of Texas Bar Association	Oct 25-27, 2023	Plano, TX	Panelist	Travel, meals, lodging
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Kernodle, Jeremy D.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	INDIVIDUAL ASSETS (H)									
2.	BANK OF AMERICA (cash)	A	Interest	K	T					
3.	SOUTHSIDE BANK (cash) (X)	A	Interest	J	T					
4.	RENTAL PROPERTY, SMITH COUNTY, TX	E	Rent	M	W					
5.	ACCOUNT #1 (H)									
6.	CHARLES SCHWAB SWEEP ACCOUNT (cash)	A	Interest	K	T					
7.	CHARLES SCHWAB US REIT ETF (SCHH)	A	Dividend	K	T					
8.	ISHARES CORE MSCI EMERGING ETF (IEMG)	A	Dividend	K	T					
9.	ISHARES CORE MSCI EAF ETF (IEFA)	A	Dividend	K	T					
10.	ISHARES CORE S&P SMALL CAP ETF (IJR)	A	Dividend	J	T					
11.	ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	C	Dividend	L	T	Buy (add'l)	01/09/23	K		
12.						Sold (part)	04/11/23	J		
13.	SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	B	Dividend	L	T	Sold (part)	01/09/23	J		
14.	SCHWAB US LARGE CAP ETF (SCHX)	D	Dividend	N	T					
15.	SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	K	T					
16.	SPDR BLOOMBERG BARCLAYS HIGH YIELD BOND ETF (JNK)	C	Dividend	L	T					
17.	VANGUARD GLOBAL EX US REAL ESTATE ETF (VNQI)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Kernodle, Jeremy D.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	VANGUARD INTERMEDIATE TERM BOND ETF (BIV)	A	Dividend	K	T					
19.	VANGUARD S&P 500 ETF (VOO)	A	Dividend	L	T					
20.	VANGUARD SHORT-TERM BOND ETF (BSV)	B	Dividend	L	T					
21.	VANGUARD SMALL CAP VALUE ETF IV (VBR)	A	Dividend	K	T					
22.	VANGUARD VALUE ETF IV (VTV)	A	Dividend	J	T					
23.	ACCOUNT #2 (H)									
24.	ISHARES CORE MSCI EMERGING ETF (IEMG)	A	Dividend	J	T					
25.	ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	A	Dividend	J	T					
26.	SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	A	Dividend	J	T					
27.	SCHWAB US LARGE CAP ETF (SCHX)	A	Dividend	K	T					
28.	SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	J	T					
29.	SPDR BLOOMBERG BARCLAYS HIGH YIELD BOND ETF (JNK)	A	Dividend	J	T					
30.	VANGUARD INTERMEDIATE TERM BOND ETF (BIV)	A	Dividend	J	T					
31.	VANGUARD S&P 500 ETF (VOO)	A	Dividend	J	T					
32.	VANGUARD SHORT-TERM BOND ETF (BSV)	A	Dividend	J	T					
33.	ACCOUNT #3 (H)									
34.	ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	A	Dividend	J	T					
36. SCHWAB US LARGE CAP ETF (SCHX)	A	Dividend	J	T					
37. SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	J	T					
38. SPDR BLOOMBERG BARCLAYS HIGH YIELD BOND ETF (JNK)	A	Dividend	J	T					
39. VANGUARD S&P 500 ETF (VOO)	A	Dividend	J	T					
40. VANGUARD SHORT-TERM BOND ETF (BSV)	A	Dividend	J	T					
41. ACCOUNT #4 (H)									
42. SCHWAB INTERNATIONAL EQUITY ETF (SCHF) (X)	A	Dividend	J	T					
43. SCHWAB US LARGE CAP ETF (SCHX)	A	Dividend	J	T					
44. VANGUARD S&P 500 ETF (VOO)	A	Dividend	J	T					
45. ACCOUNT #5 (H)									
46. CHARLES SCHWAB SWEEP ACCOUNT (cash)	A	Interest	M	T					
47. CHARLES SCHWAB US REIT ETF (SCHH)	A	Dividend	J	T					
48. ISHARES CORE MSCI EMERGING ETF (IEMG)	A	Dividend	J	T					
49. ISHARES CORE S&P SMALL CAP ETF (IJR)	A	Dividend	J	T					
50. ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	A	Dividend	K	T					
51. SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	A	Dividend	K	T	Sold (part)	03/28/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52.	SCHWAB US LARGE CAP ETF (SCHX)	B	Dividend	L	T	Sold (part)	03/28/23	J		
53.						Sold (part)	06/12/23	J		
54.						Sold (part)	08/29/23	J		
55.	SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	J	T					
56.	SPDR NUVEEN BLMBRG BRCLYS HG ETF IV (HYMB)	A	Dividend	K	T					
57.	VANGUARD GLOBAL EX US REAL ESTATE ETF (VNQI)	A	Dividend	J	T					
58.	VANGUARD S&P 500 ETF (VOO)	A	Dividend	K	T					
59.	VANGUARD SMALL CAP VALUE ETF IV (VBR)	A	Dividend	J	T					
60.	VANGUARD VALUE ETF IV (VTV)	A	Dividend	J	T					
61.	ACCOUNT #6 (H)									
62.	CHARLES SCHWAB SWEEP ACCOUNT (cash)	A	Interest	K	T					
63.	CHARLES SCHWAB US REIT ETF (SCHH)	A	Dividend	J	T					
64.	ISHARES CORE MSCI EMERGING ETF (IEMG)	A	Dividend	J	T					
65.	ISHARES CORE MSCI EAFE ETF (IEFA)	A	Dividend	J	T					
66.	ISHARES CURRENCY HEDG MSCI EAFE ETF (HEFA)	A	Dividend	J	T					
67.	SCHWAB INTERNATIONAL EQUITY ETF (SCHF)	A	Dividend	J	T					
68.	SCHWAB US LARGE CAP ETF (SCHX)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. SCHWAB US SMALL CAP ETF (SCHA)	A	Dividend	J	T					
70. SPDR NUVEEN BLMBRG BRCLYS HG ETF IV (HYMB)	A	Dividend	J	T					
71. VANGUARD GLOBAL EX US REAL ESTATE ETF (VNQI)	A	Dividend	J	T					
72. VANGUARD S&P 500 ETF (VOO)	A	Dividend	K	T	Buy (add'l)	01/09/23	J		
73. VANGUARD SMALL CAP VALUE ETF IV (VBR)	A	Dividend	J	T					
74. VANGUARD VALUE ETF IV (VTV)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Name of Person Reporting	Date of Report
Kernodle, Jeremy D.	05/15/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Kernodle, Jeremy D.	05/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jeremy D. Kernodle

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544