AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kiel, Edward S.	U.S. District Court for the District of New Jersey	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
Mitchell H. Cohen Building and U.S. Courthouse 4th & Cooper Streets Camden, NJ 08101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Advanced Eye Care Center (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Kiel, Edward S.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	INDIVIDUAL ASSETS (H)									
2.	CHASE BANK (cash)	A	Interest	L	T					
3.	BANK OF AMERICA (cash)	A	Interest	K	T					
4.	METLIFE PERMANENT (WHOLE) LIFE INSURANCE POLICY	A	Dividend	K	T					
5.	NORTHWESTERN MUTUAL (WHOLE) LIFE INSURANCE POLICY	C	Dividend	M	T					
6.	NEW YORK LIFE CUSTOM WHOLE LIFE INSURANCE POLICY	D	Dividend	N	T					
7.	ACCOUNT #1 (H)									
8.	JPMORGAN DEPOSIT ACCOUNT (cash)	A	Interest	K	T					
9.	FIDELITY SALEM STR TR FIDELITY 500 (FXAIX)	D	Dividend	O	T	Sold (part)	01/19/23	K	C	
10.						Sold (part)	02/14/23	K	D	
11.						Buy (add'l)	06/20/23	J		
12.						Sold (part)	08/24/23	J	C	
13.	FIDELITY SALEM STR TR INTL INDEX (FSPSX)		None	L	T	Buy (add'l)	01/19/23	J		
14.						Sold (part)	06/20/23	K	B	
15.						Buy (add'l)	07/19/23	J		
16.	ISHARES CORE S&P MID CAP ETF (IJH)	A	Dividend	J	T	Buy	07/31/23	J		
17.	ISHARES MSCI JAPAN ETF EST (EWJ)	A	Dividend	K	T	Buy (add'l)	06/20/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. ISHARES MSCI CANADA ETF (EWC)	A	Dividend	K	T	Sold (part)	06/20/23	J	A	
19. ISHARES MSCI PACIFIC EX (EPP)	A	Dividend	K	T	Buy (add'l)	07/19/23	J		
20. VANGUARD INTL EQUITY (VGK)	C	Dividend	L	T	Buy (add'l)	01/19/23	K		
21.					Buy (add'l)	02/14/23	J		
22.					Buy (add'l)	07/19/23	J		
23.					Sold (part)	07/31/23	J	B	
24. BLACKROCK FUNDS V HIGH YIELD BOND PORTFOLIO K (BRHYX)	A	Dividend	J	T	Sold (part)	02/14/23	J		
25. ISHARES MBS ETF EST YIELD (MBB)	A	Dividend	J	T	Buy (add'l)	07/19/23	J		
26. ISHARES U S TREASURY BOND (GOVT)	A	Dividend	K	T	Buy (add'l)	07/19/23	J		
27. PGIM HIGH YIELD FUND (PHYQX)	A	Dividend	J	T	Sold (part)	02/14/23	J		
28. VANGUARD BOND INDEX FD (VBTLX)	B	Dividend	K	T					
29. VANGUARD TOTAL BOND MARKET ETF (BND)	A	Dividend	K	T	Buy (add'l)	07/19/23	J		
30. VANGUARD TOTAL INTL BOND (BNDX)	B	Dividend	M	T	Buy (add'l)	02/14/23	K		
31.					Buy (add'l)	07/19/23	J		
32.					Sold (part)	08/24/23	J		
33. ACCOUNT #2 (H)									
34. FIDELITY GOVERNMENT MONEY MARKET (SPAXX) (cash eq.) (X)	A	Dividend	K	T	Sold (part)	01/20/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
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35.					Buy (add'l)	03/22/23	J		
36.					Buy (add'l)	03/29/23	J		
37.					Buy (add'l)	06/07/23	J		
38.					Sold (part)	06/08/23	J		
39.					Buy (add'l)	06/09/23	J		
40.					Buy (add'l)	07/13/23	J		
41.					Sold (part)	07/14/23	J		
42.					Buy (add'l)	08/15/23	J		
43.					Buy (add'l)	09/05/23	J		
44.					Buy (add'l)	09/25/23	K		
45.	ALBEMARLE CORP COM (ALB)	A	Dividend			Buy	09/14/23	J	
46.						Sold	09/25/23	J	
47.	EXXON MOBIL CORP (XOM)	A	Dividend			Sold	09/25/23	J	B
48.	FORD MTR CO DEL COM (F)		None			Sold	01/24/23	J	
49.	FREEPORT-MCMORAN INC (FCX)	A	Dividend			Buy	03/24/23	J	
50.						Sold	09/25/23	J	
51.	MICROSOFT CORP (MFST)	A	Dividend			Sold (part)	01/17/23	J	

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52.						Sold (part)	09/25/23	J	A	
53.						Sold	09/25/23	J	A	
54.	NVIDIA CORPORATION COM (NVDA) (X)	A	Dividend			Sold	09/25/23	J	A	
55.	RELIANCE STEEL & ALUMINUM CO (RS)	A	Dividend			Sold	09/25/23	J	A	
56.	SALESFORCE INC COM (CRM) (X)		None			Sold	09/25/23	J	A	
57.	TAIWAN SEMICONDUCTOR MANUFACTURING SPON (TSM)	A	Dividend			Sold	09/25/23	J		
58.	VANGUARD EQUITY INCOME ADMIRAL FD (VEIRX)	A	Dividend			Sold (part)	03/22/23	J		
59.						Sold	07/13/23	J		
60.	CONSUMER STAPLES SELECT SECTOR SPDR (XLP)	A	Dividend			Sold	03/23/23	J		
61.	AMPLIFY ETF TR BLOCKCHAIN LDR (BLOK) (X)	A	Dividend	J	T					
62.	FIRST TRUST WATER ETF (FIW)	A	Dividend	J	T	Buy	03/27/23	J		
63.	INVESCO EXCH TRADED FD TR II CHINA (CQQQ) (Y)									
64.	ISHARES CORE S&P 500 ETF (IVV)	A	Dividend	J	T	Sold (part)	01/17/23	J		
65.						Buy (add'l)	06/08/23	J		
66.	ISHARES MSCI MEXICO ETF (EWW)	A	Dividend	J	T	Buy	03/23/23	J		
67.	ISHARES TR US AER DEF ETF (ITA)	A	Dividend			Sold	09/14/23	J		
68.	ISHARES TRUST ISHARES MSCI INDIA ETF USD (INDA)	A	Dividend	J	T	Buy	01/24/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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69.	SPDR SER TR S&P KENSHO CLEAN (CNRG)	A	Dividend			Sold	08/31/23	J		
70.	VANGUARD HEALTH CARE ETF (VHT)	A	Dividend			Buy	03/23/23	J		
71.						Sold	07/17/23	J	A	
72.	VANGUARD MATERIALS INDEX FUND (VAW)	A	Dividend	J	T					
73.	VANGUARD MEGA CAP GROWTH INDEX FUND (MGK)	A	Dividend			Buy	07/14/23	J		
74.						Sold	12/27/23	J	A	
75.	VANGUARD SMALL CAP VALUE ETF (VBR)		None	J	T	Buy	12/27/23	J		
76.	ISHARES CORE US AGGREGATE BOND ETF (AGG)	A	Dividend	J	T	Buy	01/11/23	J		
77.						Sold (part)	08/15/23	J		
78.	ISHARES TR FLTG RATE NT ETF (FLOT)		None			Sold	01/11/23	J		
79.	SPDR PORTFOLIO SHORT TERM CORPORATE BOND (SPSB) (Y)									
80.	ISHARES TR RESIDENTIAL AND MULTISECTOR (REZ)	A	Dividend			Sold (part)	03/24/23	J		
81.						Sold	03/27/23	J		
82.	ISHARES TR 10-20 YR TRS ETF (TLH) (X)	A	Dividend	J	T					
83.	ISHARES SILVER TR ISHARES (SLV)		None	J	T	Buy	01/17/23	J		
84.						Buy (add'l)	01/20/23	J		
85.	SPDR GOLD TR GOLD SHS (GLD)		None	J	T	Buy	01/17/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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86.					Buy (add'l)	01/20/23	J		
87. ACCOUNT #3 (H)									
88. SCHWAB S&P 500 INDEX FUND (SWPPX)	A	Dividend	J	T					
89. ACCOUNT #4 (H)									
90. AMERICAN FUNDS BALANCED FUND (ABALX)	A	Dividend	J	T					
91. SCHWAB S&P 500 INDEX FUND (SWPPX)	A	Dividend	K	T					
92. ACCOUNT #5 (H)									
93. CHARLES SCHWAB BANK (cash)	A	Interest	K	T					
94. VANGUARD S/T FEDERAL FD (VSGBX)	A	Dividend			Sold	07/13/23	J		
95. SCHWAB S&P 500 INDEX (SWPPX)	A	Dividend	K	T	Buy (add'l)	01/06/23	J		
96.					Buy (add'l)	03/24/23	J		
97.					Buy (add'l)	12/19/23	J		
98. VANGUARD EQUITY INCOME (VEIPX)	E	Dividend	O	T					
99. VANGUARD GROWTH INDEX FD (VIGAX)	A	Dividend	L	T	Buy (add'l)	07/03/23	J		
100.					Buy (add'l)	12/19/23	J		
101. VANGUARD TARGET (VTTVX)	C	Dividend	L	T					
102. ACCOUNT #6 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. CHARLES SCHWAB BANK DEPOSIT ACCOUNT (cash)	A	Interest	N	T					
104. TMC THE METALS CO INC F (TMC)		None			Sold	09/29/23	J		
105. GABELLI SMALL CAP GROWTH (GABSX)	C	Dividend	K	T					
106. SCHWAB S&P 500 INDEX FD (SWPPX)	A	Dividend	K	T	Buy (add'l)	12/20/23	J		
107. ACCOUNT #7 (H)									
108. FIDELITY GOVERNMENT MONEY MARKET (SPAXX) (cash eq.)	A	Dividend	J	T	Buy (add'l)	08/04/23	J		
109. DFA INTERNATIONAL SMALL COMPANY PORTFOLIO (DFISX)	A	Dividend	J	T					
110. DIMENSIONAL EMERGING MARKETS VALUE (DFEVX)	A	Dividend	J	T					
111. DIMENSIONAL ETF TRUST INTERNATNAL VAL (DFIV)	A	Dividend	K	T	Sold (part)	08/04/23	J	B	
112. DIMENSIONAL ETF TRUST US EQUITY (DFUS)	A	Dividend	K	T					
113. DIMENSIONAL ETF TRUST US SMALL CAP ETF (DFAS)	A	Dividend	K	T					
114. EA SERIES TRUST EA BRIDGEWAY OMN (BSVO)	A	Dividend	K	T	Buy	10/03/23	K		
115. DIMENSIONAL ETF TRUST SHORT DURATION F (DFSD)	A	Dividend	J	T	Buy	10/03/23	J		
116. DIMENSIONAL ETF TRUST US TARGETED VLU (DFAT)	A	Dividend			Sold	10/03/23	K	A	
117. VANGUARD BD INDEX FDS SHORT TRM BOND (BSV)	A	Dividend			Sold	10/03/23	J		
118. VANGUARD SCOTTSDALE FDS INTER TERM TREAS (VGIT)	A	Dividend	K	T					
119. VANGUARD SHT-TERM INFLATION-PROTECTED (VTIP)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Kiel, Edward S.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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120. ACCOUNT #8 (H)									
121. FIDELITY GOVERNMENT MONEY MARKET (cash eq.) (SPAXX)	B	Interest	L	T	Sold (part)	01/20/23	K		
122.					Buy (add'l)	09/29/23	K		
123.					Sold (part)	12/28/23	K		
124. ALBEMARLE CORP COM (ALB)	A	Dividend			Buy	05/12/23	J		
125.					Buy (add'l)	09/14/23	J		
126.					Sold	09/25/23	J		
127. EXXON MOBIL CORP (XOM)	A	Dividend			Sold	09/25/23	J	B	
128. FORD MTR CO DEL C (F)		None			Sold	01/24/23	J		
129. FREEPORT-MCMORAN INC COM (FCX)	A	Dividend			Buy	03/24/23	J		
130.					Sold	09/25/23	J		
131. MICROSOFT CORP (MFST)	A	Dividend			Sold (part)	01/17/23	J	A	
132.					Sold	09/25/23	J	A	
133. NVIDIA CORPORATION COM (NVDA)	A	Dividend			Sold	09/25/23	J	C	
134. PALO ALTO NETWORKS INC COM (PANW)		None			Buy	05/18/23	J		
135.					Sold	09/25/23	J	A	
136. SALESFORCE INC COM (CRM)		None			Sold	09/25/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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137. TAIWAN SEMICONDUCTOR MANUFACTURING SPON ADS (TSM)	A	Dividend			Sold (part)	1/17/23	J		
138.					Sold	09/25/23	J		
139. FIRST TR EXCHANGE TRADED FUND DOW JONES (FDN)		None	J	T					
140. FIRST TRUST WATER ETF (FIW)	A	Dividend	J	T	Buy	03/27/23	J		
141. INVESCO EXCH TRADED FD TR II CHINA TECHNLGY (CQQQ)		None			Buy	01/17/23	J		
142.					Buy (add'l)	01/20/23	J		
143.					Sold	05/19/23	J		
144. INVESCO QQQ TR UNIT SER 1 (QQQ)	A	Dividend			Sold	09/25/23	J	D	
145. ISHARES MSCI MEXICO ETF (EWW)	A	Dividend	J	T	Buy	07/17/23	J		
146. ISHARES TR NASDAQ BIOTECH (IBB)	A	Dividend	J	T					
147. ISHARES TR US AER DEF ETF (ITA)	A	Dividend			Sold	09/14/23	J	C	
148. ISHARES TRUST ISHARES MSCI INDIA ETF USD (INDA)		None	J	T	Buy	01/24/23	J		
149.					Buy (add'l)	07/17/23	J		
150. SPDR S&P500 ETF TRUST TRUST UNIT (SPY)	A	Dividend	K	T					
151. VANGUARD HEALTHCARE ETF (VHT)	A	Dividend			Sold	07/17/23	J	C	
152. VANGUARD SMALL CAP VALUE ETF (VBR)		None	J	T	Buy	12/28/23	J		
153. VANGUARD WHITEHALL FDS HIGH DIVIDEND (VYM)	A	Dividend	K	T					

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154. ISHARES CORE US AGGREGATE BOND ETF (AGG)		None	J	T	Buy	12/28/23	J		
155. ISHARES TR 10-20 YR TRS ETF (TLH)		None	J	T	Buy	12/28/23	J		
156. ISHARES SILVER TR ISHARES (SLV)		None	J	T	Buy	01/20/23	J		
157. SPDR GOLD TR GOLD SHS (GLD)		None	J	T	Buy	01/20/23	J		
158. ISHARES TR RESIDENTIAL AND MULTISECTOR REAL ESTATE ETF (REZ)	A	Dividend			Sold (part)	03/24/23	J		
159.					Sold	03/27/23	J		
160. ACCOUNT #9 (H)									
161. FRANKLIN GROWTH ALLOCATION AGE 19+ YEARS 529 PORTFOLIO - DIRECT CLASS		None	J	T					
162. ACCOUNT #10 (H)									
163. FRANKLIN CONSERVATIVE ALLOCATION AGE 19+ YEARS 529 PORTFOLIO - DIRECT		None	K	T					
164. ACCOUNT #11 (H)									
165. NJ TREASURY MANAGED TRUST		None	J	T	Sold (part)	07/24/23	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

NJ Treasury-Managed Trust E is the name of the holding. It does not have underlying assets.

Part VII, Line 63: Following an otherwise reportable purchase of "J" on 01/17/2023, this item became unreportable without a corresponding reportable transaction.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Edward S. Kiel

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544