AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kinkeade, James E.	Northern District of Texas	05/08/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U. S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
U. S. District Court 1100 Commerce St., Room 1625 Dallas, TX 75242		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	[redacted]
2.	Trustee	Baylor Scott & White Holdings
3.	Trustee (ex officio - not voting)	[redacted]
4.	Adjunct Professor	[redacted]
5.	Board Member	Canine Companions for Independence (CCI)
6.	Member	[redacted]
7.	Member	[redacted]
8.	Member	[redacted]
9.	Member	[redacted]
10.	Member	[redacted]
11.	Member	[redacted]
12.	Member	[redacted]

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 01/01/19	Teaching classes at [redacted]
2. 09/01/01	State of Texas - Employee Retirement Benefits
3. 01/01/90	Dallas County - Employee Retirement Benefits

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2022	West Services, Inc. - Royalty Income	$3,791.90
2. 2022	State of Texas Judicial Retirement System	$75,208.92
3. 2022	[redacted] - teaching	$29,595.00
4. 2022	Texas County & District Retirement System	$24,422.16

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE
1. 2022	Teacher Retirement System of Texas
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Baylor Scott & White Holdings	03/21/2022-03/25/2022	Dallas, TX	Board Meeting	meals
2.	Baylor Scott & White Holdings	06/20/2022-06/24/2022	Dallas, TX	Board Meeting	meals
3.	[redacted]	07/19/2022-08/08/2022	St. Andrews, Scotland	Teaching law school course	transportation, hotel, meals
4.	Houston Christian University	09/14/2022-09/15/2022	Houston, TX	Speech	transportation, hotel, meals
5.	Baylor Scott & White Holdings	09/19/2022-09/23/2022	Dallas, TX	Board Meeting	meals

6.	Louisiana State Bar Association	11/10/2022-11/11/2022	New Orleans, LA	Complex Litigation Symposium panel	transportation, hotel, meals
7.	Baylor Scott & White Holdings	11/28/2022-12/2/2022	Fort Worth, TX	Board Meeting	meals

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bank of the West	Mortgage on Rental Property #5	N
2.	Bank of the West	Line of Credit	K
3.	Bank of the West	Assignment	K
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Rental Property #1, Dallas County, TX	E	Rent			Sold	05/23/22	N	G	
2. Rental Property #2, P-K, Dallas County, TX	E	Rent			Sold	05/23/22	M	G	
3. Rental Property #3, P-K, Dallas County, TX	E	Rent			Sold	05/23/22	M	G	
4. Rental Property #5, [redacted]	C	Rent	N	W					
5. Rental Property #6, McLennan County, TX	G	Rent	P1	W					
6. Bank of America	A	Interest	J	T					
7. Bank of the West	A	Interest	N	T					
8. Rental Property #8, McLennan County, TX	G	Rent	P1	W					
9. Business Storage Bldg (Sept. 2016), Dallas County, TX		None	M	W					
10. Rental Property #9, McLennan County, TX	G	Rent	P1	W					
11. Rental Property #10, McLennan County, TX		None	N	W					
12. Rental Property #11, McLennan County, TX		None	N	W					
13.									
14.									
15.									
16.									
17.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ James E. Kinkeade

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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