AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
KIRSCH, ROBERT A.	UNITED STATES DISTRICT JUDGE FOR THE DISTRICT OF NJ	05/09/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
ACTIVE DISTRICT JUDGE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	1/1/2023 **to** 12/31/2023
7. Chambers or Office Address		
CLARKSON S. FISHER FEDERAL BUILDING AND COURTHOUSE 402 EAST STATE STREET TRENTON NJ 08608		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2. TRUSTEE	TRUST #3 - NO REPORTABLE ASSETS
3. CO TRUSTEE	TRUST #2
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 01/22/2010	VESTED FUTURE PAYMENTS FROM NJ STATE PENSION SYSTEM
2. 01/22/2010	CONTINUING PARTICIPATION IN WELFARE AND BENEFITS PROGRAM STATE OF NJ
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	STATE OF NEW JERSEY- EMPLOYMENT - JUDGE	$73,504.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	[redacted]
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	GEORGETOWN LAW	10/10/23-10/11/23	WASHINGTON, DC	NON-CASE RELATED SPEAKING ENGAGEMENT	COST OF TRAVEL VIA AMTRAK AND HOTEL PAID FOR BY GEOGETOWN LAW
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	GERARD COHEN - FRIEND	PRIVATE FLIGHT TO ARIZONA FOR PERSONAL TRAVEL	$868.00
2.	GERARD COHEN - FRIEND	PRIVATE FLIGHT TO ARIZONA FOR PERSONAL TRAVEL	$834.20
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	AMERICAN EXPRESS	CREDIT CARD	J
2.	CHASE VISA	CREDIT CARD	J
3.			
4.			
5.			

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. TELEPHONE REALTY CO. PTRSH	A	Int./Div.	J	U					
2. 425 MADISON ASSOC PRTSHP NYC OFFICE BLDG	D	Rent	O	W					
3. ENDEAVOUR CAPITAL PTRSHP	D	Dividend	M	U					
4. VANGUARD (H)									
5. TOTAL STOCK MKT IDX ADM	B	Dividend	M	T	Sold (part)	10/23/23	J	A	
6. FIDELITY INVESTMENTS (H)									
7. FIDELITY ASSET MNGT 50%	A	Dividend	J	T					
8. FIDELITY GRWTH STRATEGIES	A	Dividend	K	T					
9. MERRILL (H)									
10. CMA ACCOUNT	E	Interest	O	T					
11. ALLSPRING ABSOLUTE FUND	A	Dividend	K	T					
12. ISHARES CORE S&P 500 ETF	A	Dividend	K	T					
13. LOOMIS SAYLES LTD TERM INC FUND	A	Dividend	K	T					
14. THORNBURG LIMITED TERM INC FUND	B	Dividend	L	T					
15. VANGUARD TOTAL STK MKT ETF	B	Dividend	M	T					
16. VANGUARD SMALL CAP FUND	A	Dividend	K	T					
17. VANGUARD VALUE ETF	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. VANGUARD GROWTH ETF	A	Dividend	L	T					
19. VANGUARD DIVIDEND APPREC ETF	B	Dividend	L	T					
20. MORGAN STANLEY TRAD IRA (H)									
21. MORGAN STANLEY BANK	A	Interest	J	T					
22. SPDR S&P 500 ETF TRUST	A	Dividend	K	T					
23. SPDR S&P MIDCAP 400 ETF TRUST	A	Dividend	K	T					
24. VANGUARD 500 INDX ADMIRAL FUND	A	Dividend	J	T					
25. VANGUARD TOTAL STK MKT IDX ADM FUND	A	Dividend	J	T					
26. MORGAN STANLEY ROTH IRA (H)									
27. MORGAN STANLEY BANK	A	Interest	J	T					
28. SPDR S&P 500 ETF TRUST	A	Dividend	J	T					
29. NEUBERGER BERMAN (H)									
30. DREYFUS TRSY OBLIGTN CASH MGMT	A	Dividend	J	T					
31. AMAZON.COM INC		None	K	T					
32. AON PLC SHS CL A COM	A	Dividend	K	T					
33. APPLE INC	A	Dividend	K	T					
34. COCA COLA CO	B	Dividend	K	T	Sold (part)	01/24/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. CSX CORP COM	A	Dividend	L	T	Sold (part)	02/01/23	J	C	
36. ELEVANCE HEALTH INC	A	Dividend	K	T					
37. ELI LILLY	A	Dividend	J	T					
38. GENERAL MOTORS CO	A	Dividend	J	T					
39. HONEYWELL INTL IN	B	Dividend	L	T					
40. JOHNSON & JOHNSON COM	A	Dividend	K	T					
41. META PLATFORMS INC COMMON STOCK		None	J	T					
42. MICROSOFT CORP	A	Dividend	L	T					
43. MORGAN STANLEY COM	A	Dividend	J	T					
44. NVIDIA CORP COM	A	Dividend	J	T					
45. REGENERON PHARMACEUTICALS	A	Dividend	K	T					
46. T-MOBILE US INC	A	Dividend	K	T					
47. VERIZON COMMUNICATIONS	A	Dividend			Sold	04/24/23	K	C	
48. VISA INC	A	Dividend	K	T					
49. COLLEGEBOUND 529 M. HOLDINGS SECURITIES #1 (H) (Y)									
50. INVESCO COLLEGEBOUND TODAY PORTFOLIO C (Y)									
51. COLLEGEBOUND 529 M. HOLDINGS SECURITIES #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. INVESCO COLLEGEBOUND TODAY PORTFOLIO A	A	Dividend	L	T	Sold (part)	08/07/23	K		
53. NJ STATE EMPLOYEES EMPOWER DEFERRED (H) COMPENSATION PLAN (H)									
54. DCP STABLE VALUE FUND	A	Dividend	L	T					
55. CORE PLUS BOND/PGIM FUND	A	Dividend	L	T					
56. VANGUARD WELLESLEEY INC ADM FUND	A	Dividend	L	T					
57. LARGE CAP GROWTH ii FD/(AB)	A	Dividend	L	T					
58. DODGE & COX INTER STOCK FUND	A	Dividend	L	T					
59. INTERNATIONAL BLEND/ LAZARD	A	Dividend	L	T					
60. AMERITAS [redacted] 401K PLAN (H)									
61. VANGUARD 500 INDEX, ADMIRAL SHARES	A	Dividend	O	T					
62. TRUST #1 (H)									
63. MORGAN STANLEY (H)									
64. MORGAN STANLEY PRIVATE BANK	A	Interest	J	T					
65. ADOBE INC		None			Sold	03/31/23	J	A	
66. ADVANCE AUTO PARTS	A	Dividend			Sold (part)	03/08/23	J	A	
67.					Sold (part)	03/23/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
68.					Sold	03/27/23	J	A	
69. AES CORP	A	Dividend			Sold (part)	01/06/23	J	A	
70.					Sold	03/31/23	J	A	
71. ALCON INC	A	Dividend			Sold	03/31/23	J	A	
72. ALPHABET INC		None			Buy	02/13/23	J		
73.					Buy (add'l)	02/14/23	J		
74.					Sold	03/31/23	J	A	
75. AMAZON COM INC		None			Sold	03/31/23	J	B	
76. AMER INTL GP INC NEW	A	Dividend			Sold	03/31/23	J	A	
77. APPLE INC	A	Dividend			Sold	03/31/23	J	A	
78. APPLIED MATERIALS INC	A	Dividend			Sold	03/31/23	J	A	
79. APTIV PLC		None			Sold	03/31/23	J	A	
80. ASML HOLDING NV	A	Dividend			Sold	03/31/23	J	A	
81. ATLASSIAN CORPORATION CL A		None			Sold	03/31/23	J	A	
82. BANK OF AMERICA CORP	A	Dividend			Sold	03/31/23	J	A	
83. BARRICK GOLD CORP	A	Dividend			Sold	03/31/23	J	A	
84. BAXTER INTL INC	A	Dividend			Sold	03/31/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
85. BRISTOL MYERS SQUIBB	A	Dividend			Sold	03/31/23	J	A	
86. CATEPILLAR INC	A	Dividend			Sold	03/31/23	J	A	
87. CENTENE CORP		None			Sold	03/31/23	J	A	
88. CHEVRON CORP	A	Dividend			Sold	03/31/23	J	A	
89. CIGNA CORP	A	Dividend			Sold	03/31/23	J	A	
90. CISCO SYS INC	A	Dividend			Buy (add'l)	02/13/23	J		
91.					Sold	03/31/23	J	A	
92. CITIGROUP INC NEW	A	Dividend			Sold	03/31/23	J	A	
93. CORNING INC	A	Dividend			Sold	03/31/23	J	A	
94. CSX CORP	A	Dividend			Sold	03/31/23	J	A	
95. DEXCOM INC		None			Sold	03/31/23	J	A	
96. EATON CORP	A	Dividend			Sold	03/31/23	J	A	
97. ELI LILLY CO	A	Dividend			Buy	03/01/23	J		
98.					Sold	03/31/23	J	A	
99. EQUINIX INC	A	Dividend			Sold	03/31/23	J	A	
100. ESTEE LAUDER CO INC	A	Dividend			Sold	03/31/23	J	A	
101. FIRSTENERGY CORP	A	Dividend			Sold	03/31/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
102. FMC CORP NEW	A	Dividend			Sold	03/31/23	J	A	
103. FREEPORT MCMORAN CL-B	A	Dividend			Sold (part)	01/18/23	J	A	
104.					Sold	03/31/23	J	A	
105. HUMANA INC	A	Dividend			Sold	03/31/23	J	A	
106. INTEL CORP	A	Dividend			Sold	03/31/23	J	A	
107. INTUITIVE SURGICAL INC		None			Sold	03/31/23	J	A	
108. JPMORGAN CHASE	A	Dividend			Sold	03/31/23	J	A	
109. LOWES COMPANIES INC	A	Dividend			Sold	03/31/23	J	A	
110. MARATHON PETROLEUM CORP	A	Dividend			Sold (part)	02/07/23	J	A	
111.					Sold	03/31/23	J	A	
112. MARSH & MCLENNAN COS	A	Dividend			Sold	03/31/23	J	A	
113.					Buy (add'l)	01/12/23	J		
114. META PLATFOMS INC CL A		None			Sold	03/31/23	J	A	
115. METLIFE INC	A	Dividend			Sold	03/31/23	J	A	
116. MICROSOFT CORP	A	Dividend			Sold	03/31/23	J	A	
117. MONSTER BERVERAGE CORP NEW COM		None			Sold	03/31/23	J	A	
118. MORGAN STANLEY	A	Dividend			Sold	03/31/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
119. NETFLIX INC		None			Sold	03/31/23	J	A	
120. NEXTERA ENERGY	A	Dividend			Buy	02/09/23	J		
121.					Buy (add'l)	02/10/23	J		
122.					Buy (add'l)	02/13/23	J		
123.					Buy (add'l)	02/15/23	J		
124.					Sold	03/31/23	J	A	
125. NIKE INC B	A	Dividend			Sold	03/31/23	J	A	
126. NVIDIA CORP	A	Dividend			Sold	03/31/23	J	A	
127. PALO ALTO NETWORKS INC		None			Sold	03/31/23	J	A	
128. PAYPAL HLDGS INC COM		None			Sold	03/31/23	J	A	
129. PG&E CORP		None			Sold	03/31/23	J	A	
130. PHILIP MORRIS INTL INC	A	Dividend			Sold	03/31/23	J	A	
131. QUALCOMM INC	A	Dividend			Sold	03/31/23	J	A	
132. QURATE RETAIL IN SER A		None			Sold	03/31/23	J	A	
133. RAYTHEON TECHNOLOGIES CORP	A	Dividend			Sold	03/31/23	J	A	
134. S&P GLOBAL IN COM	A	Dividend			Sold	03/31/23	J	A	
135. SALESFORCE INC		None			Sold	03/31/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
136. SEA LIMITED ADR		None			Sold	03/31/23	J	A	
137. SHERWIN WILLIAMS CO OHIO	A	Dividend			Sold	03/31/23	J	A	
138. SOUTHWEST AIRLINES		None			Sold	03/31/23	J	A	
139.					Buy (add'l)	01/20/23	J		
140. SPLUNK INC		None			Sold	03/31/23	J	A	
141. STRYKER CORP	A	Dividend			Sold	03/31/23	J	A	
142. TECHNIPFMC LTD		None			Sold	03/31/23	J	A	
143. TERADATA CORP		None			Sold	03/31/23	J	A	
144. TESLA INC		None			Sold	03/31/23	J	A	
145. THERMO FISER SCIENTIFIC	A	Dividend			Sold	03/31/23	J	A	
146. TRACTOR SUPPLY CO	A	Dividend			Sold	01/06/23	J	A	
147.					Sold	01/19/23	J	A	
148. UBER TECHNOLOGIES INC		None			Sold	03/31/23	J	A	
149. UNION PACIFIC CORP	A	Dividend			Sold	03/31/23	J	A	
150. UNITED PARCEL SER INC CL-B	A	Dividend			Sold	03/31/23	J	A	
151. UNITEDHEALTH GP INC	A	Dividend			Sold	03/31/23	J	A	
152. UNITY SOFTWARE INC		None			Sold	03/31/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
153. VERIZON COMMUNICATIONS	A	Dividend			Buy (add'l)	01/04/23	J		
154.					Sold	03/31/23	J	A	
155. VISA INC CL A	A	Dividend			Sold	03/31/23	J	A	
156. W W GRAINGER INC	A	Dividend			Sold	03/31/23	J	A	
157. WELLS FARGO	A	Dividend			Sold	03/31/23	J	A	
158. WILLIAMS CO INC	A	Dividend			Sold	03/31/23	J	A	
159. WORKDAY INC CL A		None			Sold	03/31/23	J	A	
160. ZOETIS INC CLASS-A	A	Dividend			Sold	03/31/23	J	A	
161. ISHARES BARCLAYS 1-3 YR TSY BD	A	Dividend			Sold	03/31/23	K	A	
162. ISHARES COHEN&STEERS REIT ETF	A	Dividend	J	T					
163. ISHARES MID-CAP 400 G ETF	A	Dividend	J	T					
164. ISHARES MID-CAP 400 V ETF	A	Dividend	J	T					
165. ISHARES S&P SMLL-CAP 600 V ETF	A	Dividend	J	T					
166. ISHARES SMALL CAP 600 G ETF	A	Dividend	J	T					
167. ISHARES TIPS BOND ETF	A	Dividend	J	T					
168. INVESCO PREM US GOVT MNY INST	A	Dividend	K	T					
169. ARTISAN MID CAP ADV	A	Dividend			Sold	03/31/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
170. BARON GROWTH INSTITUTIONAL	A	Dividend	J	T					
171. BLACKSTONE ALT MULTI-STRAT I	A	Dividend	J	T					
172. DAVIS GLOBAL Y	A	Dividend	J	T					
173. LORD ABBETT BOND DEB I	A	Dividend	J	T					
174. NUANCE MID CAP VALUE INST	A	Dividend	J	T					
175. PIONEER MLTI AST ULT SHT INC Y	B	Dividend			Sold	03/31/23	K	A	
176. ROYCE PREMIER INV	A	Dividend	J	T					
177. VIRTUS KAR SM-CAP VALUE	A	Dividend	J	T					
178. VIRTUS NWFLT MLTSEC SHTM BD I	A	Dividend	K	T					
179. US TREASURY NOTE	B	Interest	M	T	Buy	04/12/23	M		
180. US TREASURY NOTE	A	Interest	K	T	Buy	04/12/23	K		
181. US TREASURY NOTE	A	Interest	K	T	Buy	04/12/23	K		
182. US TREASURY NOTE	B	Interest	M	T	Buy	08/16/23	M		
183. US TREASURY NOTE	A	Interest			Redeemed	08/31/23	K	A	
184. US TREASURY NOTE	A	Interest			Redeemed	10/31/23	K	A	
185. US TREASURY NOTE	A	Interest	K	T	Buy	11/21/23	K		
186. US TRUEASRY NOTE	A	Interest	K	T	Buy	11/21/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
187. TRUST #2 (H)									
188. UBS FINANCIAL (H)									
189. SAVINGS AND TIME DEPOSITS	D	Interest	L	T	Redeemed (part)	01/23/23	K	A	
190. MORGAN STANLEY (H)									
191. SAVINGS AND TIME DEPOSITS	D	Interest	N	T					
192. MERRILL [redacted] ACCT WITH # 1 (H) (Y)									
193. CMA ACCOUNT(Y)									
194. MCDONALDS CORP (Y)									
195. NIKE INC (Y)									
196. INVESCO EQUALLY WEIGHTED S&P FUND (Y)									
197. ISHARES CORE S&P 500 ETF (Y)									
198. MERRILL CUSTODIAL FOR #2 (H)									
199. CMA ACCOUNT	A	Interest	J	T					
200. INVESCO EQUALLY WEIGHTED SP FUND	A	Dividend	J	T					
201. SPDR S&P 500 ETF TRUST	A	Dividend	J	T					
202.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
KIRSCH, ROBERT A.	05/09/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ ROBERT A. KIRSCH

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544