AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kobayashi,, Leslie E.	USDC, District of Hawaii	02/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States Courthouse 300 Ala Moana Blvd. Rm. C-423 Honolulu, Hawaii 96850		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Chair	Volunteer Ally (non-profit)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	State of Hawaii - Retirement (Pension)
2.	2022	State of Hawaii - part time position
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Administrative Office of the United States	March 2022, August 2022, September 2022	Washington, D.C.	Judicial Conference of the United States/Executive Committee for JCUS	Lodging and meals
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	City Bank	Line of Credit	J
2.	First Hawaiian Bank	Line of Credit	J
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. IRA ROLLOVER (H)									
2. - Morgan Stanley Bank cash account	A	Interest	K	T					
3. -Abcam PLC ADR		None			Sold (part)	06/06/23	J	A	
4.					Sold (part)	01/10/23	J	A	
5.					Sold	09/07/23	J	A	
6. -Accenture PLC Ireland	A	Dividend	J	T	Buy (add'l)	03/08/23	J		
7. -Adobe	A	Dividend			Buy	03/08/23	J		
8.					Sold	07/06/23	J		
9. -Advanced Micro Devices		None			Buy	03/01/23	J		
10.		None			Sold (part)	06/01/23	J	A	
11.					Sold	12/19/23	J	A	
12. -ALFAC Inc	A	Dividend	J	T	Buy	01/10/23	J		
13. -AIA Group Ltd Spon ADR	A	Dividend	J	T	Buy	03/01/23	J		
14. -Alcon Inc	A	Dividend	J	T	Buy (add'l)	07/26/23	J		
15. -American Water Works Co	A	Dividend	J	T					
16. -Apple Inc	A	Dividend			Sold	03/01/23	J	A	
17. -Aptiv PLC		None	J	T	Buy (add'l)	03/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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18.		None	J	T	Buy (add'l)	12/20/23	J		
19. -ASML Holding NV NY	A	Dividend	J	T					
20. -Becton Dickson & Co	A	Dividend	J	T					
21. -Bentley Sys Inc Com CL B	A	Dividend	J	U	Buy	06/01/23	J		
22.					Buy (add'l)	09/07/23	J		
23. -Bio Rad Lab A		None	J	T	Buy	06/01/23	J		
24. -Brucker Corporation	A	Dividend	J	T	Sold (part)	01/11/23	J	A	
25. BYD Company LTD	A	Dividend	J	T	Buy (add'l)	09/07/23	J		
26. -CALIX Networks Inc		None	J	T	Buy (add'l)	01/17/23	J		
27.		None	J	T	Buy (add'l)	07/06/23	J		
28.		None	J	T	Buy (add'l)	09/07/23	J		
29. -CCM Community Impact BD Inst	A	Dividend			Sold	03/01/23	J	A	
30. -CHR Hansen Hldg A/S	A	Dividend	J	T	Sold (part)	09/07/23	J		
31.					Sold (part)	12/19/23	J	A	
32. -Danaher Corporation	A	Dividend	J	T					
33. -Dassault Systems SA ADS	A	Dividend			Sold (part)	03/08/23	J	B	
34.					Sold	06/02/23	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. -Deere & Co	A	Dividend	J	T	Sold (part)	09/07/23	J	A	
36. -Dell Technologies Inc CL C	A	Dividend			Sold	03/01/23	J	A	
37. -Deutsche Boest AG Unspon ADR	A	Dividend	J	T	Buy (add'l)	03/17/23	J		
38. -Experian GP LTD dr	A	Dividend	J	T	Buy (add'l)	03/17/23	J		
39.					Buy (add'l)	03/28/23	J		
40.					Buy (add'l)	07/26/23	J		
41. -Fair Isaac & Co. Inc		None	J	T	Buy	07/26/23	J		
42.					Buy (add'l)	09/27/23	J		
43. -Flextronics Intl Ltd		None	J	T	Buy	07/26/23	J		
44. -Haleon PLC ADR	A	Dividend	J	T	Buy	03/17/23	J		
45. -HDFC Bank Ltd ADR		None			Sold	03/17/23	J	C	
46. -HEXCEL Corp New	A	Dividend	J	T					
47. -Icon PLC		None	J	T	Buy (add'l)	03/01/23	J		
48.		None	J	T	Buy (add'l)	06/28/23	J		
49. -Infineon Technologies AG		None	J	T	Buy (add'l)	03/28/23	J		
50. -Intuit	A	Dividend	J	T	Buy (add'l)	03/28/23	J		
51. -Johnson & Johnson	A	Dividend	J	T	Buy	03/28/23	J		

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52. -Keysight Technologies		None	J	T	Buy (add'l)	03/28/23	J		
53.		None	J	T	Buy (add'l)	09/27/23	J		
54. -Koninkluke Phil EL SP ADR New		None			Sold	03/01/23	J	A	
55. -London Stk Exchange Group ADR	A	Dividend	J	T	Buy (add'l)	03/17/23	J		
56. Laboratory CP Amer Hldgs New	A	Dividend	J	T	Buy	03/01/23	J		
57.					Sold (part)	07/26/23	J		
58. -Lumentum Hldgs Inc Com		None			Sold (part)	03/01/23	J	A	
59.		None			Sold	09/27/23	J	A	
60. -Microsoft Corp	A	Dividend	J	T					
61. -MSCI Inc Com	A	Dividend	J	T					
62. -Nexterra Energy Inc	A	Dividend	J	T	Sold (part)	02/07/23	J	C	
63.					Buy (add'l)	07/26/23	J		
64.					Buy (add'l)	09/27/23	J		
65. -Nike Inc B	A	Dividend			Sold	03/01/23	J	A	
66. -Nvidia corporation		None	J	T	Buy	12/19/23	J		
67. -NXP Seminconductors NV	A	Dividend	J	T	Sold (part)	03/28/23	J	A	
68.					Sold (part)	07/26/23	J	A	

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69. -ON Semiconductor Corp	A	Dividend	J	T	Sold (part)	07/26/23	J	A	
70. -Orsted A/S Unsp ADR	A	Dividend			Sold	09/14/23	J	A	
71. -Palo Alto Networks Inc	A	Dividend	J	T	Buy	03/28/23	J		
72. -Proctor & Gamble	A	Dividend	J	T	Buy	02/15/23	J		
73.					Buy (add'l)	03/17/23	J		
74. -Relix PLC Sponsored ADR	A	Dividend	J	T	Buy	07/26/23	J		
75.					Buy (add'l)	09/27/23	J		
76. -Roche Holdings ADR	A	Dividend	J	T	Buy (add'l)	03/28/23	J		
77.									
78. -Rockwell Automation Inc	A	Dividend	J	T					
79. -Royal DSM NV Sponsored ADR	A	Distribution			Redeemed	01/24/23	J	B	
80. -SMC Group Japan Sponsored ADR	A	Dividend	J	T					
81. -Steris PLC	A	Dividend	J	T	Sold (part)	09/27/23	J	A	
82. -SVB Fncl Grp	A	Dividend			Sold	03/20/23	J	A	
83. -Taiwan SMCNDCTR MFG CO LTD	A	Dividend	J	T	Buy (add'l)	03/28/23	J		
84.					Sold (part)	06/15/23	J	A	
85. -Tetra Tech Inc	A	Dividend	J	T					

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86. -Topbuild Corp Com		None	J	T	Buy	03/01/23	J		
87. -Unilever	A	Dividend	J	T	Buy (add'l)	03/17/23	J		
88. -Veralto Corp		None	J	T	Buy	10/02/23	J		
89.		None	J	T	Spinoff (from line 88)	10/02/23	J		
90.		None	J	T	Buy (add'l)	12/19/23	J		
91. -Vestas Wind Systems ADA		None			Sold	03/01/23	J	A	
92. -Visa Inc CL A	A	Dividend	J	T	Buy (add'l)	03/28/23	J		
93. -Waste Mgmt Inc (Dela)	A	Dividend	J	T					
94. -West Pharmaceutical Svcs Inc	A	Dividend	J	T	Sold (part)	07/26/23	J		
95. -Xylem Inc Com	A	Dividend			Buy (add'l)	06/02/23	J		
96.					Buy (add'l)	07/26/23	J		
97.					Sold	09/26/23	J	A	
98. COVERDELL ESA (H)									
99. -MSIF Growth A	A	Dividend			Sold	03/28/23	J	A	
100. -Morgan Stanley Bank	A	Interest			Distributed	03/28/23	J	A	
101. MORGAN STANLEY UTMA ACCOUNT									
102. -IShares Inc MSCI Japan ETF	A	Dividend			Sold	03/28/23	J	A	

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103. -Vanguard Dividend Appreciation	A	Dividend			Sold	03/28/23	J	A	
104. -Wisdomtree TR Emerg Mkt High FD	A	Dividend			Sold	03/28/23	J	A	
105. -Walt Disney Co Hldg Co	A	Dividend	J	T					
106. - Morgan Stanley Bank cash account	A	Interest			Distributed	03/28/23	J	A	
107. MORGAN STANLEY UTMA ACCOUNT 2 (H)									
108. -Morgan Stanley Bank	A	Interest	J	T					
109. -Federated Prme Csh Obligtn WS	A	Dividend	J	T					
110. IRA ACCOUNT (H)									
111. - Morgan Stanley Bank cash account	A	Interest	J	T					
112. ANNUITIES AND INSURANCE (H)									
113. -VOYA Financial									
114. VENERABLE Insurance and Annuity Company									
115. -Voya Intermediate Bond Portfolio	A	Int./Div.	K	T	Redeemed (part)	01/11/23	K	D	
116. -Voya Russell Large Cap Value Index	A	Int./Div.	K	T	Redeemed (part)	01/11/23	K	D	
117. -VY Morgan Stanley Global Franchise Portfolio	A	Int./Div.	K	T	Redeemed (part)	01/11/23	K	D	
118. -Voya Retirement Moderate Growth	A	Int./Div.	L	T	Redeemed (part)	01/11/23	K	D	
119. -Voya U.S. Stock Index Portfolio	A	Int./Div.	K	T	Redeemed (part)	01/11/23	K	D	

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120. CASH ACCOUNTS									
121. Honolulu FCU savings and checking accounts	A	Interest	J	T					
122. BASIC SECURITIES ACCOUNT (H)									
123. -Morgan Stanley Bank	A	Interest	J	T					
124. -MS Insight A	A	Dividend	J	T					
125. McDonald's Corp. (Common Stock)	A	Dividend	J	T					
126. UMA RETIREMENT ACCOUNT ROTH IRA (H)									
127. --Morgan Stanley Bank	A	Interest	J	T					
128. - MS Pathway Core Fixed Income	A	Dividend	J	T	Buy	06/12/23	J		
129.					Buy (add'l)	12/12/23	J		
130. - MS Pathway Emerging Markets	A	Dividend	J	T	Sold (part)	06/12/23	J	A	
131.					Buy (add'l)	12/12/23	J		
132. MS Pathway International EQ	A	Dividend	J	T	Sold (part)	06/12/23	J	A	
133.					Buy (add'l)	12/12/23	J		
134. -MS Pathway Large Cap Equity	A	Dividend	J	T	Sold (part)	06/12/23	J	A	
135.	A	Distribution			Buy (add'l)	12/12/23	J		
136. - MS Pathway Small Mid Cap Equity	A	Dividend	J	T	Sold (part)	06/12/23	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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137.					Buy (add'l)	12/12/23	J		
138. ASSETMARK TRUST ROLLOVER IRA									
139. -IShares 1-3 Treasury Bond ETF	A	Dividend	J	T					
140. -Ishares TIPS Bond ETF	A	Dividend	J	T					
141. -American Balanced CL F2		None	J	T					
142. -American Strategic Bond CL F2		None	J	T					
143. -Bond Fund of America CL F2	A	Dividend	J	T					
144. -Captial Income Buildrer CL		None	J	T					
145. -Capital World Growth & Income		None	J	T					
146. -Doubleline Shiller Enhanced	A	Dividend	J	T					
147. -Growth Fund of America		None	J	T					
148. -Investment Company of America		None	J	T					
149. -JP Morgan Core Bond		None	J	T					
150. -JP Morgan Core Plus Bond		None	J	T					
151. -JP Morgan Emerging Market Research		None	J	T					
152. - JP Morgan Emerging Market Equity		None	J	T					
153. - JP Morgan Equity Index		None	J	T					

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154. -JP Morgan Emerging Markets		None	J	T					
155. - JP Morgan Europe Dynamic		None	J	T					
156. - JP Morgan Growth Advantage		None	J	T					
157. - JP Morgan Income	A	Dividend	J	T					
158. - JP MOrgan Intl Equity		None	J	T					
159. - JP Morgan Intl Focus		None	J	T					
160. - JP Morgan Intl Research Enchanced Quality		None	J	T					
161. - JP Morgan Large Cap Growth		None	J	T					
162. - JP Morgan Large Cap Value		None	J	T					
163. - JP Morgan Mid Cap Equity		None	J	T					
164. - JP Morgan Large Cap Core Plus		None	J	T					
165. - JP Morgan Value Advantage		None	J	T					
166. - Smallcap World CL		None	J	T					
167. - Undiscovered Managers Behavioral Value		None	J	T					
168. ACTIVE ASSETS ACCOUNT (H)									
169. -Federated HRMS Prime	A	Dividend	J	T	Buy	02/28/23	J		
170. -Morgan Stanley Private Bank	A	Dividend	J	T	Buy	02/28/23	J		

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171. TRADITIONAL INHERITED IRA (H)									
172. -American Europacific Grw F2		None			Buy	06/23/23	J		
173.					Sold	07/25/23	J	A	
174. -American Balanced F2		None	J	T	Buy	07/25/23	J		
175.		None			Sold (part)	12/20/23	J	A	
176. -American BD FD of America F2	A	Dividend	J	T	Buy	07/25/23	J		
177.					Sold (part)	12/20/23	J	A	
178. -American Century Growth I		None			Buy	06/23/23	J		
179.		None			Sold	07/25/23	J	A	
180. -American CAP Wrld GR & Inc F2	A	Distribution	J	T	Buy	07/25/23	J		
181.	A	Dividend			Sold (part)	12/26/23	J	A	
182. -American Fundamental Inv F2	A	Distribution	J	T	Buy	07/25/23	J		
183.	A	Dividend			Buy (add'l)	09/29/23	J		
184.					Sold (part)	12/26/23	J	A	
185. -American Global Balanced F2	A	Dividend	J	T	Buy	07/25/23	J		
186.					Sold (part)	12/26/23	J	A	
187. -American Inv Co Of Amer F2	A	Distribution	J	T	Buy	07/25/23	J		

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188.	A	Dividend			Sold (part)	07/25/23	J	A	
189. -American New Economy F2	A	Distribution	J	T	Buy	07/25/23	J		
190.					Sold (part)	10/02/23	J	A	
191.					Sold (part)	12/26/23	J	A	
192. -American New Perspective F2	A	Dividend	J	T	Buy	07/25/23	J		
193.	A	Distribution			Sold (part)	01/02/23	J	A	
194.					Buy (add'l)	12/20/23	J		
195.					Sold (part)	12/26/23	J	A	
196. American New World F2	A	Dividend	J	T	Buy	09/29/23	J		
197.	A	Dividend			Buy (add'l)	12/20/23	J		
198.					Sold (part)	12/26/23	J	A	
199. -American Small Cap World F2	A	Dividend	J	T	Buy	09/29/23	J		
200. -American Strategic Bond F2	A	Dividend	J	T	Buy	07/25/23	J		
201.					Buy (add'l)	12/20/23	J		
202.					Sold (part)	12/26/23	J	A	
203. -Baird Aggregate Bond Istl	A	Dividend			Buy	06/23/23	J		
204.					Sold	07/25/23	J	A	

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205. -Blackrock Core Bond PTF I	A	Dividend			Buy	06/23/23	J		
206.					Sold	07/25/23	J	A	
207. -Delaware Small Cap Core Inst		None			Buy	06/23/23	J		
208.		None			Sold	07/25/23	J	A	
209. -Dodge & Vox Stock I	A	Dividend			Buy	06/23/23	J		
210.					Sold	07/25/23	J	A	
211. -Goldman Sachs Fnlsq Tsy MMK I	A	Dividend	J	T	Buy	06/23/23	J		
212. -JPMorgan Core Bond I	A	Dividend			Buy	06/23/23	J		
213.					Sold	07/25/23	J	A	
214. -Mainstay McKay HGYLD Co Bd I	A	Dividend			Buy	06/23/23	J		
215.					Sold	07/25/23	J	A	
216. -Metropolitan West Tot Ret BD I	A	Dividend			Buy	06/23/23	J		
217.					Sold	07/25/23	J	A	
218. -MFS Emerging Markets Deb I	A	Dividend	J	T	Buy	06/23/23	J		
219. -MFS Value I	A	Dividend			Buy	06/23/23	J		
220.					Sold	10/02/23	J	A	
221. -PIMCO Income Trust	A	Dividend			Buy	06/23/23	J		

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222.		None			Sold	07/25/23	J	A	
223. -PIMCO	A	Dividend			Buy	06/23/23	J		
224.					Sold	07/25/23	J	A	
225. -Principal Midcap INstl		None			Buy	06/23/23	J		
226.					Sold	07/25/23	J	A	
227. -GE Healthcare Technologies INc	A	Dividend			Buy	06/23/23	J		
228.					Sold	07/25/23	J	A	
229. -General Electric Co	A	Dividend			Buy	06/23/23	J		
230.					Sold	07/25/23	J	A	
231. -Honvnanian Enterprises	A	Dividend			Buy	06/23/23	J		
232.					Sold	07/25/23	J	A	
233. -Vanguard FTSE Developed Mkts E	A	Dividend	J	T	Buy	10/02/23	J		
234.					Sold (part)	12/26/23	J	A	
235. -VANGUARD S & P 500 ETF	A	Dividend	J	T	Buy	10/02/23	J		
236.					Sold (part)	12/20/23	J	A	
237. -Vanguard TTL Bond Market	A	Dividend	J	T	Buy	07/25/23	J		
238.					Sold (part)	12/20/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Kobayashi,, Leslie E.	02/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. -Vanguard TTL Intl Stock ETF		None			Buy	07/25/23	J		
240.		None			Sold (part)	10/02/23	J	A	
241.					Sold	12/20/23	J	A	
242. -Vanguard TTL STK MKT ETF	A	Dividend	J	T	Buy	07/25/23	J		
243.					Sold (part)	10/02/23	J	A	
244. INHERITED BROKERAGE ACCOUNT WELLS FARGO (H)									
245. -INvesco Rochester Municipal Opportunities Fund	A	Dividend	L	T	Open	11/01/23	L		
246. -BAIRD FDS Inc Aggragate BD FD Instl	A	Dividend	K	T	Open	11/01/23	K		
247. -Eaton Vance Ser II Income Fund	A	Dividend	J	T	Open	11/01/23	J		
248. -Eaton VAnce Muns Tr Nat Muni Income Fd	A	Dividend	K	T	Open	11/01/23	K		
249. -Fidelity 500 Index Fund		None	K	T	Open	11/01/23	K		
250. -Franklin Strategic Income Fund	A	Dividend	J	T	Open	11/01/23	J		
251. -Goldman Sachs TR FNL Square Treas	A	Dividend	J	T	Open	11/01/23	J		
252. -MFS Ser TR X Emerging Mkts Debt Fd	A	Dividend	J	T	Open	11/01/23	J		
253. -Metrolpolitan West Total Return BD FD CL I	A	Dividend	K	T	Open	11/01/23	J		
254. -PIMCO FDS Pac Invt mgmt Ser Total Return Fd	A	Dividend	K	T	Open	11/01/23	J		
255. -Touchstone FDS Group TR Mid Cap Fund Institutional Class	A	Dividend	J	T	Open	11/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Name of Person Reporting	Date of Report
Kobayashi,, Leslie E.	02/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256.									
257.									
258.									
259.									
260.									
261.									
262.									
263.									
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266.									
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268.									
269.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

CollegeBound 529 is not self-directed.

Name of Person Reporting	Date of Report
Kobayashi,, Leslie E.	02/14/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Leslie E. Kobayashi,

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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