AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kobayashi,, Leslie E.	USDC, District of Hawaii	08/12/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States Courthouse 300 Ala Moana Blvd. Rm. C-423 Honolulu, Hawaii 96850		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Chair	Volunteer Ally (non-profit)
2.	Advisory Baord member	Institute for the Advancement of the American Legal System (IAALS)
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	State of Hawaii
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.	IAALS	March 2024, October 2024	Denver, CO	Advisory Board Meetings	Lodging, airfare and meals
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Jade Ching and David Nakashim	Celebration for William S. Richardson Law School 50th Anniversary Gala - 5/31/24	$700.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	City Bank	Line of Credit	J
2.	First Hawaiian Bank	Line of Credit	J
3.			
4.			
5.			

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Kobayashi,, Leslie E.	08/12/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.									
2.									
3.									
4.									
5.									
6. IRA ROLLOVER (H)									
7. - Morgan Stanley Bank cash account	A	Interest	K	T					
8. -Accenture PLC Ireland	A	Dividend			Sold	12/18/24	J	A	
9. -Adobe	A	Dividend			Sold	12/18/24	J	A	
10. -AECOM	A	Dividend			Buy (add'l)	08/09/24	J		
11.					Sold	12/18/24	J	A	
12. -AFLAC Inc	A	Dividend			Sold	12/18/24	J	A	
13. -AFLA Group Ltd Spon ADR	A	Dividend			Sold	12/18/24	J	A	
14. -AIA Group Ltd Spon ADR	A	Dividend			Buy	10/18/24	J		
15.					Sold	12/18/24	J	A	
16. -Alcon Inc	A	Dividend			Sold	12/18/24	J	A	
17. -American Water Works Co	A	Dividend			Sold	02/28/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. -Aptiv PLC		None			Buy	06/24/24	J		
19.					Sold	12/20/24	J	A	
20. -Arista		None			Buy	5/10/24	J		
21.					Sold (part)	10/18/24	J	A	
22.					Sold	12/18/24	J	A	
23. -ASML Holding NV NY	A	Dividend			Sold	08/26/24	J	A	
24. -Becton Dickson & Co	A	Dividend			Buy	10/18/24	J		
25.					Sold	12/18/24	J	A	
26. -Bentley Sys Inc Com CL B	A	Dividend			Sold	12/18/24	J	A	
27. -Bio Rad Lab A		None			Sold	02/28/24	J	A	
28. -Brucker Corporation	A	Dividend			Buy (add'l)	02/28/24	J		
29.					Sold	12/18/24	J	A	
30. BYD Company LTD		None			Sold	02/27/24	J	A	
31. -Cadence Design System		None			Buy	08/26/24	J		
32.		None			Sold	12/18/24	J	A	
33. -CALIX Networks Inc		None			Sold	11/20/24	J	A	
34.		None			Sold (part)	05/30/24	J	A	

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35. -CCM Community Impact	A	Dividend			Buy (add'l)	08/27/24	J		
36.					Sold	12/28/24	J	A	
37. -CHR Hansen Hldg A/S	A	Dividend			Sold	12/18/24	J	A	
38. -Companhia de Sanemento Basi	A	Distribution			Buy	01/11/24	J		
39.					Sold	12/18/24	J	A	
40. -Danaher Corporation	A	Dividend			Sold	08/26/24	J	A	
41. -Deere & Co	A	Dividend			Sold (part)	05/13/24	J	A	
42.					Sold	08/08/24	J	A	
43. -Deutsche Boest AG Unspon ADR	A	Dividend			Sold (part)	02/28/24	J	A	
44.					Sold	08/09/24	J	A	
45. -Experian GP LTD dr	A	Dividend			Sold	12/28/24	J	A	
46. -Fair Isaac & Co. Inc		None			Sold (part)	08/26/24	J	A	
47.					Sold	12/18/24	J	A	
48. -Fiserv Inc		None			Buy (add'l)	10/18/24	J		
49.					Sold	12/18/24	J	A	
50. -GE Health	A	Dividend			Buy	02/28/24	J		
51.					Sold	12/18/24	J	A	

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52. -Haleon PLC ADR	A	Dividend			Sold	05/13/24	J	A	
53. -HEXCEL Corp New	A	Dividend			Buy (add'l)	03/01/24	J		
54.					Sold	12/18/24	J	A	
55. -Hologic Inc		None			Buy	08/09/24	J		
56.					Sold	12/18/24	J	A	
57. -Icon PLC		None			Sold	12/18/24	J	A	
58. -Infineon Technologies AG		None			Sold	08/09/24	J	A	
59. -Intuit	A	Dividend			Sold	11/08/24	J	A	
60. -Jefferies Finl Group Inc		None			Buy	11/08/24	J		
61.					Sold	12/18/24	J	A	
62. -Johnson & Johnson	A	Dividend			Sold	05/13/24	J	A	
63. -Keysight Technologies		None			Sold	08/09/24	J	A	
64. -London Stk Exchange Group ADR	A	Dividend			Sold	12/18/24	J	A	
65. Laboratory CP Amer Hldgs New	A	Dividend			Sold (part)	01/03/24	J	A	
66.					Sold	02/28/24	J	A	
67. -Lumentum Hldgs Inc Com		None			Sold	12/18/24	J	A	
68. -MercadolLibre Inc.		None			Buy	08/26/24	J		

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69.					Sold	12/18/24	J	A	
70. -Microsoft Corp	A	Dividend			Sold	12/18/24	J	C	
71. -Monolithic Pwr Systems Inc.	A	Dividend			Buy	11/12/24	J		
72.					Sold (part)	10/18/24	J	A	
73.					Sold	12/18/24	J	A	
74. -MSCI Inc Com	A	Dividend			Sold	05/13/24	J	A	
75. -Nexterra Energy Inc	A	Dividend			Buy (add'l)	02/28/24	J		
76.					Sold (part)	12/04/24	J	A	
77.					Sold	12/18/24	J	A	
78. -Nextracker Inc Class A		None			Buy	01/03/24	J		
79.					Sold	02/28/24	J	A	
80. -NU Holdings		None			Buy	02/28/24	J		
81.					Sold	12/18/24	J	A	
82. -Nvidia Corporation	A	Dividend			Sold (part)	08/09/24	J	A	
83.					Sold	12/18/24	J	A	
84.					Sold (part)	10/18/24	J	A	
85. -NU Holdgs Ltd		None			Buy	10/18/24	J		

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86.					Sold	12/18/24	J	A	
87. -NXP Seminconductors NV	A	Dividend			Buy (add'l)	02/28/24	J		
88.					Sold	12/18/24	J	A	
89. -ON Semiconductor Corp	A	Dividend			Buy	08/26/24	J		
90.					Sold	12/18/24	J	A	
91. -Palo Alto Networks Inc	A	Dividend			Buy (add'l)	05/13/24	J		
92.					Sold (part)	09/11/24	J	A	
93.					Sold	12/18/24	J	A	
94. -Prysmian S P A Milano ADR		None			Buy	02/28/24	J		
95.					Sold	12/18/24	J	A	
96. -Proctor & Gamble	A	Dividend			Sold	12/18/24	J	A	
97. -PT BK Mandiri Persero TBK Unsp		None			Buy	02/28/24	J		
98.					Sold	12/18/24	J	A	
99. -Relix PLC Sponsored ADR	A	Dividend			Buy (add'l)	02/28/24	J		
100.					Sold	12/18/24	J	A	
101. -Roche Holdings ADR	A	Dividend			Sold	12/18/24	J	A	
102. -Rockwell Automation Inc	A	Dividend			Sold	12/18/24	J	A	

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103. -SMC Group Japan Sponsored ADR		None			Sold (part)	02/28/24	J	A	
104.					Sold	12/04/24	J	A	
105. -Steris PLC	A	Dividend			Buy	05/13/24	J		
106.					Sold	10/21/24	J	A	
107. -Taiwan SMCNDCTR MFG CO LTD	A	Dividend			Sold	12/18/24	J	A	
108. -Terumo Group ADR Unspons ADR		None			Buy	08/26/24	J		
109.					Buy (add'l)	10/18/24	J		
110.					Sold	12/18/24	J	A	
111. -Tetra Tech Inc	A	Dividend			Sold (part)	11/08/24	J	A	
112.					Sold	12/18/24	J	A	
113. -Topbuild Corp Com		None			Sold (part)	05/13/24	J	A	
114.					Sold	12/18/24	J	A	
115. -Unilever	A	Dividend			Sold	12/18/24	J	A	
116. -Veralto Corp	A	Dividend			Sold	12/18/24	J	A	
117. -Visa Inc CL A		None			Sold	10/18/24	J	A	
118. -Waste Mgmt Inc (Dela)	A	Dividend			Sold (part)	12/02/24	J	A	
119.					Sold	12/18/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. -West Pharmaceutical Svcs Inc	A	Dividend			Sold	07/24/24	J	B	
121. UTMA ACCOUNT									
122. -Walt Disney Co Hldg Co	A	Dividend	J	T					
123. MORGAN STANLEY [redacted] ACCOUNT 2 (H)									
124. -Morgan Stanley Bank	A	Interest	J	T					
125. -Federated Prme Csh Obligtn WS	A	Dividend	J	T					
126. IRA ACCOUNT (H)									
127. - Morgan Stanley Bank cash account	A	Interest	J	T					
128. ANNUITIES AND INSURANCE (H)									
129. -VOYA Financial									
130. VENERABLE Insurance and Annuity Company									
131. -Voya Intermediate Bond Portfolio	A	Int./Div.	K	T					
132. -Voya Russell Large Cap Value Index	A	Int./Div.	K	T					
133. -VY Morgan Stanley Global Franchise Portfolio	A	Int./Div.	K	T					
134. -Voya Retirement Moderate Growth	A	Int./Div.	L	T					
135. -Voya U.S. Stock Index Portfolio	A	Int./Div.	K	T					
136. CASH ACCOUNTS									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Honolulu FCU savings and checking accounts	A	Interest	J	T					
138. BASIC SECURITIES ACCOUNT (H)									
139. -Morgan Stanley Bank	A	Interest	J	T					
140. -MS Insight A	A	Dividend	J	T					
141. McDonald's Corp. (Common Stock)	A	Dividend	J	T					
142. [redacted] RETIREMENT ACCOUNT ROTH IRA (H)									
143. --Morgan Stanley Bank	A	Interest	J	T					
144. - MS Pathway Core Fixed Income	A	Dividend	J	T	Sold (part)	06/05/24	J		
145.					Buy (add'l)	12/04/24	J		
146. - MS Pathway Emerging Markets	A	Dividend			Sold (part)	06/05/24	J		
147.					Buy (add'l)	12/12/24	J		
148. MS Pathway International EQ	A	Dividend	J	T	Buy (add'l)	12/04/24	J		
149. -MS Pathway Large Cap Equity	A	Dividend	J	T	Sold (part)	06/05/24	J	A	
150.					Sold (part)	12/09/24	J		
151.	A	Distribution							
152. - MS Pathway Small Mid Cap Equity	A	Dividend	J	T	Buy (add'l)	12/04/24	J		
153.					Buy (add'l)	12/12/24	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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154.					Sold (part)	12/09/24	J		
155.	A	Distribution			Buy (add'l)	12/03/24	J		
156.									
157. ASSETMARK TRUST ROLLOVER IRA									
158. -IShares 0-5 High Yield Corp Bond ETF	A	Dividend	J	T	Buy	12/05/24	J		
159. -IShares 1-3 Treasury Bond ETF	A	Dividend	J	T	Buy (add'l)	12/03/24	J		
160. -IShares 10-20 YR Treasury Bond ETF	A	Dividend	J	T	Buy	12/05/24	J		
161. -IShares Broad USD Investment Grade Corp Bond ETF	A	Dividend	J	T	Buy	12/03/24	J		
162. -IShares IBoxx $Investment Grade Corp Bond ETF	A	Dividend	J	T	Buy	08/08/24	J		
163. -IShares JPMorgan EM High Yield Bond ETF	A	Dividend	J	T	Buy	12/05/24	J		
164. -IShares MSCI USA Min Volatility Factor ETF	A	Dividend	J	T	Buy	08/08/24	J		
165. -IShares MSCI USA Momentum Factor ETF	A	Dividend	J	T	Buy	08/08/24	J		
166. -Ishares TIPS Bond ETF	A	Dividend	J	T					
167. -IShares US Treasury Bond ETF	A	Dividend	J	T	Buy	08/08/24	J		
168. -American Balanced CL F2		None	J	T					
169. -American Strategic Bond CL F2		None	J	T					
170. -Bond Fund of America CL F2	A	Dividend	J	T					

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171. -Capital Income Buildrer CL		None	J	T					
172. -Capital World Growth & Income		None	J	T					
173. -Doubleline Shiller Enhanced	A	Dividend	J	T					
174. -Growth Fund of America		None	J	T					
175. -Guidepath Tactical Alloc Service CL	A	Dividend	J	T	Buy	08/08/24	J		
176.	A	Distribution							
177. -Investment Company of America		None	J	T					
178. -JP Morgan Core Bond		None	J	T					
179. -JP Morgan Core Plus Bond	A	Dividend	J	T	Sold (part)	12/13/24	J	A	
180. -JP Morgan Emerging Market Research		None	J	T					
181. - JP Morgan Emerging Market Equity		None	J	T					
182. - JP Morgan Equity Index		None	J	T					
183. -JPMorgan Equity Premium Income Cl 1	A	Dividend	J	T	Buy	08/08/24	J		
184. -JP Morgan Emerging Markets		None	J	T	Buy (add'l)	12/11/24	J		
185. -JP Morgan Emerging Market Reserch Enhanced Equity Cl 1	A	Dividend	J	T	Buy	12/11/24	J		
186.					Sold (part)	12/13/24	J	A	
187. - JP Morgan Europe Dynamic		None	J	T					

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188. -JP Morgan Equity Index Cl 1	A	Distribution	J	T	Buy	12/11/24	J		
189.	A	Dividend							
190. - JP Morgan Growth Advantage	A	Dividend	J	T	Sold (part)	12/11/24	J	A	
191.					Buy (add'l)	12/13/24	J		
192. -JP Morgan High Yield Cl 1	A	Dividend			Buy	08/08/24	J		
193.					Sold	12/13/24	J	A	
194. - JP Morgan Income	A	Dividend	J	T	Buy (add'l)	12/13/24	J		
195.					Sold (part)	12/13/24	J	A	
196. - JP Morgan Intl Equity	A	Dividend	J	T	Sold (part)	12/11/24	J		
197. - JP Morgan Intl Focus		None	J	T					
198. - JP Morgan Intl Research Enhanced Quality	A	Dividend	J	T	Sold (part)	12/11/24	J	A	
199. - JP Morgan Large Cap Growth	A	Dividend	J	T	Sold (part)	12/11/24	J	A	
200.	A	Distribution			Buy (add'l)	12/13/24	J		
201.	A	Dividend							
202. - JP Morgan Large Cap Value	A	Distribution	J	T	Buy (add'l)	12/13/24	J		
203. - JP Morgan Mid Cap Equity	A	Distribution	J	T	Sold (part)	12/13/24	J	A	
204.	A	Dividend							

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205. -JP Morgan NASDAQ Equity Prem Income ETF	A	Dividend			Buy	12/04/24	J		
206.					Sold	12/13/24	J	A	
207. - JP Morgan Large Cap Core Plus	A	Distribution	J	T	Sold (part)	12/11/24	J	A	
208. -JP Morgan Rlty Income ETF	A	Dividend	J	T	Buy	08/08/24	J		
209. - JP Morgan Value Advantage	A	Distribution	J	T	Buy (add'l)	12/11/24	J		
210.	A	Dividend							
211. -JP Morgan US Equity Cl 1	A	Distribution	J	T	Buy	12/11/24	J		
212.	A	Distribution			Buy (add'l)	12/13/24	J		
213. -Pimco Mortgage Opptys & Bond Cl 12	A	Dividend	J	T	Buy	11/29/24	J		
214. -Pimco Emerging Markets Bond Cl 12	A	Dividend	J	T	Buy	11/29/24	J		
215. -Pimco Investment Grade Credit Bond Cl 12	A	Dividend	J	T	Buy	11/29/24	J		
216. -Pimco Income Cl 12	A	Dividend	J	T	Buy	11/29/24	J		
217. -Pimco Total Return Cl 12	A	Dividend	J	T	Buy	11/29/24	J		
218. - Smallcap World CL		None	J	T					
219. -SPDR Bloomberg High Yield Bond ETF New	A	Dividend	J	T	Buy	12/05/24	J		
220. -SPDR Portfolio Intermediate Term Corp Bond ETF	A	Dividend	J	T	Buy	08/08/24	J		
221. -SPDR Portfolio Long Term Treasury ETF	A	Dividend	J	T	Buy	08/08/24	J		

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222. - Undiscovered Managers Behavioral Value		None	J	T					
223. -Vanguard High Dividend Yield ETF	A	Dividend	J	T	Buy	08/08/24	J		
224. -Vanguard Mega CapValue ETF	A	Dividend	J	T	Buy	08/08/24	J		
225. -Vanguard Mid Cap Growth ETF	A	Dividend	J	T	Buy	08/08/24	J		
226. -Vanguard Mortgage Backed Securities ETF	A	Dividend	J	T	Buy	08/08/24	J		
227. -Vanguard Mid Cap Value ETF	A	Dividend	J	T	Buy	08/08/24	J		
228. -Vanguard Small Cap Value ETF		None	J	T	Buy	08/08/24	J		
229. ACTIVE ASSETS ACCOUNT (H)									
230. -Federated HRMS Prime	A	Dividend	J	T	Buy	01/11/24	J		
231. -Morgan Stanley Private Bank	A	Dividend	J	T	Buy	01/11/24	J		
232. TRADITIONAL INHERITED IRA (H)									
233. -American Balanced F2		None			Sold	01/12/24	J	A	
234. -American BD FD of America F2		None			Sold	01/12/24	J	A	
235. -American CAP Wrld GR & Inc F2		None			Sold	01/12/24	J	A	
236. -American Fundamental Inv F2		None			Sold	01/12/24	J	A	
237. -American Global Balanced F2		None			Sold	01/12/24	J	A	
238. -American Inv Co Of Amer F2		None			Sold	01/12/24	J	A	

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Name of Person Reporting	Date of Report
Kobayashi,, Leslie E.	08/12/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. -American New Economy F2		None			Sold	01/12/24	J	A	
240. -American New Perspective F2		None			Sold	01/12/24	J	A	
241. American New World F2		None			Sold	01/12/24	J	A	
242. -American Small Cap World F2		None			Sold	01/12/24	J	A	
243. -American Strategic Bond F2		None			Sold	01/12/24	J	A	
244. -Goldman Sachs Fnlsq Tsy MMK I		None			Sold	01/12/24	J	A	
245. -Vanguard FTSE Developed Mkts E		None			Sold	01/12/24	J	A	
246. -VANGUARD S & P 500 ETF		Distribution			Sold	01/12/24	J	A	
247. -Vanguard TTL Bond Market		None			Sold	01/12/24	J	A	
248. -Vanguard TTL STK MKT ETF		None			Sold	01/12/24	J	A	
249. INHERITED BROKERAGE ACCOUNT WELLS FARGO (H)									
250. -Invesco Rochester Municipal Opportunities Fund	A	Dividend			Sold	01/18/24	L	A	
251. -BAIRD FDS Inc Aggragate BD FD Instl		None			Sold	01/18/24	K	A	
252. -Eaton Vance Ser II Income Fund	A	Dividend			Sold	01/18/24	J	A	
253. -Eaton Vance Muns Tr Nat Muni Income Fd	A	Dividend	K	T	Buy (add'l)	01/18/24	K		
254. -Fidelity 500 Index Fund	A	Dividend	K	T					
255. -Franklin Strategic Income Fund		None			Sold	01/18/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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256. -Goldman Sachs TR FNL Square Treas	A	Dividend	J	T	Buy (add'l)	01/18/24	J		
257. -MFS Ser TR X Emerging Mkts Debt Fd	A	Dividend	J	T	Buy (add'l)	01/18/24	J		
258. -Metropolitan West Total Return BD FD CL I	A	Dividend	K	T	Buy (add'l)	01/18/24	J		
259. -PIMCO FDS Pac Invt Mgmt Ser Total Return Fd	A	Dividend	K	T	Buy (add'l)	01/18/24	J		
260. -Touchstone FDS Group TR Mid Cap Fund Institutional Class	A	Distribution	J	T	Buy (add'l)	12/12/24	J		
261. -TCW Metwest Total Return BD FD Cl I MWTIX	A	Dividend	K	T	Buy	07/01/24	J		
262.									
263.									
264.									
265.									
266.									
267.									
268.									
269.									
270.									
271.									
272.									

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273.									
274.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

CollegeBound 529 is not self-directed.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Leslie E. Kobayashi,

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544