AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kumar, Shalina D.	U.S. District Court, Eastern District of Michigan	04/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
600 Church St. Flint, MI 48502		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2007	State of Michigan 401(k) Plan (reportable assets are listed in Part VII)
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Kumar, Shalina D.	04/15/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bank of America	Credit card	J
2.	Chase	Credit Card	J
3.			
4.			
5.			

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Kumar, Shalina D.	04/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Bank of America (cash)	A	Interest	J	T					
3.	Account #1 (H)									
4.	First Tr Global Tactical Commodity Strategy ETF (FTGC)	A	Dividend			Sold	05/15/23	J		
5.	First Trust Rising Dividend Achievers ETF (RDVY)	A	Dividend	K	T	Buy (add'l)	12/21/23	J		
6.	Global X FDS ETF US Infrastructure Dev (PAVE)		None	J	T	Buy	12/21/23	J		
7.	Invesco QQQ Tr ETF (QQQ)	A	Dividend	K	T	Sold (part)	12/21/23	J	A	
8.	Invesco S&P Smallcap ETF Value with Momentum (XSVM)	A	Dividend			Buy (add'l)	05/15/23	J		
9.						Sold	12/21/23	J	B	
10.	Invesco Self ETF Russell 1000 Dymanic Multifactor (OMFL)	A	Dividend	K	T	Buy	05/15/23	J		
11.						Buy (add'l)	12/21/23	J		
12.	Invesco Tr II S&P 500 High Beta ETF (SPHB)	A	Dividend	K	T	Buy (add'l)	12/21/23	J		
13.	Invesco TR II ETF S&P Midcap 400 Rev (RWK)	A	Dividend	J	T	Buy	12/21/23	J		
14.	Ishares Russell 1000 Growth ETF (IWF)	A	Dividend			Sold	05/15/23	K	A	
15.	Ishares U.S. Oil & Gas Exploration & Production ETF (IEO)	A	Dividend			Sold	05/15/23	J		
16.	Ishares ETF Russell Top 200 Growth (IWY)	A	Dividend	K	T	Buy	05/15/23	K		
17.						Sold (part)	12/21/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Kumar, Shalina D.	04/15/2024

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18.	Ishares Core Dividend Growth ETF (DGRO)	A	Dividend			Sold (part)	05/15/23	J		
19.						Sold	12/21/23	K	A	
20.	Ishares Core S&P Smallcap ETF (IJR)	A	Dividend			Sold	12/21/23	J	A	
21.	Ishares Currency ETF Hedged MSCI EAFE ETF (HEFA)	A	Dividend	J	T	Buy	05/15/23	K		
22.						Sold (part)	12/21/23	J		
23.	Ishares Morningstar ETF Mid Cap Growth (IMCG)	A	Dividend	J	T	Buy	05/15/23	J		
24.	Pacer U.S. Small Cap Cash (CALF)		None	K	T	Buy	12/21/23	K		
25.	Pacer Fds Tr US Cash Cows 100 ETF (COWZ)	A	Dividend	J	T	Sold (part)	05/15/23	J		
26.	Vaneck Vectors Tr Morningstar Wide Moat ETF (MOAT)	A	Dividend	K	T	Sold (part)	05/15/23	J	A	
27.						Buy (add'l)	12/21/23	J		
28.	Vaneck Vectors TR ETF Semiconductor ETF (SMH)		None	J	T	Buy	12/21/23	J		
29.	AMG Funds Yacktman Fund (YACKX)	B	Dividend			Sold	12/21/23	K	A	
30.	Virtus Funds Kar Mid Cap Growth Fund Cl I (PICMX)		None			Sold	05/15/23	J		
31.	Touchstone Funds Group Tr Mid Cap Instl Cl (TMCPX)	A	Dividend			Sold (part)	05/15/23	J		
32.						Sold	12/21/23	K	B	
33.	Wisdomtree Japan ETF Dedged Equity Fund (DXJ)	A	Dividend	J	T	Buy	12/21/23	J		
34.	Wisdomtree Trust ETF Europe Hedged Equity FD (HEDJ)	A	Dividend	J	T	Buy	12/21/23	J		

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35. Account #2 (H)									
36. Jennison Large Cap Growth Fund		None	M	T					
37. Artisan US Mid-Cap Growth Strategy Fund		None	M	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Shalina D. Kumar

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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