AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kuntz, William F.	U.S. District Court, Eastern District of New York	04/23/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court 225 Cadman Plaza East Brooklyn, New York 11201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2021	Shearman & Sterling LLP (defined benefit pension plan)
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Shearman & Sterling LLP (pension)	$5,129.12
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Kuntz, William F.	04/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Account #1 (H)									
2.	Fidelity Government Cash Reserves (FDRXX) (cash eq.)	D	Dividend	M	T	Sold (part)	01/03/23	L		
3.	Fidelity Growth & Income Retirement Fund (FGRIX)	F	Dividend	P1	T					
4.	Account #2 (H)									
5.	Blackrock High Yield Bond A (BHYAX)	D	Dividend	L	T	Sold (part)	01/11/23	K	A	
6.	Blackrock High Yield Inst (BHYIX)	E	Dividend	N	T					
7.	Account #3 (H)									
8.	UBS Insured Sweep Program (cash) (Y)									
9.	U.S. Treasury Bills		None	M	T	Buy	02/07/23	M		
10.	American Funds, Washington Mutual Investors Fund Cl. A (AWSHX)	D	Dividend	L	T					
11.	Blackrock Equity Dividend Fund A (MDDVX)	C	Dividend	K	T					
12.	Clearbridge Large Cap Growth Fund Cl. A (SBLGX)	D	Dividend	L	T					
13.	Invesco American Franchise Fund Cl. A (VAFAX)		None	K	T					
14.	Putnam Growth Opportunities Fund Cl. A (POGAX)	A	Dividend	L	T					
15.	Lord Abbett Short Duration Income I (LLDYX)	B	Dividend	L	T	Buy	02/13/23	K		
16.	Lord Abbett Short Duration Income Cl F (LDLFX)	A	Dividend			Sold	02/13/23	K		
17.	Account #4 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. UBS Insured Sweep Program (cash)	A	Interest	L	T					
19. US Treasury Bills		None	M	T					
20. UBS Prime Investor Fund (UPIXX) (cash eq.)		None			Sold	01/23/23	N		
21. UBS Prime Reserves Fund Non-Taxable (UPRXX) (cash eq.)	E	Dividend	N	T	Buy	01/23/23	N		
22.					Sold (part)	08/30/23	K		
23. Abbott Laboratories, Inc. (ABT)	C	Dividend	M	T					
24. Abbvie Inc Com (ABBV)	A	Dividend			Sold	06/02/23	K	E	
25. Aflac Inc. (AFL)	C	Dividend	M	T					
26. Air Products and Chemicals Inc. (APD)	C	Dividend	M	T					
27. Akamai Technologies Inc (AKAM)		None	K	T					
28. Alphabet Inc. Cl. C (GOOG)		None	K	T					
29. Amazon.com Inc. (AMZN)		None	K	T					
30. American Express Co. (AXP)	B	Dividend	M	T					
31. American Tower Corp REIT (AMT)	A	Dividend	K	T					
32. Analog Devices Inc (ADI)	A	Dividend	K	T					
33. Ansys Inc. (ANSS)		None	L	T					
34. Automatic Data Processing Inc. (ADP)	B	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3)
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35. Berkshire Hathaway Inc. New Class B (BRK.B)		None	L	T					
36. Bristol Myers Squibb Co. (BMY)	B	Dividend	L	T					
37. Caterpillar Inc (CAT)	A	Dividend			Sold	02/14/23	L	B	
38. Charter Communications Inc. New Cl A (CHTR)		None	K	T					
39. Chevron Corp. (CVX)	D	Dividend	M	T					
40. Cisco Systems Inc (CSCO)	A	Dividend	K	T					
41. Coca-Cola Co. Com. (KO)	C	Dividend	L	T					
42. Dentsply Sirona Inc. (XRAY)	A	Dividend	J	T					
43. Dominion Energy Inc. Va. New (D)	A	Dividend			Sold	09/01/23	K	D	
44. Dupont De Nemours Inc (DD)	A	Dividend	K	T					
45. Ecolab Inc. (ECL)	A	Dividend	L	T					
46. Emerson Electric Co (EMR)	B	Dividend			Buy (add'l)	03/29/23	K		
47.					Sold	11/14/23	L	B	
48. Essential Utils Inc (WTRG)	B	Dividend	L	T					
49. GE Healthcare Technologies Inc (GEHC)	A	Dividend	K	T	Buy	09/01/23	K		
50. General Mills Inc. (GIS)	B	Dividend	L	T					
51. Gilead Sciences Inc (GILD)	B	Dividend	K	T	Buy	03/29/23	K		

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52. Glaxo Wellcome Plc ADR (GSK)	A	Dividend			Sold	02/03/23	J	D	
53. Haleon Plc Spon ADR (HLN)		None			Sold	02/03/23	J	B	
54. Hubbell Inc. Class B (HUBB)	C	Dividend	M	T					
55. Intl Business Match (IBM)	A	Dividend	J	T					
56. Johnson & Johnson Com. (JNJ)	C	Dividend	M	T					
57. Koninklijke Philips Electronics NS Spon ADR New (PHG)		None			Sold	03/29/23	J	B	
58. Kenvue Inc (KVUE)	A	Dividend	K	T	Buy	09/01/23	K		
59. Lockheed Martin Corp (LMT)	C	Dividend	M	T					
60. Lowes Companies Inc. (LOW)	A	Dividend	K	T					
61. Marsh & McLennan Cos. Inc. (MMC)	B	Dividend	L	T					
62. Merck & Co. Inc. New Com. (MRK)	C	Dividend	M	T	Sold (part)	02/03/23	K	D	
63. Microsoft Corp. (MSFT)	B	Dividend	M	T					
64. Nestle S A Sponsored ADR (NSRGY)	B	Dividend	L	T					
65. Nextera Energy Inc. Com. (NEE)	A	Dividend	L	T	Buy (add'l)	12/08/23	K		
66. Nike Inc. Cl. B (NKE)	A	Dividend	K	T					
67. Norfolk Southern Corp. (NSC)	B	Dividend	L	T					
68. Pepsico Inc. (PEP)	C	Dividend	M	T					

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69. The Cigna Corp (CI)	A	Dividend	K	T					
70. Union Pacific Corp. (UNP)	C	Dividend	M	T					
71. United Parcel Service Inc Cl B (UPS)	B	Dividend	K	T					
72. Visa Inc. Cl A (V)	B	Dividend	M	T					
73. Walt Disney Co. Com. (DIS)		None	L	T					
74. Waste Mgmt Inc New (WM)	A	Dividend	L	T					
75. 3M Co. (MMM)	C	Dividend	L	T					
76. Global X US Infrastructure Development (PAVE)	A	Dividend	L	T					
77. SPDR Industrial Select Sector Fund (XLI)	C	Dividend	M	T					
78. SPDR S&P Biotech ETF (XBI)	A	Dividend	L	T	Buy	02/03/23	K		
79.					Buy (add'l)	03/29/23	K		
80. Technology Select Sector SPDR ETF (XLK)	A	Dividend	L	T	Buy	11/14/23	L		
81. Utilities Select Sector SPDR Fund (XLU)	C	Dividend	L	T	Buy	03/15/23	M		
82. Nextera Energy Partners LP MLP (NEP)	C	Dividend			Sold	12/08/23	K		
83. US Treasury Note		None	M	T	Open	10/13/23	M		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ William F. Kuntz

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544