AO 10*
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lawson, David M.	U.S. District Court, E.D. Mich.	04/08/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge --- senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
231 W. Lafayette Boulevard Room 718 Detroit, Michigan 48226		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Successor Trustee	[redacted] Living Trust --- See Part VII, line 11
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	1 - 12/21	Amaon Books --- royalties
2.	1 - 12/21	Gleaners Food Bank --- consultant
3.	1 - 12/21	United Way/USPBCG pansion
4.	3 - 21	Ford Motor Company pension

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	SEAK	12-3-21 to 12-6-21	Naples, Florida	Seminar taught	Transportation, lodging, meals
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lawson, David M.	04/08/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1.	American Funds -- Growth Fund of America*** (Custodian)	A	Dividend			Distributed	06/25/21	K	A	
2.	American Funds -- Global Growth Portfolio****	A	Dividend	L	T	Buy	01/05/21	L		
3.	American Funds -- Conservative Growth and Income Fund ****	A	Dividend	L	T	Buy	01/05/21	L		
4.	Cole Real Estate Inventment Trust*****	A	None			Closed	01/01/21	L		
5.	First Eagle Global Fund*	B	Int./Div.	M	T	Sold (part)	07/23/21	K	D	
6.	First Eagle Global Fund*	B	Dividend	M	T	Buy (add'l)	11/16/21	K		
7.	FPA FDS TR FPA Crescent Protfolio Instl Cl Shs*	C	Dividend	M	T	Buy (add'l)	11/16/21	K		
8.	iShares Trust S&P 500 Index Fund*	A	Int./Div.	M	T					
9.	iShares Small-Cap*	A	Int./Div.	N	T	Sold (part)	11/16/21	L	E	
10.	iShares Small-Cap*	A	Dividend	N	T	Buy (add'l)	11/16/21	J		
11.	Oakmark International Fund*	A	Dividend	M	T	Buy	11/16/21	L		
12.	BBH Limited Duration I Fund*	A	Dividend	M	T	Buy (add'l)	11/16/21	L		
13.	Henry Ford Village Apartment Receivable**		None	L	W					
14.	CIM Real Estate Finance Trust NSA	A	Distribution	L	T					
15.	Columbia Dividend Income Fund	A	Dividend	L	T	Sold (part)	11/16/21	J	C	
16.	T. Rowe Price Emerging Market Fund	A	Dividend	L	T	Sold (part)	11/16/21	K	D	
17.	T. Rowe Price Emerging Market Fund	A	Dividend	L	T	Buy (add'l)	11/16/21	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	T. Rowe Price Emerging Market Fund	A	Interest	L	T	Sold (part)	11/16/21	K	B	
19.	Fundvantage Trust Polen Growth Fund	A	Dividend	L	T	Sold (part)	11/16/21	K	D	
20.	Oxford Life Fixed Annuity *****60		None	L	T					
21.	American Equity Fixed Annuity		None	L	T					
22.	Delaware Life Fixed Annuity		None	L	T					
23.	Oxford Life Fixed Annuity *****63		None	L	T					
24.	Morgan Stanley Institutional Funds Global Franchise I	A	Dividend	M	T	Buy (add'l)	11/16/21	M		
25.	WCM Focused Int'l Fund	A	Dividend	M	T	Buy	11/16/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Investments in Part VII designated with an astrisk (*) are held in an IRA of reporter or , or with .
2. Trustee position is as the Successor Turstee of deceased inter vivos trust.
3. Assets in Part VII, line marked ** is an asset of the inter vivos trust. Reporter is the successor trustee.
4. Assets in Part VII, line martked *** were held in a UGMA custodian account transferred to another custodian.
5. Assets in Part VII, line martked **** are held in a 529 account for the benefit of
6. The Cole Real Esdtate Investment Trust in Part VII, line 4 changed its name to CIM Real Estate Finance Trust NSA, reported in Part VII, line 14.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ David M. Lawson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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