AO 10*
Rev. 1/2017

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lawson, David M.	U.S. District Court, E.D. Mich.	04/23/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge --- senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
231 W. Lafayette Boulevard Room 775 Detroit, Michigan 48226		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Successor Trustee	[redacted] Living Trust --- See Part VII, line 10
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Lawson, David M.	04/23/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	1 - 12/22	United Way/USPBCG pansion
2.	3 - 2022	Ford Motor Company pension
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	SEAK	2011022 to 2-14-22	Clearwater, Florida	Seninar taught	Transportation, lodging, meals
2.	SEAK	12-3-21 to 12-6-21	Naples, Florida	Seminar taught	Transportation, lodging, meals
3.					
4.					
5.					
6.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lawson, David M.	04/23/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	American Funds -- Global Growth Portfolio***	A	Dividend	L	T					
2.	American Funds -- Conservative Growth and Income Fund ****	A	Dividend	L	T					
3.	First Eagle Global Fund*	B	Dividend	M	T	Sold (part)	11/01/22	L	D	
4.	FPA FDS TR FPA Crescent Protfolio Instl Cl Shs*	A	Dividend	M	T	Sold (part)	07/07/22	M	A	
5.	FPA FDS TR FPA Crescent Protfolio Instl Cl Shs*	A	Dividend	M	T	Buy (add'l)	07/08/22	L		
6.	iShares Trust S&P 500 Index Fund*	A	Int./Div.	M	T					
7.	iShares Small-Cap*	A	Int./Div.	M	T					
8.	Oakmark International Fund*	A	Dividend	L	T					
9.	BBH Limited Duration I Fund*	A	Dividend			Sold	07/07/22	M	A	
10.	Henry Ford Village Apartment Receivable**	E	Distribution	K	W					
11.	CIM Real Estate Finance Trust NSA*	A	Distribution	L	T					
12.	Columbia Dividend Income Fund*	A	Dividend	L	T					
13.	T. Rowe Price Emerging Market Fund*	A	Interest	K	T					
14.	Fundvantage Trust Polen Growth Fund*	A	Dividend	L	T					
15.	Oxford Life Fixed Annuity *****60*		None	L	T					
16.	American Equity Fixed Annuity*		None	L	T					
17.	Delaware Life Fixed Annuity*		None	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lawson, David M.	04/23/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	Oxford Life Fixed Annuity *****63*		None	L	T					
19.	Nationwide Fixed Annuity*		None	L	T	Buy	12/05/22	L		
20.	North American Fixed Annuity*		None	L	T	Buy	12/06/22	L		
21.	The Standard Fixed Annuity*		None	L	T	Buy	12/07/22	L		
22.	Morgan Stanley Institutional Funds Global Franchise I*	A	Dividend	M	T	Sold (part)	11/01/22	K	B	
23.	WCM Focused Int'l Fund*	A	Dividend	L	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Investments in Part VII designated with an astrisk (*) are held in an IRA of reporter or [redacted] or [redacted] account with [redacted].
2. Trustee position is as the Successor Turstee of deceased [redacted] inter vivos trust.
3. Assets in Part VII, line marked ** is an asset of the [redacted] inter vivos trust. Reporter is the successor trustee.
4. Assets in Part VII, line martked *** are held in a 529 account for the benefit of [redacted]

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ David M. Lawson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544