AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lee, Eumi K.	U.S. District Court for the Northern District of CA	08/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
280 South 1st St. San Jose, CA 95113		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Superior Court Judge	Superior Court for the State of California, County of Alameda
2.	Trustee	Trust #1 (no reportable assets)
3.	Trustee	Bernard E. Witkin Law Library Alameda County (no reportable assets)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2005	University of California, Defined Benefit Pension Plan
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Superior Court for the State of California, County of Alameda (salary)	$104,150.31
2.	2024	California Judges' Retirement System II (return of contribution)	$276,906.70
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Coinbase, Inc.
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lee, Eumi K.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Wells Fargo (cash)	A	Interest	N	T					
3.	Capital One (cash)	B	Interest	N	T					
4.	Account #1 (H)									
5.	Schwab Government Money Market (SNVXX) (X)	A	Dividend	J	T					
6.	Indiana St Hsg Bond Callable 07/01/32 [redacted]	A	Interest	J	T					
7.	Invesco S&P 500 Equal (RSP)	A	Dividend	K	T					
8.	iShares Core S&P Mid Cap (IJH)	A	Dividend	J	T					
9.	iShares MSCI EAFE ETF (EFA)	A	Dividend	J	T					
10.	iShares Preferred Income (PFF)	A	Dividend	J	T					
11.	iShares Russell 1000 (IWD)	A	Dividend	K	T					
12.	iShares Russell 2000 (IWN)	A	Dividend	J	T					
13.	iShares 1-3 Year Treasury (SHY)	A	Dividend	J	T					
14.	Vanguard Dividend (VIG)	A	Dividend	K	T					
15.	Vanguard FTSE Emerging (VWO)	A	Dividend	J	T					
16.	Vanguard Intermediate (VCIT)	A	Dividend	J	T					
17.	Vanguard Real Eastate (VNQ)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Lee, Eumi K.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard Short Term Cor (VCSH)	A	Dividend	J	T					
19. Vanguard Total Bond (BND)	A	Dividend	J	T					
20. Vanguard FTSE All World Ex US (VSS)	A	Dividend	J	T					
21. Account #2 (H)									
22. US Treasury Notes	A	Interest	J	T					
23. Goldman Sachs Bond (38147UAC1)	A	Interest	J	T					
24. California State Bond Callable 03/01/33 [redacted]	A	Interest	J	T					
25. DFA US Large Cap Value (DFLVX)	A	Dividend	J	T					
26. Invesco S&P 500 Equal (RSP)	A	Dividend	K	T					
27. iShares Core S&P Mid Cap (IJH)	A	Dividend	J	T					
28. iShares Preferred Income (PFF)	A	Dividend	J	T					
29. Vanguard Dividend (VIG)	A	Dividend	K	T					
30. Vanguard FTSE Developed (VEA)	A	Dividend	J	T					
31. Vanguard FTSE Emerging (VWO)	A	Dividend	J	T					
32. Vanguard Intermediate (VCIT)	A	Dividend	J	T					
33. Vanguard Real Eastate (VNQ)	A	Dividend	J	T					
34. Vanguard Short Term Cor (VCSH)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. Vanguard Small Cap Value (VBR)	A	Dividend	J	T					
36. Vanguard Total Bond (BND)	A	Dividend	J	T					
37. Vanguard FTSE All World Ex US (VSS)	A	Dividend	J	T					
38. Account #3 (H)									
39. CA Savings Plus Target Date 2035 Fund		None	M	T	Buy (add'l)	05/31/24	J		
40. Account #4 (H)									
41. Fidelity UC Pathway 2035 Fund		None	M	T					
42. Account #5 (H)									
43. Vanguard Target Retirement 2040 Fund (VFORX)		None	J	T					
44. Account #6 (H)	G								
45. Vanguard Target Retirement 2040 Fund (VFORX)	C	Int./Div.	M	T					
46. Account #7 (H)									
47. Coinbase (COIN)		None	P1	T	Sold (part)	05/24/24	K		
48.					Sold (part)	12/05/24	M		
49. Coinbase (COIN) Options		None			Buy (add'l)	12/05/24	K		
50. Account #8 (H)									
51. E-Trade Bank (cash)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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52. Account #9 (H)									
53. Aerodrome (AERO)		None	J	T	Buy	12/18/24	J		
54. Algorand (ALGO)		None	J	T					
55. Bitcoin (BTC)		None	N	T	Buy (add'l)	12/16/24	J		
56.									
57. Ethereum (ETH)	A	Interest	M	T	Buy (add'l)	12/08/24	M		
58.					Buy (add'l)	12/16/24	K		
59. Chainlink (LINK)		None	K	T					
60. Litecoin (LTC)		None	J	T					
61. Polygon (MATIC)		None	J	T					
62. Moonwell (WELL)		None	J	T	Buy	12/08/24	J		
63.					Buy (add'l)	12/16/24	J		
64. Cash held at Coinbase in USD (cash)		None	J	T					
65. Account #10 (H)									
66. ScholarShare529 2032/2033 Enrollment Portfolio Passive		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Part VII, Column B(2), Account #9: Income was from staking, which, of the available selections, is most comparable to interest.

Name of Person Reporting	Date of Report
Lee, Eumi K.	08/13/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Eumi K. Lee

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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