Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Lee, Tom S.
U.S. District Court - Mississippi Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Lee, Tom S. [electronically signed on Jul 16, 2026 10:14am by Lee, Tom S. in JEFS]
/s/ Lee, Tom S. [electronically signed on Jun 29, 2026 8:36am by Lee, Tom S. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	General Tom S. Lee Family Limited Partnership	Other: Family Limited Partnership	General Partner

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	State Employee Pension Fund,position upon retirement age 65	pension		2006

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Advisory Board of Community Bancshares of MS, Inc.			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) His Nationwide VA(H)**				
2.	**Managed Risk Asset Allocation**		None	$500,001 - $1,000,000	Cash/Market
3.	**(H) His IRA(H)**				
4.	**iShares Core Divid.**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
5.	**AB Active Disruptors**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6.	**Amer. Ret. Inc. Cons.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7.	**Am Cons. G &**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
8.	**Thornburg Str. Icome**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
9.	**SPDR MSCI WORLD**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10.	**iShares Semiconductor**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
11.	**Wisdomtree U.S. Div. Growth**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
12.	**Baron Partners**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
13.	**Invesco QQQ**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
14.	**PIMCO Income**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
15.	**(H) His Rev. Trust (H)**				
16.	**AB Active Disruptors**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
17.	**Thornburg Int. Muni.**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
18.	**PIMCO Muni. Bond**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
19.	**Parametric Tabs 5-15**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
20.	**Mainstay Mackay High Yield**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
21.	**Thornburg Global**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
22.	**SDPR MSCI WORLD**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
23.	**Growth Fund of Ameria**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
24.	**Investment Co. of America**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
25.	**American Funds - Small Cap World**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
26.	**Washington Mutual**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
27.	**WisdonTree US. Div. Growth**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
28.	**Wisdomtree Large Cap. Div.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
29.	**Schwab US Dividend**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
30.	**Grayscale Bitcoin**		None	$15,001 - $50,000	Cash/Market
31.	**Invesco S&P Quality**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
32.	**Invesco QQQ**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
33.	**SPDR S&P 500 Growth**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
34.	**Thornburg Str Muni**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
35.	**iShares Semiconductor**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
36.	**AF Tax Aware Conserative G&I**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
37.	**(H) His FLP (H)**				
38.	**Am Str. Bond**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
39.	**EuroPacific Growth**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
40.	**American Mutual**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
41.	**Bond Fund of America**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
42.	**Harbor Small Cap Value**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
43.	**American Corp Bond**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
44.	**American Funds - New World**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
45.	**Growth Fund of America**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
46.	**Inter. Bond Fund of America**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
47.	**Investment Co. of America**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
48.	**American Funds - Small Cap World**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
49.	**Washington Mutual**	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
50.	**J. Hancock Disc Val Mid**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
51.	**(H) IRA (H)**				
52.	**Franklin Income**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
53.	**Templeton Global Balanced**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54.	**(H) Rev. Trust (H)**				
55.	**AB Active Disruptors**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
56.	**American Century Small**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
57.	**Parametric Tabs 5-15**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
58.	**Growth Fund of America**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
59.	**Mainstay Mackay High Yield**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
60.	**iShares Semiconductor**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
61.	**Thornburg Global**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
62.	**SPDR MSCI World**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
63.	**Schwab US Dividend**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
64.	**Investment Co. of Amerifa**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
65.	**American Funds - Small Cap. World**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
66.	**Washington Mutual**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
67.	**Wisdomtree US Div Growth**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
68.	**Wisdomtree US Large Cap Div**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
69.	**Invesco S&P 500 Quality**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
70.	**Grayscale Bitcoin**		None	$15,001 - $50,000	Cash/Market
71.	**Thornburg Int. Muni**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
72.	**Invesco QQQ**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
73.	**SPDR S&P 500 Growth**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
74.	**Thornburg Str. Muni**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
75.	**PIMCO Muni. Bond**	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
76.	**AF Tax Aware Conservative G&I**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
77.	**(H) VOYA VA (H)**				
78.	**Invesco Equity and Income**		None	$15,001 - $50,000	Cash/Market
79.	**(H) VOYA VA II (H)**				
80.	**Invesco Equity and Income**		None	$15,000 or less	Cash/Market
81.	**(H) His VOYA VA (H)**				
82.	**Invesco Equity and Income**		None	$15,000 or less	Cash/Market
83.	**(H) Prudential VA (H)**				
84.	**Prudential Growth**		None	$100,001 - $250,000	Cash/Market
85.	**Advanced Strategies Portfolio**		None	$50,001 - $100,000	Cash/Market
86.	**Western Core Plus Bond**		None	$100,001 - $250,000	Cash/Market
87.	**(H) His Prudential VA (H)**				
88.	**Prudential Growth**		None	$50,001 - $100,000	Cash/Market
89.	**Advanced Strategites Portfolio**		None	$50,001 - $100,000	Cash/Market
90.	**Western Core Plus Bond**		None	$100,001 - $250,000	Cash/Market
91.	**Shares of Community Bacshares of MS, Inc. P1**	$1,001 - $2,500	Dividend	$500,001 - $1,000,000	Cash/Market
92.	**Phoenix Life (Whole Life)**		None	$100,001 - $250,000	Cash/Market
93.	**Community Bancshares of MS accounts**	$1,001 - $2,500	Interest	$500,001 - $1,000,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section