Final, 2026

Financial Disclosure Report (AO Form 10)

Filer's Information
Lee, Tom S.
U.S. District Court - Mississippi Southern
Senior District Judge **Separation Date**: Jun 8, 2026

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Lee, Tom S. [electronically signed on Sep 10, 2026 3:27pm by Lee, Tom S. in JEFS]
/s/ Lee, Tom S. [electronically signed on Jul 16, 2026 10:18am by Lee, Tom S. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	General Tom S. Lee Family Limited Partnership	Other: Family Limited Partnership	General Partner

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	State Employee Pension Fund,position upon retirement age 65	pension		2006

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Advisory Board of Community Bancshares of MS, Inc.			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

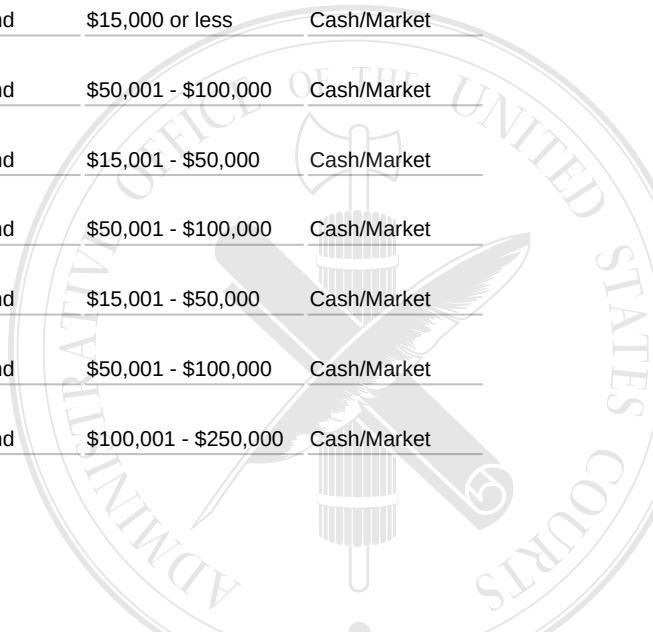
I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Nationwide VA(H)**				
1-A.	Managed Risk Asset Allocation		None	$500,001 - $1,000,000	Cash/Market
2.	**(H) IRA(H)**				
2-A.	iShares Core Divid.	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
3.	**(H) Rev. Trust (H)**				
3-A.	AB Active Disruptors	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4.	**AB Active Disruptors**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5.	**(H) FLP (H)**				
5-A.	Am Str. Bond	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
6.	**Amer. Ret. Inc. Cons.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7.	**(H) IRA (H)**				
7-A.	Franklin Income	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8.	**Am Cons. G &**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
9.	**(H) Rev. Trust (H)**				
9-A.	AB Active Disruptors	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10.	**Thornburg Str. Icome**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
11.	**(H) VOYA VA (H)**				
11-A.	Invesco Equity and Income		None	$15,001 - $50,000	Cash/Market
12.	**SPDR MSCI WORLD**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
13.	**(H) VOYA VA II (H)**				
13-A.	Invesco Equity and Income		None	$15,000 or less	Cash/Market
14.	**iShares Semiconductor**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
15.	**(H) VOYA VA (H)**				
15-A.	Invesco Equity and Income		None	$15,000 or less	Cash/Market
16.	**Wisdomtree U.S. Div. Growth**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
17.	**(H) Prudential VA (H)**				
17-A.	Prudential Growth		None	$100,001 - $250,000	Cash/Market
18.	**Baron Partners**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
19.	**(H) Prudential VA (H)**				
19-A.	Prudential Growth		None	$50,001 - $100,000	Cash/Market
20.	**Invesco QQQ**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
21.	**PIMCO Income**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
22.	**Thornburg Int. Muni.**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
23.	**PIMCO Muni. Bond**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
24.	**Parametric Tabs 5-15**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25.	**Mainstay Mackay High Yield**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
26.	**Thornburg Global**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
27.	**SDPR MSCI WORLD**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
28.	**Growth Fund of Ameria**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
29.	**Investment Co. of America**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
30.	**American Funds - Small Cap World**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
31.	**Washington Mutual**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
32.	**WisdonTree US. Div. Growth**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
33.	**Wisdomtree Large Cap. Div.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
34.	**Schwab US Dividend**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
35.	**Grayscale Bitcoin**		None	$15,001 - $50,000	Cash/Market
36.	**Invesco S&P Quality**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
37.	**Invesco QQQ**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
38.	**SPDR S&P 500 Growth**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
39.	**Thornburg Str Muni**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
40.	**iShares Semiconductor**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
41.	**AF Tax Aware Conserative G&I**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
42.	**EuroPacific Growth**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
43.	**American Mutual**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
44.	**Bond Fund of America**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
45.	**Harbor Small Cap Value**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
46.	**American Corp Bond**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
47.	**American Funds - New World**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
48.	**Growth Fund of America**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
49.	**Inter. Bond Fund of America**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
50.	**Investment Co. of America**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
51.	**American Funds - Small Cap World**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
52.	**Washington Mutual**	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
53.	**John Hancock Disc Val Mid**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
54.	**Templeton Global Balanced**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
55.	**American Century Small**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
56.	**Parametric Tabs 5-15**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
57.	**Growth Fund of America**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
58.	**Mainstay Mackay High Yield**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
59.	**iShares Semiconductor**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
60.	**Thornburg Global**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
61.	**SPDR MSCI World**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
62.	**Schwab US Dividend**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
63.	**Investment Co. of Amerifa**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
64.	**American Funds - Small Cap. World**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
65.	**Washington Mutual**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
66.	**Wisdomtree US Div Growth**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
67.	**Wisdomtree US Large Cap Div**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
68.	**Invesco S&P 500 Quality**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
69.	**Grayscale Bitcoin**		None	$15,001 - $50,000	Cash/Market
70.	**Thornburg Int. Muni**	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
71.	**Invesco QQQ**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
72.	**SPDR S&P 500 Growth**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
73.	**Thornburg Str. Muni**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
74.	**PIMCO Muni. Bond**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
75.	**AF Tax Aware Conservative G&I**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
76.	**Advanced Strategies Portfolio**		None	$50,001 - $100,000	Cash/Market
77.	**Western Core Plus Bond**		None	$100,001 - $250,000	Cash/Market
78.	**Advanced Strategites Portfolio**		None	$50,001 - $100,000	Cash/Market
79.	**Western Core Plus Bond**		None	$100,001 - $250,000	Cash/Market
80.	**Shares of Community Bacshares of MS, Inc. P1**	$1,001 - $2,500	Dividend	$500,001 - $1,000,000	Cash/Market
81.	**Phoenix Life (Whole Life)**		None	$100,001 - $250,000	Cash/Market
82.	**Community Bancshares of MS accounts**	$1,001 - $2,500	Interest	$500,001 - $1,000,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section