AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lemmon, Mary A.	Eastern District of LA	05/02/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
U.S. District Courthouse 500 Poydras Street, C-406 New Orleans, LA 70130		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	General Partner	[redacted] Partnership
2.	General Partner	Heirs of [redacted] Minerals Partnership
3.	General Partner	[redacted] Land Partnership
4.	Board Member Emeritus	Reconcile New Orleans
5.	Board of Directors	Federal Bar Association

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2021	Since July 26, 1996, I have been in the Louisiana State Employees Retirement System for State Judges
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2021	La. State Employees Retirement System	$66,541.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	La. State Employees Retirement System
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lemmon, Mary A.	05/02/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Capital One Stock	C	Dividend	M	T					
2. Capital One Checking		None	K	T					
3. Oil Royalty - St. Charles Parish.LA		None	L	W					
4. Ameriprise Common Stock	E	Dividend	N	T					
5. Ariel Common		None	J	T					
6. John Hancock Funds: Large Cap Equity A	B	Dividend	K	T					
7. [redacted] Partnership Orleans Parish, LA	A	Rent	J	W					
8. Laura Plantation		None	K	W					
9. 3.31% interest in Cutrone Carline Properties	A	Distribution	K	W					
10. [redacted] Capital One Checking Acct		None	J	W					
11. [redacted] Minerals Partnership St.Charles Parish, LA		None	J	W					
12. Merrill Lynch Stocks: AT&T	A	Dividend	J	T					
13. Alcoa		None	J	T					
14. J.P. Morgan Chase	C	Dividend	M	T					
15. Vail Resorts	A	Dividend	M	T					
16. BP Amoco PLC	A	Dividend	K	T					
17. Rental Property Orleans Parish, LA	E	Rent	N	W					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lemmon, Mary A.	05/02/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. St. Charles Land Trust	A	Dividend	J	W					
19. U.S. Savings Bonds, Series, HH	A	Interest	K	T					
20. Merrill Lynch Stocks: Com Cast	A	Dividend	J	T					
21. Series HH/H Bonds	B	Interest			Redeemed	04/01/21	L		
22. Merrill Lynch Money Account	A	Interest	N	T					
23. Merrill Lynch IRA-Cash Equivalent Account	B	Interest	K	T	Distributed (part)	12/03/21	J		
24. Merrill Lynch IRA-Cash Equivalent Account	C	Interest	K	T	Distributed (part)	12/03/21	J		
25. Merrill Lynch: Ginnie Mae	A	Interest	J	T					
26. Putnam Diversified	C	Dividend	L	T					
27. La. 529 START Saving Program (age based LS income) #1	A	Interest	K	T					
28. La. 529 START Saving Program (age based LS income) #2	B	Interest	J	T					
29. La. 529 START Saving Program (age based LS income) #4	A	Interest	J	T	Distributed (part)	01/20/21	J		
30.					Distributed (part)	01/22/21	J		
31.					Distributed (part)	03/11/21	J		
32. La.529 STARTSaving Program (age based LS Conservative) #5	B	Interest	L	T	Distributed (part)	02/09/21	J		
33.					Distributed (part)	02/18/21	J		
34.					Distributed (part)	03/03/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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35.					Distributed (part)	06/18/21	J		
36. La.529 START Saving Program (age based LS conservative)#6	B	Interest	M	T	Distributed (part)	01/14/21	J		
37.					Distributed (part)	02/01/21	J		
38.					Distributed (part)	02/03/21	J		
39.					Distributed (part)	05/14/21	J		
40.					Distributed (part)	10/25/21	J		
41. La.529 START Saving Program (age based LS conservative)#7	B	Interest	M	T	Distributed (part)	06/21/21	J		
42.					Distributed (part)	06/24/21	J		
43. La.529 START Saving Program (age based LS conservative)#8	B	Interest	M	T	Distributed (part)	10/27/21	J		
44. La.529 START Saving Program (age based LS conservativ3)#9	B	Interest	M	T					
45. La.529 START Saving Program (age based LS moderate) #10	B	Interest	M	T					
46. La.529 START Saving Program (age based LS moderate) #11	B	Interest	M	T					
47. La.529 START Saving Program (age based LS moderate) #12	B	Interest	M	T					
48. La.529 START Saving Program (La. Princ Prot Fund)#13	B	Interest	L	T					
49. -American Cap Agy Corp AGNC INV CORP	A	Dividend	J	T					
50. -Century Link Inc./Lumon Technologies	A	Dividend	J	T					
51. -Chimera Investment Corp	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. -First Eagle Mutual Fund	C	Dividend	L	T					
53. Merrill Lynch: Mutual Fund-Black Rock Global	A	Dividend	J	T					
54. Batture Lease-St. Charles Parish, LA Assessed Value $1531	D	Rent	J	S					
55. Kinder Morgan Inc.	A	Dividend	K	T					
56. La.529 START Saving Program (La. Princ Prot Fund)#14	A	Interest	K	T					
57. Black Rock National	B	Dividend	L	T					
58. Franklin Louisiana Tare Free	B	Interest	L	T					
59. Merrill Lynch Stock: Hownet Aerospace	A	Dividend	J	T					
60. Merrill Lynch Stock: Apple	A	Dividend	K	T					
61. Merrill Lynch Stock: Citigroup	A	Dividend	J	T					
62. Merrill Lynch Stock: MicroSoft	A	Dividend	J	T					
63. Merrill Lynch Stock: Vodofone	A	Dividend	J	T	Buy (add'l)	09/07/21	J		
64. Merrill Lynch Stock: Exxon (X)	A	Dividend	K	T					
65. Merrill Lynch Stock: Hess (X)	A	Dividend	J	T					
66. Merrill Lynch Stock: Takeda Pharmaceutical(X)	A	Dividend	J	T					
67. Merrill Lynch Stock: Lowe's (X)	A	Dividend	J	T					
68. Merrill Lynch Stock: Occidental (X)	A	Dividend	J	T					

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69. Merrill Lynch Stock: Tempur Sealy (X)	A	Dividend	J	T					
70. Bank of America Checking (X)	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I: Name of Organization/Entity, continued . . .
#1 [redacted] Partnership

Part I: Name of Organization/Entity, continued
#2 [redacted] Limited Partnership

Part I: Name of Organization/Entity, continued . . .
#3 Land partnership: A [redacted] Partnership owning undeveloped marshland inherited. I was replaced as General Partner in 3/96. My ownership of the assets of the partnership were transferred to the [redacted] Partnership in 1994.

Name of Person Reporting	Date of Report
Lemmon, Mary A.	05/02/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mary A. Lemmon

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544