AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FINAL FILING

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Levy, Jon D.	U.S. Disrrict Court for the District of Maine	06/27/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III - Senior Status	☐ Nomination Date ☐ Initial ☐ Annual ☑ Final **5b.** ☑ Amended Report	1/1/2024 **to** 12/31/2024
7. Chambers or Office Address		
156 Federal Street, Portland ME 04101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	[redacted]
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Maine Public Employee Retirement	$63,922.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Levy, Jon D.	06/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. INVESTMENT ACCOUNT #1									
2. Fidelity Government Cash Reserve	C	Interest	L	T					
3. INVESTMENT ACCOUNT #2									
4. Fidelity SAI Canada Equity Index	A	Dividend	J	T	Buy	10/16/24	J		
5.					Buy (add'l)	12/30/24	J		
6. Fidelity SAI Inflation Focused	A	Dividend	J	T	Buy	02/27/24	J		
7.					Sold (part)	04/23/24	J	A	
8. Strategy Advisors U.S. Total Stock	D	Dividend	N	T	Buy	08/29/24	J		
9.					Sold (part)	10/16/24	J	A	
10.					Sold (part)	11/18/24	J	B	
11. Strategic Adivsors Alternatives Fund	A	Dividend	K	T	Buy	12/30/24	K		
12. Strategic Advisors Emerging Markets	B	Dividend	L	T	Buy	01/08/24	J		
13.					Buy (add'l)	02/27/24	J		
14.					Buy (add'l)	04/23/24	J		
15.					Sold (part)	05/24/24	J	A	
16.					Sold (part)	06/25/24	J	A	
17. Strategic Advisors Large Cap Fund	B	Dividend			Buy	01/05/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Levy, Jon D.	06/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Buy (add'l)	02/20/24	K		
19.					Buy (add'l)	02/27/24	J		
20.					Sold (part)	04/23/24	J	A	
21.					Sold (part)	05/24/24	J	A	
22.					Sold	06/25/24	J	A	
23. Strategic Advisors Small Mid Cap Fund	A	Dividend			Sold (part)	02/20/24	K	C	
24.					Sold (part)	04/23/24	J	A	
25.					Sold (part)	05/24/24	J	A	
26.					Sold	07/25/24	J	A	
27. Stratetic Advisors International Fund	C	Dividend	M	T	Buy	01/05/24	J		
28.					Sold (part)	04/23/24	J	A	
29.					Buy	05/24/24	J		
30.					Buy	06/25/24	J		
31.					Sold (part)	07/25/24	J	A	
32.					Buy	10/16/24	J		
33.					Buy (add'l)	11/18/24	J		
34. Fidelity SAI International Value Index		None			Sold	02/20/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. Fidelity SAI Low Volatility Index	A	Dividend	J	T	Buy	05/24/24	J		
36. Fidelity Blue Chip Growth	A	Dividend	J	T	Buy	04/23/24	J		
37.					Buy (add'l)	06/25/24	J		
38.					Buy (add'l)	07/25/24	J		
39.					Sold (part)	10/16/24	J	A	
40.					Sold (part)	11/18/24	J	A	
41.					Sold (part)	12/30/24	J	A	
42. Cohen & Steers Realty Shares	A	Dividend	J	T	Buy	10/16/24	J		
43. Strategic Adviisers Short Duration Fund	A	Dividend	J	T	Buy	04/23/24	J		
44.					Buy (add'l)	06/25/24	J		
45.					Buy (add'l)	07/25/24	J		
46.					Buy (add'l)	10/16/24	J		
47.					Sold (part)	12/30/24	J	A	
48. Strategic Advisors Income Opportunities	A	Dividend	J	T	Buy	12/30/24	J		
49. Strategic Advisors Core Income	D	Dividend	M	T	Buy	02/20/24	J		
50.					Sold (part)	02/27/24	J	A	
51.					Sold (part)	04/23/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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52.					Buy (add'l)	05/24/24	J		
53.					Sold (part)	06/25/24	J	A	
54.					Sold (part)	07/25/24	J	A	
55.					Sold (part)	08/29/24	J	A	
56.					Sold (part)	10/16/24	J	A	
57.					Sold (part)	11/18/24	J	A	
58.					Sold (part)	12/30/24	J	A	
59.	Fidelity SAI Inflation Protected Bond Index	A	Dividend	K	T	Buy	10/16/24	J	
60.						Buy (add'l)	11/18/24	J	
61.	Fidelity Government Cash Reserve	A	Dividend	J	T				
62.	IShares 0-5 Year Tips Bond ETF	A	Dividend	J	T	Buy	10/16/24	J	
63.	Fidelity SAI Low Duration Income		None			Sold	08/29/24	J	A
64.	Fidelity SAI US Treasury Bond Index	A	Dividend			Buy	02/20/24	J	
65.						Buy (add'l)	07/25/24	J	
66.						Sold	10/16/24	J	A
67.	Fidelity SAI Long Term Treasury Bond Index		None			Sold	02/20/24	J	A
68.	William Blair Small Midcap Core CL1		None			Buy	04/23/24	J	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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69.					Buy	05/24/24	J		
70.					Sold	08/29/24	J	A	
71. FDIC Insured Deposit at US Bank	B	Interest	L	T					
72. INVESTMENT ACCOUNT #3									
73. Fidelity SAI Inflation Focused Fund	A	Dividend	J	T					
74. Strategic Advisors U.S. Total Stock FD	B	Dividend	L	T	Buy	08/29/24	J		
75.					Sold (part)	10/16/24	J	A	
76.					Sold (part)	11/18/24	J	A	
77. Strateguc Advisors Alteratives Fund	A	Dividend	J	T	Buy	12/30/24	J		
78. Strategic Advisors Emerging Markets	A	Dividend	J	T	Buy	02/27/24	J		
79. Fidelity Blue Chip Growth	A	Dividend	J	T	Buy	04/23/24	J		
80. Colten & Steers Realty Shares	A	Dividend	J	T	Buy	10/16/24	J		
81. Strategic Advisors Short Duration Fund	A	Dividend	J	T	Buy	04/23/24	J		
82.					Buy (add'l)	07/25/24	J		
83.					Sold (part)	12/30/24	J	A	
84. Strategic Advisors Inome Opportunities		None	J	T	Buy	12/30/24	J		
85. Strategic Advisors Core Income	B	Dividend	K	T	Sold (part)	02/27/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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86.					Sold (part)	04/23/24	J	A	
87. Fidelity SAI Inflation Preferred Bond Index	A	Dividend	J	T	Buy	10/16/24	J		
88. Fidelity Government Cash Reserve	A	Interest	J	T					
89. Strategic Advisors Large Cap	B	Dividend			Buy	02/20/24	J		
90.					Sold	06/25/24	J	A	
91. Strategic Advisors Small-Mid Cap	A	Dividend			Sold (part)	02/20/24	J	A	
92.					Sold	07/25/24	J	A	
93. Strategic Advisors International Fund	A	Dividend	K	T	Buy	02/15/24	J		
94. SAI US Treasury Bond Index	A	Dividend			Sold	10/16/24	J	A	
95. William Blair Small Cap Core CL1	A	Dividend			Buy	04/23/24	J		
96.					Sold	08/29/24	J	A	
97. INVESTMENT ACCOUNT #4									
98. American Capital Income Builder Cl F2	B	Dividend	K	T	Sold (part)	08/29/24	J	B	
99. American Capital World GRT Inc. CL F2	A	Dividend	J	T					
100. American Europacific Growth Fund CL-2	A	Dividend	J	T					
101. Capital One Financial Corp. Com		None			Sold	02/21/24	J	A	
102. American Growth Fund of America CL 2	C	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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103. Harden Intl. Inst.	A	Dividend	J	T	Buy	02/20/24	J		
104.					Buy (add'l)	12/30/24	J		
105. Oakmark Intl. Investor CL	A	Dividend	J	T					
106. MFS Int. Intrinsic Value CLA	A	Dividend	J	T					
107. American New World Fund	B	Dividend	K	T					
108. T. Rowe Price U.S. Equity Research	A	Dividend	J	T					
109. Strategic Adv Tax Sensitive Short Duea	A	Dividend	J	T	Buy	02/20/24	J		
110.					Sold (part)	06/25/24	J	A	
111.					Sold	07/25/24	K	A	
112.					Buy	08/29/24	J		
113. Fidelity Govt. Cash Reserves	A	Interest	J	T					
114. Fidelity Quality Factor ETF	A	Dividend	K	T	Buy	02/21/24	J		
115.					Buy (add'l)	02/28/24	J		
116.					Buy (add'l)	04/24/24	K		
117.					Sold (part)	07/25/24	J	A	
118.					Sold (part)	07/25/24	J	A	
119. Fidelity Low Volatility Factor	A	Dividend	J	T	Buy	02/21/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Levy, Jon D.	06/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold (part)	07/25/24	J	A	
121. IShares Corp. S&P Mid Cap ETF	A	Dividend	K	T	Buy	01/08/24	J		
122.					Buy	02/21/24	L		
123. IShares Russell 1000 Value ETF	A	Dividend	J	T	Sold (part)	08/29/24	L	C	
124. IShares TR Rus 1000 GRW ETF	A	Dividend	K	T					
125. IShares Core S&P Small Cap-E	A	Dividend	J	T	Buy	02/21/24	J		
126.					Sold	04/24/24	J	A	
127.					Buy	06/25/24	J		
128.					Sold (part)	08/29/24	J	A	
129. IShares TR MSCI USA QLT FC	A	Dividend	L	T	Buy	08/29/24	L		
130.					Buy (add'l)	12/30/24	J		
131. IShares Trust Core MSCI EAFE ETF	A	Dividend	J	T					
132. IShares Trust Core Divid Growth	A	Dividend	J	T					
133. Vanguard Index FDS Vanguard Value	A	Dividend	J	T					
134. SAI Muni Bond Fund	A	Dividend			Sold	07/25/24	J	A	
135. Alphabet Inc.	A	Dividend			Sold	02/16/24	J	A	
136. Amazon	A	Dividend			Sold	02/16/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. American Int'l Group	A	Dividend			Sold	02/16/24	J	A	
138. Ameriprise Financial Group	A	Dividend			Sold	02/16/24	J	A	
139. Apple	A	Dividend			Sold	02/16/24	J	A	
140. AUTODESK	A	Dividend			Sold	02/16/24	J	A	
141. Bank America Corp.	A	Dividend			Sold	02/16/24	J	A	
142. Bank of NY Mellon Corp.	A	Dividend			Sold	02/16/24	J	A	
143. Blackrock Inc.	A	Dividend			Sold	02/16/24	J	A	
144. Broadcom	A	Dividend			Sold	02/16/24	J	A	
145. Centene Corp.	A	Dividend			Sold	02/16/24	J	A	
146. Citigroup Inc.	A	Dividend			Sold	02/16/24	J	A	
147. Coca Cola Inc.	A	Dividend			Sold	02/16/24	J	A	
148. Comcast Corp.	A	Dividend			Sold	02/16/24	J	A	
149. CVS	A	Dividend			Sold	02/16/24	J	A	
150. Deere & Co.	A	Dividend			Sold	02/16/24	J	A	
151. Disney Walt Co.	A	Dividend			Sold	02/16/24	J	A	
152. Exxon Mobil	A	Dividend			Sold	02/16/24	J	A	
153. Intercontinental Exchange	A	Dividend			Sold	02/16/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. Johnson & Johnson	A	Dividend			Sold	02/16/24	J	A	
155. JP Morgan Chase	A	Dividend			Sold	02/16/24	J	A	
156. Merch & Co.	A	Dividend			Sold	02/16/24	J	A	
157. Meta Platforms	A	Dividend			Sold	02/16/24	J	B	
158. MFS Int. Intrinsic Value	A	Dividend			Buy	02/20/24	J		
159.					Sold (part)	07/25/24	J	A	
160.					Sold	12/30/24	J	A	
161. Microsoft Corp.	A	Dividend			Sold	02/16/24	J	A	
162. NetFlix	A	Dividend			Sold	02/16/24	J	A	
163. Nvidia Corp.	A	Dividend			Sold	02/16/24	J	A	
164. Qualcom	A	Dividend			Sold	02/16/24	J	A	
165. SalesForce Inc.	A	Dividend			Sold	02/16/24	J	A	
166. TESLA Inc.	A	Dividend			Sold	02/16/24	J	A	
167. The CIGNA Group	A	Dividend			Sold	02/16/24	J	A	
168. Traveleries Company	A	Dividend			Sold	02/16/24	J	A	
169. UnitedHealth Group	A	Dividend			Sold	02/16/24	J	A	
170. VISA	A	Dividend			Sold	02/16/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period: (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period: (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period: (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. WellsFargo	A	Dividend			Sold	02/16/24	J	A	
172. Willis Towers Watson	A	Dividend			Sold	02/21/24	J	A	
173. Invesco Exch Trad FD TR 11		None			Buy	02/21/24	K		
174.					Sold	04/24/24	K	A	
175. Boeing Co.	A	Dividend			Sold	02/21/24	J	A	
176. Willis Towers Watson	A	Dividend			Sold	02/21/24	J	A	
177. INVESTMENT ACCOUNT #5									
178. FDIC Insured Deposit at Citizens Bank	A	Interest	J	T					
179. OTHER ASSETS									
180. U.S. Series E Bonds		None	J	W					
181. U.S. Series EE Bonds		None	J	W					
182. Pruco Life Insureance Co. S.N.S. Fixed Rate Annuity	B	Dividend	K	T					
183. Bank of America Checking		None	J	T					
184. Gorham Savings Bank	A	Interest	J	T					
185. TD Bank Checking		None	J	T					
186.									
187.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Levy, Jon D.	06/27/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jon D. Levy

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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