AO 10
Rev. 1/2018

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lewis, Mary G.	United States District Court, South Carolina	05/08/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
901 Richland Street Columbia, SC 29201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1, #2, #3, #4
2.	Member	Quincunx, LLC
3.	Memeber	Nautica Way, LLC
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bank of America (Merrill lynch (Wealth Management)	Line of Credit	N
2.	American Express	Credit Card	J
3.	Bank of America	Credit Card	L
4.			
5.			

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Lewis, Mary G.	05/08/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Quincunx, LLC. member of LLC (H)	D	Distribution	L	W					
2.	Truist Common Stock (Formerly BB&T)	A	Dividend	J	T					
3.	Investment Rental Property, Columbia, SC	E	Rent			Sold	07/12/24	N	F	
4.	Managed Trust #1 (H)									
5.	Coca Cola Com	C	Dividend	M	T					
6.	INTL Business Machines Corp IBM	C	Dividend	L	T					
7.	VANGUARD GROWTH ETF	B	Dividend	N	T	Sold (part)	12/18/24	L	E	
8.	ML BANK DEPOSIT PROGRAM	A	Interest	K	T					
9.	DEUTSCHE X-TRACKERS MSCI EAFE HEDGED EQUITY ETF	B	Dividend	L	T					
10.	PIMCO FDS INCOME FD CL	D	Dividend	M	T	Sold (part)	03/19/24	K	A	
11.						Sold (part)	04/02/24	J	A	
12.						Sold (part)	09/23/24	J	A	
13.	VANGUARD VALUE ETF	D	Dividend	N	T					
14.	DOUBLELINE TOTAL RETURN BOND FUND CL I	C	Dividend	L	T	Sold (part)	03/19/24	K	A	
15.						Sold (part)	04/02/24	J	A	
16.						Sold (part)	09/23/24	J	A	
17.						Sold (part)	11/26/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Lewis, Mary G.	05/08/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	ISHARES CORE S&P US VALUE ETF	C	Dividend	M	T					
19.	COLUMBIA DIVIDEND INCOME FUND CL INSTL	D	Dividend	M	T	Sold (part)	04/02/24	K	D	
20.						Sold (part)	10/25/24	K	D	
21.	FIRST TRUST PREFERRED SECS AND INCOME ETF	D	Dividend	M	T					
22.	ISHARES TR CORE MSCI EAF ETF	B	Dividend	K	T					
23.	MAINSTAY MACKAY HIGH YIELD MUNI BOND FD	B	Dividend	K	T					
24.	NUVEEN SHORT DURATION HI YLD MUNI BD FD CLASS I	A	Dividend			Sold	04/02/24	K	A	
25.	JP MORGAN LARGE CAP GROWTH FUND I	A	Dividend			Sold	04/02/24	K	D	
26.	VANGUARD FTSE EMERGING MARKETS ETF	A	Dividend	K	T					
27.	FIRST TR SR FL II SR FLOAT RATE INC FD II	C	Dividend	K	T					
28.	ISHARES TR BONDS 2026 TERM HIGH YIELD	C	Dividend	L	T					
29.	ISHARES TR BONDS DEC 2031 TERM TREAS	B	Dividend	K	T					
30.	JANUS HENDERSON MORTGAGE BACKED	C	Dividend	K	T					
31.	BLF FED FUND	A	Dividend	L	T	Buy	04/05/24	L		
32.	Managed Trust #2 (H) - Closed									
33.	Managed Individual Retirement Account (H)									
34.	BANK OF AMERICA, NA RASP	A	Interest	K	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. COSTCO WHOLESALE CRP DEL	A	Dividend			Sold (part)	01/29/24	J	C	
36.					Sold	04/03/24	J	C	
37. HOME DEPOT INC	A	Dividend			Sold	04/03/24	J	A	
38. HONEYWELL INTL INC DEL	A	Dividend			Sold	04/03/24	J	A	
39. PIMCO INCOME FUND CL P	B	Dividend			Sold	04/03/24	M	A	
40. THERMO FISHER SCIENTIFIC INC	A	Dividend			Sold	04/03/24	J	A	
41. VISA INC CL A SHRS	A	Dividend			Sold	04/03/24	J	C	
42. VANGUARD VALUE ETF	A	Dividend			Sold	04/03/24	M	E	
43. VANGUARD GROWTH ETF	A	Dividend			Sold	04/03/24	M	F	
44. BLACKROCK INC	A	Dividend			Sold	04/03/24	J	A	
45. UNION PACIFIC CORP	A	Dividend			Sold	04/03/24	J	A	
46. MICROSOFT CORP	A	Dividend			Sold	04/03/24	K	E	
47. AAPL INC	A	Dividend			Buy (add'l)	01/29/24	J		
48.					Sold (part)	04/01/24	J	D	
49.					Sold	04/03/24	K	D	
50. PROLOGIS INC	A	Dividend			Sold	04/03/24	J	B	
51. WALMART INC	A	Dividend			Sold	04/03/24	J	C	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. ALPHABET INC CLASS A		None			Sold	04/03/24	J	B	
53. AMAZON, INC		None			Sold	04/03/24	J	D	
54. HILTON WORLDWIDE HOLDINGS	A	Dividend			Sold	04/03/24	J	C	
55. JP MORGAN CHASE & HOLDINGS	A	Dividend			Sold	04/03/24	J	C	
56. ZOETIS INC	A	Dividend			Sold	04/03/24	J	A	
57. COLUMBIA DIVIDEND INCOME FUND CL INSTL	A	Dividend			Sold	04/03/24	M	E	
58. ISHARES TR CORE MSCI EAF ETF	A	Dividend	K	T					
59. PARKER HANNIFIN CORP	A	Dividend			Sold	04/03/24	J	D	
60. JP MORGAN LARGE CAP GROWTH FUND I		None			Sold	04/03/24	L	D	
61. CONOCOPHILLIPS	A	Dividend			Sold	04/03/24	J	C	
62. ISHARES INC MSCI EMERGING MKTS EX CHINA	A	Dividend			Sold	04/03/24	J	B	
63. BROADCOM INC HOLDING	A	Dividend			Sold	04/03/24	J	C	
64. BOEING COMPANY		None			Sold	04/03/24	J	A	
65. ISHARES MSCI CDA ETF	A	Dividend	K	T	Buy (add'l)	04/03/24	J		
66. ISHARES MSCI BRAZIL	B	Dividend			Sold (part)	04/03/24	J	B	
67.					Sold	06/10/24	K	A	
68. ISHARES TR IBONDS 2025	B	Dividend			Buy (add'l)	04/03/24	J		

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69.						Sold	12/13/24	K	A	
70.	ISHARES IBONDS DEC 2030	B	Dividend	K	T	Buy (add'l)	04/03/24	J		
71.	ISHARES S&P SMALLCAP 600	A	Dividend			Sold (part)	03/28/24	K	C	
72.						Buy (add'l)	04/03/24	K		
73.						Sold	04/05/24	K	A	
74.	JANUS HENDERSON MORTG	B	Dividend	K	T	Buy (add'l)	04/03/24	J		
75.	MCDONALDS CORP	A	Dividend			Sold	04/03/24	J	A	
76.	GLOBAL X FDS X MLP AND ENERGY INFRASTRUC	B	Dividend	K	T	Sold (part)	04/03/24	J	B	
77.	NVIDIA	A	Dividend			Sold	04/03/24	K	E	
78.	O'REILLY AUTOMOTIVE INC		None			Sold	04/03/24	J	A	
79.	PALO ALTO NETWORKS INC		None			Sold	04/03/24	J	B	
80.	PROCTER & GAMBLE CO	A	Dividend			Sold	04/03/24	J	A	
81.	PROGRESSIVE CRP OHIO	A	Dividend			Sold	04/03/24	J	D	
82.	ALPS SMITH TOTAL RETURN BOND FUND CL I	B	Dividend			Sold	04/03/24	L	C	
83.	TORONTO DOMINION BANK	A	Dividend			Sold	04/03/24	J	A	
84.	SCHLUMBERGER LTD	A	Dividend			Sold	04/03/24	J	B	
85.	AMPHENOL CORP CL A NEW	A	Dividend			Sold	04/03/24	J	B	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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86. BOSTON SCIENTIFIC CORP		None			Sold	04/03/24	J	C	
87. ELI LILLY & CO	A	Dividend			Sold	04/03/24	J	C	
88. EXXON MOBILE CORP	A	Dividend			Sold	04/03/24	J	A	
89. FERRARI NV		None			Sold	04/03/24	J	B	
90. KENVUE INC	A	Dividend			Sold	04/03/24	J	A	
91. NETFLIX COM		None			Sold	04/03/24	J	C	
92. ROSS STORES INC COM	A	Dividend			Sold	04/03/24	J	A	
93. S&P GLOBAL INC	A	Dividend			Sold	04/03/24	J	C	
94. SERVICE NOW		None			Sold	04/03/24	J	B	
95. TESLA INC		None			Sold	04/03/24	J	A	
96. UNITED RENTALS INC	A	Dividend			Sold	04/03/24	J	B	
97. UNITED HEALTH GROUP	A	Dividend			Sold (part)	03/05/24	J	A	
98.					Sold	04/03/24	J	A	
99. WELLTOWER INC	A	Dividend			Sold	04/03/24	J	A	
100. AMERICA TOWER CORP GLB 4.05% MAR 15 2032	A	Interest	J	T	Buy	04/08/24	J		
101. AB INBEV WORK COMP GUART GLB 4.75% JAN 23 2029	A	Interest	J	T	Buy	04/08/24	J		
102. ANTHEM INC GLB 2.25% MAY 15 2030	A	Interest	J	T	Buy	04/08/24	J		

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103. ANTHEM GLB 4.101% MAR 1 2028	A	Interest	J	T	Buy	04/08/24	J		
104. APTIV PLC CORP COMP GLB 3.25% MAR 01 2032	A	Interest	J	T	Buy	04/08/24	J		
105. ARES CAP CORP 2.875% JUN 15 2027	A	Interest	J	T	Buy	04/08/24	J		
106. ARES CAP CORP 3.2% NOV 15 2031	A	Interest	K	T	Buy	04/08/24	K		
107. ASSURED GUAR US HLD COMP GLB 3.15% JUN 15 2031	A	Interest	J	T	Buy	04/08/24	J		
108. AT&T GLB 2.25% FEB 01 2032	A	Interest	J	T	Buy	04/08/24	J		
109. AXA EQUIT HLD I GLB 4.35% APRIL 20 2028	A	Interest	J	T	Buy	04/08/24	J		
110. BAT CAP CORP COMP GUAR GLB 2.259% MAR 25 2028	A	Interest	K	T	Buy	04/08/24	K		
111. BNY MELLON CORP GLB VAR FEB 01 2029	A	Interest	J	T	Buy	04/08/24	J		
112. BOEING CO GLB 5.150% MAY 1 2030	A	Interest	K	T	Buy	04/08/24	K		
113. BP CAP MARKETS AMERICA COMP 1.749% AUG 10 2030	A	Interest	J	T	Buy	04/08/24	J		
114. BRIXMORE OPER PART GLC 4.125% MAY 15 2029	A	Interest	J	T	Buy	04/08/24	J		
115. CIGNA GLB 4.375% OCT 15 2028	A	Interest	K	T	Buy	04/08/24	K		
116. CITIGROUP GLB VAR FEB 24 2028	A	Interest	K	T	Buy	04/08/24	K		
117. COREBRIDGE GLB 3.85% APRIL 05 2029	A	Interest	K	T	Buy	04/08/24	K		
118. COREBRIDGE GLB 3.9% APRIL 05 2032	A	Interest	K	T	Buy	04/08/24	K		
119. CROWN CASTLE GLB 2.5% JUL 15 2031	A	Interest	K	T	Buy	04/08/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. CVS HEALTH CORP GLB 3.75% APRIL 1 2030	A	Interest	J	T	Buy	04/08/24	J		
121. DISNEY (WALT) CO COM		None			Buy	04/01/24	J		
122.					Sold	04/04/24	J	A	
123. EDISON INTL GLB 5.75% JUN 15 2027	A	Interest	J	T	Buy	04/08/24	J		
124. EQUIFAX GLB 2.35% SEPT 15 2031	A	Interest	K	T	Buy	04/08/24	K		
125. EQUINOR ASA COMP GLB 3.125% APRIL 06 2030	A	Interest	K	T	Buy	04/08/24	K		
126. EVERSOURCE ENERGY GLB 4.6% JUN 15 2027	A	Interest	J	T	Buy	04/08/24	J		
127. EVERSOURCE ENERGY SER R GLB 1.65% AUG 15 2030	A	Interest	J	T	Buy	04/08/24	J		
128. FIFTH THIRD BANCORP GLB VAR JUL 28 2030	A	Interest	K	T	Buy	04/08/24	K		
129. FIRST TR EXCHANGE-TRADE FD VI SHS	A	Dividend	K	T	Buy	08/23/24	K		
130. GM FINL GLB 3.1% JAN 12 2032	A	Interest	J	T	Buy	04/08/24	J		
131. GLOBAL PAYMENTS IN GLB 3.2% AUG 15 2029	A	Interest	J	T	Buy	04/08/24	J		
132. GOLDMAN SACHS GROUP INC GLB VAR JUL 21 2032	A	Interest	J	T	Buy	07/24/24	J		
133.					Buy (add'l)	09/18/24	J		
134.					Buy (add'l)	09/20/24	J		
135.					Buy (add'l)	10/30/24	J		
136. HOME DEPOT INC GLB 1.5% SEPT 15 2028	A	Interest	J	T	Buy	04/08/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
137. HOWMET AEROSPACE INC	A	Dividend			Buy	01/29/24	J		
138.					Sold	04/03/24	J		
139. HUMANA INC GLB 3.7% MAR 23 2029	A	Interest	K	T	Buy	04/08/24	K		
140. INVESCO S&P 500 EQUAL WEIGHT ETF	A	Dividend	K	T	Buy	08/23/24	K		
141. ISHARES CORE HIGH DIVIDEND ETF	A	Dividend	K	T	Buy	04/03/24	K		
142. ISHARES EDGE MSCI MIN VOL EMERGING MARKETS ETF	A	Dividend	K	T	Buy	04/03/24	K		
143. ISHARES RUSSELL 1000 GROWTH	A	Dividend	M	T	Buy	04/03/24	M		
144. ISHARES RUSELL 1000 VALUE	C	Dividend	M	T	Buy	04/03/24	M		
145. JEFFRIES FIN GROUP INC GLB 5.875% JUL 21 2028	A	Interest	K	T	Buy	04/08/24	K		
146. JOHN DEERE CAP CORP SER MTN 4.350% SEP 15 2032	A	Interest	J	T	Buy	04/08/24	J		
147. JPMORGAN CHASE & CO GLB VAR MAY 01 2028	A	Interest	J	T	Buy	04/08/24	J		
148. JPMORGAN CHASE & CO GLB VAR OCT 15 2030	A	Interest	K	T	Buy	04/08/24	K		
149. KILROY REALTY LP COMPANY GUARNT 4.75% DEC 15 2028	A	Interest	K	T	Buy	04/08/24	K		
150. KIMCO REALTY CORP COMPNAY GLB 3.2% APL 01 2032	A	Interest	J	T	Buy	04/08/24	J		
151. LAZARD GROUP LLC 4.375% MAR 11 2029	A	Interest	J	T	Buy	04/08/24	J		
152. MARTIN MARIETTA MATLS		None			Buy	03/05/24	J		
153.					Sold	04/03/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
154. MARIOTT INTL GLB 4.625% JUN 15 2030	A	Interest	J	T	Buy	04/08/24	J		
155. MOODY CORP GLB 2% AUG 19 2031	A	Interest	J	T	Buy	04/08/24	J		
156. MPLX LP 2.650% AUG 15 2030	A	Interest	K	T	Buy	04/08/24	K		
157. ONEOK INC COMP GLB 4.350% MAR 15 2029	A	Interest	J	T	Buy	04/08/24	J		
158. PACER US CASH COWS100	A	Dividend			Buy	04/03/24	K		
159.					Sold	08/23/24	K	A	
160. PACER US SMALL CAP CASH COWS 100 ETF	A	Dividend			Buy	03/28/24	K		
161.					Sold (part)	04/03/24	K	A	
162.					Buy (add'l)	04/04/24	J		
163.					Buy (add'l)	04/05/24	K		
164.					Sold	08/23/24	K	A	
165. RELX CAPITAL INC COMPNAY GLB 4% MAR 19 2029	A	Interest	J	T	Buy	04/08/24	J		
166. SAN DIEGO G&E 1ST MORTGAGE SER XXX 3% MAR 15 2032	A	Interest	J	T	Buy	10/03/24	J		
167.					Buy (add'l)	12/03/24	J		
168. SEMPRA ENERGY GLC 3.7% APRIL 01 2029	A	Interest	J	T	Buy	04/08/24	J		
169.					Buy (add'l)	04/09/24	J		
170. SOUTHERN CAL EDISON 1ST MORT GLB 2.85% AUG 01 2029	A	Interest	J	T	Buy	04/08/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
171. SOUTHERN CAL EDISON 1ST MORTGAGE GLB 5.85% NOV 012027	A	Interest	J	T	Buy	04/17/24	J		
172.					Buy (add'l)	04/30/24	J		
173. SYSTEM ENERGY RESOURCES 1ST MORT GLB 6% APRIL 15 2028	A	Interest	K	T	Buy	04/08/24	K		
174. UNION PACIFIC CRP GLB 2.375% MAY 20 2031	A	Interest			Buy	08/20/24	J		
175.					Sold	04/09/24	J	A	
176. US BANCORP GLB VAR OCT 26 2027	A	Interest			Buy	04/08/24	K		
177.					Sold	04/09/24	K	A	
178. VANECK MORNINGSTAR WIDE MOAT ETF	A	Dividend			Buy	04/03/24	K		
179.					Buy (add'l)	04/07/24	J		
180.					Buy (add'l)	04/08/24	J		
181.					Sold (part)	04/09/24	K	A	
182.					Sold	04/10/24	J	A	
183. VANGUARD 500 INDEX FUN SHS ETF	C	Dividend	N	T	Buy	04/03/24	N		
184.					Buy (add'l)	04/07/24	J		
185.					Buy (add'l)	04/10/24	J		
186. VANGUARD FTSE DEVELOPED MARKETS ETF	B	Dividend	L	T	Buy	04/03/24	L		
187.					Buy (add'l)	04/07/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	04/08/24	J		
189.					Buy (add'l)	04/09/24	J		
190.					Buy (add'l)	04/10/24	J		
191. VMWARE INC GLB 2.L2% AUG 15 2031	A	Interest	J	T	Buy	04/08/24	J		
192. VMWARE INC GLB 3.9% AUG 21 2027	A	Interest	J	T	Buy	04/08/24	J		
193. WELLS FARGO & CO SER MTN GLB VAR JUN 02 2028	A	Interest	K	T	Buy	04/08/24	K		
194. WELLS FARGO & CO SER MTN VAR OCT 30 2030	A	Interest	J	T	Buy	04/08/24	J		
195. WSTN DITIGAL CORP		None			Buy	01/29/24	J		
196.					Buy (add'l)	04/01/24	J		
197.					Sold (part)	04/03/24	J		
198.					Sold	04/04/24	J	A	
199. WISDOMTREE INDIA EARNINGS	A	Interest	K	T	Buy	04/08/24	K		
200. WISDOMTREE US QUALITY DIV GROWTH FUND	A	Interest	K	T	Buy	04/08/24	K		
201. WORKDAY INC GLB 3.8% APRIL 01 2032	A	Interest	J	T	Buy	04/08/24	J		
202. WRKCO INC CO GLB 4.9% MAR 15 2029	A	Interest	K	T	Buy	04/08/24	K		
203. MANAGED TRUST #4 (H)									
204. ML BANK DEPOSIT PROGRAM	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
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205. HOME DEPOT INC	A	Dividend	K	T					
206. HONEYWELL INTL INC DEL	A	Dividend	K	T					
207. THERMO FISHER SCIENTIFIC INC	A	Dividend	J	T					
208. VISA INC CL A SHRS	A	Dividend	K	T					
209. BLACKROCK INC	A	Dividend	K	T					
210. MICROSOFT CORP	A	Dividend	M	T					
211. APPLE INC	A	Dividend	M	T					
212. UNION PACIFIC	A	Dividend	K	T					
213. PROLOGIS INC	A	Dividend	K	T					
214. WALMART INC	A	Dividend	K	T					
215. ALPHABET INC CLASS A		None	L	T					
216. AMAZON, INC		None	L	T					
217. HILTON WORLDWIDE HOLDINGS	A	Dividend	K	T					
218. JPMORGAN CHASE & CO HOLDINGS	B	Dividend	L	T					
219. ZOETIS INC	A	Dividend	K	T					
220. AIA GROUP LTD SPONSORED ADR		None			Sold	04/02/24	J	A	
221. ASML HLDG NV NY REG SHS	A	Dividend			Sold	04/02/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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222. ASTRAZENECA PLC SPND ADR	A	Dividend			Sold	04/02/24	J	A	
223. CANADIAN NATURAL RES LTD	A	Dividend			Sold	04/02/24	J	C	
224. CENOVUS ENERGY INC	A	Dividend			Sold	04/02/24	J	B	
225. DSV PANALPINA A/S UNSP ADR	A	Dividend			Sold	04/02/24	J	A	
226. DAIICHI SANKYO CO LTD ADR	A	Dividend			Sold	04/02/24	J	A	
227. AIRBUS SE		None			Sold	04/02/24	J	C	
228. ESSILORLUXXOTTICA SA FGN TAX 2.00		None			Sold	04/02/24	J	A	
229. HDFC BANK LTD ADR	A	Dividend			Sold	04/02/24	J	A	
230. HEXAGON AB ADR		None			Sold	04/02/24	J	A	
231. ICICI BANK LTD SPD ADR		None			Sold	04/02/24	J	A	
232. INDUSTRIA DE DISENO TEXTIL INDITEX SA SH PER		None			Sold	04/02/24	J	A	
233. LVMH MOET HENNESSY ADR FGN TAX 7.09		None			Sold	04/02/24	J	B	
234. NESTLE S A REP RG SH ADR		None			Sold	04/02/24	J	A	
235. NESTE OYJ	A	Dividend			Sold	04/02/24	J	A	
236. NOVO NORDISK A S ADR	A	Dividend			Sold	04/02/24	J	D	
237. FLUTTER ENTERTAINMENT PLC SHS UNSPONSORE ADR		None			Sold	04/02/24	J	A	
238. PARKER HANNIFIN CORP	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Lewis, Mary G.	05/08/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
239. KERING S A FGN TAX 4.08	A	Dividend			Sold	04/02/24	J	A	
240. RECRUIT HOLDINGS CO LTD SHS ADR	A	Dividend			Sold	04/02/24	J	A	
241. RYANAIR HOLDINGS PLC SHS ADR	A	Dividend			Sold	04/02/24	J	A	
242. SAFRAN SA-UNSPON ADR		None			Sold	04/02/24	J	B	
243. SAP SE SHS		None			Sold	04/02/24	J	A	
244. SEA LTD		None			Sold	04/02/24	J	A	
245. SHIN-ETSU CHEM-UNSPONSORED ADR	A	Dividend			Sold	04/02/24	J	A	
246. SHOPIFY INC CL A		None			Sold	04/02/24	J	A	
247. SMC CORP JAPAN SPONSORED ADR	A	Dividend			Sold	04/02/24	J	A	
248. SIKA AG-BR-ADR	A	Dividend			Sold	04/02/24	J	A	
249. TENCENT HOLDINGS LTD ADR		None			Sold	04/02/24	J	A	
250. TORONTO DOMINON BANK	A	Dividend			Sold	04/02/24	K	A	
251. TOKYO ELECTRON LTD	A	Dividend			Sold	04/02/24	J	A	
252. TAIWAN S MANUFACTURING ADR	A	Dividend			Sold	04/02/24	J	B	
253. VALE SA	A	Dividend			Sold	04/02/24	J	A	
254. CONOCOPHILLIPS	A	Dividend	K	T					
255. DBS GROUP HLDGS SPN ADR		None			Sold	04/02/24	J	A	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
256. EVOLUTION GAMING GROUP - ADR		None			Sold	04/02/24	J	A	
257. MTU AERO ENGINES AG SHS		None			Sold	04/02/24	J	A	
258. SONY GROUP CORP	A	Dividend			Sold	04/02/24	J	A	
259. BROOKFIELD ASSET MGMT INC		None			Sold	04/02/24	J	A	
260. AJINOMOTO CO LTD ADR	A	Dividend			Sold	04/02/24	J	A	
261. BROADCOM INC	A	Dividend	K	T					
262. BOEING COMPANY		None			Sold	04/02/24	K	A	
263. FORTESCUE METALS-SPON AD	A	Dividend			Sold	04/02/24	J	A	
264. FEDERATED HERMES GOVT OBLIGATIONS FD	A	Interest	J	T					
265. MCDONALDS CORP COM	A	Dividend			Sold	04/02/24	K	A	
266. O'REILLY AUTOMOTIVE INC		None	K	T					
267. PALO ALTO NETWORKS INC COM	A	Dividend	K	T					
268. PROCTOR & GAMBLE CO	A	Dividend			Sold	04/02/24	K	A	
269. PROGRESSIVE CRP OHIO	A	Dividend	K	T					
270. PHILIP MORRIS INTL INC	A	Dividend			Sold	04/02/24	J	A	
271. BANK MANDIRI TBK-UNSPON ADR	A	Dividend			Sold	04/02/24	J	A	
272. STARBUCKS CORP	A	Dividend			Sold	04/02/24	K	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
273. SCHLUMBERGER LTD	A	Dividend	K	T					
274. TRANE TECHNOLOGIES PLC	A	Dividend			Sold	04/02/24	J	A	
275. TOTALENERGIES SE	A	Dividend			Sold	04/02/24	J	A	
276. COSTCO	B	Dividend	L	T					
277. ASHTEAD GROUP PLS SHS	A	Dividend			Sold	04/02/24	J	A	
278. ASM INTL-NY REG		None			Sold	04/02/24	J	A	
279. BOSTON SCIENTIFIC GROUP (Y)									
280. BRITISH AMN TOBACCO SPADR	A	Dividend			Sold	04/02/24	J	A	
281. CAPGEMNI SE SHS ADR		None			Sold	04/02/24	J	A	
282. EISAI CO LTD	A	Dividend			Sold	04/02/24	J	A	
283. ELI LILLY & CO	A	Dividend	K	T					
284. EXXON MOBILE CORP	A	Dividend			Sold	04/02/24	K	B	
285. FERRARINV	A	Dividend	K	T					
286. GLENCORE PLC		None			Sold	04/02/24	J	A	
287. HEIDELBERG MATERIAL		None			Sold	04/02/24	J	A	
288. KENVUE INC	A	Dividend			Sold	04/02/24	K	A	
289. META PLATFORMS INC	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
290. NETFLIX COM INC		None	K	T					
291. NIPPON TELG&TEL SPDN ADR	A	Dividend			Sold	04/02/24	J	A	
292. NVDIA	A	Dividend	M	T					
293. ROSS STORES INC COM	A	Dividend	J	T					
294. S&P GLOBAL INC	A	Dividend	K	T					
295. SAGE GROUP PLC SHS ADR	A	Dividend			Sold	04/02/24	J	A	
296. SERVICENOW INC		None	K	T					
297. SIEMENS AG ADR	A	Dividend			Sold	04/02/24	J	A	
298. SIKA AG BR ADR	A	Dividend			Sold	04/02/24	J	A	
299. TDK CORP AMERN DEP	A	Dividend			Sold	04/02/24	J	A	
300. TECHTRONIC INDS SPD		None			Sold	04/02/24	J	A	
301. TESLA INC		None			Sold	04/02/24	J	A	
302. UNITED RENTALS INC COM	A	Dividend	K	T					
303. UNITEDHEALTH GROUP INC	A	Dividend			Sold	04/02/24	K	A	
304. WELLTOWER INC	A	Dividend			Sold	04/02/24	K	B	
305. MANAGED TRUST #3 (H)									
306. WYANDOTTE CNTY/KANSAS CITY	A	Interest	K	T					

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307. WISCONSIN ST HEALTH	A	Interest	K	T					
308. 'WASHINGTON ST CTFS PART	A	Interest			Redeemed	07/01/24	J	A	
309. VA ST HSG DEV AUT	A	Interest	K	T					
310. KENOWA HILLS MICH PUB	A	Interest	K	T					
311. MISSISSIPPI DEV BK SPL	A	Interest	K	T					
312. MARICOPA CNTY ARIZ SCH	A	Interest	K	T					
313. AUBURN ALA GO WTS 2018	A	Interest	K	T					
314. NY ST DORM AUTH SLS TAX	A	Interest	K	T					
315. KILLEEN TEX INDPT SCH	A	Interest	K	T					
316. NORTH THURSTON PUB SCHOOL	A	Interest	K	T					
317. OVIEDO FLA UTIL REV REF	A	Interest	J	T					
318. UNIVERSITY UTAH INIV RE	A	Interest	J	T					
319. ORANGE COUNTY FL SCHOOL BOARD	A	Interest	J	T					
320. ALASKA HSG FIN	A	Interest	J	T					
321. JOHNSTON IOWA	A	Interest	K	T					
322. HAMILTON CNTY IND BRDG IMPT	A	Interest	J	T					
323. WYLE TEX GO BDS 2023	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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324. BALL ST UNIV BDS	A	Interest	J	T	Buy	06/07/24	J		
325. CLEAR CREEK TEX SCH DIST BDS		None	J	T	Buy	07/02/24	J		
326. NEW YORK ST DORM AUTH REV BDS	A	Interest	J	T	Buy	02/08/24	J		
327. OAK RIDGE TENN BDS	A	Interest	J	T	Buy	08/06/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

TRUST 1,2,3,AND 4 NICKNAMES ALL REFER TO THE SAME TRUST WHERE JUDGE LEWIS IS TTEE.
BOSTON SCIENTIFIC GROUP (X) ROW 279 WAS SOLD FOR A LOSS IN 2023.

Name of Person Reporting	Date of Report
Lewis, Mary G.	05/08/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mary G. Lewis

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544