AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Liman, Lewis J.	U. S. District Court, Southern District of New York	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States Courthouse 500 Pearl Street New York, NY 10007		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Liman Foundation
2.	Trustee	Supreme Court Historical Society
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2003-2019	Cleary Gottlieb Steen & Hamilton LLP - retirement plan with former law firm; firm-managed asset selection
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Columbia University teaching income	$10,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Administrative Office of the United States Courts	May 22-24, 2023	Washington D.C.	2023 Federal Circuit Judicial Conference	Hotel & Transportation
2.	Administrative Office of the United States Courts	June 20-22, 2023	Bolton Landing, NY	Second Circuit Judicial Conference	Hotel & Transportation
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Liman, Lewis J.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Investment Account 1 Charles Schwab managed by KF Advisors (H)									
2. - Ishares Russell 2000 ETF IWM	C	Dividend							
3. - Aristotle Value Equity Fund ARSQX		None							
4. - Grandeur Peak Intl Fund GISYX		None							
5. - Schwab cash accounts	A	Interest							
6. - Schwab Value Advantage mutual fund SWVXX	D	Dividend			Sold	03/13/23	O		
7. - Lord Abbett Short Duration Income mutual fund LLDYX	E	Dividend							
8. - Vanguard Interm-Term Investment Grade Admiral mutual fund VFIDX	E	Dividend							
9. - Driehaus Emerging Markets Growth Insl mutual fund DIEMX		None							
10. - GQG Partners Global Quality Equity Instl mutual fund GQRIX		None							
11. - Victory Market Neutral Income mutual fund CBHIX	D	Dividend							
12. - Schwab US Treasury Money Market, SNSXX	E	Dividend			Buy	03/13/23	O		
13.					Sold (part)	05/11/23	N		
14.					Sold (part)	06/22/23	N		
15.					Sold (part)	07/24/23	K		
16.					Sold (part)	09/08/23	L		
17.					Sold (part)	10/26/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold	11/01/23	N		
19. Investment Account 2 Schwab Charitable (H)									
20. - Schwab Donor Advised - Janus Balanced Pool JABAX		None	K	T					
21. - Schwab Donor Advised - Manning & Napier Conservative Pool EXDAX		None			Sold	01/01/23	J		
22. - Schwab Donar Advised - JP Morgan Investor Conservative (ONCFX)		None	K	T	Buy	01/01/23	J		
23. Armistice Capital Fund LP	E	Dividend	L	U	Sold (part)	12/31/23	O		
24. DAG Ventures V-QP, L.P.	A	Interest	J	U	Sold (part)	12/31/23	J		
25. Hawk Ridge Partners II LP	G	Dividend			Sold	12/31/23	P1		
26. Sculptor (OZ) Domestic Partners II LP	A	Dividend	K	U					
27. PIMCO BRAVO Fund III Onshore Feeder, L.P.	E	Dividend	M	U					
28. RCP Apex II Syndication Partners LP	A	Interest			Sold	12/31/23	J		
29. Riverstone Credit Partners, L.P.	A	Dividend			Sold	12/31/23	J		
30. Solaris Ara Fund LP	G	Dividend			Sold	12/31/23	P1		
31. Summit Strategies COI Fund I, L.P.	E	Dividend	M	U					
32. CGSH Partners Investments, LLC	E	Dividend	N	U					
33. Retirement Account 1 Cash Balance Plan (H)									
34. - Fidelity Government Cash Reserves FDRXX		None	K	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. - PIMCO Total Return Instl PTTRX		None	K	T					
36. - Vanguard International Value Port Inv Cl VTRIX		None	J	T					
37. - Vanguard International Growth Admiral VWILX		None	J	T					
38. - Vanguard Hi Yield Corporate Admiral VWEAX		None	K	T					
39. - Fidelity Extended Market Index FSMAX		None	J	T					
40. - Fidelity 500 Index FXAIX		None	K	T					
41. - Fidelity Growth Company FDGRX		None	J	T					
42. - Fidelity Total Intl Index FTIHX		None	J	T					
43. - DFA Global Real Estate DFGEX		None	J	T					
44. - JPMorgan Small Cap Growth JGSVX		None	J	T					
45. - Vanguard Equity Income Admiral VEIRX		None	J	T					
46. - Victory Sycamore Sm Co VSOIX		None	J	T					
47. - Fidelity U.S. Bond Index FXNAX		None	K	T					
48. - Fidelity Inflat-Prot Bd FIPDX		None	K	T					
49. - Fidelity Int'l Bond Index FBIIX		None	K	T					
50. - Fidelity Short Term Bond Index FNSOX		None	K	T					
51. JPMorgan Chase cash accounts	A	Interest	N	T					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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52. Investment Account 3 Charles Schwab managed by KF Advisors (H)									
53. - Ark Innovation ETF ARKK		None							
54. - Blackrock Strategy Income BSIIX	B	Dividend							
55. - PIMCO Flexible Credit PFLEX	C	Dividend							
56. - Artisan International Value Fund APDKX		None							
57. - Edgewood Growth Institutional Fund EGFIX		None							
58. - J Hancock Disciplined Value Cl 1 JVLIX		None							
59. - Touchstone Sands Emerging Markets Growth TSEGX		None							
60. - Vanguard 500 Index Fund VFIAX	B	Dividend							
61. - J Hancock Intl Growth Fund GOGIX		None							
62. - Vanguard Short Term Bond Fund VFSUX	B	Dividend							
63. - Charles Schwab cash account	A	Interest							
64. - Champlain Small Company Inst mutual fund CIPNX		None							
65. Investment Account 4 Charles Schwab managed by KF Advisors (H)									
66. - Ark Innovation ETF ARKK (Y)									
67. - Blackrock Strategy Income BSIIX (Y)									
68. - PIMCO Flexible Credit PFLEX (Y)									

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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69. - Artisan International Value Fund APDKX (Y)									
70. - Edgewood Growth Institutional Fund EGFIX (Y)									
71. - J Hancock Disciplined Value Cl 1 JVLIX (Y)									
72. - Touchstone Sands Emerging Markets Growth TSEGX (Y)									
73. - Vanguard 500 Index Fd VFIAX (Y)									
74. - J Hancock Intl Growth Fund GOGIX (Y)									
75. - Vanguard Short Term Bond Fund VFSUX (Y)									
76. - Charles Schwab cash account (Y)									
77. - Champlain Small Company Inst mutual fund CIPNX (Y)									
78. Retirement Account 2 TIAA (H)									
79. - TIAA Traditional		None	L	T					
80. - CREF Stock R2		None	M	T					
81. - TIAA Real Estate		None	K	T					
82. - CREF Inf-Linked Bond R2		None	J	T					
83. Investment Account 5 Morgan Stanley (H)									
84. - Nuveen Co Bal Alloc PTF I CCFEX		None	M	T					
85. Investment Account 6 Morgan Stanley (H)									

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86. - Nuveen Co Bal Alloc PTF I CCFEX (Y)									
87. Investment Account 7 Charles Schwab managed by KF Advisors (H)									
88. - PIMCO Inflation Response Multi Asset Fund PIRMX		None							
89. - Charles Schwab cash account	A	Interest	J	T					
90. - Lord Abbett Short Duration Fund LLDYX	E	Dividend							
91. - Victory Market Neutral Income I Fund CBHIX	E	Dividend			Sold (part)	03/28/23	K		
92. - Schwab US Treasury Money Market, SUTXX	F	Dividend			Buy	06/16/23	P1		
93.					Sold (part)	07/26/23	K		
94.					Sold (part)	09/13/23	P1		
95.					Sold (part)	09/27/23	K		
96.					Sold	11/01/23	P1		
97. Fortress TSX Broadway LP	A	Interest	N	U					
98. Davidson Kempner Distressed Opportunities, LP	G	Dividend	P1	U					
99. Hudson Bay Fund LP	E	Dividend	P1	U					
100. Oak Hill Capital Partners V (Onshore Feeder), L.P.	A	Dividend	M	U					
101. Corner Ventures DAG Fund I-C LP	A	Interest	M	U					
102. Fifth Wall Ventures III LP	A	Interest	N	U					

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103. Riverstone Credit Partners - Direct LP	A	Interest			Sold	12/31/23	J		
104. Investment Account 8 Charles Schwab Managed by KF Advisors (H)									
105. - Cintas Corp common stock CTAS	A	Dividend			Sold (part)	06/29/23	J	C	
106.					Sold (part)	07/06/23	J	C	
107.					Sold	07/10/23	J	C	
108. - Costco Wholesale Co common stock COST	A	Dividend							
109. - Danaher Corp common stock DHR	A	Dividend							
110. - Definance Nex Gen EFT FIVG	A	Dividend							
111. - Eaton Corp PLC common stock ETN	A	Dividend							
112. - Home Depot Inc common stock HD	A	Dividend							
113. - Intellia Therapeutics Inc common stock NTLA		None							
114. - Invesco QQQ Trust ETF QQQ	A	Dividend							
115. - Ishares Core S&P ETF IJR	A	Dividend			Buy (add'l)	06/06/23	J		
116. - Ishares Expanded TCH STX ETF IGV	A	Dividend			Buy (add'l)	04/19/23	K		
117.					Buy (add'l)	07/12/23	K		
118. - Ishares Russell 2000 ETF IWM	A	Dividend			Sold (part)	04/04/23	K		
119.					Buy (add'l)	06/07/23	K		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. - Nike Inc common stock NKE	A	Dividend							
121. - Regeneron Pharms Inc common stock REGN		None							
122. - Select Sector Health ETF XLV	A	Dividend							
123. - Union Pacific Corp common stock UNP	A	Dividend							
124. - Vanguard Financials ETF VFH	A	Dividend							
125. - Vanguard S&P 500 ETF VOO	A	Dividend			Buy (add'l)	10/02/23	J		
126. - Zoetis Inc common stock ZTS	A	Dividend							
127. - Charles Schwab cash account	A	Interest							
128. - Ishares Biotechnology ETF IBB	A	Dividend			Buy (add'l)	06/02/23	J		
129. - Ishares Core S&P Mid Cap ETF IJH	A	Dividend							
130. - Veralto Corp common stock VLTO (X)		None			Sold (part)	10/02/23	J		
131.					Sold	10/18/23	J		
132. - Energy Select Sector XLE	A	Dividend			Buy	01/13/23	K		
133. Citizens Wealth cash accounts	A	Interest	M	T					
134. Investment Account 9 TIAA managed by TIAA (H)									
135. - TIAA cash account	B	Dividend							
136. - Air Products and Chemicals Inc common stock APD	A	Dividend							

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. - Alphabet Inc common stock GOOGL		None							
138. - Comcast Corp common stock CMCSA	A	Dividend			Sold	04/24/23	J	B	
139. - Costco Wholesale Corp common stock COST	A	Dividend							
140. - Eaton Corp PLC common stock ETN	A	Dividend							
141. - Home Depot Inc common stock HD	A	Dividend							
142. - Ishares Russell 2000 Value ETF IWN	A	Dividend			Sold	04/24/23	J		
143. - Johnson & Johnson common stock JNJ	A	Dividend							
144. - Microsoft Corp common stock MSFT	A	Dividend							
145. - Nike Inc common stock NKE	A	Dividend							
146. - Qualcomm Inc common stock QCOM	A	Dividend			Sold	04/24/23	K		
147. - Regeneron Pharmaceuticals Inc common stock REGN		None							
148. - T-Mobile US Inc common stock TMUS		None							
149. - Union Pacific Corp common stock UNP	A	Dividend							
150. - Visa Inc common stock V	A	Dividend							
151. - Zoetis Inc common stock ZTS	A	Dividend							
152. - Ishares Core MSCI EAFE ETF IEFA	B	Dividend							
153. - Ishares Short-Term Nat Muni Bond ETF SUB	A	Dividend			Sold	09/26/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. - AQR Managed Futures Strategy Fund AQMRX		None							
155. - Vanguard Value ETF VTV	A	Dividend			Buy (add'l)	04/24/23	J		
156. - Vanguard Mid Cap ETF VO	A	Dividend							
157. - Vanguard FTSE Emerging Markets ETF VWO		None			Sold	03/02/23	K		
158. - Ishares Core S&P 500 ETF IVV	B	Dividend							
159. - Ishares Russell Mid Cap ETF IWR	A	Dividend							
160. - Ishares Core S&P Small Cap ETF IJR	A	Dividend							
161. - Vanguard New York Long Term Tax Exempt Fund VNYUX	B	Dividend							
162. - Delaware Small Cap Value Fund DVZRX		None							
163. - S&P Global Inc common stock SPGI	A	Dividend							
164. - iShares Russell 2000 ETF IWM	A	Dividend			Buy	04/24/23	J		
165. - iShares Russell Mid-Cap ETF IWR	A	Dividend			Sold	03/23/23	K		
166. - Vanguard Growth ETF VUG	A	Dividend			Buy	04/24/23	K		
167. - iShares Core MSCI Emerging Markets ETF IEMG	A	Dividend							
168. - Goldman Sachs Financial Square Treasury Solutions Fund FEDXX	A	Dividend			Buy	09/30/23	J		
169.					Sold	09/30/23	J		
170. - Vanguard Tax-Exempt Bond Index ETF VTEB	A	Dividend			Buy	09/26/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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171.					Sold	10/24/23	K		
172. - iShares National Muni Bond ETF MUB	A	Dividend			Buy	10/24/23	K		
173. Retirement Account 3 TIAA managed by TIAA (H)									
174. - TIAA cash account	A	Dividend	J	T					
175. - FlexShares Quality Dividend Index Fund QDF		None			Sold	01/20/23	J		
176. - TIAA-CREF Large Cap Value Index Fund TILVX	A	Dividend	J	T					
177. - Baird Core Plus Bond Fund BCOIX	A	Dividend	J	T	Buy (add'l)	04/24/23	J		
178. - DFA Inflation Protected Securities Portfolio DIPSX	A	Dividend	J	T					
179. - TIAA-CREF High Yield Fund TIHYX	A	Dividend			Sold	01/30/23	J		
180. - Vanguard Intermediate Term Bond Index VBILX	A	Dividend	J	T					
181. - Vanguard Short Term Bond Index VBIRX	A	Dividend	J	T	Buy (add'l)	01/30/23	J		
182. - Ishares Gold Trust IAU		None	J	T					
183. - Jensen Quality Growth Fund JENYX	A	Dividend	J	T					
184. - Ishares Russell Mid-Cap ETF IWR	A	Dividend	J	T					
185. - Nuveen ESG Emerging Markets Fund NUEM	A	Dividend	J	T					
186. - Ishares MSCI Intnl Quality Factor ETF IQLT	A	Dividend	J	T					
187. - SPDR Portfolio Emerging Markets ETF SPEM	A	Dividend	J	T					

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188. - SPDR Portfolio Developed World Ex-US ETF SPDW	A	Dividend	K	T	Sold (part)	04/24/23	J	A	
189. - Vanguard Small Cap Value ETF VBR	A	Dividend	J	T					
190. - Ishares Russell 2000 ETF IWM	A	Dividend	J	T					
191. - Ishares Russell Top 200 Growth ETF IWY	A	Dividend	K	T	Buy (add'l)	01/11/23	J		
192. - Vanguard Equity Income Fund VEIRX	A	Dividend	J	T	Buy (add'l)	04/04/23	J		
193. - AQR Managed Futures Strategy Fund AQMRX		None			Sold	04/04/23	J		
194. - Diamond Hill Long Short Fund DHLSX		None			Sold	02/02/23	J	A	
195. - Vanguard Value ETF VTV	A	Dividend	J	T	Buy	01/20/23	J		
196.					Buy (add'l)	04/24/23	J		
197. Fifth Wall Early-Stage Ventures LP		None	M	U					
198. Investment Account 10 Charles Schwab managed by KF Advisors (H)									
199. - Schwab cash accounts (X)	A	Interest							
200. Investment Account 11 Charles Schwab managed by KF Advisors (H)									
201. - Schwab cash accounts (X)	A	Interest							
202. Investment Account 12 TIAA managed by TIAA (H)									
203. - Ark Innovation ETF ARKK (X)		None	K	T					
204. - BlackRock Strategic Income Fund BSIIX (X)	A	Dividend			Sold	12/28/23	L		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205. - PIMCO Flexible Credit Incm FD Inst PLEX (X)	B	Dividend	L	T					
206. - Artisan Intl Value Fund Adv APDKX (X)	B	Dividend	L	T					
207. - Edgewood Growth Fund EGFIX (X)		None	L	T					
208. - JH Disciplined Value Fund JVLIX (X)	C	Dividend	L	T					
209. - Touchstone Sands Emerging Markets Growth I TSEGX (X)		None	K	T					
210. - Vanguard 500 Index Fund VFIAX (X)	A	Dividend	M	T					
211. - JH Intl Growth Fund GOGIX (X)	B	Dividend			Sold	12/28/23	L		
212. - Vanguard Short Term Bond Fund VFSUX (X)	A	Dividend			Sold	12/28/23	L		
213. - Champlain Small Company Institutional Fund CIPNX (X)	C	Dividend	K	T					
214. - TIAA cash account (X)	A	Dividend	M	T					
215. - Goldman Sachs Financial Square Treasury Solution Fund FEDXX	A	Dividend	K	T	Buy	12/31/23	K		
216. Investment Account 13 TIAA managed by TIAA (H)									
217. - TIAA cash account (X)	A	Dividend	K	T					
218. - Air Products and Chemicals Inc common stock APD (X)		None	K	T					
219. - Alphabet Inc common stock GOOGL (X)		None	L	T					
220. - Costco Wholesale Corp common stock COST (X)		None	K	T					
221. - Eaton Corp PLC common stock ETN (X)		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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222. - Home Depot Inc common stock HD (X)	A	Dividend	K	T					
223. - Johnson & Johnson common stock JNJ (X)	A	Dividend	K	T					
224. - Microsoft Corp common stock MSFT (X)	A	Dividend	L	T					
225. - NIKE Inc common stock NKE (X)		None	K	T					
226. - Regeneron Pharmaceuticals Inc common stock REGN (X)		None	K	T					
227. - T-Mobile US Inc common stock TMUS (X)	A	Dividend	K	T					
228. - Union Pacific Corp common stock UNP (X)	A	Dividend	K	T					
229. - Visa Inc common stock V (X)	A	Dividend	L	T					
230. - Zoetis Inc common stock ZTS (X)		None	K	T					
231. - iShares Core MSCI EAFE ETF IEFA (X)	B	Dividend	L	T					
232. - AQR Managed Futures Strategy Fund AQMRX (X)	A	Dividend	J	T					
233. - Vanguard Value ETF VTV (X)	A	Dividend	K	T					
234. - Vanguard Mid-Cap ETF VO (X)	A	Dividend	L	T					
235. - iShares Core S&P 500 ETF IVV (X)	A	Dividend	L	T					
236. - iShares Russell Mid-Cap ETF IJH (X)	A	Dividend	L	T					
237. - iShares Core S&P Small-Cap ETF IJR (X)	A	Dividend	K	T					
238. - Vanguard New York Long-Term Tax-Exempt Fund VNYUX (X)	A	Dividend	L	T					

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. - Delaware Small Cap Value Fund DVZRX (X)	A	Dividend	J	T					
240. - S&P Global Inc common stock SPGI (X)	A	Dividend	K	T					
241. - iShares Russell 2000 ETF IWM (X)	A	Dividend	K	T					
242. - Vanguard Growth ETF VUG (X)	A	Dividend	K	T					
243. - iShares Core MSCI Emerging Markets ETF IEMG (X)	A	Dividend	K	T					
244. - iShares National Muni Bond ETF MUB (X)	A	Dividend	K	T					
245. Investment Account 14 TIAA managed by TIAA (H)									
246. - TIAA cash account (X)	A	Dividend	L	T					
247. - Allspring Special Mid Cap Value Fund WFPRX	A	Dividend	J	T	Buy	12/08/23	J		
248.					Buy (add'l)	12/13/23	J		
249. - Federated Hermes Mdt Small Cap Growth Fund QLSGX	A	Dividend	J	T	Buy	12/08/23	J		
250.					Buy (add'l)	12/08/23	J		
251. - iShares Core S&P 500 ETF IVV	A	Dividend	J	T	Buy	12/08/23	J		
252.					Buy (add'l)	12/13/23	J		
253. - iShares Russell 2000 Value ETF IWN	A	Dividend	J	T	Buy	12/08/23	J		
254.					Buy (add'l)	12/13/23	J		
255.					Buy (add'l)	12/13/23	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. - iShares Russell Mid Cap Growth ETF IWP	A	Dividend	J	T	Buy	12/08/23	J		
257.					Buy (add'l)	12/13/23	J		
258. - iShares Russell Mid Cap Value ETF IWS	A	Dividend	J	T	Buy	12/08/23	J		
259. - Vanguard Russell 1000 Growth ETF VONG	A	Dividend	J	T	Buy	12/07/23	J		
260.					Buy (add'l)	12/13/23	J		
261. - Vanguard Value ETF VTV	A	Dividend	J	T	Buy	12/07/23	J		
262.					Buy (add'l)	12/13/23	J		
263. - iShares Core MSCI EAFE ETF IEFA	A	Dividend	J	T	Buy	12/08/23	J		
264.					Buy (add'l)	12/13/23	J		
265. - MFS Institutional Trust MFS International Equity Fund MIEIX	A	Dividend	J	T	Buy	12/08/23	J		
266.					Buy (add'l)	12/13/23	J		
267. - Vanguard FTSE Emerging Markets ETF VWO	A	Dividend	J	T	Buy	12/13/23	J		
268. Investment Account 15 TIAA managed by TIAA (H)									
269. - Costco Wholesale Co common stock COST (X)		None			Sold	12/07/23	K	D	
270. - Danaher Corp common stock DHR (X)		None			Sold	12/07/23	K		
271. - Defiance Nex Gen ETF FIVG (X)		None			Sold	12/07/23	K		
272. - Eaton Corp PLC common stock ETN (X)		None			Sold	12/07/23	K	E	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. - Home Depot Inc common stock HD (X)	A	Dividend			Sold	12/07/23	K	C	
274. - Intellia Therapeutics Inc common stock NTLA (X)		None			Sold	12/08/23	J		
275. - Invesco QQQ Trust ETF QQQ (X)		None			Sold	12/08/23	L	B	
276. - iShares Core S&P Small ETF IJR (X)		None			Sold	12/08/23	K		
277. - iShares Expanded TCH STX ETF IGV (X)		None			Sold	12/08/23	L	B	
278. - iShares Russell 2000 ETF IWM (X)		None			Sold	12/08/23	L		
279. - Nike Inc common stock NKE (X)		None			Sold	12/07/23	K		
280. - Regeneron Pharms Inc common stock REGN (X)		None	L	T					
281. - Select Sector Health ETF XLV (X)		None			Sold	12/08/23	L		
282. - Union Pacific Corp common stock UNP (X)	A	Dividend			Sold	12/07/23	K	C	
283. - Vanguard Financials ETF VFH (X)		None			Sold	12/08/23	L		
284. - Vanguard S&P 500 ETF VOO (X)	B	Dividend	N	T	Buy (add'l)	12/07/23	M		
285.					Buy (add'l)	12/08/23	L		
286.					Buy (add'l)	12/13/23	K		
287.					Buy (add'l)	12/28/23	L		
288. - Zoetis Inc common stock ZTS (X)					Sold	12/07/23	K	A	
289. - TIAA cash accounts (X)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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290. - iShares Biotechnology ETF IBB (X)		None			Sold	12/08/23	K		
291. - iShares Core S&P Mid Cap ETF IJH (X)		None			Sold	12/08/23	L	C	
292. - Energy Select Sector XLE (X)	A	Dividend	L	T	Buy (add'l)	12/08/23	K		
293. - PIMCO Inflation Response Multi Asset Inst Fund PIRMX (X)		None			Sold	12/08/23	J		
294. - Lord Abbett Short Duration Fund LLDYX (X)	D	Dividend	O	T					
295. - Victory Market Neutral Income I Fund CBHIX (X)	B	Dividend			Sold	12/07/23	O		
296. - Goldman Sachs Financial Square Treasury Solutions Fund FEDXX	E	Dividend	P1	T	Buy	12/31/23	P1		
297. - Allspring Special Mid Cap Value Fund WFPRX	B	Dividend	L	T	Buy	12/08/23	K		
298.					Buy (add'l)	12/13/23	K		
299. - Federated Hermes Mdt Small Cap Growth Fund QLSGX	A	Dividend	L	T	Buy	12/08/23	L		
300. - iShares Russell 2000 Value ETF IWN	A	Dividend	L	T	Buy	12/08/23	L		
301. - iShares Russell Mid Cap Growth ETF IWP	A	Dividend	M	T	Buy	12/08/23	M		
302.					Buy (add'l)	12/13/23	K		
303. - iShares Russell Mid Cap Value ETF IWS	A	Dividend	K	T	Buy	12/08/23	K		
304.					Buy (add'l)	12/13/23	J		
305. - Vanguard Russell 1000 Growth ETF VONG	A	Dividend	M	T	Buy	12/08/23	M		
306.					Buy (add'l)	12/13/23	K		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
307.					Buy (add'l)	12/28/23	K		
308. - Vanguard Value ETF VTV	A	Dividend	M	T	Buy	12/08/23	L		
309.					Buy (add'l)	12/13/23	K		
310.					Buy (add'l)	12/28/23	J		
311. - iShares Core MSCI EAFE ETF IEFA	A	Dividend	L	T	Buy	12/13/23	L		
312.					Buy (add'l)	12/28/23	K		
313. - MFS Institutional Trust MFS International Equity Fund MIEIX	A	Dividend	K	T	Buy	12/13/23	K		
314. - Vanguard FTSE Emerging Markets ETF VWO	A	Dividend	L	T	Buy	12/13/23	K		
315.					Buy (add'l)	12/28/23	K		
316. - Alerian MLP ETF AMLP		None	K	T	Buy	12/20/23	K		
317. - AQR Managed Futures Strategy Fund AQMRX	C	Dividend	K	T	Buy	12/08/23	K		
318. - iShares Gold Trust IAU		None	K	T	Buy	12/08/23	K		
319.					Buy (add'l)	12/28/23	J		
320.					Sold (part)	12/31/23	J		
321. Investment Account 16 TIAA managed by TIAA (H)									
322. - iShares Russell 2000 ETF IWM (X)	B	Dividend	N	T					
323. - Aristotle Value Equity Fund AIQQX (X)	D	Dividend	O	T	Sold (part)	12/08/23	M	E	

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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324. - Grandeur Peak Intl Fund GISYX (X)		None			Sold	12/08/23	O		
325. - TIAA cash accounts (X)	A	Dividend	N	T					
326. - Lord Abbett Short Duration Income Fund LLDYX (X)	C	Dividend	N	T					
327. - Vanguard Interm Term Investment Grade Admiral Fund VFIDX (X)	D	Dividend	P1	T					
328. - Driehaus Emerging Markets Growth Instl Fund DIEMX (X)	D	Dividend	N	T					
329. - GQG Partners Global Quality Equity Instl Fund GQRIX (X)	D	Dividend	O	T					
330. - Victory Market Neutral Income Fund CBHIX (X)	A	Dividend			Sold	12/08/23	N		
331. - Goldman Sachs Financial Square Treasury Solutions Fund FEDXX	A	Dividend	L	T	Buy	12/08/23	L		
332. - Allspring Special Mid Cap Value Fund WFPRX	D	Dividend	M	T	Buy	12/08/23	M		
333. - iShare Core S&P 500 ETF IVV	B	Dividend	N	T	Buy	12/07/23	M		
334.					Buy (add'l)	12/08/23	M		
335. - iShares Russell Mid Cap Growth ETF IWP	A	Dividend	M	T	Buy	12/08/23	M		
336. - iShares Russell Mid Cap Value ETF IWS	A	Dividend	L	T	Buy	12/08/23	L		
337. - iShares Core MSCI EAFE ETF IEFA	B	Dividend	M	T	Buy	12/08/23	M		
338. - MFS Institutional Trust MFS International Equity Fund MIEIX	A	Dividend	L	T	Buy	12/31/23	L		
339. - Alerian MLP ETF AMLP		None	L	T	Buy	12/08/23	L		
340. - AQR Managed Futures Strategy Fund AQMRX	C	Dividend	K	T	Buy	12/08/23	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
341. - iShares Gold Trust IAU		None	K	T	Buy	12/07/23	K		
342.					Buy (add'l)	12/08/23	J		
343.					Sold (part)	12/31/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Investment Account 1 Charles Schwab: Line 1 remainder investments were transferred to Investment Account 16 TIAA Line 321.
Retirement Account 1 Cash Balance Plan: Lines 34-50 Retirement plan did not provide income information nor purchase/sales information.
Investment Account 3 Charles Schwab: Line 52 remainder investments were transferred to Investment Account 12 TIAA Line 202.
Investment Account 4 Charles Schwab: Lines 66-77 are assets held by a [redacted] that is no longer a [redacted]; therefore, there is no corresponding reportable transaction in Column D.
Investment Account 6 Morgan Stanley: Line 86 are assets held by a [redacted] that is no longer a [redacted]; therefore, there is no corresponding reportable transaction in Column D.
Investment Account 7 Charles Schwab: Line 87 remainder investments were transferred to Invesment Account 15 TIAA Line 268.
Investment Account 8 Charles Schwab: Line 104 remainder investments were transferred to Investment Account 15 TIAA Line 268.
Investment Account 8 Charles Schwab: Lines 130-131 were spinoffs from Danaher Corporation (Line 109), resulting in Column D sales with no prior purchases.
Investment Account 9 TIAA: Line 134 remainder investments were transferred to Invesment Account 13 TIAA Line 216.
Investment Account 10 Charles Schwab: Line 199 had assets that increased in value which became reportable. Remainder investments were transferred to Investment Account 15 TIAA Line 268.
Investment Account 11 Charles Schwab: Line 201 had assets that increased in value which became reportable. Remainder investments were transferred to Investment Account 15 TIAA Line 268.
Investment Account 12 TIAA: Lines 203-214 were transferred from Investment Account Investment Account 3 Charles Schwab; therefore, there is no corresponding "Buy" transaction in Column D.
Investment Account 13 TIAA: Lines 217-244 were transferred from Investment Account Investment Account 9 TIAA; therefore, there is no corresponding "Buy" transaction in Column D.
Investment Account 14 TIAA: Line 246 was transferred from Investment Account Investment Account 11 TIAA; therefore, there is no corresponding "Buy" transaction in Column D.
Investment Account 15 TIAA: Lines 269-295 were transferred from Investment Account Investment Account 8 Charles Schwab; therefore, there is no corresponding "Buy" transaction in Column D.
Investment Account 16 TIAA: Lines 322-330 were transferred from Investment Account Investment Account 1 Charles Schwab; therefore, there is no corresponding "Buy" transaction in Column D.

Name of Person Reporting	Date of Report
Liman, Lewis J.	05/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Lewis J. Liman

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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