AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Liman, Lewis J.	U. S. District Court, Southern District of New York	06/12/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active Status	☐ Nomination Date ☐ Initial ☐ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States Courthouse 500 Pearl Street New York, NY 10007		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Liman Foundation
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2003-2019	Cleary Gottlieb Steen & Hamilton LLP - retirement plan with former law firm; firm-managed asset selection
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Columbia University teaching income	$10,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Administrative Office of the United States Courts	June 4-6, 2024	Bolton Landing, NY	Second Circuit Judicial Conference	Hotel & Transportation
2.	U.S. Sentencing Commission	June 12-15, 2024	New Orleans, LA	U.S. Sentencing Commission 2024 Judges Seminar	Hotel & Transportation
3.	Administrative Office of the United States Courts	October 20-23, 2024	West Palm Beach, FL	MDL Transferee Judges Conference	Hotel, Transportation, & Food
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Liman, Lewis J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Investment Account 1 Charles Schwab managed by KF Advisors (H)									
2.	- Ishares Russell 2000 ETF IWM (Y)									
3.	- Aristotle Value Equity Fund ARSQX (Y)									
4.	- Grandeur Peak Intl Fund GISYX (Y)									
5.	- Schwab cash accounts (Y)									
6.	- Lord Abbett Short Duration Income mutual fund LLDYX (Y)									
7.	- Vanguard Interm-Term Investment Grade Admiral mutual fund VFIDX (Y)									
8.	- Driehaus Emerging Markets Growth Insl mutual fund DIEMX (Y)									
9.	- GQG Partners Global Quality Equity Instl mutual fund GQRIX (Y)									
10.	- Victory Market Neutral Income mutual fund CBHIX (Y)									
11.	Investment Account 2 Schwab Charitable (H)									
12.	- Schwab Donor Advised - Janus Balanced Pool JABAX		None	K	T					
13.	- Schwab Donar Advised - JP Morgan Investor Conservative (ONCFX)		None	L	T					
14.	Armistice Capital Fund LP	G	Dividend	L	U	Sold (part)	12/31/24	M		
15.	DAG Ventures V-QP, L.P.	A	Int./Div.			Sold	12/31/24	J		
16.	Sculptor (OZ) Domestic Partners II LP	A	Int./Div.	K	U	Sold (part)	12/31/24	J		
17.	PIMCO BRAVO Fund III Onshore Feeder, L.P.	E	Dividend	M	U					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Riverstone Credit Partners, L.P.		None	J	U	Buy	12/31/24	J		
19. Summit Strategies COI Fund I, L.P.	E	Dividend	M	U					
20. CGSH Partners Investments, LLC	E	Dividend	N	U					
21. Retirement Account 1 Cash Balance Plan (H)									
22. - Fidelity Government Cash Reserves FDRXX		None	K	T					
23. - PIMCO Total Return Instl PTTRX		None	L	T					
24. - Vanguard International Value Port Inv Cl VTRIX		None	J	T					
25. - Vanguard International Growth Admiral VWILX		None	J	T					
26. - Vanguard Hi Yield Corporate Admiral VWEAX		None	K	T					
27. - Fidelity Extended Market Index FSMAX		None	J	T					
28. - Fidelity 500 Index FXAIX		None	J	T					
29. - Fidelity Growth Company FDGRX		None	J	T					
30. - Fidelity Total Intl Index FTIHX		None	J	T					
31. - DFA Global Real Estate DFGEX		None	J	T					
32. - JPMorgan Small Cap Growth JGSVX		None	J	T					
33. - Vanguard Equity Income Admiral VEIRX		None	K	T					
34. - Victory Sycamore Sm Co VSOIX		None	J	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. - Fidelity U.S. Bond Index FXNAX		None	L	T					
36. - Fidelity Inflat-Prot Bd FIPDX		None	K	T					
37. - Fidelity Int'l Bond Index FBIIX		None	K	T					
38. - Fidelity Short Term Bond Index FNSOX		None	K	T					
39. JPMorgan Chase cash accounts	A	Interest	O	T					
40. Investment Account 3 Charles Schwab managed by KF Advisors (H)									
41. - Ark Innovation ETF ARKK (Y)									
42. - Blackrock Strategy Income BSIIX (Y)									
43. - PIMCO Flexible Credit PFLEX (Y)									
44. - Artisan International Value Fund APDKX (Y)									
45. - Edgewood Growth Institutional Fund EGFIX (Y)									
46. - J Hancock Disciplined Value Cl 1 JVLIX (Y)									
47. - Touchstone Sands Emerging Markets Growth TSEGX (Y)									
48. - Vanguard 500 Index Fund VFIAX (Y)									
49. - J Hancock Intl Growth Fund GOGIX (Y)									
50. - Vanguard Short Term Bond Fund VFSUX (Y)									
51. - Charles Schwab cash account (Y)									

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52. - Champlain Small Company Inst mutual fund CIPNX (Y)									
53. Retirement Account 2 TIAA (H)									
54. - TIAA Traditional	C	Interest	L	T					
55. - CREF Stock R2	E	Interest	M	T					
56. - TIAA Real Estate	A	Interest	K	T					
57. - CREF Inf-Linked Bond R2	A	Interest	J	T					
58. Investment Account 4 Morgan Stanley (H)									
59. - Nuveen Co Bal Alloc PTF I CCFEX (Y)									
60. Investment Account 5 Charles Schwab managed by KF Advisors (H)									
61. - PIMCO Inflation Response Multi Asset Fund PIRMX (Y)									
62. - Charles Schwab cash account (Y)									
63. - Lord Abbett Short Duration Fund LLDYX (Y)									
64. - Victory Market Neutral Income I Fund CBHIX (Y)									
65. Fortress TSX Broadway LP	A	Interest	N	U					
66. Davidson Kempner Distressed Opportunities, LP	A	Dividend			Sold	12/31/24	P1		
67. Hudson Bay Fund LP	E	Dividend			Sold	12/31/24	O		
68. Oak Hill Capital Partners V (Onshore Feeder), L.P.	A	Dividend	M	U					

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69. Corner Ventures DAG Fund I-C LP	A	Interest	M	U					
70. Fifth Wall Ventures III LP	A	Interest	N	U	Buy (add'l)	12/31/24	K		
71. Riverstone Credit Partners - Direct LP	A	Interest	K	U	Buy	12/31/24	K		
72. Investment Account 6 Charles Schwab Managed by KF Advisors (H)									
73. - Costco Wholesale Co common stock COST (Y)									
74. - Danaher Corp common stock DHR (Y)									
75. - Definance Nex Gen EFT FIVG (Y)									
76. - Eaton Corp PLC common stock ETN (Y)									
77. - Home Depot Inc common stock HD (Y)									
78. - Intellia Therapeutics Inc common stock NTLA (Y)									
79. - Invesco QQQ Trust ETF QQQ (Y)									
80. - Ishares Core S&P ETF IJR (Y)									
81. - Ishares Expanded TCH STX ETF IGV (Y)									
82. - Ishares Russell 2000 ETF IWM (Y)									
83. - Nike Inc common stock NKE (Y)									
84. - Regeneron Pharms Inc common stock REGN (Y)									
85. - Select Sector Health ETF XLV (Y)									

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86. - Union Pacific Corp common stock UNP (Y)									
87. - Vanguard Financials ETF VFH (Y)									
88. - Vanguard S&P 500 ETF VOO (Y)									
89. - Zoetis Inc common stock ZTS (Y)									
90. - Charles Schwab cash account (Y)									
91. - Ishares Biotechnology ETF IBB (Y)									
92. - Ishares Core S&P Mid Cap ETF IJH (Y)									
93. - Energy Select Sector XLE (Y)									
94. Citizens Wealth cash accounts	A	Interest	M	T					
95. Investment Account 7 TIAA managed by TIAA (H)									
96. - TIAA cash account (Y)									
97. - Air Products and Chemicals Inc common stock APD (Y)									
98. - Alphabet Inc common stock GOOGL (Y)									
99. - Costco Wholesale Corp common stock COST (Y)									
100. - Eaton Corp PLC common stock ETN (Y)									
101. - Home Depot Inc common stock HD (Y)									
102. - Johnson & Johnson common stock JNJ (Y)									

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103. - Microsoft Corp common stock MSFT (Y)									
104. - Nike Inc common stock NKE (Y)									
105. - Regeneron Pharmaceuticals Inc common stock REGN (Y)									
106. - T-Mobile US Inc common stock TMUS (Y)									
107. - Union Pacific Corp common stock UNP (Y)									
108. - Visa Inc common stock V (Y)									
109. - Zoetis Inc common stock ZTS (Y)									
110. - Ishares Core MSCI EAFE ETF IEFA (Y)									
111. - AQR Managed Futures Strategy Fund AQMRX (Y)									
112. - Vanguard Value ETF VTV (Y)									
113. - Vanguard Mid Cap ETF VO (Y)									
114. - Ishares Core S&P 500 ETF IVV (Y)									
115. - Ishares Russell Mid Cap ETF IWR (Y)									
116. - Ishares Core S&P Small Cap ETF IJR (Y)									
117. - Vanguard New York Long Term Tax Exempt Fund VNYUX (Y)									
118. - Delaware Small Cap Value Fund DVZRX (Y)									
119. - S&P Global Inc common stock SPGI (Y)									

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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. - iShares Russell 2000 ETF IWM (Y)									
121. - Vanguard Growth ETF VUG (Y)									
122. - iShares Core MSCI Emerging Markets ETF IEMG (Y)									
123. - iShares National Muni Bond ETF MUB (Y)									
124. Retirement Account 3 TIAA managed by TIAA (H)									
125. - TIAA cash account	A	Dividend	J	T					
126. - TIAA-CREF Large Cap Value Index Fund TILVX		None			Sold	07/25/24	J	A	
127. - Baird Core Plus Bond Fund BCOIX	A	Dividend	J	T	Buy (add'l)	02/02/24	J		
128.					Buy (add'l)	07/25/24	J		
129. - DFA Inflation Protected Securities Portfolio DIPSX	A	Dividend			Sold	07/25/24	J		
130. - Vanguard Intermediate Term Bond Index VBILX	A	Dividend	J	T	Buy (add'l)	02/02/24	J		
131.					Sold (part)	04/09/24	J		
132.					Buy (add'l)	07/25/24	J		
133. - Vanguard Short Term Bond Index VBIRX	A	Dividend	J	T	Buy (add'l)	02/02/24	J		
134.					Buy (add'l)	07/25/24	J		
135. - Ishares Gold Trust IAU		None			Sold	07/25/24	J	A	
136. - Jensen Quality Growth Fund JENYX		None			Sold	02/02/24	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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137. - Ishares Russell Mid-Cap ETF IWR	A	Dividend			Sold	07/25/24	J	B	
138. - Nuveen ESG Emerging Markets Fund NUEM		None			Sold	01/02/24	J		
139. - Ishares MSCI Intnl Quality Factor ETF IQLT	A	Dividend			Sold	07/25/24	J	A	
140. - SPDR Portfolio Emerging Markets ETF SPEM	A	Dividend	J	T	Buy (add'l)	01/02/24	J		
141.					Buy (add'l)	07/25/24	J		
142. - SPDR Portfolio Developed World Ex-US ETF SPDW	A	Dividend	K	T	Buy (add'l)	07/25/24	J		
143. - Vanguard Small Cap Value ETF VBR	A	Dividend			Buy (add'l)	02/02/24	J		
144.					Sold	07/25/24	J	A	
145. - Ishares Russell 2000 ETF IWM	A	Dividend			Buy (add'l)	02/02/24	J		
146.					Sold	07/25/24	J	A	
147. - Ishares Russell Top 200 Growth ETF IWY	A	Dividend	K	T	Sold (part)	07/25/24	J	B	
148. - Vanguard Equity Income Fund VEIRX	A	Dividend			Buy (add'l)	01/02/24	J		
149.					Sold	07/25/24	J	A	
150. - Vanguard Value ETF VTV	A	Dividend			Sold	07/25/24	J	A	
151. - Allspring Special Mid Cal Value Fund WFPRX	A	Dividend	J	T	Buy	07/25/24	J		
152. - Federated Hermes Mdt Small Cap Growth Fund QLSGX		None	J	T	Buy	07/25/24	J		
153. - iShares Russell 2000 Value ETF IWN	A	Dividend	J	T	Buy	07/25/24	J		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. - iShares Russell Mid-Cap Growth ETF IWP	A	Dividend	J	T	Buy	07/25/24	J		
155.					Buy (add'l)	07/30/24	J		
156. - iShares Russell Mid-Cap Value ETF IWS	A	Dividend	J	T	Buy	07/25/24	J		
157. - iShares Russell Top 200 Value ETF IWX	A	Dividend	K	T	Buy	07/25/24	K		
158. - Vanguard S&P 500 ETF VOO	A	Dividend	J	T	Buy	07/25/24	J		
159. - DFA Large Cap International Portfolio DFALX	A	Dividend	J	T	Buy	04/09/24	J		
160.					Buy (add'l)	07/25/24	J		
161. - iShares Core MSCI Emerging Markets ETF IEMG	A	Dividend	J	T	Buy	01/02/24	J		
162.					Buy (add'l)	07/25/24	J		
163. Fifth Wall Early-Stage Ventures LP	A	Int./Div.	M	U	Buy (add'l)	12/31/24	K		
164. Investment Account 8 Charles Schwab managed by KF Advisors (H)									
165. - Schwab cash accounts (Y)									
166. Investment Account 9 Charles Schwab managed by KF Advisors (H)									
167. - Schwab cash accounts (Y)									
168. Investment Account 10 TIAA managed by TIAA (H)									
169. - Ark Innovation ETF ARKK (Y)									
170. - PIMCO Flexible Credit Incm FD Inst PLEX (Y)									

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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171. - Artisan Intl Value Fund Adv APDKX (Y)									
172. - Edgewood Growth Fund EGFIX (Y)									
173. - JH Disciplined Value Fund JVLIX (Y)									
174. - Touchstone Sands Emerging Markets Growth I TSEGX (Y)									
175. - Vanguard 500 Index Fund VFIAX (Y)									
176. - Champlain Small Company Institutional Fund CIPNX (Y)									
177. - TIAA cash account (Y)									
178. - Goldman Sachs Financial Square Treasury Solution Fund FEDXX (Y)									
179. Investment Account 11 TIAA managed by TIAA (H)									
180. - TIAA cash account	B	Dividend	K	T					
181. - Air Products and Chemicals Inc common stock APD	A	Dividend	K	T					
182. - Alphabet Inc common stock GOOGL	A	Dividend	L	T					
183. - Costco Wholesale Corp common stock COST	B	Dividend	L	T					
184. - Eaton Corp PLC common stock ETN	A	Dividend	L	T					
185. - Home Depot Inc common stock HD	A	Dividend	K	T					
186. - Johnson & Johnson common stock JNJ	A	Dividend	K	T					
187. - Microsoft Corp common stock MSFT	A	Dividend	L	T	Sold (part)	10/30/24	K		

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188. - NIKE Inc common stock NKE	A	Dividend			Sold	04/01/24	K	A	
189. - Regeneron Pharmaceuticals Inc common stock REGN		None	K	T					
190. - T-Mobile US Inc common stock TMUS	A	Dividend	K	T					
191. - Union Pacific Corp common stock UNP	A	Dividend	K	T					
192. - Visa Inc common stock V	A	Dividend	L	T					
193. - Zoetis Inc common stock ZTS	A	Dividend			Sold	10/29/24	K		
194. - iShares Core MSCI EAFE ETF IEFA	B	Dividend	N	T	Buy (add'l)	04/01/24	K		
195.					Buy (add'l)	08/06/24	L		
196.					Buy (add'l)	08/06/24	K		
197.					Buy (add'l)	10/02/24	M		
198. - AQR Managed Futures Strategy Fund AQMRX		None			Buy (add'l)	08/06/24	J		
199.					Sold	10/02/24	J	A	
200. - Vanguard Value ETF VTV	B	Dividend	M	T	Buy (add'l)	08/06/24	K		
201.					Buy (add'l)	08/06/24	K		
202.					Buy (add'l)	08/06/24	K		
203. - Vanguard Mid-Cap ETF VO	A	Dividend	L	T					
204. - iShares Core S&P 500 ETF IVV	B	Dividend	M	T	Buy (add'l)	08/06/24	K		

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205.					Buy (add'l)	09/26/24	J		
206. - iShares Russell Mid-Cap ETF IJH	A	Dividend	L	T					
207. - iShares Core S&P Small-Cap ETF IJR	A	Dividend			Sold	08/30/24	L	D	
208. - Vanguard New York Long-Term Tax-Exempt Fund VNYUX	C	Dividend	M	T	Buy (add'l)	04/01/24	K		
209.					Buy (add'l)	08/06/24	L		
210.					Buy (add'l)	08/06/24	L		
211. - Delaware Small Cap Value Fund DVZRX	A	Dividend			Sold	08/30/24	J	A	
212. - S&P Global Inc common stock SPGI	A	Dividend	K	T					
213. - iShares Russell 2000 ETF IWM	A	Dividend			Sold	08/30/24	K	C	
214. - Vanguard Growth ETF VUG	A	Dividend	M	T	Buy (add'l)	08/06/24	K		
215.					Buy (add'l)	08/06/24	L		
216. - iShares Core MSCI Emerging Markets ETF IEMG	A	Dividend	K	T	Buy (add'l)	04/01/24	J		
217. - iShares National Muni Bond ETF MUB	A	Dividend	K	T					
218. - Energy Select Sector SPDR Fund XLE	A	Dividend	K	T	Buy	08/06/24	K		
219. - Federated Hermes Mdt Small Cap Growth Fund QLSGX		None	K	T	Buy	08/06/24	K		
220.					Buy (add'l)	08/06/24	J		
221. - iShares Rusell 2000 Value ETF IWN	A	Dividend	L	T	Buy	08/06/24	L		

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222. - Vanguard Russell 1000 Growth ETF VONG	A	Dividend	K	T	Buy	08/06/24	J		
223.					Buy (add'l)	09/26/24	J		
224. - Causeway Emerging Markets Fund CEMIX	C	Dividend	L	T	Buy	08/06/24	L		
225.					Buy (add'l)	09/27/24	K		
226.					Buy (add'l)	10/02/24	J		
227. - MFS Institutional Trust - MFS International Equity Fund MIEIX	B	Dividend	M	T	Buy	08/06/24	L		
228.					Buy (add'l)	08/06/24	K		
229. - Vanguard FTSE Emerging Markets ETF VWO	B	Dividend	L	T	Buy	08/06/24	L		
230.					Buy (add'l)	09/26/24	K		
231. - iShares Short Term National Bond ETF SUB	A	Dividend	K	T	Buy	08/06/24	K		
232. - iShares Gold Trust IAU		None	K	T	Buy	08/06/24	K		
233.					Buy (add'l)	08/06/24	J		
234. Investment Account 12 TIAA managed by TIAA (H)									
235. - TIAA cash account	B	Dividend	M	T					
236. - Allspring Special Mid Cap Value Fund WFPRX (X)	D	Dividend	L	T	Buy (add'l)	01/30/24	J		
237. - Federated Hermes Mdt Small Cap Growth Fund QLSGX		None	J	T	Buy (add'l)	01/30/24	J		
238.					Buy (add'l)	04/01/24	J		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. - iShares Core S&P 500 ETF IVV (X)	D	Dividend	N	T	Buy (add'l)	01/30/24	J		
240.					Buy (add'l)	04/01/24	L		
241.					Buy (add'l)	11/05/24	K		
242. - iShares Russell 2000 Value ETF IWN	A	Dividend	K	T	Buy (add'l)	01/30/24	J		
243.					Buy (add'l)	04/01/24	K		
244. - iShares Russell Mid Cap Growth ETF IWP (X)	A	Dividend	M	T	Buy (add'l)	01/30/24	J		
245.					Buy (add'l)	04/01/24	J		
246. - iShares Russell Mid Cap Value ETF IWS (X)	A	Dividend	K	T					
247. - Vanguard Russell 1000 Growth ETF VONG	A	Dividend	K	T	Buy (add'l)	01/30/24	J		
248.					Buy (add'l)	04/01/24	K		
249. - Vanguard Value ETF VTV (X)	D	Dividend	N	T	Buy (add'l)	01/30/24	J		
250. - iShares Core MSCI EAFE ETF IEFA (X)	E	Dividend	N	T	Buy (add'l)	01/30/24	K		
251.					Buy (add'l)	04/01/24	N		
252. - MFS Institutional Trust MFS International Equity Fund MIEIX (X)	B	Dividend	L	T	Buy (add'l)	01/30/24	J		
253.					Buy (add'l)	04/01/24	K		
254. - Vanguard FTSE Emerging Markets ETF VWO	A	Dividend	K	T	Buy (add'l)	01/30/24	J		
255.					Buy (add'l)	04/01/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. - iShares Russell 2000 ETF IWM (X)	B	Dividend	M	T	Buy (add'l)	07/07/24	K		
257. - Causeway Emerging Markets Fund CEMIX	A	Dividend	K	T	Buy	11/05/24	K		
258. - Driehaus Emerging Markets Growth Fund DIEMX (X)	C	Dividend	M	T					
259. - GQG Partners Global Quality Equity Fund (X)	E	Dividend	O	T					
260. - Lord Abbett Short Duration Income Fund LOLDX (X)	C	Dividend	L	T	Sold (part)	04/01/24	M		
261.					Sold (part)	04/11/24	K		
262. - Allspring Municipal Bond Fund WMBRX	A	Dividend	K	T	Buy	01/30/24	J		
263.					Buy (add'l)	04/11/24	K		
264. - iShares Short Term National Muni Bond SUB	A	Dividend	J	T	Buy	01/30/24	J		
265. - Vanguard New York Long Term Tax Exempt Fund VNYUX	D	Dividend	N	T	Buy	04/12/24	N		
266. - Alerian MLP ETF AMLP (X)	C	Dividend	K	T					
267. - AQR Managed Future Strategy Fund AQMRX	A	Dividend	J	T	Buy	01/30/24	J		
268.					Buy (add'l)	04/01/24	J		
269. - iShares Gold Trust IAU (X)		None	K	T					
270. - Vanguard Intermediate Term Investment Grade Fund VFIDX (X)		None			Sold (part)	04/01/24	N		
271.					Sold	04/12/24	N		
272. Investment Account 13 TIAA managed by TIAA (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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273. - Regeneron Pharms Inc common stock REGN (X)		None	K	T					
274. - Vanguard S&P 500 ETF VOO	D	Dividend	P1	T	Buy (add'l)	01/22/24	L		
275.					Buy (add'l)	02/02/24	N		
276.					Buy (add'l)	02/05/24	J		
277.					Buy (add'l)	02/07/24	L		
278.					Buy (add'l)	08/09/24	K		
279. - TIAA cash accounts	D	Dividend	M	T					
280. - Energy Select Sector XLE	C	Dividend	L	T	Buy (add'l)	01/08/24	J		
281.					Buy (add'l)	01/22/24	J		
282.					Buy (add'l)	02/13/24	K		
283. - Lord Abbett Short Duration Fund LLDYX	E	Dividend			Sold (part)	04/12/24	N		
284.					Sold	09/27/24	N	D	
285. - Goldman Sachs Financial Square Treasury Solutions Fund FEDXX	F	Dividend	N	T					
286. - Allspring Special Mid Cap Value Fund WFPRX	D	Dividend	M	T	Buy (add'l)	01/03/24	K		
287.					Buy (add'l)	02/02/24	K		
288.					Buy (add'l)	02/05/24	K		
289.					Buy (add'l)	02/07/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290. - Federated Hermes Mdt Small Cap Growth Fund QLSGX		None	M	T	Buy (add'l)	02/02/24	K		
291.					Buy (add'l)	02/07/24	J		
292.					Buy (add'l)	05/07/24	J		
293.					Buy (add'l)	08/06/24	J		
294.					Sold (part)	11/05/24	J	B	
295. - iShares Russell 2000 Value ETF IWN	B	Dividend	M	T	Buy (add'l)	02/02/24	K		
296.					Buy (add'l)	02/07/24	J		
297.					Buy (add'l)	05/07/24	J		
298.					Buy (add'l)	08/06/24	J		
299. - iShares Russell Mid Cap Growth ETF IWP	B	Dividend	N	T	Buy (add'l)	02/02/24	K		
300.					Buy (add'l)	02/05/24	K		
301.					Buy (add'l)	02/07/24	K		
302.					Buy (add'l)	05/07/24	K		
303. - iShares Russell Mid Cap Value ETF IWS	B	Dividend	L	T	Buy (add'l)	02/02/24	J		
304.					Buy (add'l)	05/07/24	J		
305. - Vanguard Russell 1000 Growth ETF VONG	C	Dividend	O	T	Buy (add'l)	01/22/24	J		
306.					Buy (add'l)	02/02/24	M		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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307.					Buy (add'l)	02/07/24	K		
308.					Buy (add'l)	05/07/24	L		
309.					Buy (add'l)	05/20/24	K		
310.					Buy (add'l)	08/06/24	K		
311. - Vanguard Value ETF VTV	D	Dividend	N	T	Buy (add'l)	02/02/24	M		
312.					Buy (add'l)	02/07/24	K		
313.					Buy (add'l)	03/20/24	L		
314. - iShares Core MSCI EAFE ETF IEFA	E	Dividend	O	T	Buy (add'l)	01/03/24	L		
315.					Buy (add'l)	01/22/24	L		
316.					Buy (add'l)	02/02/24	M		
317.					Buy (add'l)	02/05/24	M		
318.					Buy (add'l)	02/07/24	K		
319.					Buy (add'l)	02/13/24	K		
320.					Buy (add'l)	03/01/24	L		
321.					Buy (add'l)	03/20/24	L		
322.					Buy (add'l)	08/06/24	K		
323.					Sold (part)	11/05/24	L	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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324.					Sold (part)	11/13/24	L		
325. - MFS Institutional Trust MFS International Equity Fund MIEIX	C	Dividend	M	T	Buy (add'l)	01/03/24	L		
326.					Buy (add'l)	02/02/24	J		
327.					Buy (add'l)	02/13/24	K		
328.					Buy (add'l)	03/20/24	L		
329.					Buy (add'l)	08/06/24	K		
330. - Vanguard FTSE Emerging Markets ETF VWO	E	Dividend	N	T	Buy (add'l)	01/03/24	K		
331.					Buy (add'l)	02/02/24	L		
332.					Buy (add'l)	02/05/24	L		
333.					Buy (add'l)	02/07/24	L		
334.					Buy (add'l)	03/01/24	K		
335.					Buy (add'l)	03/20/24	K		
336.					Buy (add'l)	05/07/24	K		
337. - Alerian MLP ETF AMLP	C	Dividend	L	T	Buy (add'l)	02/07/24	J		
338. - AQR Managed Futures Strategy Fund AQMRX		None			Sold	01/22/24	K		
339. - iShares Gold Trust IAU		None	L	T	Buy (add'l)	01/03/24	J		
340.					Buy (add'l)	01/22/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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341.					Buy (add'l)	01/30/24	J		
342.					Buy (add'l)	02/07/24	J		
343.					Sold (part)	05/07/24	J	A	
344. - AB High Income Municipal Portfolio ABTZX	C	Dividend	M	T	Buy	04/09/24	L		
345.					Buy (add'l)	04/12/24	K		
346.					Buy (add'l)	05/07/24	K		
347. - Allspring Ultra Short Term Municipal Income Fund WUSRX	D	Dividend	K	T	Buy	01/03/24	M		
348.					Buy (add'l)	01/22/24	M		
349.					Buy (add'l)	01/30/24	N		
350.					Buy (add'l)	02/02/24	N		
351.					Buy (add'l)	02/05/24	L		
352.					Buy (add'l)	02/07/24	M		
353.					Sold (part)	04/09/24	L		
354.					Sold	04/12/24	P1		
355.					Buy	11/13/24	K		
356. - iShares Short Term National Muni Bond ETF SUB	C	Dividend	N	T	Buy	02/02/24	L		
357.					Buy (add'l)	02/05/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
358.					Buy (add'l)	02/07/24	K		
359.					Buy (add'l)	05/20/24	K		
360. - Vanguard New York Long Term Tax Exempt Fund VNYUX	F	Dividend	P1	T	Buy	04/12/24	P1		
361.					Buy (add'l)	05/20/24	L		
362.					Buy (add'l)	08/06/24	K		
363.					Buy (add'l)	09/24/24	N		
364. Investment Account 14 TIAA managed by TIAA (H)									
365. - iShares Russell 2000 ETF IWM	B	Dividend	M	T	Buy (add'l)	06/07/24	J		
366. - Aristotle Value Equity Fund AIQQX		None			Sold	01/24/24	O	G	
367. - TIAA cash accounts	C	Dividend	L	T					
368. - Lord Abbett Short Duration Income Fund LLDYX	D	Dividend	M	T					
369. - Vanguard Interm Term Investment Grade Admiral Fund VFIDX	E	Dividend			Sold	04/12/24	N		
370. - Driehaus Emerging Markets Growth Instl Fund DIEMX	B	Dividend	M	T					
371. - GQG Partners Global Quality Equity Instl Fund GQRIX	E	Dividend	N	T					
372. - Goldman Sachs Financial Square Treasury Solutions Fund FEDXX	B	Dividend			Sold	01/31/24	K		
373. - Allspring Special Mid Cap Value Fund WFPRX	D	Dividend	L	T	Buy (add'l)	01/26/24	K		
374.					Buy (add'l)	01/30/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Liman, Lewis J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
375.					Buy (add'l)	02/23/24	J		
376. - iShare Core S&P 500 ETF IVV	C	Dividend	M	T	Buy (add'l)	02/05/24	L		
377. - iShares Russell Mid Cap Growth ETF IWP	A	Dividend	M	T	Buy (add'l)	01/26/24	K		
378.					Buy (add'l)	02/07/24	J		
379.					Buy (add'l)	02/23/24	K		
380. - iShares Russell Mid Cap Value ETF IWS	A	Dividend	K	T	Buy (add'l)	01/26/24	J		
381. - iShares Core MSCI EAFE ETF IEFA	C	Dividend	M	T	Buy (add'l)	02/05/24	L		
382.					Buy (add'l)	02/07/24	L		
383.					Buy (add'l)	02/23/24	K		
384. - MFS Institutional Trust MFS International Equity Fund MIEIX	B	Dividend	L	T	Buy (add'l)	01/30/24	L		
385.					Buy (add'l)	04/12/24	K		
386. - Alerian MLP ETF AMLP	C	Dividend	K	T					
387. - AQR Managed Futures Strategy Fund AQMRX		None			Sold	01/26/24	K		
388. - iShares Gold Trust IAU		None	K	T					
389. - Vanguard Russell 1000 Growth ETF VONG	A	Dividend	L	T	Buy	08/16/24	L		
390.					Buy (add'l)	10/22/24	K		
391. - Vanguard Value ETF VTV	D	Dividend	N	T	Buy	01/26/24	O		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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392. - AB High Income Municipal Portfolio ABTZX	B	Dividend	K	T	Buy	04/09/24	K		
393.					Buy (add'l)	04/12/24	J		
394. - Vanguard New York Long Term Tax Exempt Fund VNYUX	B	Dividend	N	T	Buy	10/22/24	N		
395. - Allspring Muncipal Bond Fund WMBRX	D	Dividend			Buy	04/12/24	N		
396.					Sold	10/22/24	N	E	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Liman, Lewis J.	05/15/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Investment Account 1 Charles Schwab: Lines 2-10 were transferred in-kind into Investment Account 14, managed by TIAA during 2023; therefore, there is no corresponding reportable transaction in Column D.

Retirement Account 1 Cash Balance Plan: Lines 22-38 Retirement plan did not provide income information nor purchase/sales information.

Investment Account 3 Charles Schwab: Lines 41-52 were transferred in-kind into Investment Account 10, managed by TIAA during 2023; therefore, there is no corresponding reportable transaction in Column D.

Investment Account 4 Morgan Stanley: Line 59 are assets held by a [redacted] that is no longer a [redacted] therefore, no corresponding reportable transaction in Column D.

Investment Account 5 Charles Schwab: Lines 61-64 were transferred in-kind into Investment Account 13, managed by TIAA during 2023; therefore, there is no corresponding reportable transaction in Column D.

Investment Account 6 Charles Schwab: Lines 73-93 were transferred in-kind into Investment Account 13, managed by TIAA during 2023; therefore, there is no corresponding reportable transaction in Column D.

Investment Account 7 TIAA: Line 96-123 were transferred in-kind into Investment Account 11, managed by TIAA during 2023; therefore, there is no corresponding reportable transaction in Column D.

Investment Account 8 Charles Schwab: Line 165 was transferred into Investment Account 13, managed by TIAA during 2023; therefore, there is no corresponding reportable transaction in Column D.

Investment Account 9 Charles Schwab: Line 167 was transferred into Investment Account 13, managed by TIAA during 2023; therefore, there is no corresponding reportable transaction in Column D.

Investment Account 10 TIAA: Lines 169-178 are assets held by a [redacted] that is no longer a [redacted]; therefore, no corresponding reportable transaction in Column D.

Investment Account 12 TIAA: Lines 236, 239, 244, 246, 249, 250, 252, 256, 258, 259, 260, 266, 269, and 270 were transferred in-kind from Investment Account 14 TIAA; therefore, there is no corresponding "Buy" transaction in Column D.

Investment Account 14 TIAA: Lines 365, 368, 369, 370, 371, 373, 376, 377, 380, 381, 384, 386, 388, and 391 were transferred in-kind to Investment Account 12 TIAA; therefor, there is no corresponding reportable transaction in Column D.

Section IV Reimbursements amended - 2 additional conferences added in which reimbursement was provided for hotel, transportation, and/or food.

Name of Person Reporting	Date of Report
Liman, Lewis J.	05/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Lewis J. Liman

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544