AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lin, Tana	U.S. District Court for the Western District of WA	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
700 Stewart St. Seattle, WA 98112		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2020	Of Counsel Agreement with Keller Rohrback L.L.P.
2. 2015	Keller Rohrback L.L.P. Partnership Agreement
3. 2004	401k with Keller Rohrback L.L.P. (reportable assets are listed in Part VII)
4. 2001	Retirement plans with University of Michigan (reportable assets are listed in Part VII)

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	[redacted] (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lin, Tana	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Bank of America (cash)	A	Interest	L	T					
3. Chase Bank (cash)	A	Interest	M	T					
4. Citibank (cash)	D	Interest	M	T					
5. US (formerly Union) Bank (cash)	B	Interest	M	T					
6. U.S. Series I Savings Bonds		None	K	T					
7. Account #1 (H)									
8. Vanguard Total Intl Stock IP (VTPSX)	A	Dividend	K	T					
9. Fidelity Small Cap Index (FSSNX)	A	Dividend	J	T					
10. Fidelity Growth Strat K (FAGKX)	A	Dividend	J	T					
11. Fidelity Mid Cap Index (FSMDX)	A	Dividend	J	T					
12. Vanguard Inst Index Plus (VIIIX)	A	Dividend	K	T					
13. Fidelity Global Credit Fd (FGBFX)	A	Dividend	J	T					
14. Vanguard Intermediate Treas Adm (VFIUX)	A	Dividend	J	T					
15. Vanguard Total Bond Market IS Pl (VBMPX)	A	Dividend	J	T					
16. Account #2 (H)									
17. Vanguard Total Intl Stock IP (VTPSX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Lin, Tana	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Fidelity Growth Strat K (FAGKX)	A	Dividend	J	T					
19. Fidelity Mid Cap Index (FSMDX)	A	Dividend	J	T					
20. Vanguard Inst Index Plus (VIIIX)	A	Dividend	J	T					
21. Fidelity Global Credit Fd (FGBFX)	A	Dividend	J	T					
22. Vanguard Intermediate Treas Adm (VFIUX)	A	Dividend	J	T					
23. Vanguard Total Bond Market IS Pl (VBMPX)	A	Dividend	J	T					
24. Account #3 (H)									
25. Vanguard Mid Cap Growth Index Adm (VMGMX)		None	M	T					
26. Vanguard Small Cap Growth Index Adm (VSGAX)		None	M	T					
27. Vanguard Total Bond Market Index Adm (VBTLX)		None	M	T					
28. Vanguard Total Intl Bond Index Adm (VTABX)		None	M	T					
29. Vanguard Total International Stock Index Adm (VTIAX)		None	N	T					
30. Vanguard US Growth Adm (VWUAX)		None	N	T					
31. Account #4 (H)									
32. Vanguard Total Bond Market ETF (BND)	C	Dividend	L	T					
33. Vanguard Total Intl Bond Index ETF (BNDX)	B	Dividend	K	T					
34. Account #5 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lin, Tana	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Fidelity Total Market Index Fund (FSKAX)	B	Dividend	M	T					
36. Fidelity 500 Index Fund (FXAIX)	D	Dividend	N	T					
37. Account #6 (H)									
38. Fidelity 500 Index (FXAIX)	C	Dividend	M	T					
39. Fidelity Total Market Index (FSKAX)	A	Dividend	L	T					
40. Account #7 (H)									
41. Vanguard Total Intl Stock Is (VGTSX)		None	M	T					
42. Vanguard Ext Market Index Ins (VIEIX)		None	N	T					
43. Vanguard Inst Index (VINIX)		None	O	T					
44. Vanguard Total Bond Market Adm (VBTLX)		None	L	T					
45. Account #8 (H)									
46. Vanguard Federal Money Market Fund (VMFXX) (cash eq.)	A	Dividend	J	T	Buy (add'l)	01/23/23	J		
47.					Sold (part)	01/24/23	J		
48.					Buy (add'l)	04/21/23	J		
49.					Sold (part)	04/24/23	J		
50.					Sold (part)	07/12/23	J		
51.					Buy (add'l)	07/13/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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52.					Buy (add'l)	07/20/23	J		
53.					Sold (part)	07/21/23	J		
54.					Buy (add'l)	10/18/23	J		
55.					Sold (part)	10/19/23	J		
56.					Buy (add'l)	12/21/23	J		
57.					Buy (add'l)	12/27/23	J		
58.					Sold (part)	12/28/23	J		
59.	Vanguard Ltd Term Tax Exempt Adm (VMLUX)	C	Dividend	M	T	Sold (part)	01/20/23	J		
60.					Sold (part)	04/20/23	J		
61.					Buy (add'l)	07/11/23	K		
62.					Sold (part)	10/17/23	J		
63.					Buy (add'l)	12/27/23	J		
64.	Vanguard Tax Managed Capital Apprec Adm (VTCLX)	C	Dividend	N	T					
65.	Vanguard Intermediate Term Tax Exempt Adm (VWIUX)	C	Dividend	M	T	Buy (add'l)	07/11/23	K		
66.	Vanguard Long Term Tax Exempt Adm (VWLUX)	C	Dividend	M	T	Buy (add'l)	07/11/23	K		
67.					Sold (part)	07/19/23	J		
68.					Buy (add'l)	12/27/23	J		

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69. Vanguard FTSE All-World ex-US Index Fund ETF Shares (VEU)	A	Dividend	L	T	Buy	11/13/23	L		
70. Vanguard Mid Cap Value ETF (VOE)	A	Dividend	K	T					
71. Vanguard S&P 500 ETF (VOO)	B	Dividend	L	T					
72. Vanguard Total Intl Stock Index ETF (VXUS)	D	Dividend	N	T	Sold (part)	07/11/23	M		
73.					Sold (part)	11/13/23	L		
74. Vanguard Total Stock Market ETF (VTI)	D	Dividend	O	T					
75. Vanguard Value ETF (VTV)	A	Dividend	J	T					
76. Account #9 (H)									
77. General Electric (GE)	A	Dividend	J	T					
78. Oracle Corp (ORCL)	A	Dividend	L	T					
79. Walgreens Boots Alliance (WBA)	A	Dividend	J	T					
80. Account #10 (H)									
81. Charles Schwab Bank Sweep (cash) (X)(Y)									
82. Associated Bank (cash)	B	Interest			Open	04/14/23	L		
83.					Closed	10/19/23	L		
84. Poppy Bank (cash)		None	M	T	Open	10/27/23	L		
85. Account #11 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Name of Person Reporting	Date of Report
Lin, Tana	05/15/2024

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86. Blackrock Aggressive Growth 529 Option A (BOAAX)		None	L	T					
87. Blackrock College Enrollment 529 Option A (BZOAX)		None	L	T					
88. Account #12 (H)									
89. Blackrock College Enrollment 529 Option A (BZOAX)		None	M	T					
90. Account #13 (H)									
91. Fidelity FDIC Ins Deposit (cash)	A	Interest	J	T					
92. Fidelity Freedom Index 2030 Instl Prem (FFEGX)	A	Dividend	J	T					
93. Fidelity 500 Index (FXAIX)	A	Dividend	K	T					
94. Account #14 (H)									
95. Inspira Financial HSA Deposit Account (cash) (X) (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Name of Person Reporting	Date of Report
Lin, Tana	05/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Tana Lin

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544