**Annual, 2024**

## Financial Disclosure Report (AO Form 10)

**Filer's Information**
**Lipman, Sheryl H.**
U.S. District Court - Tennessee Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

**/s/ Lipman, Sheryl H. [electronically signed on Apr 29, 2025 5:36pm by Lipman, Sheryl H. in JEFS]**
**/s/ Lipman, Sheryl H. [electronically signed on Apr 28, 2025 8:00am by Lipman, Sheryl H. in JEFS]**

### I. Positions

| ORGANIZATION NAME | ORGANIZATION TYPE | POSITION HELD |
|---|---|---|
| University of Memphis Board of Visitors (Advisory Board) | University/College | Member |
| Memphis Jewish Foundation | Non-Profit | Board Officer |
| Trust I | Trust | Trustee |
| Federal Judges Association | Other: Professional Organization | Board Member |

### II. Agreements

I do not have any Agreements to report
No entries in this section

### III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

### III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

### IV. Reimbursements

| SOURCE OF REIMBURSEMENT | FROM DATE | TO DATE | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| Federal Judges Association | Apr 17, 2024 | Apr 19, 2024 | Chicago, IL | Board meeting | Airfare, lodging, meals |
| Memphis Bar Association | Sep 6, 2024 | Sep 8, 2024 | Point Clear, AL | Spoke at Conference | Lodging |

## V. Gifts

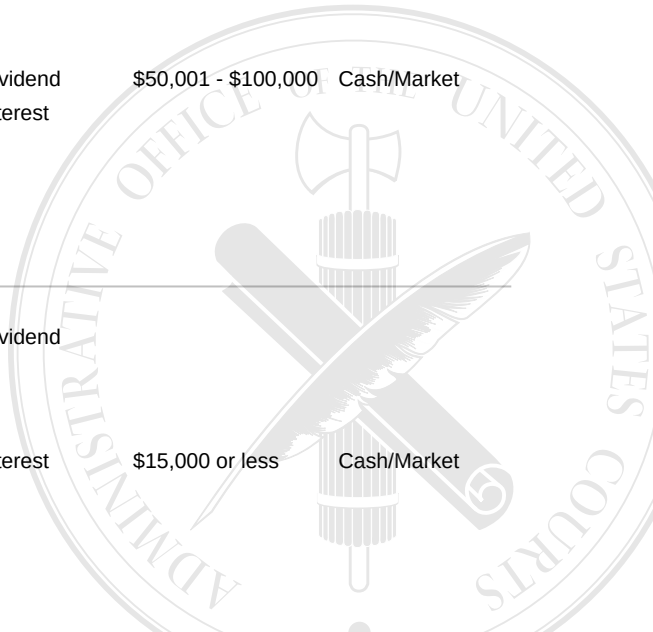
I do not have any Gifts to report
No entries in this section

## VI. Liabilities

I do not have any Liabilities to report
No entries in this section

## VII. Investments and Trusts

| DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|
| **(H) IRA #1** | | | | |
| - VANGUARD REIT EXCHANGE TRADED FUND | $1,000 or less | Dividend | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Sold Jul 30, 2024 $15,000 or less | | | | |
| - SPDR BLOOMBERG CONVERTIBLE SECURITIES ETF | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| - iSHARES RUSSELL MIDCAP VALUE INDEX FUND | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| - iSHARES RUSSELL MIDCAP GROWTH INDEX FUND | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| - iSHARES RUSSELL 2000 VALUE INDEX FUND | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |
| - iSHARES RUSSELL 2000 GROWTH INDEX FUND | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| - iSHARES RUSSELL 1000 VALUE INDEX FUND | $2,501 - $5,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| - iSHARES RUSSELL 1000 GROWTH INDEX FUND | $1,001 - $2,500 | Dividend | $250,001 - $500,000 | Cash/Market |
| - FEDERATED GOVERNMENT OBLIGATIONS FUND | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| - VANGUARD TOTL STOCK MKT | $2,501 - $5,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Buy (add'l) Dec 9, 2024 $15,001 - $50,000 | | | | |
| Buy (add'l) Jul 29, 2024 $15,000 or less | | | | |
| Goldman Sachs BK USA NY CTF DEP 5.35% | $1,000 or less | Interest | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Buy May 28, 2024 $15,000 or less | | | | |
| Redeemed Dec 4, 2024 $15,000 or less | | | | |
| Bank New England CD 5.15% | $1,000 or less | Interest | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Redeemed May 29, 2024 $15,000 or less | | | | |
| NE BK Portland ME CTF DEP 4.55% | $1,000 or less | Interest | $50,001 - $100,000 | Cash/Market |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Buy Aug 13, 2024 $15,001 - $50,000 | | | | |
| - INVESCO QQQ TR UNIT SER 1 Buy 6/28/22 | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |
| - DOW CHEM CO SR NOTES 4.55% 6/15/27 | $1,001 - $2,500 | Interest | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Redeemed Aug 14, 2024 $15,001 - $50,000 | | | | |
| **(H) Trust I** | | | | |
| **Additional Explanation**: Brokerage #1 became Trust I | | | | |
| - VANGUARD INDEX FDS REAL ESTATE INDEX | $1,000 or less | Dividend | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Sold Jul 29, 2024 $15,000 or less | | | | |
| - STEPHENS MONEY MARKET FUNDS | $1,000 or less | Interest | $15,000 or less | Cash/Market |



| DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|
| - VANGUARD TOTAL STOCK MARKET | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Buy (add'l) Jul 29, 2024 $15,001 - $50,000 | | | | |
| - iSHARES IBOXX $ INVESTMENT GRADE CORP BOND FUND | $1,000 or less | Dividend | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Sold Jul 29, 2024 $15,001 - $50,000 | | | | |
| - iSHARES RUSSELL MID-CAP VALUE | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |
| - iSHARES RUSSELL MID-CAP GROWTH | $1,000 or less | Dividend | $100,001 - $250,000 | Cash/Market |
| - iSHARES RUSSELL 1000 GROWTH | $1,000 or less | Dividend | $100,001 - $250,000 | Cash/Market |
| - iSHARES RUSSELL 1000 VALUE | $1,001 - $2,500 | Dividend | $100,001 - $250,000 | Cash/Market |
| - SPDR BLOOMBERG CONVERTIBLE SECURITIES | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Sold (part) Dec 17, 2024 $15,000 or less | | | | |
| **PARAGON NATIONAL BANK ACCOUNTS** | $1,000 or less | Interest | $50,001 - $100,000 | Cash/Market |

## VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section