Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Lund, Gretchen S.
U.S. District Court - Indiana Northern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Lund, Gretchen S. [electronically signed on May 14, 2026 10:37pm by Lund, Gretchen S. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Indiana State Bar Association	Non-Profit	Member
2.	Calumet American Inn of Court	Non-Profit	Membership Chair

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Indiana Public Employees' Retirement Fund: Defined Contribution Plan	Retirement Fund		2006
2.	Indiana Judges' Retirement Fund: Judicial Pension	Pension	January	2016

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	[redacted]			$0.00	
2.	[redacted]			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	[redacted]	Other: Lease	$1 - $15,000
2.	Chase Bank	Credit Card	$1 - $15,000
3.	[redacted]	Other: Lease	$1 - $15,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**First State Bank of Middlebury Cash Accounts**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
2.	**KeyBank Cash Accounts**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
3.	**Interra Credit Union Cash Accounts**	$1,000 or less	Interest	$15,000 or less	Cash/Market
4.	**College Choice 529 Plan #1 - 2024 Enrollment Portfolio Fund**	$2,501 - $5,000	Dividend	$15,000 or less	Cash/Market
5.	**College Choice 529 Plan #2 - 2027 Enrollment Portolio Fund**	$15,001 - $50,000	Dividend	$15,001 - $50,000	Cash/Market
6.	**(H) Indiana Public Employees' Retirement Fund (H)**				
6-A.	- BlackRock Large Cap Equity Index Fund	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
6-B.	- iShares Small/Mid Cap Equity Fund	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
6-C.	- BlackRock International Equity Fund	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
7.	**Indiana Deferred Compensation Plan - Nationwide Target Date 2040 Fund**	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
8.	**Northwestern Mutual FDIC Insured Deposit Program #1**	$1,000 or less	Interest	$15,000 or less	Cash/Market
9.	**Northwestern Mutual FDIC Insured Deposit Program #2**	$1,000 or less	Interest	$15,000 or less	Cash/Market
10.	**(H) IRA #1 (H)**				
10-A.	-iShares TR MSCI INTL Quality Factor ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market

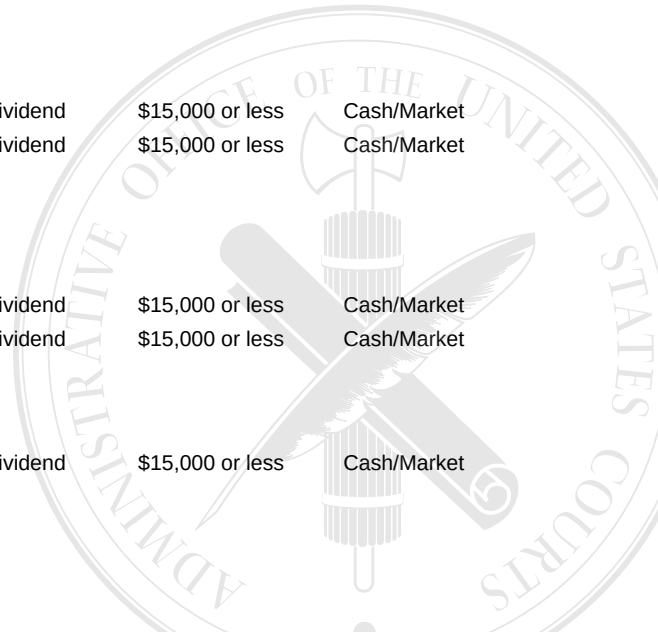
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Aug 18, 2025	$15,000 or less
(2).	Buy	Apr 28, 2025	$15,000 or less

10-B.	Goldman Sachs International Small-Cap Insights Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-C.	- iShares TR Core S&P 500 ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-D.	- Vanguard BD Index FDS Total Bond Market	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-E.	- Schwab Strategic TR International Equity ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 18, 2025 $15,000 or less				
	(2). Sold (part) Jun 23, 2025 $15,000 or less				
10-F.	- Oakmark Select Fund Advisor Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-G.	- iShares TR Core S&P MCP ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-H.	- FMI International Fund Institutional Class	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Aug 18, 2025 $15,000 or less				
	(2). Sold (part) Jul 28, 2025 $15,000 or less				
	(3). Sold (part) Jun 23, 2025 $15,000 or less				
	(4). Sold (part) Apr 28, 2025 $15,000 or less				
10-I.	- American Bond Fund of America Class F2	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-J.	- PIMCO Income 1-2	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-K.	- Goldman Sachs International Small-Cap Insights Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Aug 18, 2025 $15,000 or less				
	(2). Buy (add'l) Jun 23, 2025 $15,000 or less				
10-L.	- Cohen & Steers Real Estate Securities Fund Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-M.	- iShares TR Core S&P Small-Cap ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-N.	- iShares Inc MSCI Eurozone ETF	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 28, 2025 $15,000 or less				
10-O.	- Fidelity Merrimack STR TR BD ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-P.	- iSharesTR MSCI USA Value Factor ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-Q.	- Vanguard Intl Equity Index FDS FTSE Emerging Markets ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-R.	- PIMCO Commodities Plus Strategy 1-2	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 28, 2025 $15,000 or less				
10-S.	- Column Mid-Cap Select Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 28, 2025 $15,000 or less				
10-T.	- Column Small-Cap Select Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 28, 2025 $15,000 or less				
10-U.	- Invesco Exchange FD TR TS&P 500 Equal Weight	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-V.	- New World Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-W.	- iShares TR 20 YR TR BD ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-X.	Dimensional ETF TR INTL Vale ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 28, 2025 $15,000 or less				
10-Y.	Columbia Overseas Value Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Aug 18, 2025 $15,000 or less				
11.	**(H) IRA #2 (H)**				
11-A.	Goldman Sachs International Equity Insights Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Aug 18, 2025 $15,000 or less				
	(2). Buy Jun 23, 2025 $15,000 or less				
11-B.	-iShares TR MSCI INTL Quality Factor ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Aug 18, 2025 $15,000 or less				
	(2). Buy Apr 28, 2025 $15,000 or less				
11-C.	- iShares TR Core S&P 500 ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-D.	- Oakmark Select Fund Advisor Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-E.	- Goldman Sachs International Small-Cap Insights Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 28, 2025 $15,000 or less				
11-F.	- FMI International Fund Institutional Class	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Aug 18, 2025 $15,000 or less				
	(2). Sold (part) Jul 28, 2025 $15,000 or less				
	(3). Sold (part) Jun 23, 2025 $15,000 or less				
	(4). Sold (part) Apr 28, 2025 $15,000 or less				
11-G.	- PIMCO Income 1-2	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 28, 2025 $15,000 or less				
11-H.	- Cohen & Steers Real Estate Securities Fund Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-I.	- iShares TR MSCI USA Value Factor ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 28, 2025 $15,000 or less				
11-J.	- American New World Fund Class F2	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 28, 2025 $15,000 or less				
11-K.	- iShares TR Core S&P Small-Cap ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-L.	- iShares Inc MSCI Eurozone ETF	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 28, 2025 $15,000 or less				
11-M.	- Fidelity Advisor Total Bond Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-N.	- Vanguard Intl Equity Index FDS FTSE Emerging Markets ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-O.	- PIMCO Commodities Plus Strategy 1-2	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 28, 2025 $15,000 or less				
11-P.	- Vanguard BD Index FDS Total Bond Market	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-Q.	- Schwab Strategic TR International Equity ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 18, 2025 $15,000 or less				
	(2). Sold (part) Jun 23, 2025 $15,000 or less				
11-R.	- iShares TR Core S&P MCP ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-S.	- Column Mid-Cap Select Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 28, 2025 $15,000 or less				
11-T.	- Column Small-Cap Select Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 28, 2025 $15,000 or less				
11-U.	- Fidelity Merrimack Str TR Total BD ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-V.	- iShares TR 20 YR BD ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-W.	- Invesco Exchange Traded FD TR S&P 500 Equal Weight ETF	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
11-X.	- American Bond Fund of America Class F2	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-Y.	Columbia Overseas Value Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Aug 18, 2025 $15,000 or less				
11-Z.	Dimensional ETF TR Intl Value ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 28, 2025 $15,000 or less				
12.	**(H) Roth IRA #1 (H)**				
12-A.	- The Investment Company of America	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
13.	**(H) Roth IRA #2 (H)**				
13-A.	- The Investment Company of America	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
14.	**(H) ABA Voya Retirement Account (H)**				
14-A.	- State Street Global Advisors Bond Index R2	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
14-B.	- State Street Global Advisors Bond Core Plus R2	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
14-C.	- State Street Global Advisors Large-Cap Index Equity R2	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
14-D.	- State Street Global Advisors Large-Cap Equity R2	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
14-E.	- State Street Global Advisors Small-Mid Cap Index Equity R2	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
14-F.	- State Street Global Advisors International All Cap Equity Fund R2	$15,001 - $50,000	Dividend	$50,001 - $100,000	Cash/Market
14-G.	- State Street Global Advisors International Index Equity Fund R2	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
15.	**Northwestern Mutual Variable Universal Life Plus**	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
16.	**(H)** [redacted]				
16-A.	- FA Freedom 2040 PRM	$1,000 or less	Dividend	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section