AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lungstrum, John W.	USDC, District of Kansas	05/11/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Senior Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
517 U.S. Courthouse 500 State Avenue Kansas City, KS 66101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. -BNY Mellon (money market account)	A	Dividend	L	T					
2. -BlackRock Event Driven Equity Fund Institutional Shares (Mutual Fund)	A	Dividend	J	T	Buy	12/07/21	J		
3. -BlackRock Global Long/Short Equity Fund Class K Inc.(Mutual Fund)	A	Dividend	J	T	Buy	12/07/21	J		
4. -BlackRock Strategic Inc. Opps. Portfolio Class K (Mutual Fund)	A	Dividend	J	T	Buy	05/12/21	J		
5. -Blackstone REIT	B	Dividend	L	T					
6. -Blackstone Alt. Multi Strategy Fund Class Y (Mutual Fund)	A	Dividend	J	T	Buy	05/12/21	J		
7.					Buy	12/08/21	J		
8. -Cliffwater Corp. Lending Fund (Mutual Fund)	A	Dividend	K	T	Buy	12/17/21	K		
9. -Eaton Vance Tax MGD Growth Fund (Mutual Fund)	B	Dividend	M	T					
10. -EV Floating Rate A (Mutual Fund)	B	Interest	K	T					
11. -EV Kansas Municipals (Mutual fund)	A	Interest	K	T					
12. -Fidelity Advisor Total bond Fund Class Z (Mutual Fund)	A	Dividend	J	T	Buy	05/12/21	J		
13. -Harding Loevner Int'l Equity Portfolio Inst'l Class (Mutual Fund)	A	Dividend	J	T	Buy	05/12/21	J		
14.					Buy	12/16/21	J		
15. -Healthcare Select Sector SPDR Fund (Mutual Fund)	A	Dividend	J	T	Buy	12/07/21	J		
16. -iShares MSCI USA Value ETF (Mutual Fund)	A	Dividend	J	T	Buy	12/07/21	J		
17. -iShares Russell Mid Cap ETF (Mutual Fund)	A	Dividend	J	T	Buy	05/12/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. -iShares Russell 2000 ETF (Mutual Fund)	A	Dividend			Buy	05/12/21	J		
19.					Sold	11/05/21	K	B	
20. -Lazard Global Listed Infrastructure Portfolio Institutional Services			J	T	Buy	12/07/21	J		
21. -MSILF Govt PtfInsi (Mutual Fund)	A	Dividend			Sold	02/08/21	L	A	
22. -MSILF Prime PTF (Mutual Fund)	A	Dividend			Sold	02/08/21	K	A	
23. -PIMCO Enhanced Short Maturity Active Exchange Traded Fund(Mutual Fund			K	T	Buy	05/06/21	L		
24.					Buy	05/12/21	J		
25.									
26.					Sold	12/07/21	J	A	
27. -PIMCO Real Return Fund Institutional Class (Mutual Fund)	A	Dividend	J	T	Buy	05/12/21	J		
28.					Buy	12/07/21	J		
29. -Principal Global Real Estate Securities Fund Inst'l Class(Mutual Fund	A	Dividend	J	T	Buy	05/12/21	J		
30.					Buy	12/07/21	J		
31. -T. Rowe Price Inst'l Floating Rate Fund (Mutual Fund)	A	Dividend	J	T	Buy	12/07/21	J		
32.					Buy	12/16/21	J		
33. -T. Rowe Price Ultra Short Term Bond Fund (Mutual Fund)	A	Dividend	K	T	Buy	05/04/21	J		
34.					Buy	05/12/21	J		

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	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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35.						Buy	05/12/21	K		
36.						Sold (part)	12/07/21	J	A	
37.	-Tortoise MLP Fund Inc. (Mutual Fund)	A	Dividend			Sold	12/07/21	J	A	
38.	-Vanguard Communications Services Index Fund (Mutual Fund)	A	Dividend			Buy	05/12/21	J		
39.						Sold	12/07/21	J	A	
40.	-Vanguard 500 Index Fund (Mutual Fund)	A	Dividend	K	T	Buy	05/12/21	K		
41.	-Vanguard FTSE All-World Ex-US Index Fund (Mutual Fund)	A	Dividend	J	T	Buy	05/12/21	J		
42.	-Vanguard Info Tech Index Fund (Mutual Fund)	A	Dividend	J	T	Buy	05/12/21	J		
43.	-Vanguard Value Index Fund (Mutual Fund)	A	Dividend			Buy	05/12/21	J		
44.						Sold	12/07/21	J	A	
45.	-Vanguard Limited Term Tax Exempt Fund	B	Dividend	K	T	Buy	05/06/21	K		
46.	-Vistus Vontobel Emerging Mkts Opps Fund Class I (Mutual Fund)	A	Dividend			Buy	05/12/21	J		
47.										
48.						Sold	12/16/21	J	A	
49.	-Wm Blair Emerging Mkts Growth Fund Class I (Mutual Fund)	A	Dividend	J	T	Buy	12/16/21	J		
50.	IRA's									
51.	-AIA Group (common stock)	A	Dividend			Sold	02/04/21	J	A	

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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52. -Abcam PLC (common stock)	A	Dividend			Sold	02/04/21	J	A	
53. -Alcon AG (common stock)	A	Dividend			Sold	02/04/21	J	A	
54. -Alibaba Group (common stock)	A	Dividend			Sold	02/04/21	J	A	
55. -Align Technologies, Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
56. -Air Liquide SA (common stock)	A	Dividend			Sold	02/04/21	J	A	
57. -Alphabet Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
58. -Amazon.com Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
59. -Apple Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
60. -Ballie Gifford Int'l Alpha Bond Class K	A	Dividend	K	T	Buy	05/04/21	J		
61. -BBVA USA (common stock)	A	Dividend			Sold	02/04/21	J	A	
62. -BNY Mellon (money market)	A	Dividend	J	T					
63. -BlackRock Event Driven Equity Fund Investor A Servs	A	Dividend			Buy	02/05/21	K		
64.					Sold	03/17/21	K	A	
65. -BlackRock Event Driven Equity Fund Institutional Shares	A	Dividend	J	T	Sold (part)	02/04/21	K	A	
66.					Buy	03/18/21	K		
67.					Buy	05/04/21	J		
68.					Buy	08/03/21	J		

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69.					Buy	11/05/21	J		
70.					Sold (part)	11/10/21	J	A	
71.					Sold (part)	11/11/21	J	A	
72. -Blackrock GLB Long/Short Equity Fund Class K	A	Dividend	K	T	Sold (part)	02/04/21	K	A	
73.					Buy	03/18/21	K		
74.					Buy	05/04/21	J		
75.					Buy	05/12/21	J		
76.					Buy	08/03/21	J		
77.					Buy	11/05/21	J		
78.					Sold (part)	11/10/21	J	A	
79.					Sold (part)	12/23/21	J	A	
80. -BlackRock Global Long/Short Equity Fund Investor A	A	Dividend			Buy	02/05/21	K		
81.					Sold	03/17/21	K	A	
82. -BlackRock Low Duration bond portfolio (Mutual Fund)	A	Dividend	L	T	Sold (part)	02/04/21	J	A	
83.					Buy	03/18/21	J		
84.					Buy	09/17/21	J		
85.					Sold (part)	11/11/21	J	A	

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86.					Sold (part)	12/23/21	J	A	
87. -BlackRock Strategic Income Opportunities Portfolio (Mutual Fund)	B	Dividend			Buy	02/05/21	L		
88.					Sold	03/17/21	L	A	
89. -BlackRock Stategic Inc. Opportunities Portfolio Class K	A	Dividend	L	T	Sold (part)	02/04/21	K	A	
90.					Buy	03/18/21	L		
91.					Buy	05/04/21	J		
92.					Buy	11/05/21	J		
93.					Sold (part)	11/10/21	J	A	
94.					Sold (part)	11/10/21	J	A	
95.					Sold (part)	11/11/21	J	A	
96.					Sold (part)	11/22/21	J	A	
97.					Sold (part)	11/22/21	J	A	
98. -Blackstone Alternatiave Multi Strategy Fund (Mutual Fund)	A	Dividend	K	T	Sold (part)	02/04/21	K	A	
99.					Buy	03/18/21	K		
100.					Buy	05/04/21	J		
101.					Sold (part)	09/08/21	J	A	
102.					Sold (part)	11/10/21	J	A	

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103.	A	Dividend	K	T	Buy	12/23/21	J		
104. -BlackStone Alt. Investment Alternative Multi-Strategy Fund	A	Dividend	K	T	Buy	02/05/21	K		
105.					Sold (part)	03/17/21	K	A	
106.					Buy	11/05/21	J		
107. -CD Projekt	A	Dividend			Sold	02/04/21	J	A	
108. -CD Projekt SA (common stock)	A	Dividend			Sold	02/04/21	J	A	
109. -CME Group Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
110. -Cognizant Technology Solutions Corp. (common stock)	A	Dividend			Sold	02/04/21	J	A	
111. DBS Group Holdings	A	Dividend			Sold	02/04/21	J	A	
112. -Deere & Co (common stock)	A	Dividend			Sold	02/04/21	J	A	
113. -ebay Inc.(common stock)	A	Dividend			Sold	02/04/21	J	A	
114. -Edwards Life Sciences Corp (common stock)	A	Dividend			Sold	02/04/21	J	A	
115. -Epam Systems Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
116. -Estee Lauder Cos. Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
117. -Etsy Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
118. -EXXON Mobile Corp (common stock)	A	Dividend			Sold	02/04/21	J	A	
119. -Facebook Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Fanuc ADR (common stock)	A	Dividend			Sold	02/04/21	J	A	
121. -Fidelity Advisor Total Bond Fund Class Z (mutual fund)					Sold	02/04/21	K	A	
122.	A	Dividend			Sold	03/18/21	K		
123.	A	Dividend			Buy	05/04/21	J		
124.	A	Dividend			Buy	08/03/21	J		
125.	A	Dividend			Buy	11/05/21	J		
126.	A	Dividend			Sold	11/11/21	J	A	
127.	A	Dividend			Sold	11/10/21	J	A	
128.	A	Dividend			Sold	11/22/21	J	A	
129.	A	Dividend			Sold	11/20/21	J	A	
130. -Fidelity Advisor Total Bond Class A	A	Dividend			Buy	02/05/21	L		
131.	A	Dividend			Sold	03/17/21	L	A	
132. -Fidelity Growth Co. Fund (Mutual Fund)	A	Dividend			Sold	03/04/21	K	A	
133. -First Republic Bank (common stock)	A	Dividend			Sold	02/04/21	J	A	
134. -Genmab Biotech Co. (common stock)	A	Dividend			Sold	02/04/21	J	A	
135. -HDFC Bank LTD (common stock)	A	Dividend			Sold	02/04/21	J	A	
136. -Harding Loevner Int'l Equity Portfolio Investor Class	B	Dividend	M	T	Buy	02/05/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.	B	Dividend			Sold	03/17/21	M	B	
138.	B	Dividend	M	T	Buy	03/18/21	M		
139.	B	Dividend			Sold (part)	09/08/21	J	A	
140.	B	Dividend			Sold (part)	11/05/21	K	A	
141.	B	Dividend			Sold (part)	11/11/21	J	A	
142.	B	Dividend	M	T	Buy	12/23/21	J		
143. -Healthcare Select Sector SPDR Fund	A	Dividend	J	T	Buy	11/22/21	J		
144. -Icici Bank LTD (common stock)	A	Dividend			Sold	02/04/21	J	A	
145. -Illumina Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
146. -Intuitive Surgical Inc (common stock)	A	Dividend			Sold	02/04/21	J	A	
147. -iShares Core S&P Small Cap ETF	A	Dividend	K	T	Buy	05/04/21	J		
148.	A	Dividend	K	T	Buy	11/05/21	K		
149.	A	Dividend			Sold (part)	11/10/21	J		
150. -iShares Russell Midcap G ETF (Mutual Fund)	A	Dividend	K	T	Buy	05/04/21	J		
151.					Sold (part)	11/05/21	J	A	
152.					Sold (part)	11/10/21	J	A	
153. -iShares Russell MidCap Value ETF	A	Dividend	K	T	Buy	03/05/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.	A	Dividend			Sold (part)	03/17/21	J	A	
155.	A	Dividend			Sold (part)	09/08/21	J	A	
156.	A	Dividend			Sold (part)	11/11/21	J	A	
157. -IShares S&P Mid-Cap 400 G ETF (Mutual Fund)	A	Dividend	K		Buy	02/05/21	K		
158.					Buy	08/03/21	J		
159.					Sold	11/11/21	J	A	
160.					Buy	12/23/21	J		
161.					Sold (part)	12/31/21	J	A	
162. -iShares S&P 500 Growth ETF	A	Dividend	K	T	Buy	02/05/21	K		
163.	A	Dividend	K	T	Buy	03/18/21	J		
164.	A	Dividend			Sold (part)	09/08/21	J	A	
165.	A	Dividend			Sold (part)	11/11/21	J	A	
166. -Itau Unibanco (common stock)	A	Dividend			Sold	02/04/21	J	A	
167. -Kone Oyj (common stock)	A	Dividend			Sold	02/04/21	J	A	
168. -Kubota Corp (common stock)	A	Dividend			Sold	02/04/21	J	A	
169. -Linde PLC (common stock)	A	Dividend			Sold	02/04/21	J	A	
170. -Lonza Group AG (common stock)	A	Dividend			Sold	02/04/21	J	A	

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -L'Oreal SA (common stock)	A	Dividend			Sold	02/04/21	J	A	
172. -Makita Corp (common stock)	A	Dividend			Sold	02/04/21	J	A	
173. -Mastercard Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
174. -Microsoft Corp (common stock)	A	Dividend			Sold	02/04/21	J	A	
175. -Misumi Group Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
176. -Nestle SA (common stock)	A	Dividend			Sold	02/04/21	J	A	
177. -Net East Inc (common stock)	A	Dividend			Sold	02/04/21	J	A	
178. -Network Intn'l Holdings (common stock)	A	Dividend			Sold	02/04/21	J	A	
179. -Nike Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
180. -Nvidia Corp (common stock)	A	Dividend			Sold	02/04/21	J	A	
181. -Paypal Holdings (common stock)	A	Dividend			Sold	02/04/21	J	A	
182. -Pershing Govt Account (money market)	A	Dividend	J	T					
183. -PIMCO Enhanced Share Maturity Active Exchange Traded Fund	B	Dividend	L	T	Buy	05/04/21	L		
184. -PIMCO Income Fund Class A	A	Dividend			Buy	02/05/21	K		
185.	A	Dividend			Sold	03/17/21	K	A	
186. -PIMCO Income Fund Institutional Class	A	Dividend	K	T	Buy	03/18/21	K		
187.	A	Dividend	K	T	Buy	08/03/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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188.	A	Dividend			Sold (part)	11/11/21	J	A	
189. -PIMCO Int'l Bond Fund (Unhedged) Institutional Class	A	Dividend			Buy	02/08/21	K		
190.	A	Dividend			Sold	03/17/21	K	A	
191. -Pimco Real Return Fund (Mutual Fund)	A	Dividend	L	T	Buy	02/05/21	J		
192.	A	Dividend			Buy	03/18/21	J		
193.	A	Dividend			Buy	05/04/21	J		
194.	A	Dividend			Buy	09/08/21	J		
195.	A	Dividend			Buy	11/05/21	J		
196.	A	Dividend			Sold (part)	11/10/21	J	A	
197.	A	Dividend			Sold (part)	11/11/21	J	A	
198. -Principal GLB REL EST (Mutual Fund)	A	Dividend	J	T	Buy	05/04/21	J		
199.	A	Dividend			Buy	11/05/21	J		
200.	A	Dividend			Sold (part)	11/10/21	J	A	
201. -Proto Labs Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
202. -PT Bank of Central Asia (common stock)	A	Dividend			Sold	02/04/21	J	A	
203. -Roper Technologies Inc (common stock)	A	Dividend			Sold	02/04/21	J	A	
204. -Roche Holdings AG (common stock)	A	Dividend			Sold	02/04/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. -SVB Financial Group (common stock)	A	Dividend			Sold	02/04/21	J	A	
206. -Salesforce.com Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
207. -Schneider Electric Co (common stock)	A	Dividend			Sold	02/04/21	J	A	
208. -Shiseido Co. (common stock)	A	Dividend			Sold	02/04/21	J	A	
209. -Sonova Holdings (common stock)	A	Dividend			Sold	02/04/21	J	A	
210. -Symrise AG (common stock)	A	Dividend			Sold	02/04/21	J	A	
211. -Synopsys Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
212. -Sysmex Corp (common stock)	A	Dividend			Sold	02/04/21	J	A	
213. -Tencent Holdings (common stock)	A	Dividend			Sold	02/04/21	J	A	
214. -T. Rowe Price Inst. Floating Rate Fund	A	Dividend			Buy	03/18/21	K		
215.	A	Dividend			Buy	09/08/21	J		
216.	A	Dividend			Sold	11/11/21	J	A	
217.	A	Dividend			Sold	12/23/21	J	A	
218. -Thermo Fisher Scientific Inc (common stock)	A	Dividend			Sold	02/04/21	J	A	
219. -Trip.com Group LTD (common stock)	A	Dividend			Sold	02/04/21	J	A	
220. -Twitter (common stock)	A	Dividend			Sold	02/04/21	J	A	
221. -VF Corp (common stock)	A	Dividend			Sold	02/04/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. -Vanguard Communications Services Index Fund	A	Dividend	J	T	Buy	05/04/21	J		
223.	A	Dividend	J	T	Buy	11/05/21	J		
224.	A	Dividend			Sold (part)	11/22/21	J	A	
225. -Vanguard 500 Index Fund	B	Dividend	M	T	Buy	05/04/21	M		
226.	B	Dividend			Sold (part)	11/05/21	J	A	
227.	B	Dividend			Sold (part)	11/10/21	J	A	
228. -Vanguard Emerging Mkts Bond Fund	A	Dividend	K	T	Buy	03/18/21	K		
229. -Vanguard Info Tech (Mutual Fund)	A	Dividend	J	T	Buy	05/04/21	J		
230.	A	Dividend			Sold (part)	11/05/21	J	A	
231.	A	Dividend			Sold (part)	11/10/21	J	A	
232. -Vanguard FTSE Dev. Mkts E (Mutual Fund)	A	Dividend	J	T					
233. -Vanguard FTSE All-World Ex-US Index Fund	A	Dividend	J	T	Buy	05/04/21	J		
234.	A	Dividend	J	T	Buy	11/05/21	J		
235.	A	Dividend			Sold (part)	11/10/21	J	A	
236.	A	Dividend	J	T	Buy	11/22/21	J		
237.	A	Dividend	J	T	Buy	11/22/21	J		
238. -Vanguard Emerging Mkts Bond Fund	A	Dividend	K	T	Buy	08/03/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239.	A	Dividend			Sold (part)	11/11/21	J	A	
240.	A	Dividend	K	T	Buy	12/31/21	J		
241. -Vanguard Short Term Bond Index Fund	B	Dividend	K	T	Buy	02/05/21	K		
242.	B	Dividend			Sold (part)	03/18/21	J	A	
243.	B	Dividend			Buy	09/08/21	J		
244.	B	Dividend			Sold (part)	11/11/21	J	A	
245.	B	Dividend			Sold (part)	12/23/21	J	A	
246. -Vanguard Short Term Bond Index Fund Admiral Series	A	Dividend	J	T	Buy	05/04/21	J		
247.	A	Dividend	J	T	Buy	05/12/21	J		
248.	A	Dividend			Sold (part)	12/07/21	J	A	
249. -Vangurard Short Term Infation Protected Securities Index Fund	A	Dividend			Buy	01/05/21	J		
250.	A	Dividend			Sold	11/05/21	J	A	
251. -Vanguard Value Index Fund	B	Dividend	L	T	Buy	02/05/21	L		
252.	B	Dividend			Sold (part)	03/17/21	J	A	
253.	B	Dividend			Buy	05/04/21	J		
254.	B	Dividend			Sold (part)	09/08/21	J	A	
255.	B	Dividend			Sold (part)	11/05/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256.	B	Dividend			Sold (part)	11/10/21	J	A	
257.	B	Dividend			Sold (part)	11/11/21	J	A	
258. -Vertex Pharmaceuticals Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
259. -Verisk Analytics inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
260. -Virtus Vontobel Emry Mkt	A	Dividend	K	T					
261. -Virtus Vontobel Emerging Mkts Opps Fund Class A	A	Dividend			Buy	02/05/21	K		
262.	A	Dividend			Sold	03/17/21	K	A	
263. -Virtus Vontobel Emerging Mkts Opps Fund Class 1	A	Dividend	K	T	Buy	03/18/21	K		
264.	A	Dividend	K	T	Buy	08/03/21	J		
265.	A	Dividend	K	T	Buy	09/17/21	J		
266.	A	Dividend			Sold	11/05/21	K	A	
267.	A	Dividend			Sold	11/11/21	J	A	
268.	A	Dividend	K	T	Buy	12/23/21	J		
269.	A	Dividend	K	T	Buy	12/31/21	J		
270. -Walt Disney Co. (common stock)	A	Dividend			Sold	02/04/21	J	A	
271. -Wasatch Small Cap Value Fund (Mutual Fund)	A	Dividend	K	T					
272. -Wasatch Small Cap Value Fund Institutional Class	A	Dividend	K	T	Sold (part)	02/04/21	K	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.	A	Dividend			Sold (part)	03/18/21	J	A	
274.	A	Dividend			Buy	08/03/21	J		
275.	A	Dividend			Sold (part)	11/11/21	J	A	
276.	A	Dividend			Buy	12/23/21	J		
277. -Wm Blair Emerging Mkts Growth Fund Class 1	A	Dividend	K	T	Buy	05/04/21	J		
278.	A	Dividend	K	T	Buy	11/05/21	K		
279.	A	Dividend			Sold (part)	11/10/21	J	A	
280. -Workday Inc. (common stock)	A	Dividend			Sold	02/04/21	J	A	
281. -Yandex N.V. (common stock)	A	Dividend			Sold	02/04/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/11/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John W. Lungstrum

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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