AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lungstrum, John W.	United States District Court, District of Kansas	08/13/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
517 U.S. Courthouse 500 State Avenue Kansas City, KS 66101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lungstrum, John W.	08/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	US Bank (cash) (X)		None	L	T					
3.	Account #1 (H)									
4.	Pershing Government Money Market Account (cash eq.)	A	Interest	J	T	Sold (part)	10/17/22	K		
5.	Baillie Gifford International Alpha Fund Class K (BGIKX)	A	Dividend	K	T					
6.	Blackrock Event Driven Equity Fund Institutional Class (BILPX)	A	Dividend	J	T					
7.	Blackstone Alternative Multi-Strategy Fund Class Y (BXMYX)		None	J	T	Sold (part)	10/13/22	J		
8.	Blackrock Global Long/Short Equity Fund Class K (BGCKX)		None	J	T					
9.	Blackrock Strategic Income Opportunities Portfolio (BSIKX)	B	Dividend	K	T					
10.	William Blair Emerging Markets Growth Fund Class I (WBEIX)	A	Dividend	J	T					
11.	Fidelity Advisor Total Bond Fund Class Z (FBKWX)	A	Dividend	K	T					
12.	Pimco Real Return Fund Institutional Class (PRRIX)	A	Dividend	J	T					
13.	Principal Global Real Estate Sec Fund Instl Class (POSIX)		None	J	T					
14.	Ishares Tr Russell Mid-Cap ETF (IWR)	A	Dividend	K	T					
15.	Ishares Tr Core S&P Small-Cap ETF (IJR)	A	Dividend	K	T					
16.	Ishares Tr Core MSCI EAFE ETF (IEFA)	A	Dividend	K	T	Buy	04/27/22	K		
17.	Select Sector SPDR Tr Health Care (XLV)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18.	Simply Exchange Traded FDS Simply Managed Future Stratagy ETF (CTA)	A	Dividend	J	T	Buy	10/13/22	J		
19.	Vanguard Information Technology ETF (VGT)	A	Dividend	J	T					
20.	Vanguard Index FDS S&P 500 ETF SHS New (VOO)	B	Dividend	L	T					
21.	Vanguard Intl Equity Index FDS Vanguard FTSE All World Ex US ETF (VEU)	A	Dividend			Sold	04/27/22	K		
22.	Vanguard Index FDS Vanguard Value ETF (VTV)	A	Dividend	K	T					
23.	Ishares Russell Mid-Cap Growth ETF (IWP) (Y)									
24.	Vanguard FTSE Developed Markets (VEA) (Y)									
25.	Account #2 (H)									
26.	BNY Mellon NA Insured Dep Acct (cash)	A	Interest	J	T					
27.	Blackrock Event Driven Equity Fund Institutional Class (BILPX)	A	Dividend	K	T	Sold (part)	07/12/22	J		
28.						Buy (add'l)	11/09/22	J		
29.	Blackstone Alternative Multi-Strategy Fund Class Y (BXMYX)		None	K	T	Sold (part)	07/12/22	J		
30.						Sold (part)	07/15/22	J		
31.						Buy (add'l)	08/12/22	J		
32.						Sold (part)	11/09/22	J		
33.	Blackrock Global Equity Market Neutral Fund Class K (BGCKX)		None	K	T	Sold (part)	07/12/22	J		
34.						Buy (add'l)	08/12/22	J		

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35.					Buy (add'l)	11/09/22	J		
36. Blackrock Strategic Income Opportunities Portfolio Class K (BSIKX)	B	Dividend	L	T	Sold (part)	07/12/22	J		
37.					Buy (add'l)	08/12/22	J		
38. Blackrock Low Duration Bond Portfolio Fund Class K (CLDBX)	B	Dividend	K	T	Sold (part)	07/12/22	J		
39.					Buy (add'l)	08/12/22	J		
40.					Buy (add'l)	08/18/22	J		
41.					Sold (part)	10/11/22	K		
42.					Buy (add'l)	11/09/22	J		
43. William Blair Emerging Markets Growth Fund Class I (WBEIX)	A	Dividend	K	T	Buy	07/12/22	K		
44. Fidelity Advisor Total Bond Fund Class Z (FBKWX)	B	Dividend	K	T					
45. Harding Loevner International Equity Portfolio (HLMIX)	C	Dividend	M	T	Buy (add'l)	07/12/22	J		
46.					Sold (part)	08/12/22	J		
47.					Sold (part)	11/09/22	J		
48.					Buy (add'l)	12/16/22	J		
49. Pimco Real Return Fund Institutional Class (PRRIX)	C	Dividend	K	T	Sold (part)	07/12/22	J		
50. Pimco Income Fund Institutional Class (PIMIX)	B	Dividend	K	T	Sold (part)	07/12/22	J		
51. T Rowe Price Institutional Floating Rate Fund (RPIFX)	B	Dividend	K	T	Sold (part)	07/12/22	J		

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52.					Buy (add'l)	11/09/22	J		
53. Vanguard Emerging Markets Bond Fund Admiral Class (VEGBX)	B	Dividend	K	T	Buy (add'l)	07/12/22	J		
54. Virtus Vontobel Emerging Markets Opportunities Fund I (HIEMX)		None			Sold	07/12/22	K		
55. Wasatch Small Cap Value Fund Institutional Class (WICVX)	A	Dividend	K	T	Buy (add'l)	07/12/22	J		
56.					Sold (part)	08/12/22	J		
57. Ishares Tr S&P 500 Growth ETF (IVW)	A	Dividend	K	T	Buy (add'l)	07/12/22	J		
58.					Sold (part)	08/12/22	J	A	
59. Ishares Tr Russell Mid-Cap Value ETF (IWS)	A	Dividend	J	T	Buy (add'l)	11/09/22	J		
60. Ishares Tr S&P Midcap 400 Growth ETF (IJK)	A	Dividend	J	T	Buy (add'l)	07/12/22	J		
61.					Sold (part)	08/12/22	J		
62.					Buy (add'l)	11/09/22	J		
63. Vanguard Bd Index FDS Vanguard Short Term Bd ETF (BSV)	A	Dividend	K	T	Sold (part)	07/12/22	J		
64.					Buy (add'l)	08/12/22	J		
65. Vanguard Index FDS Vanguard Value ETF (VTV)	B	Dividend	L	T	Sold (part)	06/03/22	J	A	
66.					Sold (part)	07/12/22	J	A	
67.					Sold (part)	08/12/22	J	A	
68. Account #3 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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69. Pershing Government Money Market Account (cash eq.)	A	Interest	J	T					
70. Baillie Gifford International Alpha Fund Class K (BGIKX)	A	Dividend	J	T					
71. Blackrock Event Driven Equity Fund Institutional Class (BILPX)	A	Dividend	J	T					
72. Blackrock Global Long/Short Equity Fund Class K (BGCKX)		None	J	T					
73. Blackrock Strategic Income Opportunities Portfolio (BSIKX)	A	Dividend	J	T					
74. William Blair Emerging Markets Growth Fund Class I (WBEIX)	A	Dividend	J	T					
75. Fidelity Advisor Total Bond Fund Class Z (FBKWX)	A	Dividend	J	T					
76. Pimco Real Return Fund Institutional Class (PRRIX)	A	Dividend	J	T					
77. T.Rowe Price Ultra Short Term Bond Fund Class I (TRSTX)	A	Dividend	J	T					
78. Vanguard Short-Term Bond Index Fund Admiral Shares (VIBIRX)	A	Dividend	J	T					
79. Ishares Tr Russell Mid-Cap ETF (IWR)	A	Dividend	J	T					
80. Ishares Tr Core S&P Small-Cap ETF (IJR)	A	Dividend	J	T					
81. Ishares Tr Core MSCI EAFE ETF (IEFA)	A	Dividend	J	T	Buy	04/27/22	J		
82. Pimco ETF Tr Enhanced Short Mat Active ETF (MINT)	A	Dividend	J	T					
83. Vanguard World FDS Communication Svcs ETF (VOX) (Y)									
84. Vanguard Intl Equity Index FDS Vanguard FTSE All World Ex US ETF (VEU)	A	Dividend			Sold	04/27/22	J		
85. Vanguard Index FDS S&P 500 ETF SHS New (VOO)	A	Dividend	J	T					

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86. Vanguard Index FDS Vanguard Value ETF (VTV)	A	Dividend	J	T					
87. Account #4 (H)									
88. Goldman Sachs FSQ Tr Obl CMS (GTOXX) (cash eq.) (X)	A	Dividend	J	T	Sold (part)	01/10/22	K		
89.					Sold (part)	01/11/22	K		
90.					Buy (add'l)	05/13/22	K		
91.					Sold (part)	08/23/22	J		
92.					Sold (part)	11/09/22	J		
93.					Sold (part)	11/10/22	K		
94. Blackrock Event Driven Equity Fund Institutional Class (BILPX)	A	Dividend	J	T					
95. Blackstone Alternative Multi-Strategy Fund Class Y (BXMYX)		None	J	T	Sold (part)	10/13/22	J		
96. Blackrock Global Equity Market Neutral Fund Class K (BGCKX)		None	J	T					
97. Blackrock Strategic Income Opportunities Portfolio (BSIKX)	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
98. William Blair Emerging Markets Growth Fund Class I (WBEIX)		None			Buy (add'l)	01/07/22	J		
99.					Sold	11/08/22	J		
100. Cliffwater Enhanced Lending Fund Class I (CELFX)	A	Dividend	J	T	Buy	08/22/22	J		
101.					Buy (add'l)	11/08/22	J		
102. Cliffwater Corporate Lending Fund Class I (CCLFX)	B	Dividend	K	T					

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
103. Dodge & Cox Income Fund Class I (DODIX)	A	Dividend	J	T	Buy	08/03/22	J		
104. Fidelity Advisor Total Bond Fund Class Z (FBKWX)	A	Dividend			Sold	08/03/22	J		
105. Harding Loevner International Equity Portfolio (HLMIX)	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
106.					Sold (part)	11/08/22	J		
107. Lazard Global Listed Infrastructure Port Inst Shares (GLIFX)	B	Dividend	J	T	Buy (add'l)	01/07/22	J		
108. Neuberger Berman Global Real Estate Fund Institutional (NGRIX)	A	Dividend	J	T	Buy	12/15/22	J		
109. Pimco Real Return Fund Institutional Class (PRRIX)	A	Dividend	J	T	Buy (add'l)	11/08/22	J		
110. Principal Global Real Estate Sec Fund Instl Class (POSIX)		None			Sold	12/15/22	J		
111. T Rowe Price Institutional Floating Rate Fund (RPIFX)	A	Dividend	K	T	Buy (add'l)	08/22/22	J		
112. Vanguard Short-Term Bond Index Fund Admiral Shares (VIBIRX)	A	Dividend	J	T	Buy	01/07/22	J		
113.					Buy (add'l)	11/08/22	J		
114. DBX ETF X-Trackers MSCI EAFE Hedged Equity Fd (DBEF)	A	Dividend	J	T	Buy	11/08/22	J		
115. Ishares Inc MSCI Emerging Mkts Min Vol Factor ETF (EEMV)	A	Dividend	J	T	Buy	11/08/22	J		
116. Ishares Tr Core S&P 500 ETF (IVV)	A	Dividend	K	T	Buy	11/08/22	K		
117. Ishares Tr Russell Mid-Cap ETF (IWR)	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
118.					Buy (add'l)	11/08/22	J		
119. Ishares Tr Russell 2000 ETF (IWM)	A	Dividend	J	T	Buy	01/07/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lungstrum, John W.	08/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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120.					Buy (add'l)	11/08/22	J		
121. Ishares Tr MSCI EAFE Value ETF (EFV)	A	Dividend	J	T	Buy	11/08/22	J		
122. Ishares Tr MSCI USA Value Factor ETF (VLUE)	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
123.					Buy (add'l)	11/08/22	J		
124. Ishares Tr Core MSCI EAFE ETF (IEFA)	A	Dividend			Buy	04/27/22	J		
125.					Sold	11/08/22	J		
126. Select Sector SPDR Tr Health Care (XLV)	A	Dividend	J	T					
127. Simply Exchange Traded FDS Simply Managed Future Stratagy ETF (CTA)	A	Dividend	J	T	Buy	10/13/22	J		
128. Vanguard Malvern Fds Short-Term Inflation Protected Secs Index (VTIP)	A	Dividend	J	T	Buy	11/08/22	J		
129. Vanguard Information Technology ETF (VGT)	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
130.					Buy (add'l)	11/08/22	J		
131. Vanguard Intl Equity Index FDS Vanguard FTSE All World Ex US ETF (VEU)	A	Dividend			Buy (add'l)	01/07/22	J		
132.					Sold	04/27/22	J		
133. Vanguard Index FDS S&P 500 ETF SHS New (VOO)	A	Dividend			Buy (add'l)	01/07/22	J		
134.					Sold	11/08/22	K		
135. Vanguard Index FDS Vanguard Value ETF (VTV)	A	Dividend	J	T	Buy	11/08/22	J		
136. Account #5 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Lungstrum, John W.	08/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
137. BNY Mellon NA Insured Dep Acct (cash)	A	Interest	K	T					
138. United States Treas Bills 0.000% 04/13/23 (912796YU7)		None	K	T	Buy	11/08/22	K		
139. Eaton Vance Floating Rate Fund Class I (EIBLX)	B	Dividend	K	T					
140. Eaton Vance Tax Managed Groth Fund I (EITMX)	A	Dividend	L	T					
141. Eaton Vance National Municipal Income Fund Class I (EIHMX)	A	Dividend	K	T					
142. T.Rowe Price Ultra Short Term Bond Fund Class I (TRSTX)	A	Dividend	K	T					
143. Vanguard Limited-Term Tax-Exempt Fund Admiral (VMLUX) (was VMLTX)	A	Dividend	K	T					
144. Pimco ETF Tr Enhanced Short Mat Active ETF (MINT)	A	Dividend	K	T					
145. Blackstone Real Estate Income Trust Inc - Class S (PER092563)		None	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Lungstrum, John W.	08/13/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Parenthetical numbers in Part VII are CUSIP numbers.

Name of Person Reporting	Date of Report
Lungstrum, John W.	08/13/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John W. Lungstrum

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544