AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lydon, Sherri A.	U.S. District Court, District of South Carolina	04/19/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
McMillan Federal Bulding 401 West Evans Street Florence, SC 29501		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	12/30/2021	Regent University School of Law- Fall semester teaching	$1,500.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	McAngus, Goudelock, & Courie, LLC - law firm compensation
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Global Antitrust Institute-GMU	11/7/21-11/12021	Napa, California	Education	Lodging, Transportation, Meals
2.	SC Defense Trial Attorneys	11/18/21-11/20/21	Kiawah, South Carolina	Education	Hotel,,Food
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lydon, Sherri A.	04/19/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Fidelity IRA Account									
2. Amazon Common Stock			M	T	Buy	08/19/21	K		
3. Fidelity Limited Term Bond Fund	B	Dividend	L	T					
4. Fidelity Financial Index Fund ETF	A	Dividend	L	T					
5. Ishares High Dividend ETF	C	Dividend	M	T					
6. Global X NASDAQ Cov Call ETF	D	Dividend	L	T	Buy	02/24/21	K		
7.					Buy (add'l)	05/05/21	K		
8.					Buy (add'l)	07/22/21	J		
9. Las Vegas Sands Common Stock	A	Dividend			Sold	03/23/21	K	A	
10. Ishares Regional Bank ETF	A	Dividend	L	T	Buy	07/22/21	L		
11. Ishares Preferred and Income ETF	B	Dividend	L	T	Buy	01/11/21	K		
12. Proctor & Gamble Common Stock	B	Dividend	M	T					
13. Prospect Capital Common Stock	C	Dividend	L	T	Sold (part)	04/20/21	J	A	
14. Industrial Logistics Property Trust	A	Dividend	L	T	Buy	09/17/21	K		
15.					Buy (add'l)	11/09/21	K		
16. Grayscale Bitcoin Trust		None	K	T	Buy	03/29/21	K		
17. Osprey Bitcoin Trust		None	J	T	Buy	04/27/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18. Apple Common Stock	B	Dividend	N	T					
19. 401(k) account									
20. American Funds Capital Income Builder	D	Int./Div.	N	T					
21. Franklin Rising Dividends	D	Dividend	N	T	Buy (add'l)	12/14/21	J		
22. PGIM Short Term Bond Fund	B	Interest	L	T					
23. PGIM High Yield Bond Fund	D	Interest	M	T					
24. Wells Fargo Mid Cap Value	E	Dividend	M	T	Buy (add'l)	12/14/21	K		
25. Bank Accounts									
26. Regions Bank Savings	A	Interest			Open	01/15/21	K		
27.					Closed	06/15/21	K	A	
28. Synovus cash account		None	J	T					
29. Capital One cash account	A	Interest	K	T					
30. Fidelity Bank cash account	A	Interest	J	T					
31. Mass Mutual IRA account									
32. American Funds Growth for America	D	Dividend	M	T	Sold (part)	08/30/21	K	B	
33. Citibank Savings account	A	Interest			Open	04/15/21	L		
34.					Closed	09/19/21	L	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35.									
36.									
37. Wells Fargo CD	A	Interest			Matured	07/19/21	K	A	
38.									
39. Bank of India NY CD	A	Interest			Matured	04/28/21	L	A	
40.									
41.									
42. FidelityGovt cash reserves	A	Interest	L	T					
43.									
44.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Lydon, Sherri A.	04/19/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sherri A. Lydon

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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