AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lydon, Sherri A.	U.S. District Court, District of South Carolina	04/23/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Matthew J. Perry Federal Courthouse 901 Richland Street Columbia, SC 29201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	06/30/2022	Regent University School of Law - Spring semester teaching	$1,500.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	McAngus, Goudelock & Courie, LLC - law firm compensation
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	SC Associatoin for Justice	8/4/2022-8/6/2022	Hilton Head Island, SC	Education	Hotel and food
2.	SC Defense Trial Attorneys Associatoin	11/3/2022-11/5/2022	Amelia Island, GA	Education	Hotel and food
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lydon, Sherri A.	04/23/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Fidelity IRA Account									
2. Amazon Common Stock		None	M	T	Buy (add'l)	02/03/22	J		
3. Fidelity Limited Term Bond Fund	B	Dividend			Sold	01/28/22	L	A	
4. Fidelity Financial Indcx Fund	B	Dividend	K	T					
5. Ishares High Dividend ETF	C	Dividend	M	T					
6. Global X NASDAQ Cov Call ETF	D	Dividend	L	T	Buy (add'l)	09/21/22	K		
7. Ishares Reginional Bank ETF	B	Dividend	K	T					
8. Ishares Preferred Income ETF	B	Dividend	K	T					
9. Proctor & Gamble Common Stock	C	Dividend	M	T					
10. Prospect Capital Common Stock	C	Dividend	K	T					
11. Industrial Logistics Property Trust	C	Dividend	K	T	Buy (add'l)	04/14/22	K		
12. Global X S&P 500 Cov Call ETF	D	Dividend	L	T	Buy	04/14/22	L		
13. Grayscale Bitcoin Trust		None	J	T					
14. Osprey Bitcoin Trust		None	J	T					
15. Apple Common Stock	B	Dividend	N	T					
16. 401(k) Account									
17. American Funds Capital Income Builder		None			Sold	01/06/22	N	E	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Lydon, Sherri A.	04/23/2023

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☐ NONE *(No reportable income, assets, or transactions.)*

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. Franklin Rising Dividends		None			Sold	01/06/22	N	E	
19. PGIM Short Term Bond Fund		None			Sold	01/06/22	L		
20. PGIM High Yield Bond Fund		None			Sold	01/06/22	M	B	
21. Wells Fargo Mid Cap Value		None			Sold	01/06/22	M	E	
22. American Funds US Gov Money Mkt	A	Interest	L	T	Buy	01/06/22	L		
23. Mass Mutual IRA Account									
24. American Funds Growth for America	D	Dividend	M	T					
25. Janney IRA Account									
26. Alerian MLP ETF	B	Dividend	K	T	Buy	02/08/22	K		
27. Global Superdividend ETF	C	Dividend	L	T	Buy	02/08/22	L		
28.					Buy (add'l)	05/06/22	K		
29. Global X Fund Superdividend ETF	B	Dividend	K	T	Buy	02/08/22	K		
30. Ishares Intl Select Dividend ETF	B	Dividend	K	T	Buy	02/08/22	K		
31. Ishares Emerging Mkts Dividend ETF	C	Dividend	K	T	Buy	02/08/22	L		
32. US Cash Cows 100 ETF	B	Dividend	L	T	Buy	02/08/22	K		
33.					Buy (add'l)	05/06/22	K		
34. S&P 500 Div Aristocrats ETF	C	Dividend	M	T	Buy	02/08/22	M		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35.					Buy (add'l)	05/06/22	M		
36. Rivernorth Opportunities Fund	C	Dividend	K	T	Buy	02/08/22	K		
37. Energy Select Sector SPDR ETF	C	Dividend	M	T	Buy	02/08/22	L		
38.					Buy (add'l)	05/06/22	K		
39. Utilities Select Sector SPDR ETF	A	Dividend	K	T	Buy	02/08/22	K		
40. Vaneck BDC Income ETF	B	Dividend	K	T	Buy	02/08/22	K		
41. Vanguard Real Estate Index ETF	A	Dividend	K	T	Buy	02/08/22	K		
42. Bank Accounts									
43. Synovus cash account		None	J	T					
44. Capital One cash account		None	J	T					
45. Fidelity Bank cash account	A	Interest	J	T					
46.									
47.									
48.									

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Lydon, Sherri A.	04/23/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sherri A. Lydon

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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