AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lydon, Sherri A.	U.S. District Court, District of South Carolina	05/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Matthew J. Perry Federal Courthouse 901 Richland Street Columbia, SC 29201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	McAngus, Goudelock, & Courie, LLC - law firm compensation
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Bar Association	11/09/23	Charleston, SC	Education	Hotel and reception
2.	SC Defense Trial Attorneys	11/16/23-11/19/23	Kiawah Island, SC	Education	Hotel and meals
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lydon, Sherri A.	05/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Fidelity IRA Account									
2. Amazon Common Stock		None	M	T					
3. Fidelity Financial Index Fund	B	Dividend	L	T					
4. Ishares High Dividend ETF	C	Dividend	M	T					
5. Global X NASDAQ Cov Call ETF	D	Dividend	L	T					
6. Ishares Regional Bank ETF	B	Dividend	K	T					
7. Ishares Preferred Income ETF	B	Dividend	K	T					
8. Proctor & Gamble Common Stock	C	Dividend	M	T					
9. Prospect Capital Common Stock	C	Dividend	M	T					
10. Industrial Logistics Property Trust	A	Dividend	K	T					
11. Global X S&P 500 Cov Call ETF	D	Dividend	L	T					
12. Grayscale Bitcoin Trust		None	J	T					
13. Osprey Bitcoin Trust		None	J	T					
14. Apple Common Stock	B	Dividend	N	T					
15. 401(k) Account									
16. Fidelity Government Cash Reserves	B	Interest	L	T					
17. Principal IRA account									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. American Growth Funds of America	C	Dividend	L	T	Sold (part)	07/21/23	L	E	
19. JP Morgan Equity Premium Income ETF	B	Dividend	K	T	Buy	07/21/23	K		
20. JP Morgan Equity Premium Income ETF	B	Dividend	K	T	Buy	07/21/23	K		
21. Janney IRA account									
22. Alerian MLP ETF	C	Dividend	K	T	Buy (add'l)	07/28/23	J		
23. Global Superdividend ETF	D	Dividend	L	T	Buy (add'l)	07/28/23	K		
24. Global X Funds Superdividend ETF	B	Dividend	K	T	Buy (add'l)	07/28/23	J		
25. Ishares International Select Dividend ETF	B	Dividend	K	T	Buy (add'l)	07/28/23	J		
26. Ishares Emerging Markets Dividend ETF	C	Dividend	K	T	Buy (add'l)	07/28/23	J		
27. Pacer US Cash Cows 100 ETF	B	Dividend	M	T	Buy (add'l)	07/28/23	L		
28. Proshares Trust S&P 500 Dividend Aristocrats ETF	D	Dividend	N	T	Buy (add'l)	07/28/23	M		
29. Rivernorth Opportunities Fund Inc	C	Dividend	K	T	Buy (add'l)	07/28/23	J		
30. Sector Energy Select SPDR ETF	C	Dividend	M	T	Buy (add'l)	07/28/23	K		
31. Select Utilities Sector SPDR ETF	B	Dividend	K	T	Buy (add'l)	07/28/23	J		
32. Van Eck BDC Income ETF	C	Dividend	K	T	Buy (add'l)	07/28/23	K		
33. Vanguard Real Estate Index ETF	B	Dividend	K	T	Buy (add'l)	07/28/23	K		
34. Global X Superincome Pref ETF	C	Dividend	K	T	Buy (add'l)	07/28/23	J		

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35. Bank Accounts									
36. Synovus cash account		None	J	T					
37. Fidelity Bank cash account	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Lydon, Sherri A.	05/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sherri A. Lydon

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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