AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Magnus-Stinson, Jane E.	US District Court Southern District of Indiana	03/23/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge- active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
Birch Bayh United States Courthouse 46 E. Ohio St., Room 204 Indianapolis, IN 45204		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member, Board of Visitors	Indiana University Robert H. McKinney School of Law
2.	Member, Board of Trustees	Butler University
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1995	Indiana Judges Retirement Fund, pension upon reaching retirement age
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2021	Indiana Judges Retirement Fund	$76,295.70
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Indiana Publie Employees Retirement Fund, pension
2.	2021	Indianapolis Airport Authority, wages
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Magnus-Stinson, Jane E.	03/23/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1. Vanguard 500 Index Fund	A	Dividend	K	T					
2. Settlers Life Individual Retirement Annuity	D	Interest	M	T					
3. Indiana Members Credit Union Accts.	A	Int./Div.	K	T					
4. Huntington Bank Acct.	A	Interest	K	T					
5. Old National Bank Acct.	A	Interest	L	T					
6. [redacted] IN 529 Age Based Income Portfolio	A	Interest	J	T	Buy (add'l)	02/23/21	J		
7.					Distributed (part)	02/25/21	J		
8.					Distributed (part)	03/03/21	J		
9.					Distributed (part)	04/01/21	J		
10. [redacted] IN 529 College Portfolio	A	Interest	J	T					
11. Charles Schwab [redacted] Brokerage Account									
12. -Schwab Bank Cash	A	Interest	K	T					
13. -JP Morgan Hedged Equity (JHEQX)	A	Dividend	K	T					
14. -Janus Henderson Short Duration (VNLA)	A	Dividend	K	T	Sold (part)	12/16/21	J	A	
15. -Ishares MSCI (QUAL)	A	Dividend	K	T	Buy	10/26/21	K		
16. -Doubleline Total Return (DBLTX)	A	Dividend	J	T	Buy	10/26/21	J		
17. -(DFAI)	A	Dividend	J	T	Buy	10/26/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Magnus-Stinson, Jane E.	03/23/2023

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18. -(DFAE)	A	Dividend	J	T	Buy	10/26/21	J		
19. -(SUBYX)	A	Dividend	J	T	Buy	10/26/21	J		
20. Schwab Brokerage									
21. Schwab Bank Cash	A	Interest	J	T					
22. Charles Schwab IRA									
23. Schwab Bank Cash	A	Interest	J	T					
24. Loomis Sayles Global Bond (LSGLX)	A	Dividend	J	T					
25. Pioneer Strategic Income (STRYX)	A	Dividend			Sold	02/09/21	J	A	
26. Artisan International Fund (APDIX)	B	Dividend			Sold	12/30/21	K	C	
27. Dodge & Cox Stock (DODGX)	B	Dividend	K	T					
28. Matthews Asia Dividend (MAPIX)	A	Dividend	J	T					
29. Neuberger Berman Gensis (NBGNX)	A	Dividend	J	T					
30. Scout Unconstrained Bond (SUBEX)	A	Dividend	J	T					
31. Doubleline Total Return (DBLTX)	A	Dividend	J	T					
32. JP Morgan Midcap Value	B	Dividend	K	T					
33. Legg Mason BW Global Bond	A	Dividend	J	T					
34. Peartree (QUSIX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. Schwab Value Advantage (SWVXX)	A	Dividend	K	T					
36. ICM Small Cap (ICSCX)	B	Dividend	J	T					
37. American Funds AMCAP (FMACX)	B	Dividend	L	T					
38. Voya (VCFIX)	A	Dividend	J	T	Buy	02/09/21	J		
39. Goldman Sachs International (GSIMX)	A	Dividend	K	T	Buy	02/09/21	K		
40. Charles Schwab IRA - T									
41. Schwab Bank Cash	A	Interest	J	T					
42. Loomis Sayles Global Bond (LSGLX)	A	Dividend			Sold	01/20/21	J	A	
43. Pioneer Strategic Income Institutional (STRYX)	A	Dividend			Sold	02/09/21	J	B	
44. Vanguard Short Term Inv (VFSTX)	A	Dividend	J	T					
45. American Funds AMCAP (FMACX)	B	Dividend	K	T					
46. Artisan International Fund (APDIX)	A	Dividend			Sold	12/30/21	J	C	
47. Goldman Sachs Mid Cap Value (GSMCX)	A	Dividend	J	T					
48. Matthews Asia Dividend (MAPIX)	A	Dividend	J	T					
49. NB Genesis (NBGNX)	A	Dividend	J	T					
50. Vanguard Windsor II (VWNFX)	B	Dividend	K	T					
51. MFS International New Discovery (MWNIX)	A	Dividend			Sold	03/15/21	J	A	

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000		
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52. Doubleline Total Return (DBLTX)	A	Dividend	K	T					
53. DFA International Value (DFIVX)	A	Dividend	J	T					
54. Baird Mid Cap (BMDIX)	B	Dividend	J	T					
55. -Schwab Value Advantage (SWBXX)	A	Dividend	K	T					
56. -ICM Small Cap (ICFCX)	A	Dividend	J	T					
57. -Matthews Asia (MINCX)	A	Dividend	J	T	Buy	01/20/21	J		
58. -Barings EM (BXEYX)	A	Dividend	J	T	Buy	01/20/21	J		
59. -Voya (VCFIX)	A	Dividend	J	T	Buy	02/09/21	J		
60. -JPM Emerging Markets (JMIEX)	A	Dividend	J	T	Buy	03/15/21	J		
61. -Goldman Sachs (GSIMX)	A	Dividend	J	T	Buy	12/30/21	J		
62. Charles Schwab Brokerage - T									
63. Schwab Bank Cash	A	Interest	J	T					
64. IAA Retirement Fund									
65. Am Fds Trgt Dte Rtm 2055 R3Fd (X)	D	Dividend	L	T					

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Name of Person Reporting	Date of Report
Magnus-Stinson, Jane E.	03/23/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

I neglected to include [redacted] work related retirement fund that was opened in 2020. I am amending the 2020 and 2021 reports. I also removed any personal identifiers.

Name of Person Reporting	Date of Report
Magnus-Stinson, Jane E.	03/23/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jane E. Magnus-Stinson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544