AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Maloney, Paul L.	District Court, WD MI	05/12/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge-Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
410 W. Michigan Ave. Kalamazoo, MI 49007		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1995-2007	State Judicial Pension calculated based on years of service-Commence Drawing Pension January 2010
2.	1995-2007	Berrien County Pension calculated based on years of service-Commenced Drawing Pension January 2010
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	State of Michigan Judicial Pension	$48,624.00
2.	2022	Berrien County, MI Pension	$15,500.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	State of Michigan Teacher Pension
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Maloney, Paul L.	05/12/2023

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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Maloney, Paul L.	05/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Account # 1 (H)									
2. - Bank USA Dep Acct	A	Interest	J	T					
3. --American Century Ultra Fund Class 1	A	Dividend	K	T					
4. -Pace Money Market INV Fund Class P	A	Dividend	J	T					
5. --Hartford World Bond Fund 1	A	Dividend			Sold	11/09/22	K	A	
6. --Putnam Equity Income Fund YSHS	B	Dividend	K	T					
7. --Pimco Low Duration Income Fund ClassI2	A	Dividend	K	T	Buy	11/09/22	K		
8. --Pimco Income Fund Class P	A	Dividend	K	T					
9. --Polen Growth Fund Class 1	A	Dividend			Sold	11/09/22	J	A	
10. --American Funds Strategic Bond Fund	A	Dividend	K	T	Buy	11/09/22	K		
11. --American Funds New World Fund Class F	A	Dividend	K	T					
12. --Columbia Select Mid-Cap Value Fund Class Inst	A	Dividend	K	T	Buy	11/09/22	K		
13. --Columbia Strategic Income Fund Class Institutional	A	Dividend	K	T					
14. --JP Morgan Large Cap Growth Fund Class 1	A	Dividend	K	T					
15. --Guggenheim Total Return Bond Fund Class Instit.	A	Dividend	K	T	Buy (add'l)	11/09/22	J		
16. --Vanguard Intl Growth Fund Admiral	A	Dividend	K	T					
17. --Thornburg LTD Term Income Class 1	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. --Lord Abbett Short Duration Income Fund Class F	A	Dividend	K	T					
19. --Baron Asset FD Class 1	A	Dividend			Sold	11/09/22	J	B	
20. --Baron Discovery Fund Class 1	A	Dividend	K	T	Buy (add'l)	11/09/22	J		
21. --Columbia Divid. Income Class Institutional	A	Dividend	K	T					
22. --Blackrock Strategic Income Opportunities Portfolio Institutional	A	Dividend	K	T	Buy	11/09/22	K		
23. --Clearbridge Select Fund Cl 1	A	Dividend	K	T	Buy	11/09/22	K		
24. --Delaware Intl Value Equity Instl	A	Dividend			Sold	11/09/22	J	A	
25. --Ivy Mid-Cap Income Opportunities	A	Dividend	K	T					
26. --Royce Opportunity Fund	A	Dividend	J	T					
27. --Black Rock Inflation Prot Bond	A	Dividend			Sold	11/09/22	J	A	
28. --Koperink Intl Fund Class 1	A	Dividend	K	T	Buy (add'l)	11/09/22	J		
29. --Natixis Loomis Sayles Core Plus Bond Fund	A	Dividend			Sold	11/09/22	K	A	
30. --PGIM Global Total Return Cl Z	A	Dividend			Sold	11/09/22	K	A	
31. --PGIM Jen Intl Opportunities Cl2	A	Dividend	K	T	Buy	11/09/22	K		
32. --Thornburg Income Builder Cl 1	A	Dividend	J	T					
33. Brokerage Account #2 (H)									
34. --Apple Computer Common Stock	B	Dividend	N	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. --UBS Deposit Acct	A	Dividend	J	T					
36. --Illinois Tool Works common stock	A	Dividend	K	T					
37. --McKesson common stock	A	Dividend	K	T					
38. --Schlumberger common stock	A	Dividend	K	T					
39. --Norfolk Southern RR common stock	A	Dividend	K	T					
40. --Starbucks common stock	A	Dividend	K	T					
41. --Guggenheim Dir Alloc	A	Dividend	K	T					
42. --Boeing common stock	A	Dividend	K	T					
43. --Henderson Global Investors European Focus	A	Dividend	J	T					
44. --Intel common stock	A	Dividend	K	T					
45. --Eversource Energy Corp common stock	A	Dividend	K	T					
46. --VP common stock	A	Dividend	J	T					
47. -- Delta Airlines common stock	A	Dividend	J	T					
48. --Gilead Sciences	A	Dividend	J	T					
49. --Thermo Fisher Scientific	A	Dividend	L	T					
50. --Colgate Palmolive common stock	A	Dividend	J	T					
51. --Kontoor Brands Common Stock	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. --Davis Select Intl ETF	A	Dividend	K	T					
53. --Invesco QQQ Trust ETF	A	Dividend	K	T					
54. --Vanguard Growth ETF	A	Dividend	J	T					
55. Brokerage Account #3 (H)									
56. --Pace Large Company Growth Equity Investment Fund Class	A	Dividend			Sold	11/09/22	J	B	
57. --Pace Intl Emerg Mkts Equity Class P	A	Dividend	J	T					
58. --Lrg Comp Value Equity Fund Class P	A	Dividend	J	T					
59. --Pace Intl Equity Fund Class P	A	Dividend	J	T					
60. --Pace Sm/Medium co Growth Equity Class P	A	Dividend			Sold	11/09/22	J	A	
61. --Pace Money Market Investment Fund Class P	A	Dividend	J	T					
62. --Pace Global Real Estate Securities Fund Class P	A	Dividend	J	T					
63. --Pace International Fixed Income Investment Class P	A	Dividend	J	T					
64. --Pace Small/Medium CO Value Equity Investmt Class P	A	Dividend			Sold	11/09/22	J	A	
65. --Pace Global Fixed Income Investmt Fund Class P	A	Dividend	J	T					
66. --Pace High Yield Investmt Class P	A	Dividend	J	T					
67. --Pace Intermediate Fixed Income Class P	A	Dividend	J	T					
68. --Pace Stategic Fixed Income Fund Class P	A	Dividend	J	T					

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69. --Pace Large Co Growth Equity Investments Class P	A	Dividend	J	T	Buy	11/09/22	J		
70. State of Michigan 401k (H)									
71. 457 Account (H)									
72. --Nationwide Fixed Acct	B	Int./Div.	L	T					
73. --Newberger Genesis Fund TC	A	Dividend	J	T					
74. 403b Account (H)									
75. --New Perspective Fund A	A	Dividend	K	T					
76. --Capital World Growth A	A	Dividend	J	T					
77. --US Govt Securities A	A	Dividend	J	T					
78. Fifth Third Account	A	Interest	K	T					
79. Credit Union Acct 1	A	Interest	L	T					
80. 403b(7) Account (H)									
81. --Prudential Total Return Bond A	A	Dividend	J	T					
82. --JP Morgan Govt Bond A	A	Dividend	J	T					
83. --American New Perspective Fund R3, now PGIM Jennison Global Oppor.	A	Dividend	K	T					
84. --American Fund Capital World Growth R3	A	Dividend	K	T					
85. --American US Govt Securities R3	A	Dividend	J	T					

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86. Honor Credit Union CD Account (H)	A	Interest	L	T					
87. Brokerage Account 4 (H)									
88. --Abbott Labs common stock	A	Dividend	J	T	Buy	09/06/22	J		
89. --Abbvie Ins common stock		Dividend	J	T	Buy	05/02/22	J		
90. --Accenture PLC Ireland Common Stock	A	Dividend	J	T					
91. --American Electric Power Common Stock	A	Dividend	J	T					
92. --Amgen Inc Common Stock	A	Dividend	J	T	Sold (part)	11/07/22	J	A	
93. --Analog Devices Common Stock	A	Dividend	J	T					
94. --Automatic Data Services Common Stock	A	Dividend	J	T					
95. --Blackrock Common Stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
96.					Sold (part)	12/02/22	J	A	
97. --Broadcom Inc Common Stock	B	Dividend	J	T	Buy (add'l)	11/11/22	J		
98. --Chubb Common Stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
99. --Cisco Common Stock	A	Dividend	J	T					
100. --Coca Cola Common Stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
101. --Comcast Common Stock	A	Dividend			Sold (part)	05/04/22	J	A	
102.					Sold	09/09/22	J	A	

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103. --Exxon common stock	A	Dividend	J	T	Buy	12/09/22	J		
104.					Buy (add'l)	12/12/22	J		
105.					Buy (add'l)	12/13/22	J		
106. --EOG Resources Common Stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
107. --Diagego PLC Common Stock	A	Dividend	J	T					
108. --Discover Financial Common Stock	A	Dividend	J	T					
109. --Honeywell common stock	A	Dividend	J	T	Buy	05/02/22	J		
110. --Intel common stock		Dividend	J	T	Buy	05/02/22	J		
111.					Buy (add'l)	05/03/22	J		
112. --Home Depot Common Stock	A	Dividend	J	T	Buy (add'l)	03/15/22	J		
113. --Johnson and Johnson Common stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
114. --JP Morgan Chase Common stock	A	Dividend	J	T					
115. --Linde PLC Eur Common Stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
116.					Sold (part)	12/02/22	J	A	
117. --Lockheed Martin Common Stock	A	Dividend			Sold (part)	01/07/22	J	A	
118.					Sold (part)	01/10/22	J	A	
119.					Sold	01/11/22	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Maloney, Paul L.	05/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. --Marsh and Mclennan Common stock	A	Dividend	J	T					
121. --McDonald's Common stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
122. --Medtronic Common stock	A	Dividend			Sold (part)	09/09/22	J	A	
123.					Sold	09/14/22	J	A	
124. --Microsoft Common stock	A	Dividend	K	T	Buy (add'l)	06/03/22	J		
125.					Buy (add'l)	11/11/22	J		
126. --Morgan Stanley Common Stock	A	Dividend	J	T	Buy (add'l)	01/20/22	J		
127. --Nextra Energy Common Stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
128. --Novartis Common Stock	A	Dividend			Sold	02/17/22	J	A	
129. --Oracle common stock	A	Dividend	J	T	Buy	07/21/22	J		
130.					Buy (add'l)	11/11/22	J		
131. --Phillips Petroleum Common stock	A	Dividend	J	T	Sold (part)	12/14/22	J	A	
132. --Proctor anf Gamble Common stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
133. --Prologis Ins common stock	A	Dividend	J	T	Buy	09/06/22	J		
134. --Raytheon Common stock	A	Dividend	J	T	Buy (add'l)	11/11/22	J		
135. --Republic Services Common stock	A	Dividend	J	T					
136. --Rockwell Common stock	A	Dividend			Sold	05/05/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Maloney, Paul L.	05/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Starbucks Common Stock	A	Dividend	J	T	Sold (part)	11/07/22	J	A	
138.					Buy (add'l)	11/11/22	J		
139. --Texas Instruments Common stock	A	Dividend	J	T					
140. --Truist Finl Corp Common stock	A	Dividend	J	T					
141. --Union Pacific Common Stock	A	Dividend	J	T					
142. --United Parcel Common stock	A	Dividend	J	T					
143. --United Health Group Common Stock	A	Dividend	J	T	Buy (add'l)	01/20/22	J		
144.					Buy (add'l)	11/11/22	J		
145. --United Technologies Common Stock	A	Dividend	J	T					
146. --VF Corp Common stock	A	Dividend			Sold	05/11/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Maloney, Paul L.	05/12/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Brokerage Account 4 (line 99) opened with redeemed proceeds from Dividend Ruler Account (line 58)

Name of Person Reporting	Date of Report
Maloney, Paul L.	05/12/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Paul L. Maloney

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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