AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Marks, Emily C.	U.S. District Court for the Middle District of Alabama	06/04/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
United States Courthouse One Church Street Montgomery, Alabama 36104		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	The Johnson Institute
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2021	Self-employed (staffing executive)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Marks, Emily C.	06/04/2022

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Marks, Emily C.	06/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. ServisFirst (cash)	A	Interest	L	T					
3. Wells Fargo (cash)	A	Interest	J	T					
4. ServisFirst JobMarks, Inc. Operating Account (cash)		None	M	T					
5. ServisFirst JobMarks, Inc. Payroll Account (cash)		None	K	T					
6. ServisFirst ZeldaMarks, LLC Cash Account (cash)		None	K	T					
7. JobMarks, Inc.	G	Dividend	M	U					
8. Rental Property #1, Montgomery, Alabama	F	Rent	N	W					
9. Account #1 (H)									
10. Fidelity Government Cash Reserves (FDRXX) (Cash Equiv) (X)	A	Dividend	M	T					
11. Fidelity Total Mkt Index Premium Cl (FSKAX)	B	Dividend	M	T					
12. Fidelity Contrafund (FCNTX)	E	Dividend	N	T					
13. Fidelity Strategic Dividend & Income (FSDIX)	C	Dividend	K	T					
14. Amana Mutual Trust Fund Growth (AMAGX)	A	Dividend	K	T	Sold (part)	05/28/21	L	E	
15. Janus Henderson Triton T (JATTX)	E	Dividend	M	T					
16. MFS International Diversification Fd A (MDIDX)	B	Dividend	K	T					
17. Laudus International Marketmasters Inv Cl (SWOIX)		None			Sold	01/26/21	L	E	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Marks, Emily C.	06/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Fidelity Total Bond (FTBFX)	A	Dividend	K	T					
19. Loomis Sayles Bond Retail Shares (LSBRX)	A	Dividend	K	T					
20. TCW Total Return Bond Class N (TGMNX)	A	Dividend	J	T					
21. TCW Core Fixed Income Class N (TGFNX)	A	Dividend	K	T					
22. Thompson Bond Fund (THOPX)	B	Dividend	K	T					
23. Account #2 (H)									
24. Fidelity Low Priced Stock (FLPSX)	B	Dividend	K	T					
25. Janus Henderson Triton T (JATTX)	C	Dividend	K	T					
26. Fidelity US Bond Index Fund (FXNAX)	A	Dividend	J	T					
27. Account #3 (H)									
28. Vanguard 500 Index Fund Adm (VFIAX)	B	Dividend	M	T					
29. Account #4 (H)									
30. Fidelity Government Cash Reserves (FDRXX) (cash equiv) (X)	A	Dividend	K	T					
31. Fidelity Intl Enhanced Idex Fund (FIENX)	A	Dividend	J	T					
32. Amana Mutual Fund Trust Growth (AMAGX)		None			Sold	05/14/21	K	E	
33. Fidelity US Bond Index Fund (FXNAX)	A	Dividend	K	T					
34. Fidelity Total Bond (FTBFX)	A	Dividend	J	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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35. Pimco Income Fund Cl A (PONAX)	A	Dividend	J	T					
36. Account #5 (H)									
37. Fidelity Government Cash Reserves (FDRXX) (cash equiv) (X)	A	Dividend	M	T					
38. Fidelity Contrafund (FCNTX)	C	Dividend			Sold	05/10/21	M	G	
39. Artisan Internatl Investor Class (ARTIX)		None			Sold	01/26/21	K	D	
40. Fidelity US Bond Index Fund (FXNAX)	B	Dividend	L	T					
41. Account #6 (H)									
42. Fidelity Government Cash Reserves (FDRXX) (cash equiv)	A	Dividend	M	T					
43. Fidelity 500 Index Fund (FXAIX)		None			Sold	05/14/21	K	D	
44. Amana Mutual Fund Trust Growth (AMAGX)		None			Sold	05/10/21	K	E	
45. Artisan Internatl Investor Class (ARTIX)		None			Sold	01/26/21	K	D	
46. Janus Henderson Triton T (JATTX)		None			Sold	05/10/21	K	E	
47. Fidelity US Bond Index Fund (FXNAX)	C	Dividend	M	T					
48. Fidelity Total Bond (FTBFX)	A	Dividend	J	T					
49. Eaton Vance Floating Rate Advantage Cl A (EAFAX)	A	Dividend	K	T					
50. Janus Henderson Short-Term Bond T (JASBX)	A	Dividend	K	T					
51. Pimco Income Fund Cl A (PONAX)	A	Dividend	K	T					

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52.	Thompson Bond Fund (THOPX)	A	Dividend	K	T					
53.	Account #7 (H)									
54.	Fidelity Government Money Market Fund (SPAXX) (cash equiv)	A	Dividend	O	T					
55.	Fidelity 500 Index Fund (FXAIX)	D	Dividend	O	T	Buy (add'l)	01/12/21	J		
56.						Buy (add'l)	02/11/21	J		
57.						Buy (add'l)	03/11/21	J		
58.						Buy (add'l)	04/13/21	J		
59.						Sold (part)	05/10/21	L	F	
60.						Buy (add'l)	05/11/21	J		
61.						Buy (add'l)	06/11/21	J		
62.	Fidelity Small Cap Index Fund (FSSNX)	D	Dividend	M	T					
63.	Fidelity Mid Cap Index Fund (FSMDX)	D	Dividend	N	T					
64.	MFS Internatioal Diversification FD A (MDIDX)	C	Dividend	M	T					
65.	Vanguard Health Care Investor (VGHCX)	C	Dividend	K	T					
66.	Fidelity US Bond Index Fund (FXNAX)	C	Dividend	M	T					
67.	BlackRock Strategic Muni Opprotunities A (MEMTX)	B	Dividend	L	T					
68.	T Rowe Price Inflation Port Bd Fd (PRIPX)	C	Dividend	M	T	Buy	10/22/21	M		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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69. Account #8 (H)									
70. Fidelity Government Money Market Fund (SPAXX) Cash Equiv (X)	A	Interest	L	T					
71. AON Plc Shs Cl A Com (AON) (X)	A	Dividend	J	T					
72. Accenture PLC (ACN)	A	Dividend	J	T					
73. Eaton Corp PLC Com (ETN) (X)		None	J	T					
74. AT&T Inc. (T) (X)	A	Dividend			Sold	02/25/21	J		
75. Abbott Laboratories (ABT)	A	Dividend			Sold	12/14/21	J	B	
76. Abbvie Inc. (ABBV)	A	Dividend			Sold	12/14/21	J	A	
77. Adobe Inc Com (ADBE)		None	J	T					
78. Advanced Micro Devices Inc (AMD)		None	J	T					
79. Ally Financial Inc Com (ALLY) (X)		None			Sold	07/14/21	J	A	
80. Alphabet Inc Cl C (GOOG)		None	J	T					
81. Alphabet Inc Cl A (GOOGL)		None	J	T					
82. Amazon.Com Inc (AMZN)		None	J	T					
83. Amgen Inc (AMGN)	A	Dividend	J	T					
84. Apple Inc (AAPL)	A	Dividend			Sold	12/14/21	K	E	
85. Applied Materials Inc Com (AMAT)	A	Dividend	J	T					

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86. Bank of America Corp (BAC)	A	Dividend	J	T					
87. Berkshire Hathaway Inc Del Cl B New (BRKB)		None			Sold	07/08/21	J	A	
88. Blackrock Inc Com (BLK)	A	Dividend			Sold	07/08/21	J	A	
89. Blackstone Inc (BX) (X)	A	Dividend	J	T					
90. Boeing Co Com US (BA)		None	J	T					
91. Bristol Myers Squibb (BMY)	A	Dividend	J	T					
92. Broadcom Inc (AVGO)	A	Dividend	J	T					
93. Cadence Design Systems Inc Com (CDNS) (X)		None	J	T					
94. CVS Health Corporation Com (CVS) (X)		None			Sold	07/14/21	J	A	
95. Charter Communications Inc (CHTR)		None	J	T					
96. Chevron Corp New Com (CVX) (X)	A	Dividend	J	T					
97. Cisco Sys Inc Com (CSCO)	A	Dividend	J	T					
98. Coca Cola Co (KO)	A	Dividend	J	T					
99. Comcast Corp New Cl A (CMCSA)	A	Dividend			Sold	12/14/21	J	A	
100. Conocophillips Com (COP) (X)	A	Dividend	J	T					
101. Costco Corp (COST)	A	Dividend	J	T					
102. Danaher Corp (DHR)	A	Dividend	J	T					

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103. Disney Walt Co (DIS)		None	J	T					
104. Emerson Electric Co (EMR)	A	Dividend	J	T					
105. Exxon Mobil (XOM)	A	Dividend	J	T					
106. Meta Platforms Inc Cl A Common Stock (FB)		None	J	T					
107. First Republic Bank San Francisco Com (FRC)	A	Dividend	J	T					
108. Fortinet Inc Com (FTNT) (X)		None	J	T					
109. General Motors Co Com (GM)		None			Sold	07/14/21	J	B	
110. HCA Healthcare In Com (HCA) (X)	A	Dividend	J	T					
111. Home Depot Inc Com (HD)	A	Dividend	J	T					
112. Huntington Bancshares Inc Com (HBAN) (X)	A	Dividend	J	T					
113. Intel Corp (INTC)	A	Dividend	J	T					
114. Intuit.com (INTU)	A	Dividend	J	T					
115. JP Morgan Chase & Co. (JPM)	A	Dividend			Sold	07/14/21	J	B	
116. Johnson & Johnson (JNJ)	A	Dividend			Sold	07/14/21	J	A	
117. KLA Corp Com New (KLAC) (X)	A	Dividend	J	T					
118. Lam Research Corp Com (LRCX)	A	Dividend	J	T					
119. Estee Lauder Companies Inc Com (EL) (X)	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Name of Person Reporting	Date of Report
Marks, Emily C.	06/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Eli Lilly and Co. (LLY)	A	Dividend	J	T					
121. Lockheed Martin Corp (LMT)	A	Dividend	J	T					
122. MSCI Inc Com (MSCI)	A	Dividend	J	T					
123. Marriott International Inc Cl A (MAR) (X)		None	J	T					
124. Mastercard Incorporated Cl A (MA)	A	Dividend	J	T					
125. Merck & Co Inc New Com (MRK)	A	Dividend	J	T					
126. Metlife Inc Com (MET) (X)	A	Dividend	J	T					
127. Mettler-Toledo International Inc (MTD) (X)		None			Sold	07/14/21	J	A	
128. Microsoft Corp (MSFT)	A	Dividend	K	T					
129. Micron Technology (MU)	A	Dividend	J	T					
130. Mondelez Intl. Inc. (MDLZ)	A	Dividend			Sold	07/14/21	J	A	
131. Moodys Corp Com (MCO)	A	Dividend	J	T					
132. Netflix Com Inc Com (NFLX)		None	J	T					
133. Nike Inc. (NKE)	A	Dividend	J	T					
134. Northrop Grumman Corp (NOC)	A	Dividend	J	T					
135. Nucor Corp Com (NUE) (X)	A	Dividend	J	T					
136. Nvidia Corp (NVDA)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Marks, Emily C.	06/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Oracle Corp (ORCL) (X)	A	Dividend	J	T					
138. Paypal Hldgs Inc Com (PYPL)	A	Dividend	J	T					
139. Pepsico Inc (PEP)	A	Dividend	J	T					
140. Pfizer Inc (PFE)	A	Dividend	J	T					
141. Procter & Gamble Co Com (PG)	A	Dividend			Sold	07/14/21	J	B	
142. Prudential Financial Inc (PRU) (X)	A	Dividend			Sold	07/14/21	J	A	
143. Price T Rowe Groups Com (TROW) (X)	A	Dividend	J	T					
144. Qualcomm Inc (QCOM) (X)	A	Dividend	J	T					
145. Regions Financial Corp New Com (RF)	A	Dividend	J	T					
146. Rockwell Automation Inc Com (ROK) (X)	A	Dividend	J	T					
147. S&P Global Inc Com (SPGI)	A	Dividend	J	T					
148. SVB Financial Group Com (SIVB)		None	J	T					
149. Salesforce Com Inc (CRM)		None	J	T					
150. Schlumberger Limited Com (SLB) (X)	A	Dividend	J	T					
151. Sherwin Williams Co (SHW) (X)	A	Dividend	J	T					
152. Southern Co (SO) (X)	A	Dividend	J	T					
153. Starbucks (SBUX)	A	Dividend			Sold	07/14/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Marks, Emily C.	06/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Target (TGT)	A	Dividend	J	T					
155. Tesla Inc Com (TSLA)		None	J	T					
156. Thermo Fisher Scientific (TMO)	A	Dividend	J	T					
157. 3M Co (MMM)	A	Dividend	J	T					
158. Union Pacific Corp (UNP)	A	Dividend	J	T					
159. Unitedhealth Group (UNH)	A	Dividend	J	T					
160. Verizon Communications (VZ)	A	Dividend			Sold	07/14/21	J	A	
161. Visa Inc Com Cl A (V)	A	Dividend	J	T					
162. Walmart Inc Com (WMT)	A	Dividend			Sold	07/08/21	J	A	
163. Wells Fargo Co New Com (WFC) (X)	A	Dividend			Sold	07/08/21	J	A	
164. Zoetis Inc (ZTS) (X)	A	Dividend	J	T					
165. American Tower Corp. (AMT)	A	Dividend	J	T					
166. Crown Castle Inl Corp New Com (CCI) (X)	A	Dividend	J	T					
167. Prologis Inc Com (PLD)	A	Dividend	J	T					
168. Account #9 (H)									
169. Prattville Ala Wtr Wks Brd Wtr Rev Bds 2018 (740053HP1)	A	Interest	K	T					
170. Account #10 (H)									

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
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2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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Name of Person Reporting	Date of Report
Marks, Emily C.	06/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Alabama's 529 Vanguard Age-Based Aggressive Portfolio 11-12		None	M	T					
172. Account #11 (H)									
173. Alabama's 529 Vanguard Age-Based Aggressive Portfolio 09-10		None			Sold	11/19/21	M		
174. Alabama's 529 Vanguard Age-Based Aggressive Portfolio 11-12		None	M	T	Buy	11/19/21	M		
175. Account #12 (H)									
176. Fidelity Government Cash Reserves (FDRXX) (Cash Equiv) (X)	A	Interest	K	T					
177. Fidelity Contrafund (FCNTX)	E	Dividend	M	T					
178. Fidelity Low Priced Stock (FLPSX)	B	Dividend			Sold	12/13/21	K	B	
179. Ishares Core S&P 500 ETF (IVV)	A	Dividend	L	T					
180. Account #13 (H)									
181. Fidelity Government Cash Reserves (FDRXX) (Cash Equiv) (X)	A	Interest	J	T					
182. Fidelity Contrafund (FCNTX)	D	Dividend	M	T					
183. Fidelity Low Priced Stock (FLPSX)	A	Dividend			Sold	12/13/21	J	A	
184. Ishares Core S&P 500 ETF (IVV)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Part VII, Meta Platforms Inc was Facebook.

Name of Person Reporting	Date of Report
Marks, Emily C.	06/04/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Emily C. Marks

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544