AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Martinez, Angela M.	U.S. District Court, District of Arizona	01/03/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Magistrate Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
405 West Congress Tucson, Arizona 85701 Suite 6660		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	BAE Systems
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Federal Bar Association - William D. Browning Tucson Chapter	Contribution for Investiture Ceremony and gavel	$550.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	[redacted]	School Tuition Contract	K
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Martinez, Angela M.	01/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	IRA #1 (H)									
2.	Fidelity S&P 500	B	Dividend	M	T					
3.	Fidelity Sustainability Index	B	Dividend	M	T					
4.	Fidelity Green Traded Fund	A	Dividend	K	T					
5.	Matterport		None	J	T					
6.	Fidelity Health care Sector	B	Dividend	M	T					
7.	Vaneck Smog Low Carbon ETF	A	Dividend	K	T					
8.	Vanguard Health Care Index Fund	B	Dividend	L	T					
9.	Fidelity Gov't Money Market	A	Interest	K	T					
10.	Ally Money Markets	C	Interest	L	T					
11.	Cyber CIBR	A	Dividend	K	T	Buy	10/11/23	J		
12.	ishares Emerging Market (EEMV)	A	Distribution	J	T	Buy	10/11/23	J		
13.	First Trust Multicap Index ETF - (FAB)	A	Distribution	J	T	Buy	04/03/23	J		
14.	First Trust Morningstar Dividends ETF (FDL)	A	Dividend	K	T	Buy	04/03/23	J		
15.	First Trust Dow Jones International ETF (FDN)	A	Dividend	K	T	Buy	10/11/23	J		
16.	First Trust Dow Jones International ETF (FPE)	A	Dividend			Sold	04/03/23	J		
17.	Global Tactical Strategy Commondity ETF (FTGC)	A	Dividend	J	T	Buy	04/03/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	First Trust Short Maturity (FTSM)	A	Dividend	J	T	Buy	04/03/23	J		
19.	First Trust Energy ETF (FXN)	A	Dividend	J	T	Buy	04/03/23	J		
20.	Guggenheim Bond Returns (GIBIX)	A	Interest	K	T	Buy	10/11/23	J		
21.	Guggenheim Bond Limited Duration (GILHX)	A	Interest			Sold	10/11/23	J	B	
22.	Guggenheim Bond Limited Duration (GILHX)	A	Interest	J	T	Buy	04/03/23	J		
23.	SPDR Gold Trust (GLD)		None	J	T	Buy	05/11/23	J		
24.	iBonds short term (IBDT)	A	Interest	K	T	Buy	04/03/23	J		
25.	Excahnge traded funds rising dividends (RDVY)	B	Dividend			Sold	04/03/23	J		
26.	Small rising dividends (SDVY)	A	Dividend	K	T	Sold (part)	10/11/23	J	A	
27.	Small rising dividends (SDVY)	A	Dividend	K	T	Buy	04/03/23	J		
28.	Blue Chip Growth (TRBCX)	A	Dividend	K	T	Sold (part)	04/03/23	J	A	
29.	Merger Arbitrage T Rowe Price (VARBX)	A	Dividend	K	T	Buy	04/03/23	J		
30.	Pre-Tax IRA (H)									
31.	First Trust Cyber Security ETF (CIBR)	A	Dividend	K	T	Sold (part)	02/16/23	J	B	
32.	MSCI Markets ETF (EEMV)	A	Dividend	K	T	Buy	10/11/23	J		
33.	First Trust value market index (FAB)	A	Dividend			Sold	02/16/23	K	C	
34.	First Trust dividend leaders (FDL)	B	Dividend	K	T	Buy	02/16/23	K		

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35.	First Trust Internet Index Funds (FDN)		None	K	T	Sold (part)	02/16/23	J	B	
36.	First Trust Global Tactical Commodity (FTGC)	A	Dividend	K	T	Buy	02/16/23	J		
37.	First Trust Short Maturity (FTSM)	A	Dividend			Sold	02/16/23	J	B	
38.	First Trust Alpha Index (FXN)	A	Dividend	K	T	Buy	02/16/23	J		
39.	Guggenheim Total Return Bond ETF (GIBIX)	B	Dividend	K	T	Buy	10/11/23	J		
40.	Ltd duration (GILHX)	A	Dividend			Sold	10/11/23	J	B	
41.	Gold Trust (GLD)		None	J	T	Buy	05/15/23	J		
42.	Bonds Corp Dec 2028 (IBDT)	B	Dividend	K	T	Buy	04/03/23	J		
43.	Exchange Traded Fund (SDVY)		None	K	T	Sold (part)	04/03/23	J	A	
44.	Rising dividend achiever (RDVY)		None			Sold	04/03/23	J	A	
45.	Blue Chip Growth (TRBCX)	B	Dividend	K	T	Buy	04/03/23	J		
46.	First Trust Merger Arbitrage ETF (VARBX)	A	Dividend			Sold	04/03/23	J	A	
47.	Roth IRA (H)									
48.	First Trust Cybersecurity (CIBR)	A	Dividend	J	T	Sold (part)	04/03/23	J	A	
49.	MSCI Emerging Markets ETF (EEMV)	A	Dividend	J	T	Sold (part)	04/03/23	J	A	
50.	First Multicap Index ETF (FAB)	A	Dividend	J	T	Buy	04/03/23	J		
51.	Morningstar Divdend leaders (FDL)	A	Dividend	K	T	Buy	04/03/23	J		

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52.	First Trust Dow Jones Internet ETF (FDN)		None	J	T	Sold (part)	05/15/23	J	A	
53.	First Trust Exchange Traded Fund III - (FPE)	A	Dividend			Sold	04/03/23	J	A	
54.	First Trust Commodity ETF (FTGC)	A	Dividend	J	T	Buy	04/03/23	J		
55.	First Trust Energy ETF (FXN)	A	Dividend	J	T	Buy	04/03/23	J		
56.	Gold Trust (GLD)		None	J	T	Buy	05/15/23	J		
57.	Exchange Traded Fund (SDVY)	A	Dividend	J	T	Sold (part)	05/15/23	J	A	
58.	First trust small cap ETF (RDVY)	A	Dividend	J	T	Buy	04/03/23	J		
59.	T Rowe Price ETF Blue Chip (TRBCX)	A	Dividend	J	T	Buy	08/11/23	J		
60.	Merger Arbitrage (VARBX)	A	Dividend			Sold	04/03/23	J	A	
61.	Apple Stock	A	Dividend	K	T					
62.	Amazon Stock		None	K	T					
63.	Costco Stock	A	Dividend	K	T					
64.	Draft Kings Stock		None	K	T					
65.	First Trust Cyber Security (CIBR)	A	Dividend	J	T					
66.	First Trust Material Alpha Index (FXZ)	A	Dividend	K	T					
67.	GM Stock	A	Dividend	J	T					
68.	Google Shares		None	K	T					

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2. Value Codes (See Columns C1 and D3)
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M =$100,001 - $250,000
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69. Intel shares	A	Dividend	J	T					
70. First Trust Internet FDN		None	J	T					
71. Coca Cola shares	A	Dividend	J	T					
72. Smart Sheet (1)		None	K	T					
73. Unilever shares	A	Dividend	J	T					
74. United Health Care	A	Dividend	J	T					
75. Raytheon shares	B	Dividend	L	T	Sold (part)	06/29/23	J	C	
76. Smartsheet shares (2)		None	J	T					
77. Chipolte shares		None	J	T	Buy	06/29/23	J		
78. Exxon shares		None	J	T	Buy	12/06/23	J		
79. Ball shares	A	Dividend	J	T	Buy	06/29/23	J		
80. Robotics and Shares (IRBO)	A	Dividend	J	T	Sold (part)	12/06/23	J	A	
81. Silicon Motion Technology shares	A	Dividend	J	T					
82. Rivian shares		None			Buy	12/06/23	J		
83. Rivian shares		None			Sold	12/18/23	J	B	
84. AMD shares		None			Sold	12/07/23	J	A	
85. Lucid shares		None			Sold	12/06/23	J	A	

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86. Uber shares		None			Sold	11/27/23	J	B	
87. I Shares 12-13		None	M	T					
88. I Shares 5-7		None	L	T					
89. 401K and Deferred Income (H)									
90. Vanguard Inst 500 Index		None	J	T					
91. Blackrock Russell 2500 growth index		None	J	T					
92. Vanguard Inst Extended Markets		None	J	T					
93. Harding Loevner Int'l		None	J	T					
94. Vanguard Target retire 2035 Trust Select		None	J	T					
95. Vanguard Target Retire 2040 Trust Select		None	K	T					
96. Vanguard Target Retire 2045 Trust Select		None	J	T					
97. Fidelity Freedom 2035		None	J	T					
98. Charles Schwab S&P 500 Index Fund		None	K	T					
99. Vanguard VIF Small Company Growth Fund		None	J	T					
100. Fidelity VIP Emerging Market Fund		None	J	T					
101.									
102.									

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103.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Martinez, Angela M.	01/03/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Angela M. Martinez

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544