AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
INITIAL FILING

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Martinez, Angela M.	U.S. District Court, District of Arizona	11/19/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Magistrate Judge	☐ Nomination Date ☑ Initial ☐ Annual ☐ Final	01/01/2022 **to** 04/29/2023
	5b. ☑ Amended Report	
7. Chambers or Office Address		
405 West Congress Tucson, Arizona 85701 Suite 6660		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Assistant U.S. Attorney / Senior Litigation Counsel	United States Attorney Office (District of Arizona)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021-2022	Raytheon Technologies
2.	2021-2023	BAE Systems
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Exempt				
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Martinez, Angela M.	11/19/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. [redacted] 401k - JH Balanced Fund		None			Sold	10/01/22	J	A	
2. [redacted] 401k - Raytheon Company Stock	A	Dividend			Sold	10/01/22	L	E	
3. [redacted] 401k -NT ACWI EX-US Index		None			Sold	10/01/22	K	C	
4. [redacted] 401k - NT Aggressive Bond Index		None			Sold	10/01/22	L	C	
5. [redacted] 401k - NT Russell 2000 Index		None			Sold	10/01/22	L	E	
6. [redacted] 401k - Vanguard S&P 500 Index		None			Sold	10/01/22	M	F	
7. [redacted] 401k - PIMCO Total Return Fund		None			Sold	10/01/22	L	A	
8. [redacted] 401k - TRP Sm Cap Stocks		None			Sold	10/01/22	L	E	
9. [redacted] 401k - Vanguard IS STK Market		None			Sold	10/01/22	M	E	
10. [redacted] IRA - Fidelity S&P 500	C	Dividend	M	T	Buy	11/30/22	L		
11. [redacted] IRA - Fidelity US Sustainability Index		None	L	T	Buy	11/30/22	L		
12. [redacted] IRA- First Trust Nasdaq Clean Energy Green Index Fund	A	Dividend	K	T	Buy	11/30/22	K		
13. [redacted] IRA - Matterport		None	J	T	Buy	11/30/22	J		
14. [redacted] IRA - Fidelity World Health Care Select Sector	C	Dividend	L	T	Buy	11/30/22	L		
15. [redacted] IRA - Vaneck Smog Low Carbon Energy ETF	C	Dividend	K	T	Buy	11/30/22	K		
16. [redacted] IRA - Health care Select sector ETF	C	Dividend	L	T	Buy	11/30/22	L		
17. [redacted] IRA - Gov't Money Market		None	J	T	Buy	04/21/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Trust - Ally Money Markets	C	Int./Div.	M	T	Buy	01/01/22	M		Money Markets accts
19.	Merrill Lynch - I-share - 8-11 years		None			Sold	05/25/22	O		
20.	LPL - Angela Roth IRA - Cyber CIBR		None	J	T	Buy	01/01/22	M		
21.	LPL - Angela Roth IRA - Emerging Market	A	Dividend	J	T	Buy	08/15/22	J		
22.	LPL - Angela Roth IRA - First Trust Multicap Index ETF	A	Dividend	J	T	Buy	06/06/22	J		
23.	LPL - Angela Roth IRA - First Trust Morningstar Dividends ETF	B	Dividend	J	T	Buy	11/21/22	J		
24.	LPL - Angela Roth IRA - First Trust Dow Jones International ETF	A	Dividend	K	T	Buy	01/01/22	K		
25.	LPL - Angela Roth IRA - Global Tactical Strategy Commondity ETF	A	Dividend	J	T	Buy	01/04/22	J		
26.	LPL - Angela Roth IRA - First Trust Short Maturity	A	Dividend	J	T	Buy	04/03/23	J		
27.	LPL - Angela Roth IRA -First Trust Energy ETF	A	Dividend	J	T	Buy	11/21/22	J		
28.	LPL - Angela Roth IRA - Guggenheim Bond Returns	A	Dividend	K	T	Buy	08/15/22	K		
29.	LPL - Angela Roth IRA - Guggenheim Limited Duration	A	Dividend	J	T	Buy	04/03/23	J		
30.	LPL - Angela Roth IRA - SPDR Gold Trust		None	J	T	Buy	05/05/22	J		
31.	LPL - Angela Roth IRA - iBonds short term	A	Dividend	K	T	Buy	08/15/22	K		
32.	LPL - Angela Roth IRA -First Trust Traded Fund III	B	Dividend	J	T	Buy	01/04/22	J		
33.	LPL - Angela Roth IRA - First Trust Small rising capital dividends	A	Dividend	J	T	Buy	01/04/22	J		
34.	LPL - Angela Roth IRA -T Rowe Price Blue Chip Growth Investors		None	K	T	Buy	01/01/22	K		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. LPL - Angela Roth IRA - Merger Arbitrage T Rowe Price	A	Dividend	J	T	Buy	06/06/22	J		
36. LPL - [redacted] Pre-tax IRA - First Trust Cyber Security ETF		None	K	T	Buy	01/01/22	K		
37. LPL - [redacted] Pre-tax IRA - MSCI Markets ETF	A	Dividend	K	T	Buy	08/15/22	K		
38. LPL - [redacted] Pre-tax IRA - First Trust value market index		None	K	T	Buy	06/06/22	K		
39. LPL - [redacted] Pre-tax IRA - First Trust dividend leaders	B	Dividend	K	T	Buy	11/21/22	K		
40. LPL - [redacted] Pre-tax IRA - First Trust Internet Index Funds		None	K	T	Buy	01/01/22	K		
41. LPL - [redacted] Pre-tax IRA - First Trust Global Tactical Commodity	A	Dividend	K	T	Buy	06/06/22	K		
42. LPL - [redacted] Pre-tax IRA - First Trust Short Maturity	A	Dividend	J	T	Buy	04/03/23	J		
43. LPL - [redacted] Pre-tax IRA - First Trust Alpha Index		None	K	T	Buy	11/21/22	K		
44. LPL - [redacted] Pre-tax IRA - Guggenheim Total Return Bond ETF	A	Dividend	K	T	Buy	08/15/22	K		
45. LPL - [redacted] Pre-tax IRA - iBonds limited duration fund	A	Dividend	J	T	Buy	04/03/23	J		
46. LPL - [redacted] Pre-tax IRA - SPDR Gold Trust Shares		None	J	T	Buy	05/15/22	J		
47. LPL - [redacted] Pre-tax IRA - IShares IBonds Corp Dec 2028	A	Dividend	K	T	Buy	08/15/22	K		
48. LPL - [redacted] Pre-tax IRA - FIRST TRUST EXCHANGE TRADED FUND III		None	K	T	Buy	01/04/22	K		
49. LPL - [redacted] Pre-tax IRA - T ROWE PRICE ^ BLUE CHIP GROWTH INVESTOR		None	K	T	Buy	12/29/22	K		
50. LPL - [redacted] Pre-tax IRA - T ROWE PRICE ^ BLUE CHIP GROWTH INVESTOR		None	K	T	Buy	04/20/22	K		
51. LPL - [redacted] Pre-tax IRA - First Trust Merger Arbitrage ETF	A	Dividend	K	T	Buy	06/06/22	K		

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52. LPL - [redacted] Roth IRA - MSCI Emerging Markets ETF	A	Dividend	J	T	Buy	01/01/22	J		
53. LPL - [redacted] Roth IRA - MSCI Volatile ETF	A	Dividend	J	T	Buy	08/15/22	J		
54. LPL - [redacted] Roth IRA - FIRST TRUST MULTI CAP VALUE ALPHADEX ETF	A	Dividend	J	T	Buy	06/03/22	J		
55. LPL - [redacted] Roth IRA - Morningstar Divdend leaders	B	Dividend	J	T	Buy	11/21/22	K		
56. LPL - [redacted] Roth IRA - First Trust Dow Jones Internet ETF		None	J	T	Buy	01/01/22	J		
57. LPL - [redacted] Roth IRA - First Trust Exchange Traded Fund III and income	A	Distribution	J	T	Buy	08/15/22	J		
58. LPL - [redacted] Roth IRA - First Trust Commodity ETF	A	Dividend	J	T	Buy	01/06/22	J		
59. LPL - [redacted] Roth IRA - First Trust Energy ETF	A	Distribution	J	T	Buy	11/21/22	J		
60. LPL - [redacted] Roth IRA - Gold trust first trust etf		None	J	T	Buy	05/15/22	J		
61. LPL - [redacted] Roth IRA- First Trust rising dividend achievers	A	Dividend	J	T	Buy	08/15/22	J		
62. LPL - [redacted] Roth IRA - First trust small cap etf	A	Dividend	J	T	Buy	01/06/22	J		
63. LPL - [redacted] Roth IRA - T Rowe Price ETF Blue Chip		None	J	T	Buy	01/01/22	J		
64. LPL - [redacted] Roth IRA- FIRST TRUST ^ MERGER ARBITRAGE INSTL	A	Dividend	J	T	Buy	06/03/22	J		
65. LPL Brokerage - Apple Stock	B	Dividend	K	T	Buy	01/01/22	K		
66. LPL Brokerage - Amazon Stock		None	K	T	Buy	01/01/22	K		
67. LPL Brokerage - Costco Stock	A	Dividend	K	T	Buy	01/01/22	K		
68. LPL Brokerage - Draft Kings Stock		None	J	T	Buy	12/07/22	K		

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69. LPL Brokerage - First Trust Material Alpha Index		None	K	T	Buy	12/07/22	K		
70. LPL Brokerage - GM Stock	D	Dividend	J	T	Buy	01/01/22	J		
71. LPL Brokerage - Google Shares		None	J	T	Buy	01/01/22	K		
72. LPL Brokerage - Intel shares	A	Dividend	J	T	Buy	01/01/22	J		
73. LPL Brokerage - Blackrock Ishares automation and robotics		None	J	T	Buy	05/28/22	J		
74. LPL Brokerage - Coca Cola shares	A	Dividend	J	T	Buy	01/01/22	J		
75. LPL Brokerage - Smart Sheet		None	J	T	Buy	01/01/22	J		
76. LPL Brokerage - Unilever shares	A	Dividend	J	T	Buy	01/01/22	J		
77. LPL Brokerage - United Health Care shares	A	Dividend	J	T	Buy	01/01/22	J		
78. LPL Brokerage - Raytheon shares	C	Dividend	L	T	Buy	01/01/22	L		
79. LPL Brokerage - Smartsheet shares		None	J	T	Buy	01/01/22	J		
80. LPL Brokerage - Uber shares		None	J	T	Buy	01/01/22	J		
81. LPL Brokerage - Blackrock Ishares automation and robotics		None	J	T	Buy	01/01/22	J		
82. LPL Brokerage - SIMO shares		None	J	T	Buy	01/01/22	J		
83. 529 - [redacted] - Next Gen I Shares 2029		None	L	T	Buy	01/01/22	L		
84. 529 - [redacted] -Next Gen I Shares 2035		None	L	T	Buy	01/01/22	L		
85. [redacted] - UBS - Raytheon Company Stock	B	Dividend			Sold	08/13/22	L	E	

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86. [redacted]- 401k - Vanguard Inst 500 Index	A	Dividend	L	T	Buy	10/07/22	K		
87. [redacted]- 401k - Blackrock Russell 2500 growth index		None	J	T	Buy	10/07/22	J		
88. [redacted]- 401k - Vanguard Inst Extended Markets	A	Dividend	J	T	Buy	10/07/22	J		
89. [redacted] 401k - Harding Loevner Int'l		None	J	T	Buy	10/07/22	J		
90. [redacted]- 401k - Vanguard 2035 Trust Retire Select		None	J	T	Buy	10/07/22	J		
91. [redacted]- 401k - Vanguard Target Retire 2040 Trust Select		None	J	T	Buy	10/07/22	J		
92. [redacted]- 401k - Vanguard Target Retire 2045 Trust Select		None	J	T	Buy	10/07/22	J		
93. [redacted] - BAE Deferred Compensation Fidelity Freedom 2035		None	J	T	Buy	02/15/22	J		
94. [redacted] - BAE Deferred Compensation S&P 500		None	K	T	Buy	01/13/22	K		
95. [redacted] - BAE Deferred Compensation Small Company Growth		None	J	T	Buy	01/12/23	J		
96. [redacted] - BAE Deferred Compensation Emerging Market		None	J	T	Buy	01/12/23	J		
97.									
98.									
99.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Martinez, Angela M.	11/19/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Martinez, Angela M.	11/19/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Angela M. Martinez

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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