AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
MARTINEZ, JOSE	DISTRICT COURT-S DIST OF FL	10/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. DISTRICT JUDGE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
400 N MIAMI AVE ROOM 10-1 MIAMI, FL 33128		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Employee	University of Miami
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	University of Miami - Law School Lecturer	$3,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
MARTINEZ, JOSE	10/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	CAPITAL ONE	A	Interest	M	T					
2.	AMERICAN EXPRESS NATIONAL BANK "CASH ACCOUNT"	A	Interest	K	T					
3.	FIRST HORIZONS BANK (FORMERLY IBERIA BANK)"CASH ACCOUNT"	A	Interest	K	T					
4.	FIRST HORIZONS BANK (FORMERLY IBERIA BANK) "CASH ACCOUNT"	A	Interest	J	T					
5.	FIRST HORIZONS BANK "MONEY MARKET ACCOUNT(X)	A	Interest	M	T					
6.	FIRST HORIZONS BANK (FORMERLY IBERIA BANK)"CASH ACCOUNT"	A	Interest	K	T					
7.	FIRST CITIZENS BANK "CASH ACCOUNT"	A	Interest	K	T					
8.	AMERICAN ELECTRIC	A	Dividend	J	T					
9.	DOMINION ENERGY (FORMERLY DOMINION DIRECT)	D	Dividend	L	T					
10.	SOUTHERN COMPANY	B	Dividend	L	T					
11.	EVERGY	A	Dividend	K	T					
12.	MCDONALDS CORPORATION(X)	A	Dividend	K	T					
13.	SCHWAB MONEY FUND (FORMERLY USAA)(Y)									
14.	RAYMOND JAMES INVESTMENT ACCOUNT(H)									
15.	- RAYMOND JAMES BANK DEPOSIT PROGRAM	A	Interest	J	T					
16.	- 1ST SOURCE BANK SOUTH BEND CD(X)	A	Interest	L	T	Buy	08/21/23	L		
17.	- JP MORGAN CHASE BANK CD(X)	A	Interest	M	T	Buy	06/02/23	M		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - JP MORGAN CHASE BANK CD(X)	A	Interest	M	T	Buy	08/22/23	L		
19. - UMB BANK CD(X)	A	Interest	L	T	Buy	04/14/23	M		
20. - WELLS FARGO BANK CD(X)	A	Interest	M	T	Buy	08/22/23	M		
21. - VICTORY INCOME FUND (FORMERLY USAA INCOME INSTITUTIONAL)	A	Dividend			Sold (part)	01/12/23	K	A	
22.					Sold (part)	04/12/23	K	A	
23.					Sold	08/15/23	K	A	
24. - VICTORY CORE PLUS INTERM (FORMERLY USAA INTERMEDIATE TERM B)	A	Dividend			Sold (part)	01/12/23	J	A	
25.					Sold (part)	04/12/23	J	A	
26.					Sold	08/15/23	J	A	
27. - VICTORY SHORT TERM BOND (FORMERLY USAA SHORT-TERM BOND INS)	A	Dividend			Sold (part)	01/12/23	J	A	
28.					Sold (part)	04/12/23	J	A	
29.					Sold	08/15/23	J	A	
30. - VICTORY GROWTH FUND (FORMERLY USAA GROWTH INSTITUTIONAL)	A	Dividend			Sold (part)	01/12/23	J	A	
31.					Sold (part)	04/12/23	J	A	
32.					Sold	08/15/23	J	A	
33. - US TREASURY BILL OID 3/16/23(X)					Buy	01/13/23	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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34.					Redeemed	03/16/23	L	A	
35. - US TREASURY BILL OID 4/18/23(X)					Buy	01/13/23	L		
36.					Redeemed	04/18/23	L	A	
37. -US TREASURY BILL OID 5/18/23(X)					Buy	01/13/23	L		
38.					Redeemed	05/18/23	L	A	
39. -US TREASURY BILL OID 6/15/23(X)					Buy	01/13/23	L		
40.					Redeemed	06/15/23	L	A	
41. - US TREASURY BILL OID 7/13/23(X)					Buy	01/13/23	L		
42.					Redeemed	07/13/23	L	A	
43. -US TREASURY BILL OID 8/15/23(X)					Buy	04/20/23	L		
44.					Redeemed	08/15/23	L	A	
45. IRA: SCHWAB MONEY FUND (FORMERLY USAA)(Y)									
46. IRA:SCHWAB DISTRIBUTIONS (FORMERLY USAA)(Y)									
47. IRA: RAYMOND JAMES(H)									
48. - RAYMOND JAMES BANK DEPOSIT PROGRAM	A	Interest	J	T					
49. - VICTORY INCOME FUND (FORMERLY USAA INCOME INSTITUTIONAL)	A	Dividend			Sold	01/13/23	K	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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50. - VICTORY CORE PLUS INTERM (FORMERLY USAA INTERMEDIATE TERM B)	A	Dividend			Sold	01/13/23	J	A	
51. - VICTORY SHORT TERM BOND (FORMERLY USAA SHORT-TERM BOND)	A	Dividend			Sold	01/13/23	J	A	
52. - VICTORY EMERGIND MARKETS (FORMERLY USAA EMERGING MARKETS)	A	Dividend			Sold	01/13/23	J	A	
53. - VICTORY GROWTH FUND (FORMERLY USAA GROWTH INSTITUTIONAL)	A	Dividend			Sold	01/13/23	J	A	
54. - VICTORY INCOME STOCK (FORMERLY USAA INCOME STOCK)	A	Dividend			Sold	02/17/23	J	A	
55. - VICTORY INTERNATIONAL FUND (FORMERLY INTERNATIONAL INSTITUTIONAL)	A	Dividend			Sold	01/13/23	J	A	
56. - VICTORY SMALL CAP STOCK FUND (FORMERLY USAA SMALL CAP STOCK INST)	A	Dividend			Sold	01/13/23	J	A	
57. - AIR PRODUCTS & CHEMICALS INC(X)	A	Dividend	J	T	Buy	01/17/23	J		
58. - APPLE INCORPORATED(X)	A	Dividend	J	T	Buy	01/17/23	J		
59.					Sold (part)	06/09/23	J	A	
60. - BEST BUY INC(X)	A	Dividend	J	T	Buy	01/17/23	J		
61. - BROADCOM INC(X)	A	Dividend	J	T	Buy	01/17/23	J		
62.					Sold (part)	11/01/23	J	A	
63. - CHUBB LIMITED(X)	A	Dividend	J	T	Buy	01/17/23	J		
64. - CISCO SYSTEMS(X)	A	Dividend	J	T	Buy	01/17/23	J		

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65. - CME GROUP INC(X)	A	Dividend	J	T	Buy	01/17/23	J		
66. - COMCAST CORP(X)	A	Dividend	J	T	Buy	01/17/23	J		
67. - DARDEN RESTAURANTS INC(X)	A	Dividend	J	T	Buy	01/17/23	J		
68. - DEVON ENERGY CORP(X)	A	Dividend	J	T	Buy	01/17/23	J		
69. -EATON CORPO PLC SHS(X)	A	Dividend	J	T	Buy	01/17/23	J		
70. - HOME DEPOT INC(X)	A	Dividend	J	T	Buy	01/17/23	J		
71. - I SHARES AGENCY BOND ETF(X)	A	Dividend	J	T	Buy	01/17/23	J		
72.					Buy (add'l)	05/31/23	J		
73. - ISHARE ISHS 5-10YR(X)	A	Dividend	J	T	Buy	01/17/23	J		
74.					Sold (part)	05/31/23	J		
75. - ISHARE ISHS 1-5YR(X)	A	Dividend	J	T	Buy	01/17/23	J		
76.					Buy (add'l)	05/31/23	J		
77. - ISHARES 0-3 MNTH TREASURY(X)	A	Dividend			Buy	01/17/23	J		
78.					Sold	11/01/23	J	A	
79. -ISHARES 1-3YR TREAS BD(X)	A	Dividend	J	T	Buy	01/17/23	J		
80.					Buy (add'l)	01/25/23	J		
81.					Sold (part)	05/31/23	J	B	

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2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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82. -JOHNSON & JOHNSON(X)	A	Dividend	J	T	Buy	01/17/23	J		
83. - JOHNSON CONTROLS INTL(X)	A	Dividend	J	T	Buy	06/09/23	J		
84. - JPMORGAN CHASE & CO(X)	A	Dividend	J	T	Buy	01/17/23	J		
85. - MERCK & CO(X)	A	Dividend	J	T	Buy	01/17/23	J		
86. -MARATHON PETE(X)	A	Dividend	J	T	Buy	01/17/23	J		
87. -MEDTRONIC PLC SHS(X)	A	Dividend	J	T	Buy	01/17/23	J		
88. - MOTOROLA SOLUTIONS INC(X)	A	Dividend	J	T	Buy	01/17/23	J		
89. - MICROSOFT CORP(X)	A	Dividend	J	T	Buy	01/17/23	J		
90.					Buy (add'l)	06/09/23	J		
91. - UNION PAC CORP(X)	A	Dividend	J	T	Buy	01/17/23	J		
92.					Sold (part)	06/09/23	J		
93. - VERIZON COMMUNICATIONS(X)	A	Dividend	J	T	Buy	01/17/23	J		
94. - VANGUARD MORTGAGE BACKED SECURITIES ETF(X)	A	Dividend	J	T	Buy	01/17/23	J		
95.					Buy (add'l)	01/25/23	J		
96.					Buy (add'l)	05/31/23	J		
97. -WALMART INC(X)	A	Dividend	J	T	Buy	01/17/23	J		
98. RAYMOND JAMES INVESTMENT ACCOUNT(H)									

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
99. -RAYMOND JAMES BANK DEPOSIT PROGRAM(X)	A	Interest	J	T					
100. - AIR PRODUCTS & CHEMICALS INC(X)	A	Dividend	J	T	Buy	06/13/23	J		
101. - APPLE INC(X)	A	Dividend	J	T	Buy	01/10/23	J		
102.					Buy (add'l)	04/14/23	J		
103.					Buy (add'l)	04/19/23	J		
104.					Buy (add'l)	05/17/23	J		
105.					Buy (add'l)	09/18/23	J		
106. - BEST BUY(X)	A	Dividend	J	T					
107. - BROADCOM INC(X)	A	Dividend	J	T	Buy	04/19/23	J		
108.					Buy (add'l)	06/13/23	J		
109.					Buy (add'l)	09/18/23	J		
110. - CHUBB LIMITED(X)	A	Dividend	J	T	Buy	04/19/23	J		
111. - CISCO SYSTEMS INC(X)	A	Dividend	J	T	Buy	09/18/23	J		
112. - CME GROUP INC(X)	A	Dividend	J	T					
113. - COMCAST CORP(X)	A	Dividend	J	T					
114. - DARDEN RESTAURANTS(X)	A	Dividend	J	T	Buy	09/18/23	J		
115. - DEVON ENERGY(X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
MARTINEZ, JOSE	10/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
116. - EATON CORP(X)	A	Dividend	J	T	Buy	04/14/23	J		
117.					Buy (add'l)	04/19/23	J		
118.					Buy (add'l)	05/17/23	J		
119. - HOME DEPOT INC(X)	A	Dividend	J	T	Buy	06/13/23	J		
120. - ISHARES TR SHRT NAT MUN ETF(X)	A	Dividend	K	T	Buy	01/10/23	J		
121.					Buy (add'l)	02/10/23	J		
122.					Buy (add'l)	03/13/23	J		
123.					Buy (add'l)	04/14/23	J		
124.					Buy (add'l)	04/19/23	J		
125.					Buy (add'l)	05/17/23	J		
126.					Sold (part)	05/26/23	J	A	
127.					Buy (add'l)	06/13/23	J		
128.					Buy (add'l)	09/18/23	J		
129. - ISHARES TR 0-3 MNTH TREASY(X)	A	Dividend			Buy	04/19/23	J		
130.					Sold	09/18/23	J	A	
131. - ISHARES GOLD TR(X)	A	Distribution	J	T					
132. - ISHARES TR 0-5(X)	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
133. - ISHARES BLACKROCK(X)	A	Distribution	J	T					
134. - JOHNSON CONTROLS INTERNATIONAL(X)	A	Dividend	J	T	Buy	06/09/23	J		
135. - JOHNSON & JOHNSON(X)	A	Dividend	J	T	Buy	09/18/23	J		
136. - JPMORGAN CHASE & COMPANY(X)	A	Dividend	J	T	Buy	04/19/23	J		
137.					Buy (add'l)	09/18/23	J		
138. - JPMORGAN ULTRA-SHORT INCOME(X)	A	Distribution	J	T					
139. -MARATHON PETE(X)	A	Dividend	J	T	Buy	04/14/23	J		
140.					Buy (add'l)	04/19/23	J		
141.					Buy (add'l)	05/17/23	J		
142. - MEDTRONIC PLC SHS(X)	A	Dividend	J	T	Buy	09/18/23	J		
143. - MERCK & COMPANY(X)	A	Dividend	J	T	Buy	04/14/23	J		
144.					Buy (add'l)	04/19/23	J		
145.					Buy (add'l)	05/17/23	J		
146.					Buy (add'l)	09/18/23	J		
147. - MICROSOFT CORP(X)	A	Dividend	J	T	Buy	01/10/23	J		
148.					Buy (add'l)	04/19/23	J		
149.					Buy (add'l)	09/18/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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150. - MOTOROLA SOLUTIONS INC(X)	A	Dividend	J	T	Buy	04/14/23	J		
151.					Buy (add'l)	04/19/23	J		
152.					Buy (add'l)	05/17/23	J		
153.					Buy (add'l)	06/13/23	J		
154.					Buy (add'l)	09/18/23	J		
155. - SPDR NUVEEN BLOOMBERG MUN BOND ETF(X)	A	Dividend	K	T	Buy	01/10/23	J		
156.					Buy (add'l)	02/10/23	J		
157.					Buy (add'l)	03/13/23	J		
158.					Buy (add'l)	04/14/23	J		
159.					Buy (add'l)	04/19/23	J		
160.					Buy (add'l)	05/17/23	J		
161.					Buy (add'l)	06/13/23	J		
162.					Buy (add'l)	09/18/23	J		
163. - UNION PAC CORP(X)	A	Dividend	J	T	Sold (part)	09/18/23	J	A	
164. - US TREASURY BILL OID 2/07/23(X)		None			Buy	01/09/23	K		
165.					Redeemed	02/07/23	K	A	
166. - US TREASURY BILL OID 3/09/23(X)		None			Buy	02/09/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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167.					Redeemed	03/09/23	J	A	
168. - US TREASURY BILL OID 4/11/23(X)		None			Buy	02/09/23	K		
169.					Redeemed	04/11/23	K	A	
170. - US TREASURY BILL OID 5/11/23(X)		None			Buy	02/09/23	K		
171.					Redeemed	05/11/23	K	A	
172. - US TREASURY BILL OID 06/08/23(X)		None			Buy	02/09/23	K		
173.					Redeemed	06/08/23	K	A	
174. - VANECK LONG MUNI ETF(X)	A	Dividend	K	T	Buy	01/10/23	J		
175.					Buy (add'l)	02/10/23	J		
176.					Buy (add'l)	03/13/23	J		
177.					Buy (add'l)	04/14/23	J		
178.					Buy (add'l)	04/19/23	J		
179.					Buy (add'l)	05/17/23	J		
180.					Buy (add'l)	05/31/23	J		
181.					Buy (add'l)	06/13/23	J		
182.					Buy (add'l)	09/18/23	J		
183. - VERIZON COMMUNICATIONS(X)	A	Dividend	J	T					

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184. - WALMART INC(X)	A	Dividend	J	T	Buy	09/18/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
MARTINEZ, JOSE	10/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ JOSE MARTINEZ

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544