Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Martinez, Jose E.
U.S. District Court - Florida Southern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Martinez, Jose E. [electronically signed on Sep 21, 2026 10:56am by Martinez, Jose E. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	EMPLOYEE UNIVERSITY OF MIAMI	University/College	EMPLOYEE UNIVERSITY OF MIAMI

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	UNIVERSITY OF MIAMI - LAW SCHOOL LECTURER	Teaching Income	$3,000.00	

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**AMERICAN EXPRESS NATIONAL BANK "CASH ACCOUNT"**	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2.	**FIRST HORIZONS BANK (FORMERLY IBERA BANK)"CASH ACCOUNT"**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
3.	**FIRST HORIZONS BANK "MONEY MARKET ACCOUNT**	$5,001 - $15,000	Interest	$250,001 - $500,000	Cash/Market
4.	**FIRST HORIZONS BANK (FORMERLY IBERIA BANK)"CASH ACCOUNT"**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
5.	**FIRST CITIZENS BANK "CASH ACCOUNT"**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
6.	**AMERICAN ELECTRIC POWER**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7.	**DOMINION ENERGY**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
8.	**SOUTHERN COMPANY**	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Distributed	Oct 2, 2025	$50,001 - $100,000

9.	**MCDONALDS CORPORATION**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Distributed	Sep 24, 2025	$15,001 - $50,000

10.	**(H) RAYMOND JAMES INVESTMENT ACCOUNT**				
10-A.	- RAYMOND JAMES BANK DEPOSIT PROGRAM	$1,000 or less	Interest	$15,000 or less	Cash/Market
10-B.	- 1ST SOURCE BANK SOUTH BEND CD	$2,501 - $5,000	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Matured	Feb 21, 2025	$50,001 - $100,000

10-C.	- FEDERATED HERMES PRIME CASH OBLIGATION	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 3, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(5).	Buy (add'l)	May 1, 2025	$15,000 or less
(6).	Buy (add'l)	May 1, 2025	$15,000 or less
(7).	Sold (part)	May 6, 2025	$15,000 or less
(8).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(9).	Buy (add'l)	Jul 1, 2025	$15,000 or less
(10).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(11).	Buy (add'l)	Sep 2, 2025	$15,000 or less
(12).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(13).	Buy (add'l)	Oct 22, 2025	$15,000 or less
(14).	Buy (add'l)	Nov 3, 2025	$15,000 or less
(15).	Buy (add'l)	Nov 10, 2025	$15,000 or less
(16).	Buy (add'l)	Dec 1, 2025	$15,000 or less

10-D.	-BMW BANK OF NORTH AMERICA	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
10-E.	- BANK OF AMERICA	$2,501 - $5,000	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Matured	Sep 25, 2025	$50,001 - $100,000

10-F.	- UBS BANK USA	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
10-G.	- WESTAR BANK EL PASO	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Matured	Apr 25, 2025	$15,001 - $50,000

10-H.	BANK OF OZK FDIC#110(X)	$1,001 - $2,500	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 7, 2025	$50,001 - $100,000
(2).	Matured	Nov 7, 2025	$50,001 - $100,000

10-I.	NORTHEAST COMMUNITY BANK(X))	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 8, 2025	$50,001 - $100,000

10-J.	FIRST ST COMMUNITY BANK OF FARMINGTON MO(X)	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
10-K.	MORGAN STANLEY PRIVATE BANK(X)	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
10-L.	SOUTHERN COMPANY(X)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
10-M.	MCDONALDS CORPORATION(X)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

11.	**(H) IRA: RAYMOND JAMES(H)**				
11-A.	- AIR PRODUCTS & CHEMICALS INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 26, 2025	$15,000 or less

11-B.	- APPLE INCORPORATED	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 26, 2025	$15,000 or less

11-C.	- BROADCOM	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 26, 2025	$15,000 or less

11-D.	- CHUBB LIMITED	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Aug 26, 2025 $15,000 or less				
11-E.	- RAYMOND JAMES BANK DEPOSIT PROGRAM	$1,000 or less	Interest	$15,000 or less	Cash/Market
11-F.	- CME GROUP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 26, 2025 $15,000 or less				
11-G.	- DARDEN RESTAURANTS	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-H.	- EATON CORPO PLC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Feb 19, 2025 $15,000 or less				
	(2). Buy (add'l) Aug 26, 2025 $15,000 or less				
11-I.	- HOME DEPOT	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 26, 2025 $15,000 or less				
11-J.	- I SHARES AGENCY BOND ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-K.	- I SHARES ISHS 5-10YR	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 26, 2025 $15,000 or less				
11-L.	- ISHARES ISHS 1-5	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-M.	- ISHARES 1-3YR TREAS BD	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-N.	- JOHNSON & JOHNSON	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 26, 2025 $15,000 or less				
11-O.	- JOHNSON CONTROLS INTL	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 26, 2025 $15,000 or less				
11-P.	- JPMORGAN CHASE & CO	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Aug 26, 2025 $15,000 or less				
11-Q.	- MERCK & CO	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 15, 2025 $15,000 or less				
11-R.	- MARATHON PETE	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 26, 2025 $15,000 or less				
11-S.	- MEDTRONIC PLC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 26, 2025 $15,000 or less				
11-T.	- MOTOROLA SOLUTIONS INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-U.	- MICROSOFT CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Aug 26, 2025 $15,000 or less				
11-V.	- VERIZON COMMUNICATIONS(X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Aug 26, 2025 $15,000 or less				
11-W.	- VAGUARD MORTGAGE BACKED SECURITIES ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
11-X.	- WALMART INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 26, 2025	$15,000 or less

11-Y.	- ANALOG DEVICES(X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Aug 26, 2025	$15,000 or less

11-Z.	- FIDELITY NATL INFORMATION SVCS(X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Aug 26, 2025	$15,000 or less

11-AA.	- REALTY INCOME CORP(X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-AB.	ABBV, AbbVie Inc.(X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 15, 2025	$15,000 or less

11-AC.	CMI, CUMMINS INC(X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 19, 2025	$15,000 or less

11-AD.	- PUBLIC SVC(X)	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Aug 26, 2025	$15,000 or less
(2).	Sold	Oct 7, 2025	$15,000 or less

12.	(H) RAYMOND JAMES INVESTMENT ACCOUNT(H)				
12-A.	- RAYMOND JAMES BANK DEPOSIT PROGRAM	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12-B.	- AIR PRODUCTS & CHEMICALS INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 2, 2025	$15,000 or less

12-C.	- APPLE INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 2, 2025	$15,000 or less

12-D.	- BEST BUY INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 2, 2025	$15,000 or less

12-E.	- BROADCOM INC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 2, 2025	$15,000 or less

12-F.	- CHUBB LIMITED	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 2, 2025	$15,000 or less

12-G.	- CME GROUP INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 2, 2025	$15,000 or less

12-H.	- COMCAST CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12-I.	- DARDEN RESTAURANTS INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 2, 2025	$15,000 or less

12-J.	- EATON CORPORATION PLC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Feb 19, 2025 $15,000 or less				
	(2). Buy (add'l) Sep 2, 2025 $15,000 or less				
12-K.	- HOME DEPOT INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Sep 2, 2025 $15,000 or less				
12-L.	- ISHARES TR SHRT NAT MUN ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12-M.	- ISHARES GOLD TR	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 2, 2025 $15,000 or less				
12-N.	- JOHNSON CONTROLS INTERNATIONAL	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12-O.	- JOHNSON & JOHNSON	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Sep 2, 2025 $15,000 or less				
12-P.	- JP MORGAN CHASE & COMPANY	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 2, 2025 $15,000 or less				
12-Q.	- MARATHON PETE CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Sep 2, 2025 $15,000 or less				
12-R.	- MEDTRONIC PLC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Sep 2, 2025 $15,000 or less				
12-S.	- MERCK & COMPANY	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 15, 2025 $15,000 or less				
12-T.	- MICROSOFT CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 2, 2025 $15,000 or less				
12-U.	- MOTOROLA SOLUTIONS	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Sep 2, 2025 $15,000 or less				
12-V.	TFI, STATE STREET SPDR NUVEEN ICE MUN BOND	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Additional Explanation: FORMERLY SPDR NUVEEN BLOOMBERG MUN BOND ETF				
12-W.	- UNION PAC CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12-X.	- VANECK LONG MUNI ETF	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
12-Y.	- VERIZON COMMUNICATIONS	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 2, 2025 $15,000 or less				
12-Z.	- WALMART INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 2, 2025 $15,000 or less				
12-AA.	- ANALOG DEVICES INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 2, 2025 $15,000 or less				
12-AB.	- FIDELITY NATL INFORMATION	$1,000 or less	Dividend	$15,000 or less	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 2, 2025	$15,000 or less

12-AC. - JANUS HENDERSON AAA — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 2, 2025	$15,000 or less

12-AD. - NEXTERA ENERGY — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 2, 2025	$15,000 or less

12-AE. - PUBLIC SVC — $1,000 or less — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 2, 2025	$15,000 or less
(2).	Sold	Oct 7, 2025	$15,000 or less

12-AF. - REALTY INCOME — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 2, 2025	$15,000 or less

12-AG. BIL, STATE STREET SPDR BLOOMBERG 1-3 MO TBILL — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Additional Explanation: FORMERLY SPDR BLOOMBERG 1-3 MONTH TBILL

12-AH. ABBV, AbbVie Inc.(X) — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 15, 2025	$15,000 or less
(2).	Sold (part)	Sep 2, 2025	$15,000 or less

12-AI. CMI, CUMMINS INC(X) — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 19, 2025	$15,000 or less
(2).	Sold (part)	Sep 2, 2025	$15,000 or less

12-AJ. UNH, UNITEDHEALTH GROUP INC(X) — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 2, 2025	$15,000 or less

12-AK. ETR, ENTERGY CORP /DE/(X) — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 2, 2025	$15,000 or less

12-AL. STIP, ISHARES TR 0-5 YR TIPS ETF(X) — $1,000 or less — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Sep 2, 2025	$15,000 or less

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section