AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
MARTINEZ, WILLIAM J.	DISTRICT COURT- COLORADO	11/25/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. DISTRICT JUDGE - ACTIVE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
ALFRED A. ARRAJ U.S. COURTHOUSE 901 19TH STREET, ROOM A841 DENVER, CO 80294		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Salary from employment as physician at Denver Health
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	E*Trade Securities	Brokerage margin account	P1
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
MARTINEZ, WILLIAM J.	11/25/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Rental property; Greenwood Village, Colo; (2008) ($740,000)	F	Rent	P1	W					
2.	E*Trade Brokerage Account									
3.	--- Cloudfare stock [NET]		None	N	T	Buy (add'l)	01/13/23	J		
4.	See 2023 Periodic Transaction Reports [PRTs] for subsequent trades									
5.	--- CrowdStrike [CRWD]		None	O	T	Buy (add'l)	01/09/23	J		
6.	See 2023 PRTs for subsequent transactions									
7.	--- Direxion MSFT Bull ETF [MSFU]	D	Dividend	N	T	Buy	11/14/23	L		
8.						Buy (add'l)	11/17/23	L		
9.	--- Direxion SEMI Bull ETF [SOXL]	B	Dividend	M	T	Buy	11/20/23	L		
10.						Buy (add'l)	11/21/23	L		
11.	--- IONQ stock [IONQ]		None	M	T	Buy	07/31/23	L		
12.						Buy (add'l)	08/07/23	M		
13.	--- Meta Platforms stock [META]		None	N	T	Sold (part)	05/11/23	K	D	
14.	--- FANG Index ETNS [FNGU]		None	N	T	Buy (add'l)	03/22/23	J		
15.	See 2023 PRTs for subsequent transactions									
16.	--- NVIDIA stock [NVDA]	A	Dividend	P1	T	Buy (add'l)	01/09/23	K		
17.	See 2023 PTRs for subsequent transactions									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
MARTINEZ, WILLIAM J.	11/25/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. --- OKTA stock [OKTA]		None	N	T	Buy (add'l)	01/12/23	J		
19. See 2023 PRTs for subsequent transactions									
20. --- Sea Ltd stock [SE]		None	L	T	Sold (part)	01/23/23	K	C	
21. See 2023 PRTs for subsequent transactions									
22. --- Shopify stock [SHOP]		None	M	T	Buy (add'l)	01/24/23	K		
23. See 2023 PRTs for subsequent transactions									
24. --- Tesla stock [TSLA]		None	N	T	Buy (add'l)	01/12/23	K		
25. See 2023 PRTs for subsequent transactions									
26. --- Trade Desk stock [TTD]		None	M	T	Buy (add'l)	01/11/23	J		
27. See 2023 PRTs for subsequent transactions									
28. --- Upstart stock [UPST]		None	M	T	Buy (add'l)	01/13/23	J		
29. See 2023 PRTs for subsequent transactions									
30. --- Vaneck Semiconductor ETF [SMH]	B	Dividend	N	T	Buy	05/30/23	L		
31.					Buy (add'l)	05/31/23	L		
32. E*Trade IRA Account									
33. --- CrowdStrike stock [CRWD]		None	M	T					
34. --- Cloudfare stock [NET]		None	M	T	Buy	07/28/23	M		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. --- Proshares QQQ ETF [TQQQ]	C	Dividend	M	T	Buy	01/04/23	M		
36. --- Upstart stock [UPST]		None	K	T	Buy	01/09/23	K		
37. ---Vaneck Semiconductor ETF [SMH]	B	Dividend	M	T	Buy	05/19/23	M		
38. ---Vanguard Dividend Appreciation ETF [VIG]	C	Dividend	M	T	Buy	02/03/23	M		
39. ---Vanguard High Dividend Yield ETF [VYM]	C	Dividend	M	T	Buy	02/06/23	M		
40. --- Vanguard Lifestrategy Fund [VSCGX]	C	Dividend	M	T					
41. ---Vanguard Wellesley Income Fund [VWINX]	C	Dividend	M	T					
42. Vanguard IRA Account									
43. --- Vanguard Large Cap Growth Index Fund	A	Dividend	K	T					
44. --- Vanguard Mid Cap Growth Index Fund	A	Dividend	K	T					
45. --- Vanguard Small Cap Growth Index Fund	A	Dividend	K	T					
46. ---Vanguard Dividend Appreciation ETF [VIG]	A	Dividend	J	T	Buy	01/30/23	J		
47. --- Vanguard Lifestrategy Fund [VSCGX]	A	Dividend	J	T					
48. ---Vanguard Wellesley Income Fund [VWINX]	A	Dividend	J	T					
49. Other IRA Account									
50. --- Vanguard Growth Index Fund	A	Dividend	L	T					
51. --- Vanguard Mid Cap Index Fund	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. Other Deferred Comp Plan									
53. --- Vanguard Growth Index Fund	B	Dividend	N	T	Buy (add'l)	03/31/23	J		
54.					Buy (add'l)	06/30/23	J		
55.					Buy (add'l)	09/30/23	J		
56.					Buy (add'l)	12/31/23	J		
57. ---Vanguard Mid Cap Index Fund	B	Dividend	N	T	Buy (add'l)	03/31/23	J		
58.					Buy (add'l)	06/30/23	J		
59.					Buy (add'l)	09/30/23	J		
60.					Buy (add'l)	12/31/23	J		
61. ---Vanguard Small Cap Index Fund	B	Dividend	N	T	Buy (add'l)	03/31/23	J		
62.					Buy (add'l)	06/30/23	J		
63.					Buy (add'l)	09/30/23	J		
64.					Buy (add'l)	12/31/23	J		
65. Vanguard Brokerage Account									
66. --- Vanguard Mid Cap Index Fund	B	Dividend	M	T					
67. --- Vanguard Small Cap Index Fund	B	Dividend	M	T					
68. --- Vanguard Large Cap Index Fund	A	Dividend	M	T					

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69. --- Vanguard Treasury Money Market Fund [VUSXX]	A	Interest	J	T	Buy	11/13/23	J		
70. ---Vanguard Dividend Appreciation ETF [VIG]	B	Dividend	L	T	Buy	02/15/23	L		
71. --- Vanguard Lifestrategy Fund [VSCGX]	B	Dividend	L	T					
72. ---Vanguard Wellesley Income Fund [VWINX]	B	Dividend	L	T					
73. Wells Fargo Checking Account	A	Interest	J	T					

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Name of Person Reporting	Date of Report
MARTINEZ, WILLIAM J.	11/25/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII Investments and Trusts: Transactions in my E*Trade brokerage account for the 2023 annual reporting period which occured subsequent to the initial 2023 transaction set forth in this Report have been previously reported on my 2023 Periodic Transactions Reports, and are incorporated herein by reference.

Name of Person Reporting	Date of Report
MARTINEZ, WILLIAM J.	11/25/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ WILLIAM J. MARTINEZ

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544