AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
McAuliffe, Steven J.	U.S. District Court - New Hampshire	05/10/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Warren B. Rudman U.S. Courthouse 55 Pleasant Street, Room 416 Concord, N.H. 03301		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Fellow	New Hampshire Bar Foundation
2.	Trustee	Trust #1
3.	Partner	Piglet (Neighborhood Investment Club)
4.	Member	Shumac, LLC
5.	Member	Pleasant Lake Cottages, LLC

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	UBS	Account Secured Premier Credit Line	N
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
McAuliffe, Steven J.	05/10/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Accts Merrimack County Savings Bank	A	Interest	J	T					
2. IRA iShares Core S&P	A	Dividend	K	T					
3. IRA iShares Russell 1000	A	Dividend	L	T					
4. IRA iShares MSCI EAFE	C	Dividend	M	T					
5. IRA iBoxx $ Invt	A	Dividend	K	T					
6. IRA iShares Core US AGG Bond	A	Dividend	K	T					
7. IRA Vanguard Value	B	Dividend	L	T					
8. IRA Vanguard Mid-Cap	A	Dividend	K	T					
9. IRA Vanguard FTSE Emerg Mkts	B	Dividend	K	T					
10. UBS Retirement Money Fund (UBS Bank USA Dep Acct)	A	Interest	J	T					
11. Piglet Investment Club Partnership Shares (See Part VIII)	A	Interest	K	T					
12. -UBS RMA Cash Account	A	Interest	J	T					
13. -Apple Inc	A	Dividend	J	T					
14. -Exact Sciences Corp		None	J	T					
15. -Microsoft Corp	A	Dividend	J	T					
16. -Ballard Power Sys Inc		None	J	T					
17. -Constellation Brands Inc	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. -ChargePoint Holdings Inc		None	J	T					
19. -Intel Corp	A	Dividend	J	T					
20. -Johnson & Johnson	A	Dividend	J	T					
21. -TuSimple Holdings Inc		None	J	T					
22. -Salesforce Inc		None	J	T	Buy	05/04/22	J		
23. -Uber Tech Inc		None	J	T	Buy	03/02/22	J		
24. -Veolia Env. SA	A	Dividend	J	T	Buy	01/05/22	J		
25. UBS Bank USA Dep Acct	A	Dividend	K	T					
26. Merrimack County Savings Bank NOW Acct (2)	A	Interest	J	T					
27. iShares TR Russell 2000 Index Fund	B	Dividend	L	T					
28. iShares Trust Russell Midcap Growth Index Fund	A	Dividend	K	T					
29. Apple Inc	B	Dividend	K	T					
30. iShares iBoxx Invt Grade DE Corp Bond Fund	B	Dividend	K	T					
31. Danaher Corp	A	Dividend	J	T					
32. Alphabet Inc. CL A		None	K	T					
33. JP Morgan Chase & Company	A	Dividend	J	T					
34. VISA Inc	B	Dividend	J	T					

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35. Alphabet Inc CL C		None	K	T					
36. Home Depot Inc	A	Dividend	L	T					
37. iShares Trust Russell 1000	A	Dividend	L	T					
38. HCA Healthcare Inc	B	Dividend	K	T					
39. SPDR S&P MidCap 400 ETF TR	C	Dividend	K	T					
40. Technology Sector SPDR Trust SHS	B	Dividend	M	T					
41. Johnson County Kansas Water District #1 Bond	A	Interest	K	T					
42. Brentwood Tennessee G.O. Bond	A	Interest	K	T					
43. Minn St Colleges & SR A Revenue Bond	A	Interest	K	T					
44. Vermont Municipal Bond Bank SRL Revenue Bond	A	Interest	K	T					
45. Pimco Real Return Fund Class A	B	Dividend	K	T					
46. First Eagle Global Fund Class A	B	Dividend	K	T					
47. Shumac LLC 50% Int (Holds Lake Property in Merrimack County, NH)		None	O	W					
48. Pleasant Lake Cottages, LLC (Real Estate)		None	O	W					
49. R.P. Jobin, Personal Loan		None	J	T					
50. Thermo Fisher Scientific Inc	A	Dividend	J	T					
51. UnitedHealth Group	A	Dividend	K	T					

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52. Microsoft Corp	A	Dividend	K	T					
53. SPDR S&P Midcap 600	A	Dividend	K	T					
54. Vanguard Midcap ETF	B	Dividend	K	T					
55. Ameriprise Fin Inc	A	Dividend	J	T					
56. Union Pacific Corp	A	Dividend	J	T					
57. Amazon Inc		None	J	T					
58. American Tower Corp	A	Dividend	J	T					
59. Adobe Inc		None	J	T					
60. iShares MSCI EAFE ETF	A	Dividend	K	T					
61. New Hampshire St Bus Sr A RV	B	Interest	K	T					
62. Apple Inc [C]	B	Dividend	L	T					
63. Danaher Corp [C]	A	Dividend	L	T					
64. JP Morgan Chase & Company [C]	A	Dividend	K	T					
65. UnitedHealth Group [C]	A	Dividend	L	T					
66. UBS Pace Money Market Investments Fund Class P [K]	A	Dividend	J	T					
67. UBS Pimco College Fund 529(1) [K]	A	Interest	J	T					
68. UBS Pimco College Fund 529(2) [K]	A	Interest	K	T					

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69. iShares Natl Muni Bond ETF [K]	A	Dividend			Sold	11/01/22	J	A	
70. iShares Short Term Natl Muni Bond ETF [K]	A	Dividend	J	T					
71. iShares Core 1-5 Yr USD Bond ETF [K]	A	Dividend	J	T					
72. SPDR Bloomberg High Yield Bond ETF [K]	A	Dividend	J	T					
73. Vanguard Total Intnl Bond ETF [K]	A	Dividend	J	T					
74. iShares iBoxx Inv Grade Corp Bond ETF [K]	A	Dividend	J	T					
75. iShares Core U.S. Agg Bond ETF [K]]	A	Dividend	J	T					
76. iShares Tips Bond ETF [K]	A	Dividend	J	T					
77. iShares Trust iShares 1-5 Year Inv Grd Bond ETF [K]	A	Dividend	J	T					
78. iShares Core S&P Small-Cap ETF [K]	A	Dividend	J	T					
79. iShares Russell 1000 Growth ETF [K]	A	Dividend	J	T					
80. iShares MSCI EAFE ETF [K]	A	Dividend	J	T					
81. Vanguard Valve ETF [K]	A	Dividend	J	T					
82. Vanguard Mid-Cap ETF [K]	A	Dividend	J	T					
83. Vanguard FTSE Emerging Mkt ETF [K]	A	Dividend	J	T					
84. Vanguard Tax Exempt Bond Index ETF [K]		None	J	T	Buy	11/01/22	J		
85. Berkshire Hathaway Inc [C]		None	J	T					

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86. Costco Wholesale Corp [C]	A	Dividend	J	T					
87. Dominion Energy [C]	A	Dividend	J	T					
88. PNC Financial Services Group [C]	A	Dividend	J	T					
89. PepsiCo Inc [C]	A	Dividend	J	T					
90. Verizon Communications Inc [C]	A	Dividend	J	T					
91. Ameriprise Fin Inc [C]	A	Dividend	K	T					
92. Broadcom Ltd [C]	A	Dividend	J	T					
93. Ecolab Inc [C]	A	Dividend	J	T					
94. Meta Platforms Inc [C]		None	J	T					
95. Vanguard Mid Cap FD [C]	B	Dividend	M	T					
96. Vanguard REIT ETF [C]	A	Dividend	J	T					
97. Digital Realty Trust Inc [C]		None	J	T					
98. KeyCorp New [C]	A	Dividend	J	T					
99. Northrop Grumman Corp [C]	A	Dividend	J	T					
100. Raytheon Co [C]	A	Dividend	J	T					
101. Home Depot Inc [C]	A	Dividend	J	T					
102. Union Pacific Corp [C]	A	Dividend	J	T					

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103. SPDR S&P 600 Small Cap [C]	A	Dividend	K	T					
104. Invesco Dev Mkts [C]	A	Dividend	K	T					
105. Starbucks Corp [C]	A	Dividend	J	T					
106. Visa Inc [C]	A	Dividend	K	T					
107. Fortive Corp [C]	A	Dividend	J	T					
108. Conoco Phillips [C]	A	Dividend	K	T					
109. Amazon Inc [C]	A	Dividend	K	T					
110. Caterpillar Inc [C]	A	Dividend	K	T					
111. Eaton Corp PLC [C]	A	Dividend	J	T					
112. Booking Holdings Inc [C]	A	Dividend	J	T					
113. American Tower Corp [C]	A	Dividend	J	T					
114. AT&T Inc [C]	A	Dividend	J	T					
115. McDonald's Corp [C]	A	Dividend	J	T					
116. Netflix Inc [C]		None	J	T					
117. Proctor & Gamble Co [C]	A	Dividend	J	T					
118. Wal-Mart Inc [C]	A	Dividend	J	T					
119. Vanguard FTSE Dev Mkt [C]	B	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
McAuliffe, Steven J.	05/10/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. iShares Core S&P Small Cap [C]	A	Dividend	J	T					
121. iShares Russell 1000 Growth [C]	A	Dividend	K	T					
122. iShares MSCI EAFE [C]	A	Dividend	K	T					
123. Vanguard Value ETF [C]	A	Dividend	K	T					
124. Vanguard Mid-Cap ETF [C]	A	Dividend	K	T					
125. Vanguard FTSE Emerging Mkts [C]	A	Dividend	K	T					
126. iShares iBoxx & Invt Grade Corp Bond [C]	A	Dividend	J	T					
127. iShares Core US Agg Bond [C]	A	Dividend	K	T					
128. iShares Tips Bond [C]	A	Dividend	K	T					
129. iShares Natl Muni Bond [C]	A	Dividend			Sold	11/01/22	K	A	
130. iShares Short Term Natl Muni Bond [C]	A	Dividend	K	T					
131. SPDR Bloomberg Barclay High Yield Bond [C]	A	Dividend	J	T					
132. Vanguard Total Intl Bond [C]	A	Dividend	J	T					
133. Adobe Inc [C]		None	J	T					
134. ExxonMobil Corp [C]	A	Dividend	K	T					
135. Halliburton Co [C]	A	Dividend	J	T					
136. Walt Disney Co [C]	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
McAuliffe, Steven J.	05/10/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. Alphabet Inc CL A [C]	A	Dividend	K	T					
138. iShares 1-5 Yr Invt Grade Corp Bond [C]	A	Dividend	K	T					
139. iShares Core 1-5 Yr USD Bond GTF [C]	A	Dividend	K	T					
140. Microsoft Corp [C]	A	Dividend	J	T					
141. Vontier Corp Common (Spin Off of Fortive) [C]		None	J	T					
142. Carrier Global Corp [C]	A	Dividend	J	T					
143. Otis Worldwide Corp [C]	A	Dividend	J	T					
144. Vanguard Tax Ex Bond Index ETF [C]	A	Dividend	J	T	Buy	11/22/22	J		
145. Warner Bros Discovery Inc [C]		None	J	T	Spinoff (from line 114)	04/11/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII. INVESTMENTS AND TRUSTS.

Trust #1 assets are listed in Part VII, identified by the designation "[C]."

PART VII. INVESTMENTS AND TRUSTS.

Line 12. Piglet Investment Club Partnership - Aggregated (specific holdings are listed below main entry and designated by "-").

Name of Person Reporting	Date of Report
McAuliffe, Steven J.	05/10/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Steven J. McAuliffe**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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