AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
McConnell Jr, John J.	District of Rhode Island	05/11/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief Judge Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
United States District Court District of Rhode Island One Exchange Terrace Providence, RI 02903		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Officer and Board Member	Crossroads RI
2.	Member	Marthas Vineyard Colonial Inn LLC
3.	Emeritus Board Member	Trinity Repertory Company
4.	Trustee	[redacted] Trust #1
5.	Advisory Board Member	Downtown Providence Parks Conservancy
6.	Chair, Selection Committee	Hassenfeld Family Foundation, RI Public Interest Service Fellowship
7.	Board Member	Federal Judges' Association
8.	Member	68 Pilgrim LLC
9.	Advisory Board Member	"Salus Populi:Educating the Judiciary about Social Determinants of Health" by Center for Health Policy and Law and the Institute for Health
10.	Fellow	RI Bar Foundation

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 1/30/2003	Ness Motley, P.A. (n/k/a MRRM, P.A.) Employment and Compensation Agreement (see Section VIII for further details)
2. 5/13/2011	Assignment of Certain Rights in MRRM, P.A. (see Section VIII for further details)
3. 5/13/2011	Assignement of Membership Interests in Motely Rice LLC and Mutual Release (see Section VIII for further details)

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	12/31/22	Deferred Compensation, MRRM PA	$2,458,220.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
McConnell Jr, John J.	05/11/2023

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	Credit Card	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Brokerage Account #1 (H)									
2.	--Wells Fargo Money Market Fund Sweep (cash account)	A	Interest	K	T					
3.	Alphabet Inc Voting Cap Stk Cl A		None	K	T	Buy	07/29/22	K		
4.	Amazon.com Inc		None	J	T					
5.	Analog Devices Inc	A	Dividend	K	T					
6.	Apple Inc	A	Dividend	M	T					
7.	Applied Materials Inc	B	Dividend	M	T					
8.	ASML Holding NV	A	Dividend	L	T					
9.	BlackRock Inc	A	Dividend	K	T					
10.	Bristol Myers Squibb	B	Dividend	L	T					
11.	Catalent Inc		None	K	T					
12.	CBOE Holdings Inc	B	Dividend	L	T					
13.	CME Group	B	Dividend	L	T					
14.	Crispr Therapeutics AG Namen AKT		None	J	T	Buy	11/11/22	K		
15.	EFT Managers TR (formerly PureFunds ISE Cyber)	A	Dividend	K	T					
16.	First Trust NYSE Arca Biotechnology Index Fund		None			Sold	07/28/22	J	B	
17.	Global X		None			Sold	11/11/22	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Hologic Inc		None	L	T					
19. Illinois Tool Works Inc	B	Dividend	K	T					
20. Intel Corp	B	Dividend			Sold	11/11/22	K	C	
21. Intella Therapeutics Inc		None	J	T	Buy	11/11/22	K		
22. Intuitive Surgical Inc		None	K	T					
23. IQVIA Hldgs Inc		None	L	T	Sold (part)	11/07/22	K	D	
24. Ishares NASDAQ	A	Dividend	K	T					
25. Ishares Genomics Immunology & Healthcare	A	Dividend			Sold	07/28/22	K		
26. Ishares TR MSCI Emerging Mkts Index Fd	A	Dividend	K	T					
27. Ishares TR Russell 2000 Index FD	A	Dividend	K	T					
28. Ishares Transportation Average ETF	A	Dividend	K	T					
29. Ishares US Broker Dealers	A	Dividend	K	T					
30. Johnson & Johnson	B	Dividend	L	T					
31. JPMorgan 100% Treasury Securities MM Fd Institl	A	Dividend	M	T	Buy	09/20/22	L		
32.					Buy (add'l)	12/30/22	K		
33. Lam Research Corp	A	Dividend	K	T					
34. Medpace Holdings Inc		None	L	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.	Microsoft Corp	A	Dividend	K	T	Buy	07/29/22	K		
36.	Morgan Stanley	B	Dividend	K	T					
37.	Nvidia Corp	A	Dividend	K	T					
38.	Qualcomm Inc	C	Dividend	M	T					
39.	Schwab Charles Corp New	A	Dividend	L	T					
40.	SPDR Gold Trust		None	K	T					
41.	SPDR S&P Biotech ET		None	M	T	Buy (add'l)	07/29/22	K		
42.	SPDR S&P Midcap 400 Trust Series N	A	Dividend	K	T					
43.	SPDR S&P 500 Trust	B	Dividend	M	T					
44.	SPDR S&P Software & Services ETF	A	Dividend	K	T					
45.	SPDR Ser Tr S&P 600 Small Cap	B	Dividend	M	T					
46.	SPDR S&P Semiconductor ETF	A	Dividend	L	T					
47.	Stryker Corp	A	Dividend	L	T					
48.	Thermo Fisher Scientific Inc	A	Dividend	M	T					
49.	Vanguard S&P 500	B	Dividend	M	T					
50.	Western Digital Corp		None			Sold	07/28/22	K	D	
51.	Advanced Micro Devices, Inc (FKA Xilnx Inc)	A	Dividend	M	T	Sold (part)	02/15/22	J	A	

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52.									
53. [redacted] Trust #1 (H)									
54. Wells Fargo Money Market Fund Sweep (cash account)	A	Interest	K	T					
55. Activision Blizzard Inc (X)		None			Sold	07/28/22	K	D	Transfer from Brokerage #2
56. Alphabet Inc Voting Cap Stk Cl A (X)		None	L	T	Buy (add'l)	07/29/22	K		Transfer from Brokerage #2
57. Amazon.com Inc		None	K	T	Buy (add'l)	07/22/22	J		Add'l Trans from Brkg #2
58. Analog Devices Inc	A	Dividend	K	T					
59. Apple Inc	A	Dividend	M	T					
60. Applied Materials Inc	B	Dividend	M	T					
61. ASML Holding NV	A	Dividend	L	T					
62. Bank of America Corp (X)		None			Sold	07/28/22	K	D	Transfer from Brokerage #2
63. BlackRock Inc	B	Dividend	L	T					
64. Bristol Myers Squibb	B	Dividend	L	T					
65. Catalent Inc		None	K	T					
66. CBOE Holdings Inc	B	Dividend	L	T					
67. CME Group	B	Dividend	L	T					
68. Constellation Energy (X)		None			Sold	07/28/22	J	B	Transfer from Brokerage #2

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69.	Crispr Therapeutics AG Namen AKT		None	K	T	Buy	11/11/22	K		
70.	Disney Walt Company (X)		None			Sold	07/28/22	K		Transfer from Brokerage #2
71.	EFT Managers TR (formerly PureFunds ISE Cyber)	A	Distribution	K	T					
72.	Electronic Arts Inc (X)		None			Sold	07/28/22	J	B	Transfer from Brokerage #2
73.	Exelon Corp (X)		None			Sold	07/28/22	J	C	Transfer from Brokerage #2
74.	First Trust NYSE Arca Biotechnology Index Fund		None			Sold	07/28/22	J	B	
75.	GlobalX		None			Sold	11/11/22	K		
76.	Hologic Inc		None	L	T					
77.	Illinois Tool Works Inc	B	Dividend	L	T					
78.	Intel Corp	B	Dividend			Sold	11/11/22	K	C	Add'l Trans from Brkg #2
79.	Intellia Therapeutics Inc		None	K	T	Buy	11/11/22	K		
80.	Intuitive Surgical Inc		None	K	T					
81.	Invesco Small Cap Health Care		None	K	T					
82.	IQVIA Hldgs Inc		None	L	T	Sold (part)	11/17/22	K	D	
83.	iShares Core S&P 500 ETF (X)		None			Sold	07/28/22	K	D	Transfer from Brokerage #2
84.	Ishares NASDAQ	A	Distribution	J	T					
85.	ISHRS Russell 2000 Index	B	Distribution	M	T					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
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86. Ishares TR MSCI Emergin Mkts Index Fd	A	Distribution	J	T					
87. Ishares Transportation Average ETF	A	Distribution	K	T					
88. Ishares US Broker Dealers	A	Distribution	K	T					
89. Johnson & Johnson	B	Dividend	L	T					
90. JPMorgan 100% Treasury Securities MM Fd Institl	B	Interest	M	T	Buy	09/20/22	M		
91.					Buy (add'l)	12/30/22	K		
92. JPMorgan Chase & Co (X)		None			Sold	07/28/22	K	B	Transfer from Brokerage #2
93. Lam Research Corp	A	Dividend	K	T					
94. Medpace Holdings Inc		None	L	T					
95. Microsoft (X)	A	Distribution	K	T	Buy (add'l)	07/29/22	K		Transfer from Brokerage #2
96. Morgan Stanley	B	Dividend	K	T					
97. Nvidia Corp	A	Dividend	K	T					
98. Pfizer Incorporated (X)	A	Dividend			Sold	07/28/22	J	A	Transfer from Brokerage #2
99. Qualcomm Inc	C	Dividend	M	T					
100. Schwab Charles Corp New	A	Dividend	L	T					
101. SPDR Gold Trust		None	K	T					
102. SPDR S&P 500 Trust	B	Distribution	M	T					

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103. SPDR S&P Biotech		None	M	T	Buy (add'l)	07/29/22	K		
104. SPDR S&P Midcap 400	B	Distribution	M	T					
105. SPDR Ser Tr S&P 600 Small Cap	B	Distribution	M	T					
106. SPDR S&P Semiconductor ETF	A	Distribution	L	T					
107. SPDR S&P Software & Services ETF	A	Distribution	K	T					
108. Stryker Corp	A	Dividend	L	T					
109. Take-Two Interactive Software Inc (X)		None			Sold	07/28/22	J	B	Transfer from Brokerage #2
110. Thermo Fisher Scientific Inc	A	Dividend	M	T					
111. Vanguard Mid Cap ETF	A	Distribution	J	T					
112. Vanguard S&P 500 ETF	B	Distribution	M	T					
113. Verizon (X)		None			Sold	07/28/22	K		
114. Waste Management (X)		None			Sold	07/28/22	K	D	Transfer from Brokerage #2
115. Western Digital Corp		None			Sold	07/28/22	K	D	
116. Advanced Micro Devices Inc (FKA Xilinx Inc)	A	Dividend	M	T	Sold (part)	02/15/22	J	A	
117.									
118. [redacted] Trust #3 (H)									
119. Wells Fargo Money Market Fund Sweep (cash account)	A	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Alphabet Inc Voting Cap Stk Cl A		None	L	T	Buy	07/29/22	M		
121. Amazon.com Inc		None	K	T					
122. Analog Devices	C	Dividend	M	T					
123. Apple Inc	C	Dividend	N	T					
124. Applied Materials	D	Dividend	N	T					
125. ASML Holding NV	B	Dividend	M	T					
126. BlackRock Inc	D	Dividend	M	T					
127. Bristol Myers Squibb	D	Dividend	M	T					
128. Catalent Inc		None	M	T					
129. CBOE Holdings Inc	C	Dividend	M	T					
130. CME Group Inc.	D	Dividend	M	T					
131. Crispr Therapeutics AG Namen AKT		None	L	T	Buy	11/22/22	L		
132. Editas Medicine Inc		None			Sold	07/28/22	J		
133. EFT Managers TR	A	Dividend	L	T					
134. First Trust NYSE Arca Biotechnology Index Fund		None			Sold	07/28/22	K	D	
135. Global X Fds ETF		None			Sold	11/11/22	M		
136. Hologic Inc		None	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Illinois Tool Works Inc	C	Dividend	M	T					
138. Intel Corp	C	Dividend			Sold	11/11/22	L	D	
139. Intellia Therapeutics		None	L	T	Buy	11/11/22	L		
140. Intuitive Surgical Inc		None	M	T					
141. Invesco Small Cap Health Care		None	L	T					
142. IQVIA HLDGS Inc		None	N	T	Sold (part)	11/07/22	L	E	
143. ishares NASDAQ	A	Dividend	N	T					
144. ISHARES TR MSCI ETF	B	Dividend	K	T					
145. ISHARES TR-RUSSELL	D	Dividend	N	T					
146. IShares Transportation Average ETF	B	Dividend	L	T					
147. ISHARES US Broker Dealers	B	Dividend	L	T					
148. Johnson & Johnson	D	Dividend	N	T					
149. JP Morgan 100% Treasury Securities MM Fd Institl	B	Dividend	M	T	Buy	09/20/22	M		
150. Lam Research Corp	B	Dividend	M	T					
151. Medpace Holdings Inc		None	M	T	Sold (part)	11/07/22	M	E	
152. Microsoft Corp	A	Dividend	L	T	Buy	07/29/22	M		
153. Morgan Stanley	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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154. Nvidia Corp	A	Dividend	M	T					
155. Qualcomm Inc	D	Dividend	N	T					
156. Schwab Charles Corp	B	Dividend	M	T					
157. SPDR Gold Trust ETF		None	L	T					
158. SPDR S&P 500 Trust ETF	D	Dividend	N	T					
159. SPDR S&P Biotech		None	N	T	Buy (add'l)	07/29/22	M		
160. SPDR S&P Midcap 400 ETF	D	Dividend	N	T					
161. SPDR S&P Software & Services ETF	A	Dividend	M	T					
162. SPDR Ser Tr S&P 600 Small Cap	C	Dividend	M	T					
163. SPDR S&P Semiconductor ETF	A	Dividend	M	T					
164. Stryker Corp	B	Dividend	M	T					
165. Thermo Fisher Scientific Inc	A	Dividend	N	T					
166. US Treasury Bill Due 3/9/23		None	N	T	Buy	12/05/22	N		
167. Vanguard Mid Cap ETF	A	Dividend	K	T					
168. Vanguard S&P 500 ETF	D	Dividend	N	T					
169. Western Digitial Corp		None			Sold	07/28/22	M	E	
170. Advanced Micro Devices Inc (FKA Xlinx Inc)	B	Dividend	O	T	Sold (part)	02/15/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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171.									
172. IRA #1 (H)									
173. Wells Fargo Cash	A	Interest	J	T					
174. Alphabet Inc		None	J	T	Buy	07/29/22	J		
175. Analog Devices	A	Dividend	J	T					
176. Apple Inc	A	Dividend	K	T					
177. Applied Materials Inc	A	Dividend	J	T					
178. ASML Holding NV	A	Dividend	J	T					
179. BlackRock Inc	A	Dividend	J	T					
180. Bristol Myers Squibb		None	J	T					
181. Catalent Inc		None	J	T					
182. CBOE Holdings Inc	A	Dividend	J	T					
183. CME Group Inc	A	Dividend	J	T					
184. Danaher Corp	A	Dividend	J	T					
185. Fedex Corp	A	Dividend			Sold	07/28/22	J	B	
186. Global X Funds ET	A	Dividend	J	T					
187. Hologic Inc		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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188. Illinois Tool Works Inc	A	Dividend	J	T					
189. Intel Corp	A	Dividend			Sold	11/11/22	J	A	
190. Invesco S&P 500 Equal Wghtd Index Fd (formerly Guggenheim)	A	Distribution			Sold	07/28/22	J	D	
191. IQVIA Hldgs Inc		None	J	T					
192. Ishares Core MSCI Emerging Markets ETF	A	Distribution			Sold	07/28/22	J		
193. Ishares Russell Microcap Index Fund	A	Distribution			Sold	07/28/22	J	C	
194. Ishares NASDAQ Biotech	A	Distribution	J	T					
195. iShares Transportation Average ETF	A	Distribution	J	T					
196. Ishares US Broker Dealers	A	Distribution	J	T					
197. Johnson & Johnson	A	Dividend	J	T					
198. JP Morgan 100% Treasury Securities MMFD JTSXX		None	K	T	Buy	09/20/22	K		
199. Lam Research Corp	A	Dividend	J	T					
200. Medpace Holdings Inc		None	J	T					
201. Microsoft Corp	A	Dividend	J	T	Buy	07/29/22	J		
202. Morgan Stanley	A	Dividend	J	T					
203. Nvidia Corp	A	Dividend	J	T					
204. Qualcomm Inc	A	Dividend	J	T					

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205. SPDR S&P Biotech		None	J	T	Buy (add'l)	07/29/22	J		
206. SPDR S&P Software & Services ETF	A	Distribution	J	T					
207. SPDR Ser Tr S&P 600 Small Cap	A	Distribution	J	T					
208. Stryker	A	Distribution	J	T					
209. Thermo Fisher Scientific Inc	A	Dividend	J	T					
210. Vanguard Mid Cap	A	Distribution	J	T					
211. Vanguard Russell 2000 Growth	A	Distribution	J	T					
212. Vanguard S&P 500	A	Distribution	J	T					
213. Walmart	A	Dividend			Sold	07/28/22	J	B	
214. Western Digital Corp		None			Sold	07/28/22	J	A	
215.									
216. IRA #2 (H)									
217. Wells Fargo Money Market Fund Sweep (cash account)	A	Interest	J	T					
218. Alphabet Inc		None	J	T	Buy	07/29/22	J		
219. Analog Devices	A	Dividend	J	T					
220. Apple Inc	A	Dividend	K	T					
221. Applied Materials	A	Dividend	J	T					

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222. ASML Holding NV	A	Dividend	J	T					
223. BlackRock Inc	A	Dividend	J	T					
224. Bristol Myers Squibb	A	Dividend	J	T					
225. Catalent Inc		None	J	T					
226. CBOE Holdings Inc	A	Dividend	J	T					
227. CME Group	A	Dividend	J	T					
228. Danaher Corp	A	Dividend	J	T					
229. Fedex Corp	A	Dividend			Sold	07/28/22	J	B	
230. Global X	A	Dividend	J	T					
231. Hologic inc		None	J	T					
232. Illinois Tool Works Inc	A	Dividend	J	T					
233. Intel Corp	A	Dividend			Sold	11/11/22	J	A	
234. Invesco TR S&P 500 Equal Weight (formerly Guggenheim)	A	Distribution			Sold	07/28/22	J	D	
235. IQVIA Hldgs Inc		None	J	T					
236. Ishares Core MSCI Emerging Markets ETF	A	Distribution			Sold	07/28/22	J		
237. Ishares NASDAQ	A	Distribution	J	T					
238. Ishares Russell Microcap Index Fund	A	Distribution			Sold	07/28/22	J	C	

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239. Ishares Transportation Average ETF	A	Distribution	J	T					
240. Ishares US Brokers Dealers	A	Distribution	J	T					
241. Johnson & Johnson	A	Dividend	J	T					
242. JP Morgan 100% Treasury Securities MMFD	A	Interest	K	T	Buy	09/20/22	K		
243. Lam Research Corp	A	Dividend	J	T					
244. Medpace Holdings Inc		None	J	T					
245. Microsoft Corp	A	Dividend	J	T	Buy	07/29/22	J		
246. Morgan Stanley	A	Dividend	J	T					
247. Nvidia Corp	A	Dividend	J	T					
248. Qualcomm Inc	A	Dividend	J	T					
249. SPDR S&P Biotech		None	J	T	Buy (add'l)	07/29/22	J		
250. SPDR S&P Software & Services ETF	A	Distribution	J	T					
251. SPDR Ser Tr S&P 600 Small Cap	A	Distribution	J	T					
252. Stryker Corp	A	Dividend	J	T					
253. Thermo Fisher Scientific	A	Dividend	J	T					
254. Vanguard Mid Cap	A	Distribution	J	T					
255. Vanguard Russell 2000 Growth	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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McConnell Jr, John J.	05/11/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. Vanguard S&P 500	A	Distribution	J	T					
257. Walmart	A	Dividend			Sold	07/28/22	J	B	
258. Western Digital Corp		None			Sold	07/28/22	J	A	
259.									
260. IRA #3 (H)									
261. Wells Fargo Money Market Fund Sweep (cash account)	A	Interest	K	T					
262. Alphabet Inc		None	K	T	Buy	07/29/22	K		
263. Amazon.com Inc		None	J	T					
264. Analog Devices	B	Dividend	L	T					
265. Apple Inc	B	Dividend	M	T					
266. Applied Materials Inc	B	Dividend	M	T					
267. ARK ETF		None	J	T					
268. ASML Holding NV	A	Dividend	L	T					
269. BlackRock Inc	B	Dividend	K	T					
270. Bristol Myers Squibb	B	Dividend	L	T					
271. Catalent Inc		None	K	T					
272. CBOE Holdings Inc	B	Dividend	M	T					

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273. CME Group Inc	B	Dividend	L	T					
274. Editas Medicine Inc		None			Sold	07/28/22	J		
275. Fedex Corp	A	Dividend			Sold	07/28/22	K	D	
276. Global X	A	Dividend	K	T					
277. Hologic Inc		None	L	T					
278. Illinois Tool Works Inc	B	Dividend	K	T					
279. Intel Corp	B	Dividend			Sold	11/11/22	K	D	
280. Intuitive Surgical Inc		None	L	T					
281. Invesco Small Cap Health Care		None	K	T					
282. IQVIA Hldgs Inc		None	L	T	Sold (part)	11/07/22	K	D	
283. Ishares NASDAQ	A	Dividend	L	T					
284. iShares Transportation Average ETF	A	Dividend	L	T					
285. Johnson & Johnson	B	Dividend	L	T					
286. JP Morgan 100% Treasury Securities MMFD (JTSXX)		None	M	T	Buy	09/20/22	M		
287. Lam Research Corp	B	Dividend	M	T					
288. Medpace Holdings Inc		None	L	T	Sold (part)	11/07/22	K	D	
289. Microsoft Corp	A	Dividend	K	T					

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290. Morgan Stanley	C	Dividend	L	T					
291. Nvidia Corp	A	Dividend	K	T					
292. Qualcomm Inc	B	Dividend	L	T					
293. SPDR S&P Biotech		None	M	T	Buy (add'l)	07/29/22	K		
294. SPDR S&P Software & Services ETF	A	Dividend	K	T					
295. SPDR S&P Semiconductor ETF	A	Dividend	L	T					
296. Stryker Corp	A	Dividend	L	T					
297. Thermo Fisher Scientific	A	Dividend	M	T					
298. US Treasury 912796R50		None			Buy	03/28/22	M		
299.					Sold	06/30/22	M	A	
300. US Treasury 912796YS2		None			Buy	09/29/22	M		
301.					Sold	11/29/22	M	A	
302. US Treasury 912796U64		None			Buy	06/27/22	M		
303.					Sold	09/29/22	M	A	
304. US Treasury 912796YK9		None	M	T	Buy	12/05/22	M		
305. Vanguard Russell 2000 Growth	A	Dividend	K	T					
306. Vanguard Russel 2000 Value	B	Distribution	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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307. Vanguard S&P 500	B	Dividend	L	T					
308. Western Digital Corp		None			Sold	07/28/22	K	D	
309. Advanced Micro Devices Inc (FKA Xilinx Inc)	A	Dividend	L	T	Sold (part)	02/15/22	J	A	
310.									
311. Amex Savings	D	Interest	P1	T					
312. Bank RI Accounts #2	A	Interest	L	T					
313. Bank RI Accounts #3	A	Interest	K	T					
314. Bank RI Accounts #4	A	Interest	J	T					
315.									
316. Catalist LLC	E	Int./Div.	L	U					
317.									
318. MetLife Universal Life		None	N	T					
319. Sun Life Universal Life #1		None	O	T					
320. Sun Life Universal Life #2		None	O	T					
321. Sun Life Universal Life #3		None	O	T					
322.									
323. U.S. Savings Bonds	A	Interest	J	T					

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324.									
325. Martha's Vineyard Colonial Inn LLC	D	Interest	P2	U					
326.	G	Distribution							
327.									
328. 68 Pilgrim LLC, Edgartown, MA	D	Rent	K	U					
329.									
330. Brokerage # 2 (H)									
331. Ameritrade Insured Deposit Account	A	Interest			Closed	08/04/22	J		
332. Activision Blizzard Inc	A	Dividend			Distributed	07/22/22	J		
333. Alphabet Inc		None			Distributed	07/22/22	K		
334. Amazon.com Inc		None			Distributed	07/22/22	K		
335. Bank of America Corp	A	Dividend			Distributed	07/22/22	J		
336. Constellation Energy	A	Dividend			Spinoff (from line 339)	02/22/22	J		
337.					Distributed	07/22/22	J		
338. Electronic Arts Inc	A	Dividend			Distributed	07/22/22	J		
339. Exelon Corp	A	Dividend			Distributed	07/22/22	J		
340. Intel Corp	A	Dividend			Distributed	07/22/22	J		

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341. iShares Core S&P 500 ETF	A	Dividend			Distributed	07/22/22	K		
342. JPMorgan Chase & Co	A	Dividend			Distributed	07/22/22	K		
343. Microsoft Corp	A	Dividend			Distributed	07/22/22	J		
344. Pfizer Inc	A	Dividend			Distributed	07/22/22	J		
345. Take-Two Interactive Software Inc		None			Distributed	07/22/22	J		
346. Verizon	A	Dividend			Distributed	07/22/22	K		
347. Walt Disney Company		None			Distributed	07/22/22	K		
348. Waste Management Inc	A	Dividend			Distributed	07/22/22	J		
349.									
350. Urban Greens Food Co-Op (X)		None	J	U					
351. Social Capital Fund (X)	A	Interest	J	U					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part II Agreements

A) Ness Motley, P.A. Employment and Compensation Agreement, dated January 30, 2003 by and between Ness Motley, P.A. (f/k/a Ness, Motley, Loadholt, Richardson & Poole, Professional Association) and its attorney signatories, setting forth the disbursement of net income received by the firm as compensation for services previously rendered.

B) Assignment of Certain Rights in MRRM, P.A., dated May 13, 2011 by and between MRRM, PA and John J. McConnell, Jr. setting forth the assignment of and payment for Other Rights not covered under the January 30, 2003 agreement above.

C) Assignment of Membership Interests in Motley Rice LLC and Mutual Release, dated May 13, 2011 by and between John J. McConnell, Jr and Motley Rice LLC setting forth the assignment of and payment for membership interests and mututal release of certain liaibilities upon resignation of employment by John J. McConnell, Jr.

Part VII Investments and Trusts

In July 2022, the assets held in Brokerage #2 were transferred to [redacted] Trust #1 and Brokerage #2 was closed on Aug 4, 2022. These transfers were recorded as Distribution from Brokerage #2 and as newly reportable (X) in [redacted] Trust #1, except in the case of lines 57 and 78 where the asset values are seen to increase by those transferred assets. All assets from the transfer are also noted as Transfer in column 5.

Name of Person Reporting	Date of Report
McConnell Jr, John J.	05/11/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John J. McConnell Jr

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544