AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
McConnell Jr, John J.	District of Rhode Island	5/9/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief Judge Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court District of Rhode Island One Exchange Terrace Providence, RI 02903		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Officer and Board Member	Crossroads RI
2.	Member	Marthas Vineyard Colonial Inn LLC
3.	Emeritus Board Member	Trinity Repertory Company
4.	Trustee	[redacted] Trust #1
5.	Advisory Board Member	Downtown Providence Parks Conservancy
6.	Chair, Selection Committee	Hassenfeld Family Foundation, RI Public Interest Service Fellowship
7.	Board Member	Federal Judges' Association
8.	Member	68 Pilgrim LLC
9.	Advisory Board Member	"Salus Populi:Educating the Judiciary about Social Determinants of Health" by Center for Health Policy and Law and the Institute for Health
10.	Fellow	RI Bar Foundation

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McConnell Jr, John J.	5/9/2024

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 1/30/2003	Ness Motley, P.A. (n/k/a MRRM, P.A.) Employment and Compensation Agreement (see Section VIII for further details)
2. 5/13/2011	Assignment of Certain Rights in MRRM, P.A. (see Section VIII for further details)
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	12/31/23	Deferred Compensation, MRRM PA	$2,458,212.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	Credit Card	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Brokerage Account #1 (H)									
2. --Wells Fargo Money Market Fund Sweep (cash account)	B	Interest	M	T					
3. Alphabet Inc Voting Cap Stk Cl A		None	K	T					
4. Amazon.com Inc		None	K	T					
5. Analog Devices Inc	A	Dividend	K	T					
6. Apple Inc	A	Dividend	M	T					
7. Applied Materials Inc	B	Dividend	N	T					
8. ASML Holding NV	A	Dividend	L	T					
9. BlackRock Inc	A	Dividend	K	T					
10. Bristol Myers Squibb	B	Dividend			Sold	12/19/23	K		
11. Catalent Inc		None			Sold	12/19/23	K		
12. Caterpillar Inc	A	Dividend	K	T	Buy	06/01/23	K		
13. CBOE GLobal Markets Inc fka CBOE Holdings Inc	B	Dividend	M	T					
14. CME Group	C	Dividend	L	T					
15. Costco Whsl Corp	A	Dividend	K	T	Buy	06/01/23	K		
16. Crispr Therapeutics AG Namen AKT		None	K	T					
17. Cummins Inc	A	Dividend	K	T	Buy	06/01/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	EFT Managers TR (formerly PureFunds ISE Cyber)		None			Sold	06/01/23	K	D	
19.	Hologic Inc		None	L	T					
20.	Illinois Tool Works Inc	B	Dividend	L	T					
21.	Intella Therapeutics Inc		None			Buy	06/01/23	K		
22.						Sold	12/19/23	K		
23.	Intuitive Surgical Inc		None	K	T					
24.	IQVIA Hldgs Inc		None	L	T					
25.	Ishares NASDAQ	A	Dividend	L	T					
26.	Ishares TR MSCI Emerging Mkts Index Fd		None			Sold	06/01/23	K	C	
27.	Ishares TR Russell 2000 Index FD	A	Dividend	L	T					
28.	Ishares Transportation Average ETF	A	Dividend	K	T					
29.	Ishares US Broker Dealers	A	Dividend	K	T					
30.	Johnson & Johnson	B	Dividend	L	T					
31.	JPMorgan 100% Treasury Securities MM Fd Institl	D	Interest	M	T					
32.	Lam Research Corp	A	Dividend	L	T					
33.	Medpace Holdings Inc		None	L	T					
34.	Microsoft Corp	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
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3. Value Method Codes (See Column C2)
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35. Morgan Stanley	B	Dividend	K	T					
36. Nvidia Corp	A	Dividend	M	T					
37. Qualcomm Inc	C	Dividend	M	T					
38. Rockwell Automation Inc	A	Dividend	K	T	Buy	10/13/23	K		
39. Schwab Charles Corp New	A	Dividend	L	T					
40. SPDR Gold Trust		None	K	T					
41. SPDR S&P Biotech ET	A	Dividend	M	T					
42. SPDR S&P Midcap 400 Trust Series N	A	Dividend	L	T					
43. SPDR S&P 500 TRUST ETF	B	Dividend	M	T					
44. SPDR S&P Software & Services ETF	A	Dividend	L	T					
45. SPDR Ser Tr S&P 600 Small Cap	A	Dividend			Merged (with line 46)	06/13/23	M	A	
46. SPDR S&P 600 Small Cap (merger from line 45)	B	Dividend	M	T					
47. SPDR S&P Semiconductor ETF	A	Dividend	L	T					
48. Stryker Corp	A	Dividend	L	T					
49. Thermo Fisher Scientific Inc	A	Dividend	M	T					
50. Vanguard S&P 500	B	Dividend	M	T					
51. Advanced Micro Devices, Inc (FKA Xilnx Inc)		None	N	T	Sold (part)	06/01/23	L	F	

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52.									
53. [redacted] Trust #1 (H)									
54. Wells Fargo Money Market Fund Sweep (cash account)	A	Interest	M	T					
55. Alphabet Inc Voting Cap Stk Cl A		None	L	T					
56. Amazon.com Inc		None	L	T					
57. Analog Devices Inc	A	Dividend	L	T					
58. Apple Inc	A	Dividend	M	T					
59. Applied Materials Inc	B	Dividend	N	T					
60. ASML Holding NV	A	Dividend	L	T					
61. BlackRock Inc	B	Dividend	L	T					
62. Bristol Myers Squibb	B	Dividend			Sold	12/19/23	L		
63. Catalent Inc		None			Sold	12/19/23	K		
64. Caterpillar Inc	A	Dividend	L	T	Buy	06/01/23	K		
65. CBOE GLobal Markets Inc fka CBOE Holdings Inc	B	Dividend	M	T					
66. CME Group	C	Dividend	L	T					
67. Costco Whsl Corp	A	Dividend	K	T	Buy	06/01/23	K		
68. Crispr Therapeutics AG Namen AKT		None	K	T					

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69.	Cummins Inc	A	Dividend	K	T	Buy	06/01/23	K		
70.	ETF Managers TR (formerly PureFunds ISE		None			Sold	06/01/23	K	D	
71.	Hologic Inc		None	L	T					
72.	Illinois Tool Works Inc	B	Dividend	L	T					
73.	Intellia Therapeutics Inc		None			Buy (add'l)	06/01/23	K		
74.						Sold	12/19/23	K		
75.	Intuitive Surgical Inc		None	K	T					
76.	Invesco Small Cap Health Care	A	Dividend	K	T					
77.	IQVIA Hldgs Inc		None	M	T					
78.	Ishares NASDAQ	A	Dividend	J	T					
79.	ISHRS Russell 2000 Index	B	Dividend	M	T					
80.	Ishares TR MSCI Emergin Mkts Index Fd		None			Sold	06/01/23	J	B	
81.	iShares Transportation Average ETF	A	Dividend	K	T					
82.	Ishares US Broker Dealers	A	Dividend	K	T					
83.	Johnson & Johnson	C	Dividend	L	T					
84.	JPMorgan 100% Treasury Securities MM Fd Institl	D	Interest	M	T					
85.	Lam Research Corp	A	Dividend	L	T					

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86. Medpace Holdings Inc		None	M	T					
87. Microsoft	A	Dividend	L	T					
88. Morgan Stanley	B	Dividend	K	T					
89. Nvidia Corp	A	Dividend	M	T					
90. Qualcomm Inc	C	Dividend	M	T					
91. Rockwell Automation Inc	A	Dividend	K	T	Buy	10/13/23	K		
92. Schwab Charles Corp	A	Dividend	L	T					
93. SPDR Gold Trust		None	K	T					
94. SPDR S&P 500 Trust	C	Dividend	M	T					
95. SPDR S&P Biotech	A	Dividend	M	T					
96. SPDR S&P Midcap 400	B	Dividend	M	T					
97. SPDR Ser Tr S&P 600 Small Cap	A	Dividend			Merged (with line 98)	06/13/23	M	A	
98. SPDR S&P 600 Small Cap (merger from line 97)	B	Dividend	M	T					
99. SPDR S&P Semiconductor ETF	A	Dividend	L	T					
100. SPDR S&P Software & Services ETF	A	Dividend	L	T					
101. Stryker Corp	A	Dividend	L	T					
102. Thermo Fisher Scientific Inc	A	Dividend	M	T					

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103. Vanguard Mid Cap ETF	A	Dividend			Sold	06/01/23	J	D	
104. Vanguard S&P 500 ETF	B	Dividend	M	T					
105. Advanced Micro Devices Inc (FKA Xilnx Inc)		None	N	T	Sold (part)	06/01/23	L	F	
106.									
107. [redacted] Trust #3 (H)									
108. Wells Fargo Money Market Fund Sweep (cash account)	B	Interest	N	T					
109. Alphabet Inc Voting Cap Stk Cl A		None	M	T					
110. Amazon.com Inc		None	L	T					
111. Analog Devices	C	Dividend	N	T					
112. Apple Inc	C	Dividend	O	T					
113. Applied Materials	D	Dividend	O	T					
114. ASML Holding NV	B	Dividend	N	T					
115. BlackRock Inc	D	Dividend	M	T					
116. Bristol Myers Squibb	D	Dividend			Sold	12/19/23	M		
117. Catalent Inc		None			Sold	12/19/23	M		
118. Caterpillar Inc	B	Dividend	M	T	Buy	06/01/23	M		
119. CBOE Global Markets Inc fka CBOE Holdings Inc	C	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. CME Group Inc.	D	Dividend	M	T					
121. Costco Whsl Corp	A	Dividend	M	T	Buy	06/01/23	M		
122. CRISPR Therapeutics AG NAMEN AKT		None	M	T	Buy (add'l)	06/01/23	K		
123. Cummins Inc	B	Dividend	M	T	Buy	06/01/23	M		
124. EFT Managers TR Prime Cyber		None			Sold	06/01/23	M	E	
125. Hologic Inc		None	M	T					
126. Illinois Tool Works Inc	C	Dividend	M	T					
127. Intellia Therapeutics		None			Sold	12/19/23	L		
128. Intuitive Surgical Inc		None	M	T					
129. Invesco Small Cap Health Care	A	Dividend	L	T					
130. IQVIA HLDGS Inc		None	N	T					
131. ishares NASDAQ	A	Dividend	N	T					
132. ISHARES TR MSCI ETF	A	Dividend			Sold	06/01/23	K	C	
133. ISHARES TR -RUSSELL	D	Dividend	N	T					
134. IShares Transportation Average ETF	B	Dividend	M	T					
135. ISHARES US Broker Dealers	B	Dividend	L	T					
136. Johnson & Johnson	D	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. JP Morgan 100% Treasury Securities MM Fd Institl	D	Interest	M	T	Buy (add'l)	08/30/23	L		
138.					Sold (part)	10/13/23	M		
139. Lam Research Corp	B	Dividend	N	T					
140. Medpace Holdings Inc		None	N	T					
141. Microsoft Corp	B	Dividend	M	T					
142. Morgan Stanley	C	Dividend	M	T					
143. Nvidia Corp	A	Dividend	N	T					
144. Qualcomm Inc	D	Dividend	O	T					
145. Rockwell Automation Inc	A	Dividend	M	T	Buy	10/13/23	M		
146. Schwab Charles Corp	B	Dividend	M	T					
147. SPDR GOLD TRUST ETF		None	L	T					
148. SPDR S&P 500 TRUST ETF	D	Dividend	O	T					
149. SPDR S&P Biotech	A	Dividend	N	T					
150. SPDR S&P MIDCAP 400 ETF	C	Dividend	N	T					
151. SPDR S&P Software & Services ETF	A	Dividend	M	T					
152. SPDR Ser Tr S&P 600 Small Cap	B	Dividend			Merged (with line 153)	06/13/23	M	A	
153. SPDR S&P 600 Small Cap (merger from line 152)	B	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. SPDR® S&P Semiconductor ETF	A	Dividend	N	T					
155. Stryker Corp	C	Dividend	N	T					
156. Thermo Fisher Scientific Inc	A	Dividend	N	T					
157. US Treasury Bill Due 3/9/23	C	Interest			Sold	03/09/23	N		
158. US Treasury Bill Due 9/7/23	D	Interest			Buy	03/06/23	N		
159.					Sold	09/07/23	N		
160. US Treasury Bill Due 3/9/24		None	N	T	Buy	09/05/23	N		
161. Vanguard Mid Cap ETF	A	Dividend			Sold	06/01/23	K	E	
162. VANGUARD S&P 500 ETF	D	Dividend	O	T					
163. Advanced Micro Devices Inc (FKA XILINX INC)		None	P1	T	Sold (part)	06/01/23	N	G	
164.									
165. IRA #1 (H)									
166. Wells Fargo Cash	A	Interest	K	T					
167. Alphabet Inc		None	J	T					
168. Analog Devices	A	Dividend	J	T					
169. Apple Inc	A	Dividend	K	T					
170. Applied Materials Inc	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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171. ASML Holding NV	A	Dividend	J	T					
172. BlackRock Inc	A	Dividend	J	T					
173. Bristol Myers Squibb	A	Dividend	J	T					
174. Catalent Inc		None	J	T					
175. CBOE GLobal Markets Inc fka CBOE Holdings Inc	A	Dividend	J	T					
176. CME Group Inc	A	Dividend	J	T					
177. Danaher Corp	A	Dividend			Sold	06/01/23	J	C	
178. Global X Funds ET		None			Sold	06/01/23	J		
179. Hologic Inc		None	J	T					
180. Illinois Tool Works Inc	A	Dividend	J	T					
181. IQVIA Hldgs Inc		None	J	T					
182. Ishares NASDAQ Biotech	A	Dividend	J	T					
183. iShares Transportation Average ETF	A	Dividend	J	T					
184. Ishares US Broker Dealers	A	Dividend	J	T					
185. Johnson & Johnson	A	Dividend	J	T					
186. JP Morgan 100% Treasury Securities MMFD JTSXX	B	Interest	K	T					
187. Lam Research Corp	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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M =$100,001 - $250,000
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188. Medpace Holdings Inc		None	J	T					
189. Microsoft Corp	A	Dividend	J	T					
190. Morgan Stanley	A	Dividend	J	T					
191. Nvidia Corp	A	Dividend	J	T					
192. Qualcomm Inc	A	Dividend	J	T					
193. Rockwell Automation Inc	A	Dividend	J	T	Buy	10/13/23	J		
194. SPDR S&P Biotech	A	Dividend	J	T					
195. SPDR S&P Software & Services ETF	A	Dividend	J	T					
196. SPDR Ser Tr S&P 600 Small Cap	A	Dividend			Merged (with line 197)	06/13/23	J	A	
197. SPDR S&P 600 Small Cap (merger from line 196)	A	Dividend	J	T					
198. Stryker	A	Dividend	J	T					
199. Thermo Fisher Scientific Inc	A	Dividend	J	T					
200. Vanguard Mid Cap	A	Dividend			Sold	06/01/23	J	D	
201. Vanguard Russell 2000 Growth	A	Dividend			Sold	06/01/23	J	D	
202. Vanguard S&P 500	A	Dividend	J	T					
203.									
204. IRA #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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205. Wells Fargo Money Market Fund Sweep (cash account)	A	Interest	K	T					
206. Alphabet Inc		None	J	T					
207. Analog Devices	A	Dividend	J	T					
208. Apple Inc	A	Dividend	K	T					
209. Applied Materials	A	Dividend	K	T					
210. ASML Holding NV	A	Dividend	J	T					
211. BlackRock Inc	A	Dividend	J	T					
212. Bristol Myers Squibb	A	Dividend	J	T					
213. Catalent Inc		None	J	T					
214. CBOE Global Markets Inc fka CBOE Holdings Inc	A	Dividend	J	T					
215. CME Group	A	Dividend	J	T					
216. Danaher Corp	A	Dividend			Sold	06/01/23	J	C	
217. Global X		None			Sold	06/01/23	J		
218. Hologic inc		None	J	T					
219. Illinois Tool Works Inc	A	Dividend	J	T					
220. IQVIA Hldgs Inc		None	J	T					
221. Ishares NASDAQ	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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222. Ishares Transportation Average ETF	A	Dividend	J	T					
223. Ishares US Brokers Dealers	A	Dividend	J	T					
224. Johnson & Johnson	A	Dividend	J	T					
225. JP Morgan 100% Treasury Securities MMFD	B	Interest	K	T					
226. Lam Research Corp	A	Dividend	K	T					
227. Medpace Holdings Inc		None	J	T					
228. Microsoft Corp	A	Dividend	J	T					
229. Morgan Stanley	A	Dividend	J	T					
230. Nvidia Corp	A	Dividend	J	T					
231. Qualcomm Inc	A	Dividend	J	T					
232. Rockwell Automation Inc	A	Dividend	J	T	Buy	10/13/23	J		
233. SPDR S&P Biotech	A	Dividend	J	T					
234. SPDR S&P Software & Services ETF	A	Dividend	J	T					
235. SPDR Ser Tr S&P 600 Small Cap	A	Dividend			Merged (with line 236)	06/13/23	J	A	
236. SPDR S&P 600 Small Cap (merger from line 235)	A	Dividend	J	T					
237. Stryker Corp	A	Dividend	J	T					
238. Thermo Fisher Scientific	A	Dividend	J	T					

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239. Vanguard Mid Cap	A	Dividend			Sold	06/01/23	J	D	
240. Vanguard Russell 2000 Growth	A	Dividend			Sold	06/01/23	J	D	
241. Vanguard S&P 500	A	Dividend	J	T					
242.									
243. IRA #3 (H)									
244. Wells Fargo Money Market Fund Sweep (cash account)	A	Interest	K	T					
245. Alphabet Inc		None	K	T					
246. Amazon.com Inc		None	K	T					
247. Analog Devices	B	Dividend	L	T					
248. Apple Inc	B	Dividend	N	T					
249. Applied Materials Inc	B	Dividend	M	T					
250. ARK ETF		None			Sold	06/01/23	J		
251. ASML Holding NV	A	Dividend	L	T					
252. BlackRock Inc	B	Dividend	L	T					
253. Bristol Myers Squibb	B	Dividend	K	T					
254. Catalent Inc		None	K	T					
255. Caterpillar Inc	A	Dividend	L	T	Buy	06/01/23	L		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. CBOE Global Markets Inc fka CBOE Holdings Inc	B	Dividend	M	T					
257. CME Group Inc	C	Dividend	L	T					
258. Costco Whsl Corp	A	Dividend	L	T	Buy	06/01/23	K		
259. Cummins Inc	A	Dividend	L	T	Buy	06/01/23	L		
260. Global X		None			Sold	06/01/23	K		
261. Hologic Inc		None	L	T					
262. Illinois Tool Works Inc	B	Dividend	L	T					
263. Intellia Therapeutics		None	K	T	Buy	06/01/23	K		
264. Intuitive Surgical Inc	A	Dividend	L	T					
265. Invesco Small Cap Health Care		None	K	T					
266. IQVIA Hldgs Inc		None	M	T					
267. Ishares NASDAQ	A	Dividend	L	T					
268. iShares Transportation Average ETF	A	Dividend	L	T					
269. Johnson & Johnson	B	Dividend	L	T					
270. JP Morgan 100% Treasury Securities MMFD (JTSXX)	D	Interest	M	T	Sold (part)	10/13/23	K		
271. Lam Research Corp	B	Dividend	M	T					
272. Medpace Holdings Inc		None	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. Microsoft Corp	A	Dividend	K	T					
274. Morgan Stanley	C	Dividend	L	T					
275. Nvidia Corp	A	Dividend	M	T					
276. Qualcomm Inc	B	Dividend	L	T					
277. Rockwell Automation Inc	A	Dividend	K	T	Buy	10/13/23	K		
278. SPDR S&P Biotech	A	Dividend	M	T					
279. SPDR S&P Software & Services ETF	A	Dividend	K	T					
280. SPDR S&P Semiconductor ETF	A	Dividend	M	T					
281. Stryker Corp	A	Dividend	L	T					
282. Thermo Fisher Scientific	A	Dividend	M	T					
283. US TREASURY 3/9/23	C	Interest			Sold	03/09/23	M		
284. US TREASURY 912796YK9 9/7/23	D	Interest			Buy	03/06/23	M		
285.					Sold	09/07/23	M		
286. US TREASURY due 3/07/2024		None	N	T	Buy	09/05/23	N		
287. Vanguard Russell 2000 Growth	A	Dividend			Sold	06/01/23	K	E	
288. Vanguard Russel 2000 Value	A	Dividend			Sold	06/01/23	L	E	
289. Vanguard S&P 500	B	Dividend	L	T					

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290. Advanced Micro Devices Inc (FKA Xilinx Inc)		None	L	T	Sold (part)	06/01/23	L	F	
291.									
292. Amex Savings	E	Interest	O	T					
293. Bank RI Accounts #2	A	Interest	M	T					
294. Bank RI Accounts #4	A	Interest	J	T					
295.									
296. Catalist LLC		None			Sold	08/09/23	J		
297.									
298. MetLife Universal Life		None	N	T					
299. Sun Life Universal Life #1		None	O	T					
300. Sun Life Universal Life #2		None	O	T					
301. Sun Life Universal Life #3		None	O	T					
302.									
303. U.S. Savings Bonds	A	Interest	J	T					
304.									
305. Martha's Vineyard Colonial Inn LLC	B	Interest	N	U					
306.	G	Distribution							

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307.									
308. 68 Pilgrim LLC, Edgartown, MA	D	Rent	K	U					
309.									
310. Urban Greens Food Co-Op		None	J	U					
311. Social Capital Fund	A	Interest	J	U					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part II Agreements

A) Ness Motley, P.A. Employment and Compensation Agreement, dated January 30, 2003 by and between Ness Motley, P.A. (f/k/a Ness, Motley, Loadholt, Richardson & Poole, Professional Association) and its attorney signatories, setting forth the disbursement of net income received by the firm as compensation for services previously rendered.

B) Assignment of Certain Rights in MRRM, P.A., dated May 13, 2011 by and between MRRM, PA and John J. McConnell, Jr. setting forth the assignment of and payment for Other Rights not covered under the January 30, 2003 agreement above.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John J. McConnell Jr

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544