AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
McElroy, Mary S.	United States District Court for the District of RI	12/1/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
U.S. District Court One Exchange Terrace Providence, RI 02903		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2032	State of RI Retirement Account. Entitled to collect a pension at approx age 67. Pension is equal to a percentage of the average of the highest 3 years income
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Coventry Rhode Island Public Schools/salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Coastal1 Credit Union	Commercial Mortgage on Rental Property, 15 yr 4.25%	M
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
McElroy, Mary S.	12/1/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	ING/Capital One 360 Cash equivalent account	A	Interest	J	T					
2.	Navigant Credit Union (previously Coventry Teachers credit union)	A	Interest	J	T					
3.	Ocean State Credit Union Cash equivalent account	A	Interest	J	T					
4.	Pawtucket Credit Union cash equivalent account	A	Interest	J	T					
5.	Greenwood Credit Union cash equivalent account	A	Interest	J	T					
6.										
7.	College Bound Fund 529 Plans									
8.	CBF Bond Portfolio	A	Dividend	J	T	Sold (part)	08/20/24	J	A	monthly
9.	S&P 500 Port RI	A	Dividend	K	T	Sold (part)	08/20/24	J	C	monthly
10.	CBF Today Portfolio RI	A	Dividend	J	T	Buy	10/04/24	J	A	monthly
11.										
12.	Goldman Sachs savings account	A	Interest	J	T					
13.										
14.	Gabelli Funds, LLC									
15.	-GAMCO Investors SRI fund CL AAA-ESGGX	A	Dividend	J	T					Monthly
16.	-GAMCO Investors SRI fund CL AAA-PETZX	A	Dividend	J	T					Monthly
17.										

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
McElroy, Mary S.	12/1/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. TIAA-CREF RI Defined Contribution Plan									
19. -State Street SP 500 Id II (SVSPX)		Dividend	K	T					
20. -State Street Sm Mid Id II (SSMKX)		Dividend	K	T					
21. -State Street US Bond Id. XIV (SSFCX)		Dividend	J	T					
22. -TIAA Traditional RetirePlus Scl Mod (TIAA F557D92-3)	A	Interest	K	T					
23. -State Street US IP BIS II		None	J	T					
24. -State Street C E US Id II		None	K	T					
25. -State Street REIT S LS II		None	J	T					
26.									
27. Fiduciary Trust Company of New Hampshire									
28. - Macquarie Large Cap Growth A (WLGAX) (formerly Delaware Ivy)	A	Dividend	K	T					
29. - Macquarie Global Growth (IVINX) (formerly Ivy)	A	Dividend	K	T					
30. - Macquarie Mid Cap Income (IVOAX) (formerly Ivy)	A	Dividend	K	T					
31. - Macquarie Core Equity A (WCEAX) (formerly Ivy)	A	Dividend	K	T					
32. -Macquarie Mid Cap Growth A (WMGAX) (formerly Ivy)	A	Dividend	J	T					
33. -Macquarie Science and Technology A (WSTAX) (formerly Ivy)	A	Dividend	K	T					
34. - Macquarie SMid Cap Core A(IYSAX) (formerly Ivy)	A	Dividend	K	T					

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35. -Macquarie Sys Emerging Markets Equity A (IPOAX) (formerly Ivy)	A	Dividend	J	T					
36. -Macquarie Small Cap Growth A (WSGAX) (formerly Ivy)	A	Dividend	J	T					
37. -Macquarie High Income A (WHIAX) (formerly Ivy)	C	Dividend	K	T					
38. -Macquarie Balanced A (IBNAX) (formerly Ivy)	B	Dividend	L	T					
39. -Macquarie International Core Equity A (IVIAX) (formerly Ivy)	A	Dividend	J	T					
40. -Macquarie Strategic Income A (DEGGX) (formerly Delaware)	C	Dividend	K	T					
41. -Macquarie Corporate Bond A (DGCAX) (formerly Delaware)	B	Dividend	K	T					
42.									
43. LPL Financial Services H									
44. -MFS Global Total Return CL (MFWIX) X	A	Dividend	J	T					
45. - AB Large Cap Growth SMA (APGYX)	A	Dividend	J	T					
46. -Alliance Bernstein Small Cap Growth Advisor Class (QUAYX)	A	Dividend	J	T					
47. -Delaware Ivy MidCap Growth Fund (IYMIX)	A	Dividend			Sold	04/19/24	J	A	
48. -Fidelity Advisor Focused Emerging Markets Fund Class (FIMKX)	A	Dividend	J	T					
49. -Fidelity Advisor Total Bond Fund Class I (FEPIX)	A	Dividend	J	T					
50. - The Hartford Dividend and Growth Fund Class I (HDGIX)	A	Dividend	J	T					
51. - T Rowe Price Value Fund (TRVLX)	A	Dividend			Sold	12/13/24	J	A	

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52.									
53. - Blackrock High Equity Income Inst. Cl (BMCIX)	A	Dividend	J	T					
54. - JP Morgan US Equity Cl 1 (JUESX)	A	Dividend	J	T					
55. - Sector Technology Select SPDR ETF (XLK)	A	Dividend	J	T					
56. - SPDR Portfolio S&P 1500 Composite Stock Market ETF (SPTM)	A	Dividend	J	T					
57. - T Rowe Price Blue Chip Growth Investor CL (TRBCX)	A	Dividend			Sold	04/19/24	J	A	
58.									
59. Real Estate Condominium: East Greenwich RI	E	Rent	N	W					
60.									
61. TIAA CREF RI Defined Contribution Plan #2 (H)									
62. -State Street US Bond XIV (SSFCX)		None	J	T					
63. -TIAA Traditional RetirePlus Select Moderate (TIAA F549CX2-8)	A	Interest	K	T					
64. -State Street SP 500 Id II (SVSPX)		None	K	T					
65. -State Street Sm Mid Id II (SSMKX)		None	K	T					
66. -State Street US IP BIS II		None	J	T					
67. -State Street C E US ID II (SSGJX)		None	K	T					
68. -State Street REIT S LS II		None	J	T					

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69.									
70.									
71.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
McElroy, Mary S.	12/1/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mary S. McElroy

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544